

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup>	)	Jointly Administered
	)	
Debtors.	)	
	)	

**SECOND INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF  
UNSECURED CREDITORS DURING THE PERIOD  
FROM JUNE 1, 2023 THROUGH SEPTEMBER 30, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	April 13, 2023 effective as of February 14, 2023
Period for which Compensation and Reimbursement is Sought:	June 1, 2023 through September 30, 2023
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$4,667,850.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$14,642.49<sup>2</sup></u>
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<b><u>\$4,682,492.49</u></b>

This is a(n):      Monthly Application   X   Interim Application      Final Application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

<sup>2</sup> The date listed for expenses contained in Exhibit E does not necessarily reflect the date on which the expense was actually incurred by Applicant.

### Summary of Fee Statements and Applications Filed

<i>Application</i>		<i>Requested</i>			<i>Paid to Date</i>		<i>Total Unpaid</i>
<b>Dt Filed Dkt No</b>	<b>Period</b>	<b>Fees</b>	<b>Expenses</b>	<b>CNO/ Order</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees and Expenses</b>
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 459,148.80	\$ -	\$ 114,022.20
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ 1,329,270.80	\$ 991.38	\$ 331,552.70
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ 962,463.20	\$ 83.49	\$ 239,850.80
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	\$ 1,033,036.00	\$ 2,549.33	\$ 257,494.00
7/31/2023 Dkt No. 561	<i>First Interim</i>	\$ 4,729,898.50	\$ 3,624.20	9/15/2023 Dkt No. 708	\$ 3,783,918.80	\$ 3,624.20	\$ 942,919.70
8/14/2023 Dkt No. 596	6/1/2023 - 6/30/2023	\$ 1,061,293.00	\$ 1,464.28	N/A	\$ 849,034.40	\$ 1,464.28	\$ 212,258.60
9/19/2023 Dkt No. 719	7/1/2023 - 7/31/2023	\$ 1,207,259.00	\$ 10,711.19	N/A	\$ 965,807.20	\$ 10,711.19	\$ 241,451.80
10/4/2023 Dkt No. 776	8/1/2023 - 8/31/2023	\$ 1,372,115.50	\$ 2,292.18	N/A	\$ 1,097,692.40	\$ 2,292.18	\$ 274,423.10
11/6/2023 Dkt No. 892	9/1/2023 - 9/30/2023	\$ 1,027,182.50	\$ 174.84		\$ -	\$ -	\$ 1,027,357.34
<b>Total</b>		<b>\$ 9,397,748.50</b>	<b>\$ 18,266.69</b>		<b>\$ 6,696,452.80</b>	<b>\$ 18,091.85</b>	<b>\$ 2,698,410.54</b>

Attachment A: Fees By Professional



Berkeley Research Group, LLC

For the Period 6/1/2023 through 9/30/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	248.4	\$310,500.00
E. Hengel	Managing Director	\$1,150.00	517.8	\$595,470.00
G. Koutouras	Managing Director	\$995.00	49.8	\$49,551.00
K. Hamilton	Managing Director	\$1,150.00	6.7	\$7,705.00
M. Canale	Managing Director	\$1,150.00	74.5	\$85,675.00
M. Renzi	Managing Director	\$1,250.00	265.0	\$331,250.00
P. Noring	Managing Director	\$925.00	1.0	\$925.00
A. Cowie	Director	\$900.00	66.2	\$59,580.00
A. Ruda	Director	\$650.00	9.0	\$5,850.00
C. Goodrich	Director	\$900.00	649.8	\$584,820.00
R. Unnikrishnan	Director	\$900.00	1.5	\$1,350.00
L. Potter	Associate Director	\$550.00	49.9	\$27,445.00
J. Hill	Senior Managing Consultant	\$775.00	808.3	\$626,432.50
J. Wilson	Senior Managing Consultant	\$775.00	399.2	\$309,380.00
M. Slattery	Senior Managing Consultant	\$600.00	15.4	\$9,240.00
Q. Liu	Senior Managing Consultant	\$675.00	43.5	\$29,362.50
M. Galfus	Consultant	\$650.00	653.7	\$424,905.00
D. Mordas	Senior Associate	\$580.00	636.1	\$368,938.00
T. Reeves	Senior Associate	\$295.00	238.5	\$70,357.50
B. Lauer	Associate	\$395.00	152.1	\$60,079.50
G. Beaulieu	Associate	\$425.00	502.8	\$213,690.00
J. Cooperstein	Associate	\$450.00	690.0	\$310,500.00

Professional	Title	Billing Rate	Hours	Fees
M. Giordano	Associate	\$475.00	1.9	\$902.50
Z. Barandi	Associate	\$425.00	322.3	\$136,977.50
M. Haverkamp	Case Manager	\$350.00	48.7	\$17,045.00
H. Henritzky	Case Assistant	\$240.00	104.1	\$24,984.00
M. Moulon	Case Assistant	\$175.00	28.2	\$4,935.00
<b>Total</b>			<b>6,584.4</b>	<b>\$4,667,850.00</b>
<b>Blended Rate</b>				<b>\$708.93</b>

Hearing Date: [], 2023 at []:00 a.m.

**Objection Deadline: November 15, 2023 at 4:00 p.m.**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**SECOND INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF  
UNSECURED CREDITORS DURING THE PERIOD  
FROM JUNE 1, 2023 THROUGH SEPTEMBER 30, 2023**

Berkeley Research Group, LLC (“BRG”) financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), submits its second interim application (the “Application”) pursuant to sections 330, 331 and 503(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases, dated January 29, 2013 (the “Local Guidelines”), and the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines” and together with the Local Guidelines, the “Guidelines”) seeking: (a) the allowance of reasonable compensation for professional services rendered by BRG

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

to the Committee during the period June 1, 2023 through and including September 30, 2023 (the “Fee Period”); and (b) reimbursement of actual and necessary charges and disbursements incurred by BRG during the Fee Period in the rendition of professional services on behalf of the Committee. In support of the Application, BRG respectfully states as follows:

### **JURISDICTION AND VENUE**

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has subject matter jurisdiction to consider and determine the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). The statutory bases for the relief requested herein are sections 105(a), 330, 331, and 503(b) of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

### **BACKGROUND**

2. On January 19, 2023 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Cases”) with the Court. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Cases. The Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and the Court’s order, Docket No. 37.

3. On February 3, 2023 (the “Formation Date”), the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed the Committee [Docket No. 55].

4. On February 14, 2023, the Committee selected BRG to serve as its financial advisor. The Committee has also selected White and Case LLP (“White & Case” or “Counsel”) to

serve as its legal counsel and Houlihan Lokey, Inc. (“Houlihan Lokey”) to serve as its investment banker.

5. On February 24, 2023, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “Interim Compensation Order”). This Application is made in accordance with the terms of the Interim Compensation Order.

6. On April 13, 2023, the Court entered the *Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of February 14, 2023* [Docket No. 220] (the “BRG Retention Order”).

#### **PROFESSIONAL FEES AND DISBURSEMENTS**

7. By this Application, BRG seeks allowance of fees in the amount of \$4,667,850.00 for professional services rendered for and on behalf of the Committee during the Fee Period, and \$14,642.49 for reimbursement of actual and necessary costs and expenses incurred in connection with the rendering of such services, for a total award of \$4,682,492.49.

8. BRG expended an aggregate of 6,584.4 hours at a blended hourly rate of \$708.93.

9. Attached as **Exhibit B** is a summary of the hours expended by BRG professionals for each category of services (task code).

10. Attached as **Exhibit C** are BRG’s time records for the Fee Period which include detailed daily time logs describing the time spent by each BRG professional in these Cases.

11. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized

schedule of expenses within each category, including description, incurred in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

### **SUMMARY OF SERVICES RENDERED**

12. BRG is a global strategic advisory and expert consulting firm that provides independent expert testimony, litigation and regulatory support, authoritative studies, strategic advice, advisory services relating to restructuring and turnaround situations, due diligence, valuation, and capital markets, and document and data analytics to major law firms, businesses, including Fortune 500 corporations, government agencies, and regulatory bodies around the world.

13. Since being retained by the Committee, BRG has rendered professional services to the Committee as requested and as necessary and appropriate in furtherance of the interests of the unsecured creditors of the Debtors' estates. BRG respectfully submits that the professional services that it rendered on behalf of the Committee were necessary and have directly benefited the creditor constituents represented by the Committee and have contributed to the effective administration of these cases.

14. BRG submits that the interim fees applied for herein for professional services rendered in performing services for the Committee in this proceeding are fair and reasonable in view of the time spent, the extent of work performed, the nature of the Debtors' capitalization structure and financial condition, the Debtors' financial accounting resources and the results obtained. BRG's fees typically are based on the actual hours charged at BRG's standard hourly rates, which are in effect when the services are rendered.

15. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task. The staff utilized sought to optimize efficiencies and avoid redundant efforts. BRG believes that there has been no duplication of services between BRG and any other consultants or accountants to the bankruptcy estate.



16. BRG's hourly rates for professionals of comparable experience, are at or below those of firms we consider our peers. We believe that the compensation in this Application is based on the customary compensation charged by comparably skilled professionals in cases other than cases under Title 11.

17. No promises have been received by BRG nor any employee as to payment or compensation in connection with these cases other than in accordance with Section 504 of the Bankruptcy Code. Except for internal agreements among the employees of BRG regarding the sharing of revenue or compensation, neither BRG nor any of its employees has entered into an agreement or understanding to share compensation with any entity as described in Bankruptcy Code Section 504 and Bankruptcy Rule 2016.

18. BRG, in accordance with the Bankruptcy Rules and the Local Rules, will be charging travel time at 50% of the time incurred.

19. The general summary of the services rendered by BRG during the Fee Period based on tasks and number of hours is set forth below.

**Asset Acquisition/ Disposition – Task Code 01**

20. Time charged to this task code relates to BRG's evaluation of the sale process in concert with the Committee's other professionals. Tasks included, but were not limited to: (i) reviewing and analyzing proposals, term sheets, and pitch presentations from various bidders, including analyzing and comparing bid values of numerous indications of interest ("IOIs") submitted; (ii) summarizing developments in the sale process, including bids received, for the Committee; (iii) preparing and editing FAQs for the UCC website regarding sale process updates; (iv) reviewing and responding to inquiries from creditors related to the sale process; and (v) meeting and corresponding with other Committee professionals, the Debtors' investment banker, and prospective buyers on matters related to the asset sale process.

21. BRG expended 142.3 hours on this category for a fee of \$112,932.00.

**Professional Retention/ Fee Application Preparation – Task Code 05**

22. Time charged to this task code relates to time spent preparing, editing and reviewing BRG's monthly fee statements for February, March, April, May, June, July, and August of 2023. Time was also spent drafting and editing BRG's first interim fee application for the period of February 14, 2023 through May 31, 2023. Further time was spent corresponding internally and with Counsel on matters related to BRG's fee applications.

23. BRG expended 204.0 hours on this category for a fee of \$69,880.00.

**Attend Hearings/ Related Activities – Task Code 06**

24. Time charged to this task code relates to time spent by BRG attending Court hearings and status conferences on matters including claims objection procedures, lift stay motion, estimation motion, mediation progress, ordinary course motion, exclusivity, FTX settlement, and contract rejection motion.

25. BRG expended 33.0 hours on this category for a fee of \$33,713.50.

**Interaction/ Meetings with Debtors/ Counsel – Task Code 07**

26. Time charged to this task code relates to time spent by BRG preparing for and participating in various calls with the Debtors, their advisors, and other interested parties on topics including the sale process, Plan and Disclosure Statement and process, claims, and mediation status. Further time was spent developing and updating diligence lists based on information received from the Debtors and their professionals.

27. BRG expended 37.1 hours on this category for a fee of \$37,937.00.

**Interaction/ Meetings with Creditors/ Counsel – Task Code 08**

28. Time charged to this task code relates to time spent by BRG meeting and corresponding with the Committee and their other professionals. During the Fee Period, BRG spent

significant time preparing comprehensive presentations for the weekly update calls with the Committee and Committee professionals. These presentations provided essential insight for the Committee on case matters including, but not limited to, the sale process, cash activity, crypto reconciliation, rebalancing, and related distributions, creditor recoveries and related asset valuations, claims, the Debtors' monthly operating reports, Plan and Disclosure Statement, exclusivity, potential settlement, mediation, potential preference activity, regulatory issues, business plan, and wind down budget. In addition to presenting these case updates to the Committee and Counsel on a weekly basis, BRG regularly met and corresponded with these parties on various case topics. Further time was spent preparing for and participating in the UCC Town Hall meeting.

29. BRG expended 1,232.7 hours on this category for a fee of \$921,376.00.

**Recovery/Sub-Con Lien Analysis – Task Code 10**

30. Time charged to this task code relates to time spent by BRG analyzing potential recoveries to creditors. Tasks included, but were not limited to: (i) updating recovery, rebalancing, slippage, and distribution analyses for numerous deal and no-deal scenarios to assess the impact on creditor recoveries; (ii) analyzing and reviewing relevant market data and metrics for Debtor-held coins; (iii) analyzing and reviewing the impact of varying cryptocurrencies on distributable Debtor asset volume; (iv) reviewing historical counterparty loan activity; (v) evaluating settlement proposals and counterproposals from the Company and other constituents including supporting documents; (vi) reviewing viability of hedging and potential strategies; (vii) preparing reports for the Committee on topics including related bankruptcy cases, analysis of strategic recovery options, and contemplated paths forward; and (viii) participating in meetings and calls and corresponding with the Committee, other UCC professionals, and the Debtors' advisors on matters related to creditor recoveries.

31. BRG expended 1,869.2 hours on this category for a fee of \$1,348,579.50.

**Claim Analysis/ Accounting – Task Code 11**

32. Time charged to this task code relates to time spent by BRG analyzing various claims, including general unsecured, insurance, government, and tax claims. Tasks included, but were not limited to: (i) analyzing filed general unsecured claims; (ii) reviewing scheduled claims; (iii) analyzing variances between filed and scheduled claims; (iv) analyzing the impact of certain proposals on the claims pool; (v) preparing and updating the claims reconciliation analysis; (vi) developing analyses to evaluate claims by counterparty, by coin, and by creditor class; (vii) preparing for and participating in periodic calls with the Debtors' financial advisor regarding claims; (viii) drafting ad hoc summary reports for the Committee on current claims issues; (ix) reviewing claim objections filed by counterparties; and (x) analyzing claims trading activity. Additional time was spent meeting and corresponding with Counsel on claims issues.

33. BRG expended 597.6 hours on this category for a fee of \$433,961.00.

**Statements and Schedules – Task Code 12**

34. Time charged to this task code relates to time spent by BRG reconciling the Debtors' Statement of Financial Affairs ("Statements" or "SOFAs") and Schedules of Assets and Liabilities ("Schedules" or "SOALs") loan data and transaction variances against the Debtors' books and records. Further, BRG spent time reviewing and summarizing the Debtors' SOFA/SOAL filings to ensure information was accurately presented to the UCC following identification of errors in filings.

35. BRG expended 8.3 hours on this category for a fee of \$5,152.50.

**Intercompany Transactions/Balances – Task Code 13**

36. Time charged to this task code relates to time spent by BRG reviewing and analyzing historical intercompany activity. Tasks included, but were not limited to: (i) analyzing

transactions between Debtor entities; (ii) drafting FAQ for creditors related to intercompany transactions with a subsidiary; (iii) reviewing intercompany loan balances and intercompany claims, including for non-debtor entities; (iv) developing reports on intercompany activity; and (v) communicating with the Debtors' professionals regarding intercompany claims.

37. BRG expended 102.4 hours on this category for a fee of \$66,191.50.

**Executory Contracts/Leases Task Code 14**

38. Time charged to this task code relates to time spent by BRG reviewing the Debtors' lease agreements and related documents in advance of the lease rejection deadline as well as motions related thereto.

39. BRG expended 7.0 hours on this category for a fee of \$4,897.00.

**Analysis of Historical Results – Task Code 17**

40. Time charged to this task code relates to researching and analyzing historical crypto holdings and pricing.

41. BRG expended 11.7 hours on this category for a fee of \$5,010.00.

**Operating and Other Reports – Task Code 18**

42. Time charged to this task code relates to time spent by BRG developing and analyzing various financial reports. Tasks included, but were not limited to: (i) analyzing the Debtors' published Monthly Operating Reports for April-August; (ii) analyzing other financial reports for Debtor and non-debtor entities; (iii) reviewing security issues related to data breach of commercial counterparty to assess impact on creditors and reporting to the Committee on findings; (iv) evaluating the wind down process in comparable crypto bankruptcies; and (v) analyzing the Debtors' wind down plans and projections. Further time was spent meeting and corresponding internally and with Counsel and the Debtors' advisors thereon.

43. BRG expended 140.3 hours on this category for a fee of \$93,114.50.

**Cash Flow/ Cash Management Liquidity – Task Code 19**

44. Time charged to this task code relates to time spent by BRG reviewing and analyzing matters impacting the Debtors' cash management processes and overall liquidity. Tasks included, but were not limited to: (i) reviewing and analyzing the Debtors' cash flow forecasts, liquidity reporting, budgets, and variances; (ii) editing the cash flow model based on case developments; (iii) preparing and updating weekly and monthly fee estimation schedules for Debtor and Committee professionals; (iv) evaluating cash-specific wind down data in comparable crypto bankruptcies; (v) reviewing various iterations and aspects of the Debtors' wind down budget; and (vi) preparing and updating a comparable analysis of the Debtors' wind down budget. BRG also spent time in calls and corresponding with other case professionals on cash-related matters.

45. BRG expended 403.3 hours on this category for a fee of \$241,186.50.

**Projections/Business Plan/Other – Task Code 20**

46. Time charged to this task code relates to time spent by BRG reviewing the Debtors' business plan for the reorganized Debtor and non-debtor entities. Specifically, BRG analyzed the Debtors' business plan and financial projections and related materials and developed reporting for the Committee regarding the business plan. Further time was spent meeting and corresponding with the Debtors, their professionals, and Counsel on business plan matters.

47. BRG expended 33.4 hours on this category for a fee of \$23,198.00.

**Preference/Avoidance Actions – Task Code 22**

48. Time charged to this task code primarily relates to time spent by BRG preparing analyses related to potential preference and avoidance actions at the request of the Committee. The data provided by the Debtors included withdrawal and deposit transactions completed on the Genesis platform in the 90 days prior to filing and similar transactions related to Debtor insiders

for one year prior to filing. Specific tasks included: (i) reviewing the provided transaction data to identify potential preference payments made to third parties, affiliates, and insiders; (ii) preparing, reviewing, and updating the preference analysis; (iii) analyzing potential preference claims; (iv) preparing reports on preference activity for the Committee; and (v) participating in meetings and calls, and corresponding with Counsel and the Debtors' advisors thereon.

49. BRG expended 166.9 hours on this category for a fee of \$106,170.50.

**Liquidation Analysis – Task Code 24**

50. Time charged to this task code primarily relates to time spent by BRG reviewing and analyzing the Debtors' liquidation analysis and other liquidation-related documents. BRG also updated the slippage analysis to assess the slippage of value in a liquidation scenario. Furthermore, BRG prepared reporting for the Committee to present findings on the impact of a potential chapter 7 liquidation.

51. BRG expended 78.6 hours on this category for a fee of \$47,627.00.

**Litigation – Task Code 25**

52. Time charged to this task code relates to the analysis of potential damages incurred by the Debtors from the potential litigation of non-debtor affiliate third parties. Specific tasks included updating analysis of litigation scenarios, including recoveries and reviewing the updated litigation strategy regarding investigations and intercompany transactions.

53. BRG has expended 6.6 hours on this category for a fee of \$3,955.00.

**Tax Issues – Task Code 26**

54. Time charged to this task code relates to time spent by BRG analyzing and monitoring various tax matters impacting the Debtors. Tasks included, but were not limited to: (i) reviewing proposed term sheets, Plan, and liquidation analysis for tax considerations; (ii) analyzing tax implications of the distribution of cash and coin to creditors; (iii) reviewing tax

claims; (iv) analyzing the Debtors' financial reports for tax purposes; (v) preparing slides on tax updates for inclusion in the weekly Committee presentations; (vi) meeting and corresponding internally and with Counsel, the Committee IB, and the Debtors' advisors thereon.

55. BRG expended 129.1 hours on this category for a fee of \$107,093.50.

**Plan of Reorganization/Disclosure Statement Task Code 27**

56. Time charged to this task code relates to BRG's review and analysis of the Debtors' Disclosure Statement and Plan of Reorganization. Specific tasks included: (i) reviewing drafts and subsequent updates of the Plan of Reorganization and Disclosure Statement; (ii) compiling, reviewing, and providing comments to the Debtors on various iterations of their proposed Plan and Disclosure Statement; (iii) analyzing terms of numerous proposals and counterproposals on alternate plan scenarios from various counterparties; (iv) developing presentations for the Committee summarizing the Plan of Reorganization and figures presented in Disclosure Statement; (v) developing and updating voting mechanics model to assess potential settlement scenarios; (vi) preparing for and participating in mediation sessions; (vii) assessing Plan distribution mechanics; and (viii) participating in calls and meetings with the Committee, Counsel, and the Debtors advisors with regard to the foregoing.

57. BRG expended 862.5 hours on this category for a fee of \$719,765.50.

**Special Case Matters – Task Code 29**

58. Time charged to this task code relates to time spent by BRG discussing investigation related matters with Committee members and other Committee advisors.

59. BRG expended 8.8 hours on this category for a fee of \$10,265.00.

**Planning – Task Code 31**

60. Time charged to this task code relates to time spent by BRG updating the numerous BRG work plans and work streams. Tasks included but were not limited to (i) reviewing case status



to assess staffing needs; (ii) updating BRG's workstream tracker; and (iii) participating in internal meetings and calls related to workstream planning.

61. BRG expended 94.3 hours on this category for a fee of \$78,363.00.

**Document Review – Task Code 32**

62. Time charged to this task code relates to BRG reviewing various case-related documents. Tasks included but were not limited to (i) reviewing documents uploaded to case data rooms; (ii) reviewing various motions and Court filings on the docket; and (iii) reviewing various other case documents.

63. BRG expended 29.8 hours on this category for a fee of \$17,953.00.

**Employee Management/Retention – Task Code 35**

64. Time charged to this task code relates to time spent by BRG in connection with employee-related matters. Specific tasks included analyzing the Debtors' payroll transfer motion, evaluating the Debtors' plans with regard to employees through the wind down process, and reviewing employee compensation plans.

65. BRG expended 15.0 hours on this category for a fee of \$9,285.00.

**Operations Management – Task Code 36**

66. Time charged to this task code relates to time spent by BRG evaluating the Debtors' operational matters. Specifically, BRG spent time reviewing Debtors' operational security protocols and communicating with Committee members to address their concerns to the foregoing.

67. BRG expended 3.0 hours on this category for a fee of \$3,450.00.

**Vendor Management – Task Code 37**

68. Time charged to this task code relates to time spent by BRG evaluating the effect of a fee examiner on case professional fees at the request of the Committee. Specifically, BRG

spent time researching comparable crypto bankruptcy cases with fee examiners and preparing comparison analysis of findings.

69. BRG expended 20.1 hours on this category for a fee of \$9,813.50.

**Business Transaction Analysis – Task Code 40**

70. Time charged to this task code relates to time spent by BRG validating crypto related activity and balances on the blockchain, including, but not limited to: (i) preparing, testing and editing code to support the automation of the on-chain verification process, (ii) reconciling on-chain balances and activity to the Debtors' books and records, (iii) developing reporting summarizing results from on-chain verification process, (iv) integrating API functionality with external sources of data to automate on-chain verification process for Debtor specific coins and wallets, and (v) developing detailed databases to analyze and track all crypto related activity specific to Debtor's coin portfolio.

71. BRG expended 347.4 hours on this category for a fee of \$156,980.00.

**ACTUAL AND NECESSARY EXPENSES**

72. BRG incurred actual out-of-pocket expenses in connection with the rendition of the professional services to the Committee during the Fee Period as summarized above, in the sum of \$14,642.49, for which BRG requests reimbursement in full.

73. Disbursements and expenses are incurred in accordance with BRG's normal practice of charging clients for expenses clearly related to and required by particular matters. BRG has endeavored to minimize these expenses to the fullest extent possible.

74. BRG's billing rates do not include charges for photocopying, telephone and facsimile charges, computerized research, travel expenses, "working meals," secretarial overtime, postage and certain other office services, because BRG charges each of its clients only for the costs

actually incurred related to performing services for such client. BRG endeavors to minimize these expenses to the fullest extent possible and does not consider such charges to constitute “overhead.”

75. In providing a reimbursable service such as copying or telephone, BRG does not make a profit on that service. In charging for a particular service, BRG does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay. In seeking reimbursement for a service, which BRG justifiably purchased or contracted for from a third party, BRG requests reimbursement only for the amount billed to BRG by such third party vendor and paid by BRG to that vendor.

#### **CERTIFICATION**

76. As required by the Guidelines, a certification that the facts set forth in this Application are true and correct, and that this Application complies substantially with the Guidelines, is attached hereto as **Exhibit A**, and made part of this Application.

#### **COMPLIANCE WITH GUIDELINES**

77. BRG believes that this Application substantially complies with the Guidelines. To the extent there has not been material compliance with any particular rule or guideline, BRG respectfully requests a waiver or an opportunity to cure.

#### **NOTICE AND NO PRIOR APPLICATION**

78. Notice of this Application has been given, in accordance with the Interim Compensation Order. In light of the nature of the relief requested herein, BRG submits that no further or other notice is required.

79. This is BRG’s second interim fee application pursuant to sections 330 and 331 of the Bankruptcy Code for allowance of fees and reimbursement of expenses in these Cases. Except as otherwise set forth herein, BRG has made no prior or other application to this or any other Court for the relief requested herein.

**WHEREFORE**, BRG respectfully requests that this Court enter an order, (a) granting on an interim basis, allowance of (i) fees in the amount of \$4,667,850.00 for professional services rendered to and on behalf of the Committee during the Fee Period and (ii) reimbursement of \$14,642.49 for reasonable, actual and necessary expenses incurred during the Fee Period, (b) authorizing and directing the Debtors to immediately pay to BRG the amount of \$4,682,492.49, which is equal to 100% of BRG's fees and 100% of BRG's expenses incurred during the Fee Period that remain unpaid, and (c) granting such other and further relief as the Court may deem just and proper.

Date: November 14, 2023

Berkeley Research Group, LLC

By /s/ Evan Hengel  
Evan Hengel  
Managing Director  
2029 Century Park East, Suite 1250  
Century City, CA 90067  
310.499.4956

**EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)				
In re:	)				Chapter 11
	)				Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup>	)				Jointly Administered
	)				
Debtors.	)				
	)				

**CERTIFICATION OF FINANCIAL ADVISOR**

I, Evan Hengel, Managing Director of Berkeley Research Group, LLC (“BRG”)<sup>2</sup>, on behalf of BRG, as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby certify, pursuant to 28 U.S.C. § 1746, the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 29, 2013 (the “Local Guidelines”) and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “UST Guidelines”) and, together with the Local Guidelines, the “Guidelines”), as follows:

1. I am a Managing Director of BRG and the professional designated by the applicant, BRG, with responsibility in these chapter 11 cases of the Debtors, for compliance with the Guidelines.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. This certification is made in respect of the *Second Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from June 1, 2023 through September 30, 2023* (the “Application”) which I have reviewed and further which has been prepared in accordance with the Guidelines.

3. In respect of section A.1 of the Local Guidelines, I certify that:

(a) I have read the Application;

(b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;

(c) The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by BRG and generally accepted by BRG’s clients; and

(d) In providing a reimbursable service, BRG does not make a profit on that service, whether the service is performed by BRG in-house or through a third party.

4. As required by Section B.2 of the Local Guidelines, I certify that the U.S. Trustee, Debtors, and chair of the Committee have been provided, within 21 days of the end of each month with a statement of fees and disbursements accrued for each month of the Fee Period.<sup>3</sup>

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<sup>3</sup> I certify that the Committee, Debtors, and U.S. Trustee will each be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto. The Committee has been provided with a copy of the Application before the filing of the Application and was timely kept advised of the amount of the fees and expenses.

5. I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief.

Dated: November 14, 2023  
Century City, CA

/s/ Evan Hengel  
Evan Hengel



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC

For the Period 6/1/2023 through 9/30/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	142.3	\$112,932.00
05. Professional Retention/ Fee Application Preparation	204.0	\$69,880.00
06. Attend Hearings/ Related Activities	33.0	\$33,713.50
07. Interaction/ Meetings with Debtors/ Counsel	37.1	\$37,937.00
08. Interaction/ Meetings with Creditors/ Counsel	1,232.7	\$921,376.00
10. Recovery/ SubCon/ Lien Analysis	1,869.2	\$1,348,579.50
11. Claim Analysis/ Accounting	597.6	\$433,961.00
12. Statements and Schedules	8.3	\$5,152.50
13. Intercompany Transactions/ Balances	102.4	\$66,191.50
14. Executory Contracts/ Leases	7.0	\$4,897.00
17. Analysis of Historical Results	11.7	\$5,010.00
18. Operating and Other Reports	140.3	\$93,114.50
19. Cash Flow/Cash Management/ Liquidity	403.3	\$241,186.50
20. Projections/ Business Plan/ Other	33.4	\$23,198.00
22. Preference/ Avoidance Actions	166.9	\$106,170.50
24. Liquidation Analysis	78.6	\$47,627.00
25. Litigation	6.6	\$3,955.00
26. Tax Issues	129.1	\$107,093.50
27. Plan of Reorganization/ Disclosure Statement	862.5	\$719,765.50
29. Special Case Matters	8.8	\$10,265.00
31. Planning	94.3	\$78,363.00
32. Document Review	29.8	\$17,953.00



Task Code	Hours	Fees
35. Employee Management/ Retention	15.0	\$9,285.00
36. Operation Management	3.0	\$3,450.00
37. Vendor Management	20.1	\$9,813.50
40. Business Transaction Analysis	347.4	\$156,980.00
<b>Total</b>	<b>6,584.4</b>	<b>\$4,667,850.00</b>
<b>Blended Rate</b>		<b>\$708.93</b>



Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 6/1/2023 through 9/30/2023

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
6/1/2023	E. Hengel	0.3	Prepared responses to questions from a UCC member regarding asset sale process.
6/6/2023	G. Beaulieu	2.7	Drafted analysis comparing estimated bid values of IOI submission.
6/6/2023	G. Beaulieu	1.4	Incorporated edits to visualization of estimated values of IOI submissions.
6/6/2023	G. Beaulieu	1.1	Created chart on bid values of IOI submissions for sale process summary.
6/6/2023	G. Beaulieu	0.6	Reviewed chart on bid values of IOI submissions.
6/22/2023	J. Cooperstein	0.9	Compiled call notes from sale process updates with Moelis.
6/22/2023	E. Hengel	0.7	Participated in asset sale update call with Moelis (M. DiYanni) and Houlihan Lokey (D. Cumming).
6/22/2023	E. Hengel	0.3	Discussed asset sale process with Moelis (B. Tichenor).
6/26/2023	D. Mordas	2.6	Drafted crypto asset price slide for an update from Petition Date to now.
6/27/2023	D. Mordas	1.1	Updated sale process slides to be accurate after new information was shared from Moelis.
6/28/2023	G. Beaulieu	1.3	Reviewed documents published to docket detailing updated sale process milestones to revise current summary materials.
7/12/2023	C. Goodrich	1.1	Reviewed the updated sales process schedule filed by the Debtors.
7/19/2023	G. Beaulieu	1.1	Reviewed amended sale schedule filed 7/18.
7/26/2023	E. Hengel	0.6	Reviewed bid from potential asset purchaser.
7/26/2023	E. Hengel	0.2	Discussed asset sale progress with Moelis (B. Tichenor).
7/27/2023	J. Cooperstein	2.4	Analyzed non-binding bid offers.
7/27/2023	D. Mordas	2.3	Summarized bids for the non-Debtor entities for review from the Committee professionals.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
7/27/2023	J. Cooperstein	1.4	Drafted memo to summarize non-binding bids.
7/29/2023	J. Hill	2.9	Prepared a summary of the bids received in the Moelis sale process for the 8/2 UCC meeting.
7/29/2023	J. Hill	1.6	Continued to prepare a summary of the bids received in the Moelis sale process for the 8/2 UCC meeting.
7/29/2023	M. Renzi	1.5	Reviewed summary of the bids received in the Moelis sale process ahead of 8/2 UCC meeting.
7/29/2023	E. Hengel	0.6	Reviewed bid from potential asset purchaser.
7/29/2023	E. Hengel	0.4	Edited summary of bids received.
7/31/2023	E. Hengel	1.4	Edited Committee summary related to asset sale progress.
7/31/2023	C. Goodrich	1.2	Reviewed counterparty bid slide presentation.
7/31/2023	C. Goodrich	0.6	Continued to review counterparty bid presentation materials.
7/31/2023	E. Hengel	0.4	Corresponded with Committee member regarding questions on non-Debtor subsidiaries.
7/31/2023	C. Kearns	0.4	Reviewed summary of bids received.
8/1/2023	M. Renzi	1.4	Reviewed asset sale process documents in preparation for meeting with Moelis (M. DiYanni) and Houlihan Lokey (B. Geer).
8/1/2023	D. Mordas	1.3	Analyzed the updated sales process material provided by M3.
8/1/2023	J. Cooperstein	1.3	Reviewed sale process update slides for 8/2 Committee meeting.
8/1/2023	M. Renzi	0.6	Met with Moelis (M. DiYanni, L. Mudigati, M. Strawser, J. Soto, B. Tichenor) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) re: asset sale process.
8/1/2023	C. Goodrich	0.6	Met with Moelis (M. DiYanni, L. Mudigati, M. Strawser, J. Soto, B. Tichenor) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) regarding asset sale process.
8/1/2023	E. Hengel	0.6	Participated in call with Moelis (M. DiYanni, L. Mudigati, M. Strawser, J. Soto, B. Tichenor) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) to discuss asset sale process.
8/2/2023	C. Goodrich	1.3	Analyzed current bid proposals.
8/3/2023	J. Cooperstein	1.5	Analyzed historical valuation of Debtors' brokerage shares.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/7/2023	E. Hengel	0.6	Drafted correspondence to UCC regarding asset sale bidder.
8/7/2023	E. Hengel	0.3	Corresponded with Moelis (B. Tichenor) regarding asset sale bidder meetings.
8/7/2023	E. Hengel	0.3	Prepared response to UCC member's question on asset sale process.
8/8/2023	M. Renzi	1.7	Reviewed bidder's commercial term sheet in preparation for discussion with professionals.
8/8/2023	M. Renzi	0.9	Reviewed bidder's presentation in preparation for discussion with professionals.
8/8/2023	E. Hengel	0.9	Reviewed bids coming in from potential asset purchasers.
8/8/2023	E. Hengel	0.8	Prepared comments for BRG (J. Cooperstein) regarding asset price appreciation analysis.
8/8/2023	E. Hengel	0.5	Participated in call with Moelis (M. DiYanni) and Houlihan Lokey (D. Cumming) to discuss bids.
8/8/2023	M. Renzi	0.4	Met with Moelis (J. Soto, B. Barnwell, J. Roden) and Houlihan Lokey (O. Fung, R. Malik) re: bidder's commercial term sheet.
8/8/2023	C. Goodrich	0.4	Participated in discussion with Moelis (J. Soto, B. Barnwell, J. Roden) and Houlihan Lokey (O. Fung, R. Malik) regarding bidder's commercial term sheet.
8/8/2023	Z. Barandi	0.2	Reviewed slides received via email from Moelis by one of the bidders ahead of their presentation on 8/9.
8/9/2023	J. Hill	2.2	Prepared summary of investor presentation interested in a reorganization bid for the Genesis platform.
8/9/2023	D. Mordas	1.8	Updated slides for the sales presentations with new information from the Debtor.
8/9/2023	C. Kearns	1.2	Held call with the Committee and a bidder for the latter to walk through their IOI.
8/9/2023	J. Wilson	1.0	Analyzed pitch documents from a prospective buyer of the Debtors' assets.
8/9/2023	E. Hengel	1.0	Participated in call with potential asset purchaser and Moelis (M. DiYanni).
8/9/2023	Z. Barandi	0.8	Reviewed proposed deal by bidder that presented on 8/9.
8/9/2023	E. Hengel	0.5	Responded to creditor questions related to asset sale process.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/9/2023	E. Hengel	0.4	Participated in a portion of call with M3 (S. Kunal, W. Foster) regarding sales process analysis.
8/10/2023	J. Hill	2.7	Prepared summary of the reorganization bid presentation for UCC members unable to attend call.
8/10/2023	E. Hengel	1.9	Edited summary of asset sale structure for UCC.
8/10/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) to debrief re: the call with a potential bidder and Committee members.
8/11/2023	J. Cooperstein	1.6	Reviewed updated bid summary from Moelis related to sale process.
8/14/2023	J. Cooperstein	1.0	Reviewed updated bid submissions from Moelis.
8/14/2023	E. Hengel	0.9	Edited presentation related to asset sales.
8/14/2023	M. Galfus	0.7	Reviewed the latest proposal for the reorganized Genesis from potential bidders.
8/14/2023	C. Kearns	0.4	Held call with Houlihan Lokey (B. Geer) and a potential bidder.
8/15/2023	D. Mordas	0.9	Prepared summary of current bid for non-debtor assets.
8/15/2023	D. Mordas	0.8	Analyzed a bid for the non-debtor assets.
8/15/2023	C. Kearns	0.4	Analyzed inbound bid.
8/15/2023	C. Kearns	0.2	Held short call with White & Case (P. Abelson) re: inbound bid.
8/16/2023	G. Beaulieu	1.7	Revised table summarizing reorganization proposal of a bidding counterparty.
8/16/2023	C. Goodrich	1.3	Analyzed value of sale platform bid values.
8/16/2023	G. Beaulieu	0.7	Continued to revise table summarizing reorganization proposal of a bidding counterparty.
8/17/2023	J. Cooperstein	2.8	Analyzed updated bids from sale process.
8/17/2023	J. Wilson	2.8	Drafted question list in response to a term sheet for a proposed acquisition of certain assets of non-debtors.
8/17/2023	M. Galfus	1.8	Summarized follow-up questions related to a potential bid to be shared with Moelis (J. Roden).
8/17/2023	M. Galfus	1.6	Reviewed an updated bid proposal.
8/18/2023	J. Wilson	2.9	Analyzed term sheet offer for acquisition of assets of non-debtors.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/18/2023	M. Renzi	1.8	Analyzed financials related to the sale process of the Debtors' assets.
8/18/2023	E. Hengel	0.9	Edited report related to the Debtors' asset sale process.
8/18/2023	M. Renzi	0.2	Reviewed financials related to sale process.
8/21/2023	J. Cooperstein	2.1	Drafted key questions list for sale process diligence to be sent to Moelis.
8/21/2023	E. Hengel	1.5	Edited analysis of potential paths forward for asset monetization.
8/21/2023	J. Wilson	0.7	Updated question list to evaluate a potential acquisition of assets from the estate.
8/21/2023	C. Goodrich	0.6	Updated information relating to GBTC valuation.
8/21/2023	E. Hengel	0.5	Prepared update to White & Case (A. Parra Criste) regarding asset sale process and timeline.
8/21/2023	C. Kearns	0.2	Reviewed status of bids.
8/22/2023	G. Beaulieu	2.9	Researched counterparties proposing potential bids for reorganized Genesis.
8/22/2023	M. Renzi	1.8	Prepared comments on valuation of Debtors' derivatives book and its impact as a part of the estate in a potential sale of the Debtors' assets to BRG (D. Mordas).
8/22/2023	J. Cooperstein	1.7	Reviewed updated bid summary analysis from Moelis.
8/22/2023	J. Wilson	1.2	Analyzed slides prepared by Moelis related to a potential asset sale by non-debtors.
8/22/2023	E. Hengel	0.8	Reviewed detail of derivatives positions to be part of asset sale provided by Moelis (M. DiYanni).
8/22/2023	E. Hengel	0.6	Reviewed report related to proposed asset sale workstreams provided by Debtors' advisors.
8/22/2023	C. Goodrich	0.5	Participated in discussion with Moelis (M. DiYanni, J. Roden, J. Soto, A. Tan) regarding asset sale process.
8/22/2023	C. Kearns	0.5	Participated in partial call with Moelis (M. DiYanni, J. Roden, J. Soto, A. Tan) on sale considerations.
8/22/2023	M. Galfus	0.4	Reviewed the GGMLs book value of assets in response to a question from a specific UCC member.
8/23/2023	B. Lauer	2.1	Prepared updates on potential bid presentation.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/23/2023	M. Galfus	1.3	Reviewed Moelis' analysis of the Debtors' cost savings in a sale scenario versus liquidation.
8/24/2023	Z. Barandi	0.7	Reviewed derivatives book summary provided by Moelis for its value in a potential sale scenario.
8/24/2023	Z. Barandi	0.6	Reviewed bidding procedures at the request of White & Case (A. Parra Criste).
8/24/2023	B. Lauer	0.4	Conducted research on Debtors' derivatives portfolio.
8/24/2023	B. Lauer	0.3	Edited fee details from the updated bid sale presentation.
8/24/2023	C. Kearns	0.3	Reviewed latest update on bids.
8/25/2023	D. Mordas	1.1	Reviewed the value of an asset in the non-debtor sale process.
8/25/2023	J. Cooperstein	1.0	Reviewed GBTC market data.
8/25/2023	C. Goodrich	0.7	Compiled outstanding issues list for White & Case (A. Parra Criste) regarding Rule 144 (GBTC disposition).
8/25/2023	C. Goodrich	0.3	Outlined BRG work product relating to potential mark impact of GBTC sales.
8/28/2023	M. Galfus	0.9	Reviewed GBTC's discount to NAV update.
8/28/2023	E. Hengel	0.8	Drafted response to specific creditor questions regarding sale process.
8/28/2023	C. Goodrich	0.6	Reviewed documents relating to bidder identity.
8/29/2023	D. Mordas	1.2	Analyzed an asset of non-Debtor entities that are in a sales process.
8/29/2023	C. Kearns	0.3	Reviewed status of the sale process.
8/30/2023	J. Wilson	2.6	Analyzed potential sale of assets of non-debtors.
8/30/2023	M. Galfus	1.8	Analyzed the 8/25 updated bid proposal for certain of the Debtors' assets.
8/30/2023	E. Hengel	0.9	Reviewed documents related to asset sale process.
8/30/2023	M. Renzi	0.7	Reviewed draft term sheet provided by potential bidder related to the asset sale process.
8/30/2023	Z. Barandi	0.4	Reviewed the 8/25 term sheet of one of the bidders to compare it to their 8/16 term sheet.

Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
8/30/2023	E. Hengel	0.2	Participated in call with Moelis (M. DiYanni) to discuss asset sale progress.
8/30/2023	M. Galfus	0.1	Emailed Moelis (J. Roden) regarding the balance sheet related to the latest bid proposal outlining the contemplated assets and assumed liabilities for the bid versus wind down comparison.
8/31/2023	J. Wilson	2.4	Drafted question list related to a potential asset sale.
8/31/2023	E. Hengel	0.6	Corresponded with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) on asset sale progress.
9/5/2023	D. Mordas	0.6	Drafted key takeaways summary for the updated asset sale information to be included in the UCC distribution materials.
9/5/2023	M. Galfus	0.4	Prepared high-level summary related to the sale process per request from White & Case (P. Abelson).
9/13/2023	E. Hengel	0.7	Prepared analysis of asset sale process status to be distributed to the Committee.
9/14/2023	Z. Barandi	2.1	Drafted FAQ for UCC website on sales process update.
9/14/2023	E. Hengel	1.8	Created FAQ to address creditor inquiries regarding sale process.
9/14/2023	Z. Barandi	1.1	Updated draft FAQ for UCC website about sales process update based on comments from BRG (E. Hengel).
9/14/2023	E. Hengel	0.6	Created summary of data related to asset sale process at request of Counsel.
9/14/2023	M. Renzi	0.6	Reviewed FAQ drafted by BRG (E. Hengel) re: asset sale process.
9/15/2023	E. Hengel	0.7	Edited sale process summary for distribution to the creditors.
9/17/2023	E. Hengel	0.6	Updated sale process summary for distribution to the creditors.
9/18/2023	E. Hengel	0.7	Updated creditor communications regarding asset sale process.
9/18/2023	E. Hengel	0.4	Responded to creditor questions received via email through 9/18 regarding sale process.
9/19/2023	E. Hengel	0.4	Responded to creditor questions received via email through 9/19 regarding sale process.
9/20/2023	C. Kearns	0.3	Reviewed FAQ for the website on asset sale status and related issues.
9/21/2023	E. Hengel	0.7	Reviewed Debtors' proposed edits to asset sale summary and related documents.



Date	Professional	Hours	Description
<b>01. Asset Acquisition/ Disposition</b>			
9/21/2023	E. Hengel	0.4	Responded to creditor questions received via email through 9/21 regarding sale process.
9/23/2023	E. Hengel	0.4	Responded to creditor questions received via email through 9/23 regarding sale process.
9/25/2023	M. Galfus	1.3	Summarized the pros and cons of the Debtors' altcoin sale consideration.
9/27/2023	M. Renzi	1.3	Prepared comments on the asset sale process analysis review by Counsel.
9/27/2023	E. Hengel	0.6	Reviewed asset sale documents for discussion with Moelis.
9/27/2023	E. Hengel	0.4	Prepared responses to creditor questions regarding asset sale.
<b>Task Code Total Hours</b>		<b>142.3</b>	

<b>05. Professional Retention/ Fee Application Preparation</b>			
6/6/2023	M. Moulon	0.9	Edited February fee statement.
6/6/2023	M. Haverkamp	0.3	Edited second monthly fee statement.
6/8/2023	M. Moulon	0.6	Edited February fee statement.
6/8/2023	E. Hengel	0.6	Reviewed fee app progress to request updates from BRG (M. Haverkamp).
6/8/2023	M. Haverkamp	0.3	Edited February fee statement.
6/12/2023	M. Moulon	0.2	Edited March fee statement.
6/13/2023	M. Moulon	2.9	Edited March fee statement.
6/13/2023	M. Haverkamp	2.8	Edited February fee statement.
6/13/2023	M. Haverkamp	2.6	Continued to edit February fee statement.
6/13/2023	M. Moulon	0.9	Continued to edit March fee statement.
6/13/2023	E. Hengel	0.5	Reviewed fee app progress.
6/14/2023	M. Moulon	2.7	Prepared March fee statement.
6/14/2023	M. Moulon	1.1	Continued to prepare March fee statement.
6/14/2023	M. Haverkamp	0.4	Edited April fee statement.

Date	Professional	Hours	Description
<b>05. Professional Retention/ Fee Application Preparation</b>			
6/15/2023	M. Moulon	2.9	Edited March fee statement.
6/15/2023	M. Haverkamp	2.2	Edited March fee statement.
6/15/2023	M. Moulon	2.1	Continued to edit March fee statement.
6/16/2023	M. Moulon	2.9	Edited March fee statement.
6/16/2023	M. Haverkamp	2.7	Edited March fee statement.
6/16/2023	M. Moulon	2.1	Continued to edit March fee statement.
6/16/2023	M. Haverkamp	1.6	Continued to edit March fee statement.
6/17/2023	M. Moulon	0.3	Edited March fee statement.
6/21/2023	M. Moulon	1.7	Prepared March fee statement.
6/21/2023	M. Moulon	0.8	Continued to prepare March fee statement.
6/22/2023	H. Henritz	2.9	Reviewed March fee application.
6/22/2023	H. Henritz	2.7	Continued to review March fee application.
6/22/2023	M. Moulon	1.5	Edited March fee statement.
6/23/2023	H. Henritz	2.9	Prepared February fee statement.
6/23/2023	H. Henritz	2.6	Continued to prepare February fee statement.
6/23/2023	M. Moulon	0.4	Edited March fee statement.
6/26/2023	H. Henritz	2.9	Prepared February fee statement.
6/26/2023	H. Henritz	1.2	Continued to prepare February fee statement.
6/26/2023	M. Moulon	1.2	Edited March fee statement.
6/26/2023	H. Henritz	0.6	Prepared March fee statement.
6/27/2023	H. Henritz	1.6	Edited February fee statement based on internal comments.
6/27/2023	M. Moulon	1.2	Edited March fee statement.
6/27/2023	E. Hengel	0.9	Reviewed February fee application prior to distribution to Counsel.
6/28/2023	H. Henritz	1.1	Edited February fee statement based on Counsel comments.

Date	Professional	Hours	Description
<b>05. Professional Retention/ Fee Application Preparation</b>			
6/28/2023	E. Hengel	0.7	Reviewed February fee statement and related comments from Counsel prior to filing.
6/28/2023	M. Haverkamp	0.2	Reviewed Counsel comments on BRG first monthly fee statement.
7/5/2023	M. Haverkamp	0.1	Reviewed status and next steps for first and second monthly fee statements.
7/7/2023	H. Henritz	2.9	Prepared March fee statement.
7/7/2023	H. Henritz	1.8	Continued to prepare March fee statement.
7/7/2023	E. Hengel	0.4	Reviewed fee application status.
7/7/2023	M. Haverkamp	0.1	Reviewed updated status for March monthly fee statement.
7/10/2023	H. Henritz	2.9	Prepared April fee statement.
7/10/2023	H. Henritz	2.9	Prepared March fee statement.
7/10/2023	H. Henritz	1.8	Prepared April fee statement.
7/10/2023	M. Haverkamp	0.3	Edited March fee statement.
7/11/2023	M. Haverkamp	1.8	Edited March fee statement.
7/11/2023	M. Haverkamp	0.7	Edited June fee statement.
7/12/2023	H. Henritz	2.9	Prepared April fee statement.
7/12/2023	H. Henritz	1.7	Continued to prepare April fee statement.
7/13/2023	M. Haverkamp	2.3	Edited March fee statement.
7/14/2023	M. Haverkamp	2.6	Edited March fee statement.
7/17/2023	M. Haverkamp	2.8	Edited April fee statement.
7/17/2023	M. Haverkamp	2.5	Continued to edit April fee statement.
7/17/2023	M. Haverkamp	1.1	Continued to edit April fee statement.
7/17/2023	E. Hengel	0.6	Reviewed initial draft of BRG March fee statement.
7/17/2023	M. Haverkamp	0.2	Edited June fee statement.
7/18/2023	M. Haverkamp	2.9	Edited updated April fee statement.

Date	Professional	Hours	Description
<b>05. Professional Retention/ Fee Application Preparation</b>			
7/18/2023	M. Haverkamp	0.9	Edited updated March fee statement.
7/18/2023	M. Haverkamp	0.7	Continued to edit updated April fee statement.
7/18/2023	M. Haverkamp	0.6	Edited June fee statement.
7/18/2023	E. Hengel	0.6	Edited March fee application.
7/18/2023	M. Haverkamp	0.4	Prepared May fee statement.
7/18/2023	E. Hengel	0.4	Reviewed initial draft of BRG April fee application.
7/19/2023	D. Mordas	2.2	Drafted interim fee application narrative.
7/19/2023	M. Haverkamp	0.8	Edited updated March fee statement.
7/19/2023	M. Haverkamp	0.2	Corresponded with Counsel (S. Ludovici) re: payment on February fee statement.
7/21/2023	D. Mordas	0.8	Edited interim fee application narrative based on comments from BRG (J. Hill).
7/24/2023	M. Haverkamp	2.7	Revised March fee statement.
7/24/2023	M. Haverkamp	2.2	Revised April fee statement.
7/24/2023	M. Moulon	0.7	Prepared third monthly fee statement.
7/24/2023	M. Moulon	0.4	Edited third monthly fee statement.
7/24/2023	M. Moulon	0.4	Prepared second monthly fee statement.
7/24/2023	M. Moulon	0.3	Edited second monthly fee statement.
7/25/2023	H. Henritz	2.1	Prepared March fee statement.
7/25/2023	H. Henritz	0.8	Prepared May fee statement.
7/25/2023	M. Haverkamp	0.8	Reviewed updated April fee statement.
7/25/2023	E. Hengel	0.7	Reviewed March fee application in advance of submission.
7/25/2023	M. Haverkamp	0.6	Reviewed updated March fee statement.
7/26/2023	H. Henritz	1.9	Prepared May fee statement.
7/26/2023	D. Mordas	1.8	Reviewed the March fee statement.

Date	Professional	Hours	Description
<b>05. Professional Retention/ Fee Application Preparation</b>			
7/26/2023	H. Henritz	1.1	Edited April fee statement based on feedback from BRG (E. Hengel).
7/26/2023	E. Hengel	0.6	Reviewed April fee application in advance of submission.
7/26/2023	M. Haverkamp	0.3	Reviewed updated April fee statement.
7/26/2023	M. Haverkamp	0.2	Corresponded with Counsel (S. Ludovici) re: May and first interim filing timing.
7/27/2023	H. Henritz	2.9	Continued to prepare May fee statement.
7/27/2023	H. Henritz	2.9	Continued to prepare May fee statement.
7/27/2023	H. Henritz	2.9	Prepared May fee statement.
7/27/2023	D. Mordas	1.4	Reviewed the May and June fee statements.
7/27/2023	H. Henritz	0.8	Continued to prepare May fee statement.
7/27/2023	E. Hengel	0.7	Edited interim application before filing.
7/27/2023	E. Hengel	0.6	Reviewed May fee application in advance of submission.
7/27/2023	M. Haverkamp	0.3	Edited May fee statement.
7/28/2023	M. Haverkamp	1.4	Edited First Interim Fee Application.
7/28/2023	M. Haverkamp	0.9	Edited May fee statement.
7/28/2023	E. Hengel	0.6	Reviewed first interim application before filing.
7/28/2023	E. Hengel	0.4	Reviewed May fee application in advance of submission.
8/1/2023	H. Henritz	2.9	Continued to prepare June fee statement.
8/1/2023	H. Henritz	2.9	Prepared June fee statement.
8/1/2023	H. Henritz	0.6	Prepared data file for Fee Examiner for first interim period.
8/1/2023	E. Hengel	0.5	Reviewed updated fee detail schedule provided by BRG (H. Henritz).
8/2/2023	H. Henritz	2.9	Prepared June fee statement.
8/2/2023	H. Henritz	2.6	Continued to prepare June fee statement.
8/3/2023	H. Henritz	0.8	Edited June fee statement.

Date	Professional	Hours	Description
<b>05. Professional Retention/ Fee Application Preparation</b>			
8/4/2023	E. Hengel	1.8	Reviewed June fee app in advance of submission.
8/4/2023	H. Henritzy	0.6	Edited June fee statement based on feedback from BRG (C. Goodrich, E. Hengel).
8/8/2023	E. Hengel	1.3	Reviewed fee statement for June.
8/9/2023	E. Hengel	0.5	Reviewed June fee statement prior to filing.
8/16/2023	H. Henritzy	2.9	Continued to prepare July fee statement.
8/16/2023	H. Henritzy	2.9	Prepared July fee statement.
8/16/2023	H. Henritzy	1.6	Continued to prepare July fee statement.
8/16/2023	E. Hengel	0.3	Corresponded with BRG (M. Haverkamp) re: timing for upcoming fee statements.
8/17/2023	H. Henritzy	2.9	Continued to prepare July fee statement.
8/17/2023	H. Henritzy	2.9	Prepared July fee statement.
8/17/2023	H. Henritzy	1.4	Prepared July fee application.
8/18/2023	H. Henritzy	0.4	Edited July fee statement.
8/21/2023	E. Hengel	0.5	Reviewed items related to US Trustee requests on fee application.
8/24/2023	H. Henritzy	0.9	Prepared rate change notice for July 2023 rate changes.
8/25/2023	H. Henritzy	0.3	Edited rate change notice based on feedback from BRG (M. Haverkamp).
8/30/2023	H. Henritzy	2.6	Prepared July fee statement.
8/31/2023	H. Henritzy	0.4	Edited July fee statement.
9/1/2023	M. Haverkamp	2.9	On 7/16: Edited March fee statement.
9/1/2023	H. Henritzy	1.3	Edited July fee statement.
9/1/2023	M. Haverkamp	0.8	On 7/16: Continued editing March fee statement.
9/1/2023	M. Haverkamp	0.3	On 7/17: Edited March fee statement.
9/5/2023	M. Haverkamp	0.2	Prepared August fee statement.
9/5/2023	M. Haverkamp	0.2	Reviewed first interim draft order.

Date	Professional	Hours	Description
<b>05. Professional Retention/ Fee Application Preparation</b>			
9/6/2023	E. Hengel	0.6	Reviewed fee app detail for July.
9/8/2023	E. Hengel	0.8	Prepared comments on July fee statement.
9/8/2023	M. Haverkamp	0.1	Reviewed status and timing for July fee statement filing.
9/11/2023	E. Hengel	0.6	Reviewed fee app detail for August.
9/14/2023	E. Hengel	0.4	Reviewed July fee statement and related progress.
9/14/2023	M. Haverkamp	0.3	Edited July fee statement.
9/15/2023	M. Haverkamp	0.4	Edited July fee statement.
9/19/2023	H. Henritz	0.3	Updated July fee statement for filing.
9/20/2023	H. Henritz	2.8	Prepared August fee statement.
9/21/2023	H. Henritz	2.9	Prepared August fee statement.
9/21/2023	H. Henritz	2.8	Continued to prepare August fee statement.
9/22/2023	H. Henritz	2.9	Prepared August fee statement.
9/22/2023	H. Henritz	2.2	Continued to prepare August fee statement.
9/25/2023	H. Henritz	2.9	Prepared August fee statement.
9/25/2023	H. Henritz	1.9	Continued to prepare August fee statement.
9/26/2023	H. Henritz	0.8	Prepared August fee statement.
9/29/2023	E. Hengel	1.2	Reviewed August fee application in advance of filing.

<b>Task Code Total Hours</b>	<b>204.0</b>
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**06. Attend Hearings/ Related Activities**

6/5/2023	A. Cowie	2.6	Participated in Omnibus Hearing regarding insurance motion, severance motion, exclusivity motion, and order extending mediation.
6/5/2023	C. Goodrich	1.1	Attended part of 6/5 Omnibus Hearing telephonically re: insurance motion, severance motion, exclusivity motion, and order extending mediation.
6/15/2023	A. Cowie	2.9	Attended a Court hearing in regard to a large counterparty's claim estimation.

Date	Professional	Hours	Description
<b>06. Attend Hearings/ Related Activities</b>			
6/15/2023	C. Kearns	1.7	Attended a hearing on a large counterparty's lift stay motion.
7/6/2023	E. Hengel	0.7	Participated in Omnibus hearing re: claims objection procedures, lift stay motion, and estimation motion.
7/6/2023	C. Kearns	0.6	Attended a portion of the hearing on large counterparty lift stay motion.
7/13/2023	E. Hengel	0.9	Participated in Genesis status update regarding mediation progress.
7/13/2023	M. Renzi	0.9	Participated in status update re: mediation progress.
7/13/2023	C. Kearns	0.6	Attended part of the status conference on mediation extension.
7/20/2023	J. Cooperstein	0.7	Attended omnibus hearing on ordinary course motion, lift stay motion, and estimation motion.
7/20/2023	E. Hengel	0.3	Participated in omnibus hearing re: ordinary course motion, lift stay motion, and estimation motion.
8/2/2023	M. Galfus	1.1	Participated in the Genesis status and discovery hearing regarding large counterparty negotiations status, timeline for next hearings, extension of mediation.
8/2/2023	C. Goodrich	0.8	Attended portion of status hearing on large counterparty negotiations status, timeline for next hearings, extension of mediation.
8/2/2023	C. Kearns	0.4	Attended partial status conference on mediation and certain large counterparty issues.
9/6/2023	E. Hengel	2.9	Participated in Genesis hearing regarding exclusivity.
9/6/2023	C. Kearns	2.0	Attended the hearing on FTX and exclusivity.
9/6/2023	M. Renzi	1.9	Attended partial hearing re: FTX and exclusivity.
9/6/2023	J. Cooperstein	1.5	Attended a portion of the virtual omnibus hearing regarding exclusivity.
9/6/2023	E. Hengel	0.6	Continued to participate in Genesis hearing regarding exclusivity.
9/18/2023	E. Hengel	2.2	Participated in FTX settlement hearing.
9/18/2023	C. Kearns	1.5	Attended a portion of the hearing re: FTX settlement.
9/18/2023	E. Hengel	1.0	Continued to participate in FTX settlement hearing.
9/18/2023	E. Hengel	0.4	Reviewed FTX Court filings to prepare for FTX hearing.



Date	Professional	Hours	Description
<b>06. Attend Hearings/ Related Activities</b>			
9/25/2023	E. Hengel	0.5	Participated in status conference hearing re: lift stay motion.
9/26/2023	E. Hengel	1.5	Participated in omnibus hearing re: contract rejection, lift stay motion.
9/26/2023	B. Lauer	0.8	Attended a portion of the 9/26 omnibus hearing regarding the lift stay motion and contract rejection motion.
9/26/2023	Z. Barandi	0.5	Attended part of the 9/26 omnibus hearing re: contract rejection motion and certain large counterparty's hearing dates.
9/26/2023	Z. Barandi	0.4	Prepared summary of 9/26 omnibus hearing for internal distribution.
<b>Task Code Total Hours</b>		<b>33.0</b>	
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
6/1/2023	E. Hengel	0.4	Reviewed diligence request list in advance of distribution.
6/8/2023	E. Hengel	0.4	Updated diligence request list with liquidity requests.
6/27/2023	C. Kearns	0.5	Held status call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta) Cleary Gottlieb (J. VanLare) and White & Case (P. Abelson, A. Parra Criste) on Plan path(s) and status of sale process.
6/27/2023	E. Hengel	0.5	Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta) Cleary Gottlieb (J. VanLare) and White & Case (P. Abelson, A. Parra Criste) to discuss case issues.
6/27/2023	C. Goodrich	0.5	Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta) Cleary Gottlieb (J. VanLare) and White & Case (P. Abelson, A. Parra Criste) to discuss status of mediation, Disclosure Statement, Bid Deadline, case timeline.
6/28/2023	G. Beaulieu	1.1	Revised outstanding data request list items.
7/6/2023	G. Beaulieu	1.3	Reviewed outstanding data request list to reflect received data as of 7/6.
7/6/2023	G. Beaulieu	0.4	Drafted email correspondences to professionals to request outstanding (as of 7/6) Debtors' information.
7/25/2023	G. Beaulieu	1.4	Reviewed data request list to reflect data received as of 7/25.
7/25/2023	G. Beaulieu	0.9	Drafted email to professionals to summarize outstanding requests as of 7/25.
8/1/2023	C. Goodrich	0.5	Participated in discussion with A&M (J. Sciametta, D. Walker, L. Cherrone) regarding potential reorganization as well as voting mechanics.

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
8/1/2023	E. Hengel	0.3	Responded to questions from BRG (J. Hill) regarding Debtor request list.
8/2/2023	C. Kearns	1.0	Held call with the Committee, Ad Hoc SteerCo, Cleary Gottlieb (S. O'Neal) and the special committee of the Board re: critical case issues and timing.
8/4/2023	Z. Barandi	0.5	Participated in call with A&M (D. Walker, L. Cherrone) re: voting mechanics and claims pool.
8/4/2023	J. Wilson	0.5	Participated in call with A&M (L. Cherrone, D. Walker) to discuss voting class composition and claims pool.
8/7/2023	Z. Barandi	0.3	Participated in call with A&M (D. Walker, L. Cherrone) re: updated voting mechanics and claims pool.
8/8/2023	E. Hengel	0.6	Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik) and White & Case (M. Meises) to discuss case issues.
8/8/2023	C. Goodrich	0.3	Participated in portion of discussion with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik) and White & Case (M. Meises) regarding case issues.
8/14/2023	C. Kearns	1.0	Held call with Cleary Gottlieb (L. Barefoot, S. Lane), Latham & Watkins (A. Goldberg, N. Taousse, D. Schwartz), Ogier (G. Carroll), Teneo (C. Farmer) and White & Case (P. Abelson, C. West) re: claims-related issues and other topics.
8/14/2023	E. Hengel	1.0	Participated in call with Cleary Gottlieb (L. Barefoot, S. Lane), Latham & Watkins (A. Goldberg, N. Taousse, D. Schwartz), Ogier (G. Carroll), Teneo (C. Farmer) and White & Case (P. Abelson, C. West) to discuss case issues including potential settlement.
8/14/2023	C. Goodrich	1.0	Participated in discussion with Cleary Gottlieb (L. Barefoot, S. Lane), Latham & Watkins (A. Goldberg, N. Taousse, D. Schwartz), Ogier (G. Carroll), Teneo (C. Farmer) and White & Case (P. Abelson, C. West) regarding settlement and other case matters.
8/24/2023	C. Goodrich	1.5	Participated in call with Moelis (M. DiYanni, B. Barnwell), Cleary Gottlieb (S. O'Neal, J. VanLare), Proskauer (B. Rosen), White & Case (P. Strom, A. Parra Criste), Houlihan Lokey (O. Fung, B. Geer) and A&M (J. Sciametta) regarding case issues.
8/24/2023	E. Hengel	1.0	Participated in portion of call with Moelis (M. DiYanni, B. Barnwell), Cleary Gottlieb (S. O'Neal, J. VanLare), Proskauer (B. Rosen), White & Case (P. Strom, A. Parra Criste), Houlihan Lokey (O. Fung, B. Geer) and A&M (J. Sciametta) re: case updates.

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
8/25/2023	E. Hengel	1.0	Participated in call with Pryor Cashman (M. Silverman, S. Lieberman) to discuss deal dynamics.
8/27/2023	M. Renzi	1.3	Met with the UCC, A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: distribution mechanics and blowout report.
8/27/2023	E. Hengel	1.3	Participated in call with Committee, A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss open issues.
8/27/2023	C. Kearns	0.8	Participated in partial call with the UCC, A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: Plan and mediation.
8/28/2023	C. Kearns	0.9	Held status call with the A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni) re: distribution mechanics and mediation report.
8/28/2023	E. Hengel	0.9	Participated in update call with A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni) to discuss distribution mechanics and mediation report.
8/28/2023	C. Kearns	0.3	Responded to information request by a Committee member.
8/28/2023	C. Kearns	0.3	Reviewed call notes after the status call with Debtors' professionals to determine next steps.
8/30/2023	C. Kearns	0.7	Reviewed draft response to various diligence questions posed by a Committee member.
8/31/2023	M. Galfus	0.4	Emailed Moelis (J. Roden) regarding various outstanding items including GGCI interco, derivatives book, and bid detail.
9/3/2023	C. Kearns	1.0	Held call with the Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises) on Plan-related issues and other case matters.
9/3/2023	M. Renzi	1.0	Met with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises) re: Plan status and other case updates.
9/3/2023	E. Hengel	1.0	Participated in update call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises) regarding Plan matters.

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
9/5/2023	E. Hengel	0.4	Participated in call with A&M (J. Sciametta) to discuss latest financial projections.
9/6/2023	C. Kearns	0.4	Held status call with the Cleary Gottlieb (S. O'Neal) and A&M (J. Sciametta) re: upcoming hearing on exclusivity.
9/12/2023	M. Renzi	0.7	Met with A&M (J. Sciametta, L. Cherrone) re: financial projections.
9/12/2023	E. Hengel	0.7	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss financial projections.
9/12/2023	C. Kearns	0.6	Held status call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises) on Plan-related issues and other case matters.
9/12/2023	M. Renzi	0.6	Met with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises) re: deal status and other case updates.
9/12/2023	E. Hengel	0.6	Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises) to discuss case updates including Plan matters.
9/12/2023	E. Hengel	0.4	Participated in call with A&M (J. Sciametta) to discuss recent financial projections.
9/19/2023	C. Kearns	0.8	Held call with the Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson) re: matters related to large counterparty and other case issues.
9/19/2023	E. Hengel	0.8	Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson) to discuss large creditor settlement.
9/19/2023	C. Kearns	0.3	Prepared comments on draft diligence request re: DCG.
9/19/2023	E. Hengel	0.2	Participated in call with A&M (J. Sciametta) to discuss updated financial projections.
9/26/2023	C. Kearns	0.7	Participated in status call with A&M (J. Sciametta), Moelis (M. DiYanni), Cleary Gottlieb (S. O'Neal), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) on Plan-related issues and other case matters.
9/26/2023	B. Lauer	0.6	Prepared diligence request list of outstanding data items needed from DCG.

Date	Professional	Hours	Description
<b>07. Interaction/ Meetings with Debtors/ Counsel</b>			
9/26/2023	E. Hengel	0.5	Participated in a portion of update call with A&M (J. Sciametta), Moelis (M. DiYanni), Cleary Gottlieb (S. O'Neal), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
9/28/2023	M. Renzi	0.5	Met with Ducera (K. Patel), Moelis (M. DiYanni) and A&M (J. Sciametta) re: outstanding diligence requests from large counterparty.
9/28/2023	E. Hengel	0.5	Participated in call with Ducera (K. Patel), Moelis (M. DiYanni) and A&M (J. Sciametta) to discuss diligence items.
<b>Task Code Total Hours</b>		<b>37.1</b>	
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/1/2023	G. Beaulieu	2.2	Drafted recovery analysis slide for 6/7 Committee presentation.
6/1/2023	M. Galfus	1.3	Updated the latest claims reconciliation analysis to be presented in the 6/7 UCC report.
6/1/2023	J. Wilson	1.0	Updated claims bridge slide in Committee presentation for 6/7.
6/2/2023	Z. Barandi	2.9	Updated UCC presentation to be presented on 6/7 to provide liquidity and operations update.
6/2/2023	D. Mordas	2.7	Drafted slides for the 6/7 Committee report on the monthly operating reports.
6/2/2023	G. Beaulieu	2.2	Drafted sale process update slides for 6/7 Committee presentation.
6/2/2023	G. Beaulieu	1.8	Drafted sale process exhibit for the 6/7 Committee presentation.
6/2/2023	D. Mordas	1.8	Updated 6/7 Committee report for the liquidity/cash management.
6/2/2023	J. Cooperstein	1.8	Updated 6/7 UCC presentation based on comments from BRG (E. Hengel, M. Renzi).
6/2/2023	Z. Barandi	1.7	Continued to update UCC presentation to be presented on 6/7 to provide liquidity and operations update.
6/2/2023	D. Mordas	1.6	Edited 6/7 Committee report material for comments from BRG (A. Cowie, C. Goodrich).
6/2/2023	J. Hill	1.4	Reviewed Apr-23 MOR for the 6/7 UCC presentation.
6/2/2023	G. Beaulieu	1.1	Reviewed progress of 6/7 Committee presentation.
6/2/2023	M. Galfus	1.1	Updated the latest claims reconciliation analysis to be presented in the 6/7 UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/2/2023	M. Galfus	0.9	Summarized the ten (10) largest filed claims to be presented in the 6/7 UCC report.
6/2/2023	J. Wilson	0.7	Reviewed Committee presentation first draft to be presented on 6/7.
6/2/2023	G. Beaulieu	0.7	Revised sale process slides for 6/7 Committee presentation.
6/2/2023	M. Galfus	0.6	Reviewed the executive summary for the 6/7 UCC report.
6/2/2023	Z. Barandi	0.5	Reviewed initial draft of UCC report to be presented on 6/7.
6/2/2023	J. Hill	0.3	Reviewed filed claims analysis for the 6/7 UCC presentation.
6/4/2023	D. Mordas	1.1	Updated 6/7 Committee report for comments from BRG (A. Cowie, C. Goodrich).
6/4/2023	J. Cooperstein	0.7	Updated liquidity section of UCC presentation for 6/7 report.
6/4/2023	D. Mordas	0.3	Corresponded with BRG (J. Cooperstein, J. Hill) re: 6/7 Committee report.
6/5/2023	Z. Barandi	2.8	Continued to update the UCC presentation to be presented on 6/7 to provide liquidity and operations update.
6/5/2023	J. Hill	2.7	Prepared cash flow analysis for the 6/7 UCC presentation.
6/5/2023	M. Galfus	1.9	Reviewed claims related slides included in the 6/7 UCC report.
6/5/2023	C. Goodrich	1.8	Updated slides relating to claims pool in 6/7 Committee report.
6/5/2023	J. Wilson	1.7	Reviewed coin analysis slides in the Committee presentation to be shared 6/7.
6/5/2023	M. Canale	1.3	Reviewed draft update report for UCC for week ending 6/2.
6/5/2023	E. Hengel	0.9	Edited claims slides of the 6/7 weekly presentation in advance of UCC distribution.
6/5/2023	J. Wilson	0.9	Performed final review of the Committee presentation slides to be shared 6/7.
6/5/2023	C. Goodrich	0.8	Edited coin reconciliation detail in 6/7 Committee report.
6/5/2023	E. Hengel	0.7	Edited cash/liquidity slides of the 6/7 presentation in advance of UCC distribution.
6/5/2023	C. Goodrich	0.7	Refined 6/7 Committee report' executive summary.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/5/2023	D. Mordas	0.6	Updated the fee tracker estimations for the 6/7 weekly Committee report.
6/5/2023	E. Hengel	0.5	Edited asset sale slides of the 6/7 weekly presentation in advance of UCC distribution.
6/5/2023	C. Goodrich	0.5	Refined 6/7 Committee report detail relating to top 10 claims.
6/5/2023	C. Goodrich	0.4	Refined presentation of Apr-23 Monthly Operating Report in 6/7 Committee report.
6/5/2023	M. Galfus	0.3	Analyzed the control asset/client liability analysis for the 6/7 weekly UCC report.
6/6/2023	C. Goodrich	2.1	Developed talking points relating to claims pool for 6/7 Committee presentation.
6/6/2023	M. Galfus	1.1	Summarized key points related to the claims slides for the 6/14 UCC report.
6/6/2023	M. Renzi	0.8	Reviewed the presentation materials for the 6/7 UCC call.
6/6/2023	M. Renzi	0.6	Analyzed the claims reconciliation schedule in preparation for the 6/7 UCC weekly meeting.
6/6/2023	J. Cooperstein	0.6	Created summary for 6/7 UCC presentation.
6/6/2023	Z. Barandi	0.6	Prepared talking points for Ds/MDs for UCC presentation to be presented on 6/7.
6/6/2023	C. Kearns	0.5	Reviewed report for 6/7 Committee meeting.
6/6/2023	C. Goodrich	0.4	Refined talking points for 6/7 Committee call.
6/7/2023	D. Mordas	2.6	Drafted summary for the books and records of the Debtors to the scheduled amounts for the 6/14 UCC report.
6/7/2023	M. Renzi	2.0	Met with the Committee, White & Case (A. Parra Criste, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) re: claims pool reconciliation, filed versus scheduled claims, and dollarization.
6/7/2023	J. Cooperstein	1.9	Edited framework of draft report for 6/14 UCC presentation.
6/7/2023	E. Hengel	1.8	Participated in part of a 6/7 call with UCC, White & Case (A. Parra Criste, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) to discuss claims issues, term sheet issues, and other case updates.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/7/2023	C. Kearns	1.7	Participated in part of a call with UCC, White & Case (A. Parra Criste, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming)) to discuss claims issues, term sheet issues, and other case updates.
6/7/2023	C. Goodrich	1.5	Developed outline of 6/14 Committee report.
6/7/2023	M. Galfus	0.7	Reviewed the outline for the 6/14 UCC report.
6/8/2023	J. Cooperstein	1.8	Created draft presentation to summarize the sale of Genesis Custody Limited ("GCL") for the 6/14 UCC presentation.
6/8/2023	C. Goodrich	1.8	Developed slides relating to Debtors' financial performance for 6/14 Committee report.
6/8/2023	D. Mordas	1.8	Drafted the outline of report for the 6/14 UCC report.
6/8/2023	M. Galfus	1.6	Reviewed the GCL shutdown summary for the 6/14 UCC report.
6/8/2023	D. Mordas	1.5	Updated the 6/14 UCC report regarding the Debtors' claims position.
6/8/2023	C. Goodrich	0.9	Participated in advisors-only discussion with White & Case (A. Parra Criste, P. Abelson, M. Meises), and Houlihan Lokey (B. Geer, D. Cumming) regarding case status and key issues.
6/8/2023	J. Wilson	0.9	Updated slide summarizing preliminary findings on potential preferences for the Committee presentation to be shared 6/14.
6/8/2023	C. Goodrich	0.7	Edited slides relating to Genesis Custody Limited wind down for 6/14 Committee report.
6/8/2023	M. Galfus	0.7	Reviewed the executive summary for the 6/14 UCC report.
6/8/2023	J. Cooperstein	0.6	Reviewed draft preference summary for the 6/14 UCC presentation.
6/8/2023	M. Renzi	0.5	Participated in part of a call with White & Case (A. Parra Criste, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) re: case status and key issues.
6/8/2023	E. Hengel	0.5	Participated in part of the 6/8 advisors-only call to discuss case issues with White & Case (P. Abelson), BRG (C. Goodrich, M. Renzi), and Houlihan Lokey (B. Geer).
6/9/2023	J. Cooperstein	2.1	Updated liquidity summary based on new information provided by Debtors for 6/14 UCC presentation.
6/9/2023	J. Cooperstein	1.7	Revised Genesis Custody Limited summary slide for 6/14 UCC presentation based on new information provided by the Debtors.
6/9/2023	J. Wilson	1.5	Reviewed draft of the Committee presentation to be shared 6/14.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/9/2023	L. Potter	1.4	Created balance confirmation reporting slide for UCC meeting on 6/14.
6/9/2023	J. Cooperstein	1.2	Updated cash flow variance summary presentation based on new information provided by Debtors for 6/14 UCC presentation.
6/9/2023	E. Hengel	0.9	Edited 6/14 UCC report executive summary.
6/9/2023	D. Mordas	0.8	Edited the 6/14 UCC report for comments regarding the claims bridge.
6/9/2023	J. Cooperstein	0.8	Reviewed preference summary in 6/14 UCC presentation.
6/9/2023	J. Wilson	0.7	Reviewed the claims call overview to be summarized in the 6/14 UCC report.
6/9/2023	J. Wilson	0.7	Updated slide summarizing preliminary findings on potential preferences for the Committee presentation to be shared 6/14.
6/9/2023	E. Hengel	0.6	Provided updates to UCC members on Debtors' expense spend and amended SOFA filings.
6/9/2023	M. Galfus	0.6	Reviewed the summary of the coins flagged by an SEC lawsuit for the 6/14 UCC report.
6/9/2023	M. Galfus	0.6	Updated the control asset/client liability analysis for the 6/14 UCC report.
6/9/2023	C. Goodrich	0.4	Edited executive summary of 6/14 Committee report.
6/9/2023	M. Galfus	0.4	Summarized key highlights from the follow-up claims call for the 6/14 UCC report.
6/10/2023	M. Galfus	0.3	Reviewed payments to UCC members flagged by Cleary as potential preferences for the preference detail to be included in the 6/14 UCC report.
6/11/2023	C. Kearns	0.7	Held call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson, A. Parra Criste, M. Meises) to discuss latest proposal and prepare for discussion with the Committee.
6/11/2023	A. Cowie	0.7	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson, A. Parra Criste, M. Meises) in regard to a settlement.
6/11/2023	C. Goodrich	0.7	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson, A. Parra Criste, M. Meises) to prepare for discussion with Committee
6/12/2023	J. Cooperstein	2.1	Created Genesis custodied asset summary for weekly 6/14 UCC report to flag coins at risk from SEC investigation.
6/12/2023	J. Hill	2.0	Prepared preference analysis slides for the 6/14 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/12/2023	C. Goodrich	1.8	Edited 6/14 Committee report relating to recovery scenarios.
6/12/2023	E. Hengel	1.8	Edited claims slides of the 6/14 weekly presentation in advance of UCC distribution.
6/12/2023	M. Galfus	1.8	Reviewed the claims call overview to be summarized in the 6/14 UCC report.
6/12/2023	J. Wilson	1.5	Updated slide on preferences to tie to the underlying source data for the Committee presentation to be shared 6/14.
6/12/2023	J. Cooperstein	1.2	Updated cash/liquidity slides for weekly 6/14 UCC presentation based on comments.
6/12/2023	J. Wilson	0.9	Created slide for the weekly Committee presentation to be shared 6/14 that compared the claims pool valued at the Petition Date to the claims pool valued with floating prices.
6/12/2023	J. Wilson	0.9	Edited the preference analysis slides in the weekly Committee presentation to be shared 6/14.
6/12/2023	J. Wilson	0.9	Updated the coin analysis slides of the Committee presentation to be shared 6/14.
6/12/2023	E. Hengel	0.8	Edited cash/liquidity slides of the 6/14 presentation in advance of UCC distribution.
6/12/2023	C. Kearns	0.8	Held status call with White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, C. West) and Houlihan Lokey (B. Geer, D. Cumming) to discuss latest settlement proposal and related issues.
6/12/2023	E. Hengel	0.8	Participated in 6/12 advisors-only call to discuss case issues with White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, C. West) and Houlihan Lokey (B. Geer, D. Cumming).
6/12/2023	C. Goodrich	0.8	Participated in a discussion of case status with White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, C. West) and Houlihan Lokey (B. Geer, D. Cumming).
6/12/2023	M. Galfus	0.8	Reviewed the executive summary for the 6/14 UCC report.
6/12/2023	J. Wilson	0.8	Updated slide in the Committee presentation to be shared 6/14 relating to SEC flagged coins.
6/12/2023	C. Goodrich	0.6	Edited 6/14 Committee report relating to potential preference actions.
6/12/2023	E. Hengel	0.6	Edited asset sale slides of the 6/14 weekly presentation in advance of UCC distribution.
6/12/2023	J. Wilson	0.6	Updated slide in the Committee presentation to be shared 6/14 comparing claims valued at the Petition Date versus floating prices.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/12/2023	E. Hengel	0.5	Prepared comments on the 6/14 UCC report regarding the executive summary in advance of UCC distribution.
6/12/2023	C. Kearns	0.5	Reviewed draft report for the 6/14 UCC meeting.
6/12/2023	M. Galfus	0.4	Reviewed the coins flagged in the latest SEC lawsuit summary for the 6/14 UCC report.
6/12/2023	M. Galfus	0.4	Reviewed the control asset/client liability analysis for the 6/14 UCC report.
6/12/2023	C. Goodrich	0.3	Edited 6/14 Committee report executive summary.
6/14/2023	M. Renzi	2.1	Met with the Committee, White & Case (P. Abelson, C. Shore, C. West) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: claims issues, term sheet issues, and other case updates.
6/14/2023	C. Kearns	2.0	Held call with the Committee with White & Case (P. Abelson, C. Shore, C. West) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: a large counterparty and Plan related issues.
6/14/2023	E. Hengel	1.6	Participated in part of the 6/14 call with UCC, White & Case (P. Abelson, C. Shore, C. West) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss claims issues, term sheet issues, and other case updates.
6/14/2023	C. Goodrich	1.4	Developed framework of 6/21 Committee report.
6/14/2023	J. Cooperstein	0.7	Reviewed coin summary presentation for 6/21 UCC presentation.
6/14/2023	E. Hengel	0.6	Participated in 6/14 communications subcommittee update call with UCC, Houlihan Lokey (B. Geer) and White & Case (G. Pesce, A. Parra Criste).
6/15/2023	D. Mordas	2.9	Drafted report material on intercompany transaction between the Debtors and non-Debtors for the 6/21 UCC report.
6/15/2023	G. Beaulieu	2.7	Drafted slide for 6/21 UCC presentation detailing VWAP pricing impact claims pool if adopted as pricing.
6/15/2023	J. Cooperstein	1.6	Drafted coin collateral summary slide for 6/21 UCC presentation.
6/15/2023	C. Goodrich	1.3	Edited slides regarding proposed rebalancing mechanism for the 6/21 UCC report.
6/15/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) to discuss Plan related issues.
6/15/2023	D. Mordas	0.6	Reviewed cash payments materials for the 6/21 UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/15/2023	D. Mordas	0.6	Reviewed material for the 6/21 UCC report regarding distribution and rebalancing.
6/15/2023	E. Hengel	0.5	Participated in 6/15 advisors-only call to discuss case issues with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer).
6/15/2023	J. Wilson	0.5	Participated in meeting with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) to discuss setoff and initial distribution mechanics.
6/16/2023	D. Mordas	1.4	Drafted executive summary for the 6/21 UCC report.
6/16/2023	D. Mordas	1.4	Edited report for a large recovery pool item for the 6/21 UCC report.
6/16/2023	D. Mordas	1.4	Prepared slides for the 6/21 UCC report regarding weekly variance reporting.
6/16/2023	C. Goodrich	1.3	Edited 6/21 Committee report summary regarding claims valuation.
6/16/2023	D. Mordas	1.1	Prepared slides for the 6/21 UCC report regarding liquidity.
6/16/2023	E. Hengel	0.9	Reviewed 6/21 UCC report in advance of distribution.
6/16/2023	D. Mordas	0.7	Reviewed 6/21 recovery slides regarding the updated content.
6/16/2023	D. Mordas	0.3	Combined all active material work streams into the 6/21 UCC report.
6/17/2023	C. Goodrich	0.8	Edited slides regarding recovery analysis for 6/21 Committee report.
6/17/2023	E. Hengel	0.8	Reviewed revised 6/21 UCC report in advance of distribution.
6/18/2023	C. Goodrich	0.7	Edited executive summary section of 6/21 Committee report.
6/19/2023	J. Hill	2.7	Prepared illustrative rebalancing overview for the 6/21 UCC update re: creditor recovery.
6/19/2023	J. Hill	2.2	Prepared cash flow variance slides for the 6/21 UCC presentation.
6/19/2023	E. Hengel	1.4	Edited claims slides of the 6/21 weekly presentation in advance of UCC distribution.
6/19/2023	J. Wilson	1.2	Created slide to incorporate claims by creditor class by valuation date analysis for the weekly Committee presentation shared on 6/28.
6/19/2023	C. Goodrich	1.2	Edited slide for 6/21 Committee report relating to rebalance mechanism.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/19/2023	E. Hengel	0.9	Edited intercompany slides of the 6/21 weekly presentation in advance of UCC distribution.
6/19/2023	E. Hengel	0.8	Edited cash/liquidity slides of the 6/21 presentation in advance of UCC distribution.
6/19/2023	M. Galfus	0.8	Reviewed the 6/21 UCC report for consistency.
6/19/2023	C. Goodrich	0.7	Edited liquidity slide in 6/21 Committee report.
6/19/2023	C. Goodrich	0.6	Edited the executive summary of 6/21 Committee report based on BRG (E. Hengel) commentary.
6/19/2023	J. Wilson	0.6	Updated a slide related to claims valuation included in the Committee presentation to be shared 6/21.
6/19/2023	J. Wilson	0.6	Updated a slide related to the valuation of certain assets contributing to recoveries included in the Committee presentation to be shared 6/21.
6/19/2023	J. Hill	0.5	Participated in call with BRG (C. Goodrich, E. Hengel) regarding 6/21 UCC report.
6/19/2023	E. Hengel	0.5	Participated in call with BRG (C. Goodrich, J. Hill) to discuss 6/21 UCC report.
6/19/2023	C. Goodrich	0.5	Participated in call with BRG (E. Hengel, J. Hill) re: 6/21 UCC report.
6/19/2023	E. Hengel	0.4	Corresponded with BRG (C. Kearns) on Committee report contents.
6/19/2023	C. Goodrich	0.4	Updated commentary on VWAP asset distribution pricing impact in 6/21 Committee report.
6/20/2023	D. Mordas	2.1	Edited the schedule for the Disclosure Statement material to be used in the 6/29 UCC report.
6/20/2023	M. Galfus	1.3	Reviewed the claims revaluation concept for the recovery analysis to be included in the 6/28 UCC report.
6/20/2023	M. Renzi	0.6	Reviewed 6/21 UCC report to prepare for the weekly meeting.
6/20/2023	C. Goodrich	0.4	Prepared talking points for 6/21 Committee presentation.
6/20/2023	C. Kearns	0.3	Reviewed the report for the 6/21 Committee meeting.
6/21/2023	E. Hengel	2.0	Participated in 6/21 UCC meeting with Committee, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, O. Fung).

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/21/2023	M. Renzi	1.9	Met with the UCC, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, O. Fung) re: current negotiations status and potential issues with respect to the initial distribution
6/21/2023	C. Kearns	1.9	Participated in Committee call with White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, O. Fung) re: case status, counterparty discussions, claims and other key issues.
6/21/2023	D. Mordas	0.8	Drafted fee estimation statements for the 6/28 UCC report.
6/21/2023	C. Goodrich	0.7	Drafted talking points for the 6/21 weekly UCC call.
6/21/2023	E. Hengel	0.7	Participated in the 6/21 communications meeting with Committee, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, O. Fung).
6/22/2023	A. Cowie	2.6	Analyzed coin rebalancing claims recovery model for presentation to the UCC on 6/28.
6/22/2023	M. Galfus	1.3	Summarized the Debtors' latest insurance claim update for the 6/28 UCC report.
6/22/2023	J. Cooperstein	1.2	Edited draft framework of 6/28 UCC presentation.
6/22/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) to discuss Plan related issues and prepare for UCC call.
6/22/2023	M. Renzi	1.0	Met with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) re: discussion topics for 6/22 Committee Meeting.
6/22/2023	C. Goodrich	0.8	Participated in a part of a discussion with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) to align on discussion topics for 6/22 Committee Meeting.
6/22/2023	M. Galfus	0.6	Reviewed the executive summary for the 6/28 UCC report.
6/23/2023	G. Beaulieu	1.9	Revised slide detailing sale process update for 6/28 Committee update.
6/23/2023	G. Beaulieu	1.6	Drafted slide detailing sale process update for 6/28 Committee update.
6/23/2023	D. Mordas	1.4	Created asset pricing visuals for the 6/28 UCC report.
6/23/2023	J. Cooperstein	1.4	Updated cumulative cash flow summary in the 6/28 UCC meeting based on new Debtors documents provided for week ending 6/16.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/23/2023	C. Goodrich	1.3	Edited draft of liquidity overview included in 6/28 Committee report (prepared by J. Cooperstein).
6/23/2023	M. Galfus	1.3	Reviewed the 6/28 UCC report for consistency throughout the analyses.
6/23/2023	D. Mordas	1.2	Prepared comments on the 6/28 UCC report regarding the liquidity analysis.
6/23/2023	M. Galfus	1.2	Reviewed the appreciation in crypto prices since the Petition Date for the 6/28 UCC report.
6/23/2023	J. Cooperstein	1.2	Updated liquidity slides in the 6/28 UCC meeting based on new materials provided for week ending 6/16.
6/23/2023	M. Galfus	1.1	Continued to summarize the Debtors' latest insurance claim update for the 6/28 weekly UCC report.
6/23/2023	M. Canale	1.1	Edited UCC insurance claims slide for 6/28 UCC meeting.
6/23/2023	D. Mordas	0.9	Drafted the weekly variance reporting for the 6/28 UCC report.
6/23/2023	D. Mordas	0.9	Edited the asset visuals with comments from BRG (M. Galfus) for the 6/28 UCC report.
6/23/2023	M. Galfus	0.9	Reviewed the executive summary for the 6/28 UCC report.
6/23/2023	E. Hengel	0.7	Edited asset sale summary in 6/28 UCC report.
6/23/2023	C. Goodrich	0.7	Edited executive summary of 6/28 Committee report, including with respect to key upcoming workstreams and current status of insurance claims.
6/23/2023	M. Galfus	0.7	Updated the control asset/client liability analysis for the 6/28 UCC report.
6/23/2023	J. Wilson	0.6	Updated Committee presentation to be shared on 6/28.
6/23/2023	M. Galfus	0.4	Reviewed the Debtors' amended SOFA question 4 for the 6/28 UCC report.
6/23/2023	M. Galfus	0.3	Reviewed the latest update on the sale process for the 6/28 UCC report.
6/25/2023	D. Mordas	2.4	Reviewed the updated Disclosure Statement pro-forma material in the 6/28 UCC report.
6/25/2023	D. Mordas	1.7	Updated current asset pricing to petition date pricing asset slides for the 6/28 UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/25/2023	C. Goodrich	0.8	Edited executive summary of 6/28 Committee report.
6/26/2023	J. Cooperstein	1.9	Updated liquidity summary presentation for 6/28 UCC report based on feedback from BRG (E. Hengel, M. Renzi).
6/26/2023	M. Galfus	1.7	Reviewed the 6/28 UCC report for consistency.
6/26/2023	M. Galfus	1.7	Summarized the Debtors' latest insurance claim update for the 6/28 UCC report.
6/26/2023	D. Mordas	1.4	Edited the crypto asset price material for the 6/28 weekly UCC report.
6/26/2023	C. Kearns	1.4	Held call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung) on setoff issues and foreclosure date treatments.
6/26/2023	M. Renzi	1.4	Met with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung) re: setoff and foreclosure date treatments
6/26/2023	E. Hengel	1.4	Participated in call re: setoff and foreclosure date treatments with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung).
6/26/2023	D. Mordas	1.4	Prepared comments on the 6/28 UCC report regarding the liquidity and variance reporting material.
6/26/2023	M. Galfus	1.3	Analyzed the price appreciation related to the Debtors' coin holdings since the Petition Date for the 6/28 UCC report.
6/26/2023	J. Cooperstein	1.2	Updated coin appreciation summary from Petition Date for 6/28 UCC presentation.
6/26/2023	E. Hengel	0.9	Edited crypto price increase slide of the 6/28 presentation in advance of UCC distribution.
6/26/2023	E. Hengel	0.9	Edited executive summary slide of the 6/28 presentation in advance of UCC distribution.
6/26/2023	D. Mordas	0.9	Edited the executive summary on the 6/28 UCC report based on comments from BRG (A. Cowie, C. Goodrich).
6/26/2023	M. Galfus	0.9	Reviewed the executive summary for the 6/28 UCC report.
6/26/2023	E. Hengel	0.7	Edited operational security slide of the 6/28 weekly presentation in advance of UCC distribution.
6/26/2023	E. Hengel	0.6	Edited asset sale process slide of the 6/28 weekly presentation in advance of UCC distribution.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/26/2023	E. Hengel	0.5	Edited liquidity slides of the 6/28 presentation in advance of UCC distribution.
6/26/2023	E. Hengel	0.4	Edited coin analysis slide of the 6/28 weekly presentation in advance of UCC distribution.
6/26/2023	C. Kearns	0.4	Reviewed draft report for the 6/28 UCC meeting.
6/26/2023	C. Goodrich	0.3	Edited executive summary of 6/28 Committee report (refined write-up language).
6/27/2023	J. Hill	2.7	Prepared illustrative rebalancing overview for the 6/28 UCC update to assess creditor recovery.
6/27/2023	M. Galfus	1.4	Outlined the framework for the 6/28 UCC report.
6/27/2023	D. Mordas	1.2	Drafted the outline of report for the 6/28 Committee call.
6/27/2023	M. Canale	0.7	Edited draft UCC report for 6/28 UCC meeting.
6/27/2023	C. Kearns	0.4	Reviewed draft report for the 6/28 UCC meeting.
6/28/2023	M. Renzi	2.5	Met with the Committee, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cumming, O. Fung, B. Kehoe, R. Malik, S. White) re: litigation recovery risks and Plan status update, tax implication of Plan
6/28/2023	E. Hengel	2.5	Participated in call with Committee, White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cumming, O. Fung, B. Kehoe, R. Malik, S. White) to discuss Plan negotiations and other case issues.
6/28/2023	C. Kearns	2.5	Participated in the Committee call with White & Case (P. Abelson, C. Shore, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cumming, O. Fung, B. Kehoe, R. Malik, S. White) re: Plan related issues and a large counterparty discussions.
6/28/2023	Z. Barandi	1.0	Reviewed initial draft of UCC presentation to be presented on 7/5.
6/28/2023	E. Hengel	0.5	Participated in 6/28 communications meeting with Committee, White & Case (G. Pesce, A. Parra Criste) and Houlihan Lokey (B. Geer).
6/28/2023	Z. Barandi	0.4	Updated UCC presentation to be presented on 7/5 with update on a certain crypto bankruptcy.
6/28/2023	M. Galfus	0.1	Circulated various recently compiled FAQs to White & Case to be shared with creditors.
6/30/2023	G. Beaulieu	1.7	Drafted slide detailing updated sale process milestones for 7/5 UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
6/30/2023	M. Galfus	1.6	Summarized specific issues with the Debtors' recovery model for the 7/5 UCC report.
6/30/2023	G. Beaulieu	1.2	Continued to draft slide detailing updated sale process milestones for 7/5 UCC report.
6/30/2023	Z. Barandi	1.2	Reviewed revised draft of UCC presentation to be presented on 7/5.
6/30/2023	G. Beaulieu	1.2	Revised narrative of slide detailing updated sale process milestones for 7/5 UCC report.
6/30/2023	M. Galfus	1.1	Summarized the Debtors' claims objection procedures for the 7/5 UCC report.
6/30/2023	C. Goodrich	0.7	Edited draft of 7/5 Committee report executive summary to reflect most recent case status, including next steps and workstreams.
6/30/2023	M. Galfus	0.4	Updated the control asset/client liability analysis for the 7/5 UCC report.
7/2/2023	C. Goodrich	1.0	Participated in call with Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) to discuss most recent deal offer.
7/2/2023	C. Kearns	0.8	Participated in a portion of call with the Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) re: analysis and related issues relating to latest deal proposal.
7/2/2023	E. Hengel	0.8	Prepared comments for BRG (M. Galfus) on 7/5 Committee presentation.
7/2/2023	C. Goodrich	0.5	Participated in call with White & Case (P. Abelson, M. Meises), and Houlihan Lokey (R. Malik, B. Geer) to discuss agenda for upcoming (7/3) Committee call.
7/3/2023	Z. Barandi	2.3	Updated UCC presentation to be presented on 7/5 to provide liquidity and operations update.
7/3/2023	E. Hengel	2.1	Edited claims slides in advance of 7/5 UCC meeting presentation distribution.
7/3/2023	J. Wilson	2.1	Reviewed weekly Committee presentation slides for the 7/5/23 meeting.
7/3/2023	G. Beaulieu	1.8	Drafted slide materials summarizing May-23 MOR for 7/5 UCC report.
7/3/2023	J. Wilson	1.8	Updated MOR slides summarizing May financial results for the weekly Committee presentation on 7/5.
7/3/2023	J. Wilson	1.6	Updated executive summary in weekly Committee presentation for the 7/5/23 meeting.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/3/2023	M. Galfus	1.2	Reviewed the May-23 MOR overview for the 7/5 weekly UCC report.
7/3/2023	E. Hengel	1.1	Edited May-23 MOR slides in advance of 7/5 UCC meeting presentation distribution.
7/3/2023	C. Goodrich	1.1	Reviewed 7/5 Committee presentation materials in advance of distribution.
7/3/2023	E. Hengel	0.9	Edited cash/liquidity slides in advance of 7/5 UCC meeting presentation distribution.
7/3/2023	G. Beaulieu	0.9	Reviewed progress of 7/5 UCC report against outline.
7/3/2023	M. Galfus	0.6	Drafted slide summarizing details of Debtors' Disclosure Statement for presentation to UCC on 7/5.
7/3/2023	C. Kearns	0.5	Held status call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to prepare for UCC call and discuss open issues re: deal discussions.
7/3/2023	E. Hengel	0.5	Participated in pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal proposal and upcoming UCC call.
7/3/2023	Z. Barandi	0.4	Reviewed draft of UCC presentation to be presented on 7/5.
7/3/2023	E. Hengel	0.4	Reviewed draft presentation materials for 7/5 UCC meeting.
7/4/2023	M. Galfus	2.0	Drafted slides detailing risks of litigation versus accepting 6/30 deal proposal for presentation to UCC on 7/5.
7/4/2023	M. Renzi	1.3	Reviewed draft slide materials for 7/5 UCC presentation re: deal ongoing discussions.
7/4/2023	C. Kearns	0.3	Reviewed draft presentation materials for 7/5 UCC presentation re: deal ongoing discussions.
7/5/2023	C. Goodrich	1.7	Participated in discussion of next steps regarding approach to mediation and voting with Houlihan Lokey (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises).
7/5/2023	C. Kearns	1.7	Participated in portion of call with the Committee, Houlihan Lokey (B. Geer, O. Fung, R. Malik) and White & Case (P. Abelson, C. Shore, M. Meises) re: deal discussions and related Plan issues.
7/5/2023	E. Hengel	1.7	Participated in weekly call with Committee, Houlihan Lokey (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises) to discuss case updates.
7/5/2023	M. Galfus	0.9	Prepared outline of the presentation framework for the 7/12 weekly UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/5/2023	C. Kearns	0.7	Held call with Houlihan Lokey (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises) re: Plan-related issues overlaying deal discussions.
7/5/2023	C. Goodrich	0.7	Participated in call with HL (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises) to discuss contingency plans.
7/5/2023	E. Hengel	0.7	Participated in call with Houlihan Lokey (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises) to discuss contingency planning.
7/5/2023	C. Goodrich	0.7	Participated in call with White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming) to discuss approach to call with Committee tomorrow.
7/5/2023	Z. Barandi	0.7	Reviewed initial draft of UCC presentation to be presented on 7/12.
7/5/2023	M. Galfus	0.7	Revised slide detailing risks of litigation versus accepting 6/30 deal proposal for presentation to UCC Committee on 7/5.
7/5/2023	M. Galfus	0.6	Reviewed the summary of the additional applications of a certain asset for the 7/12 weekly UCC report.
7/5/2023	M. Renzi	0.5	Met with Committee, White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer) re: weekly communications update.
7/5/2023	E. Hengel	0.5	Participated in weekly communications meeting with Committee, White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer).
7/6/2023	Z. Barandi	1.2	Updated UCC presentation to be presented on 7/12 to provide liquidity and operations update.
7/6/2023	M. Galfus	1.1	Reviewed the summary of additional applications of assets for the 7/12 weekly UCC report.
7/6/2023	J. Cooperstein	0.7	Participated in call with Houlihan Lokey (R. Malik, O. Fung) regarding recoverable assets and the claims pool.
7/6/2023	J. Wilson	0.7	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss recoverable assets and the claims pool.
7/6/2023	C. Kearns	0.4	Held status call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: analysis of various exit paths.
7/6/2023	M. Renzi	0.4	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: summary presentation materials for UCC distribution.
7/6/2023	M. Renzi	0.4	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: UCC presentation alignment.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/6/2023	E. Hengel	0.4	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss presentation materials drafted for UCC.
7/7/2023	E. Hengel	1.5	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss presentation materials for UCC.
7/7/2023	M. Galfus	1.4	Summarized the variances in the Debtors' recovery model in their Disclosure Statement to be included in the 7/12 weekly UCC report.
7/7/2023	C. Kearns	1.0	Held call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: analysis for upcoming Committee meeting.
7/7/2023	E. Hengel	1.0	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss future Committee meeting coordination.
7/7/2023	M. Galfus	0.9	Reviewed the changes made to the latest Disclosure Statement draft for the 7/12 weekly UCC report.
7/7/2023	M. Galfus	0.9	Updated the executive summary for the 7/12 weekly UCC report.
7/7/2023	M. Galfus	0.8	Reviewed additional applications of a certain asset for the 7/12 weekly UCC report.
7/7/2023	M. Galfus	0.7	Updated the control asset/client liability analysis for the 7/12 weekly UCC report.
7/7/2023	M. Renzi	0.4	Reviewed Committee meeting presentation materials for 7/12 UCC meeting.
7/8/2023	C. Goodrich	1.1	Participated in call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding contents of presentation to Committee tomorrow morning and key talking points.
7/8/2023	E. Hengel	0.8	Participated in partial call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss presentation materials for UCC.
7/9/2023	M. Renzi	2.0	Participated in meeting with Committee, Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: claims pool treatment among other topics.
7/9/2023	E. Hengel	2.0	Participated in meeting with the UCC, Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss claims pool treatment.
7/9/2023	M. Canale	1.7	Participated in part of meeting with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss counter options to settlement proposal and alternatives to litigation.
7/9/2023	M. Renzi	1.5	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: presentation materials for UCC.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/9/2023	E. Hengel	1.5	Participated in call with HL (B. Geer) and White & Case (P. Abelson) to discuss presentation materials for UCC.
7/9/2023	C. Kearns	1.1	Participated in portion of a call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: presentation materials for upcoming UCC meeting on Plan-related issues.
7/9/2023	C. Goodrich	0.9	Incorporated edits to the slides in the 7/10 Committee presentation materials provided by White & Case.
7/10/2023	D. Mordas	2.3	Edited weekly 7/12 UCC report for comments from BRG (C. Goodrich).
7/10/2023	Z. Barandi	1.7	Reviewed revised draft of UCC presentation to be presented on 7/12.
7/10/2023	C. Goodrich	1.2	Updated the narrative on the slide on a certain asset for the 7/12 UCC weekly report.
7/10/2023	C. Goodrich	0.9	Refined language on the recovery model and in-kind recovery slides for the 7/12 UCC weekly report.
7/10/2023	M. Canale	0.9	Reviewed list of questions prepared by the BRG team on Disclosure Statement and recovery model.
7/10/2023	M. Galfus	0.9	Reviewed the executive summary for the 7/12 weekly UCC report.
7/10/2023	E. Hengel	0.8	Edited cash/liquidity slides for the 7/12 UCC presentation in advance of UCC distribution.
7/10/2023	C. Goodrich	0.8	Refined notes from the 7/10 UCC call to be shared internally and with Counsel.
7/10/2023	C. Goodrich	0.8	Updated the executive summary of the 7/12 UCC weekly report.
7/10/2023	C. Goodrich	0.6	Prepared comments on slide regarding a certain asset prepared by BRG (D. Mordas) for the 7/12 UCC presentation.
7/10/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson, C. Shore, C. West, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) re: latest developments and preparation for Committee call on analysis of possible paths.
7/10/2023	C. Goodrich	0.5	Participated in discussion of Committee call topics with White & Case (P. Abelson, C. Shore, C. West, M. Meises) and Houlihan Lokey (B. Geer, R. Malik).
7/10/2023	E. Hengel	0.5	Participated in pre-call with White & Case (P. Abelson, C. Shore, C. West, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) to discuss risk/reward analysis.
7/10/2023	C. Goodrich	0.3	Updated language for the recovery model reconciliation on the 7/12 UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/11/2023	M. Galfus	0.9	Reviewed the overview slide of a certain asset for the 7/12 weekly UCC report.
7/11/2023	M. Galfus	0.8	Edited the executive summary for the 7/19 weekly UCC report.
7/11/2023	C. Goodrich	0.7	Prepared response to comments from Counsel regarding the 7/12 Committee report.
7/11/2023	M. Galfus	0.7	Reviewed the 7/12 weekly UCC report for consistency.
7/11/2023	M. Galfus	0.7	Reviewed the creditors' in-kind recovery overview for the 7/12 weekly UCC report.
7/12/2023	M. Renzi	2.5	Met with Committee and Houlihan Lokey (B. Geer, B. Kehoe, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, P. Strom) re: Plan and case related issues.
7/12/2023	E. Hengel	1.3	Participated in part of weekly call with UCC, Houlihan Lokey (B. Geer, B. Kehoe, R. Malik, O. Fung), White & Case (P. Abelson, M. Meises, C. Shore, P. Strom) to discuss case updates.
7/12/2023	G. Koutouras	1.0	Participated in partial call with Houlihan Lokey (B. Geer, B. Kehoe, R. Malik, O. Fung), White & Case (P. Abelson, M. Meises, C. Shore, P. Strom) and the UCC regarding status of potential Plan paths, tax implications, and case update.
7/12/2023	C. Kearns	0.8	Participated in partial call with the Committee and Houlihan Lokey (B. Geer, B. Kehoe, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, P. Strom) re: status of potential Plan paths and general case update.
7/12/2023	C. Goodrich	0.6	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: outcomes of and next steps relating to the 7/12 UCC meeting.
7/12/2023	C. Kearns	0.6	Reviewed presentation materials for the 7/12 Committee meeting.
7/12/2023	M. Renzi	0.5	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: outcomes of and next steps relating to the 7/12 UCC meeting.
7/12/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) and to discuss outcomes of and next steps relating to the 7/12 UCC meeting.
7/12/2023	Z. Barandi	0.4	Refined outline of 7/19 UCC presentation.
7/13/2023	Z. Barandi	0.7	Updated UCC presentation to be presented on 7/19 to provide liquidity and operations update.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/13/2023	C. Kearns	0.6	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: allocation issues and open points re: deal offer.
7/13/2023	M. Renzi	0.6	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: allocation and other open issues.
7/13/2023	E. Hengel	0.6	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss allocation issues related to the deal offer and other case matters.
7/13/2023	M. Galfus	0.6	Reviewed the agenda for the case update discussion with the case advisors.
7/13/2023	C. Goodrich	0.3	Developed list of follow-up questions for White & Case regarding SEC actions.
7/13/2023	Z. Barandi	0.3	Drafted emails to White & Case (A. Parra-Criste) to send documents over re: Eldridge facility.
7/14/2023	D. Mordas	2.9	Drafted slide regarding the new business plan for the 7/19 UCC presentation.
7/14/2023	J. Cooperstein	1.8	Updated weekly 7/19 UCC presentation materials based on comments provided by BRG (M. Renzi, E. Hengel).
7/14/2023	G. Beaulieu	1.3	Researched historical prices of a certain asset for development of illustrative chart for use in future UCC reports.
7/14/2023	M. Galfus	1.2	Summarized the suggested changes to the Debtors' Disclosure Statement for the 7/19 weekly UCC report.
7/14/2023	D. Mordas	1.1	Continued to draft slide regarding the new business plan for the 7/19 UCC presentation.
7/14/2023	J. Wilson	0.9	Created an outline for the weekly Committee presentation to be shared 7/19/23.
7/14/2023	Z. Barandi	0.9	Reviewed initial draft of UCC presentation to be presented on 7/19.
7/14/2023	M. Galfus	0.9	Reviewed the reorganized GGH projection comparison for the 7/19 weekly UCC report.
7/14/2023	G. Beaulieu	0.8	Prepared summary of outstanding items for 7/19 UCC report.
7/14/2023	M. Galfus	0.8	Reviewed the executive summary for the 7/19 weekly UCC report.
7/14/2023	M. Galfus	0.8	Updated the control asset/client liability analysis for the 7/19 weekly UCC report.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/14/2023	C. Goodrich	0.7	Prepared outline of the 7/19 UCC report regarding slides for a certain asset.
7/14/2023	M. Galfus	0.7	Summarized proposed distribution mechanics for 7/19 UCC report.
7/14/2023	M. Galfus	0.7	Summarized the SEC's objection to the Debtors' Disclosure Statement to be included in the 7/19 weekly UCC report.
7/14/2023	Z. Barandi	0.6	Created slides on potential platform and technology issues re: distributions to be included in the 7/19 UCC presentation.
7/14/2023	M. Galfus	0.6	Reviewed the 7/19 weekly UCC report for consistency.
7/14/2023	G. Beaulieu	0.6	Revised executive summary of presentation materials for 7/19 UCC report.
7/14/2023	C. Goodrich	0.4	Reviewed initial draft of 7/19 UCC presentation.
7/16/2023	M. Canale	0.8	Prepared summary of key take aways from insurance claim meeting with Genesis in preparation for discussion with UCC.
7/17/2023	D. Mordas	2.3	Drafted summary of a certain asset for the 7/19 UCC report.
7/17/2023	Z. Barandi	1.9	Reviewed revised draft of UCC presentation to be presented on 7/19.
7/17/2023	C. Kearns	1.8	Held call with UCC members, White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) re: distribution mechanics, large counterparty settlements, and proposed deal.
7/17/2023	C. Goodrich	1.8	Participated in call with UCC members, White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) re: distribution mechanics, large counterparty settlements, and proposed deal.
7/17/2023	E. Hengel	1.8	Participated in call with UCC members, White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) to discuss distribution mechanics, large counterparty settlements, and proposed deal.
7/17/2023	M. Galfus	1.7	Drafted recovery analysis slide for 7/19 UCC report.
7/17/2023	M. Galfus	1.4	Reviewed the 7/19 weekly UCC report for consistency.
7/17/2023	M. Galfus	1.4	Summarized changes the Debtors made to the Disclosure Statement based on suggestions from the creditors' advisors for the 7/19 weekly UCC report.
7/17/2023	D. Mordas	1.3	Updated the business plan variance slides for the 7/19 UCC report.
7/17/2023	D. Mordas	1.2	Edited summary of a certain asset for the 7/19 UCC report with comments from BRG (J. Hill).

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/17/2023	J. Cooperstein	1.2	Updated SEC Disclosure Statement objection presentation materials for 7/19 UCC meeting.
7/17/2023	J. Wilson	1.1	Reviewed coin analysis slides in the weekly Committee presentation to be shared 7/19/23.
7/17/2023	M. Galfus	1.1	Reviewed the summary slide of a certain asset for the 7/19 weekly UCC report.
7/17/2023	D. Mordas	0.9	Continued to update the business plan variance slides for the 7/19 UCC report.
7/17/2023	C. Goodrich	0.9	Reviewed the Disclosure Statement updates slides of the 7/19 UCC presentation.
7/17/2023	E. Hengel	0.8	Edited preference analysis slides for the 7/19 UCC presentation.
7/17/2023	C. Goodrich	0.8	Participated in call with White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) to prepare for call with UCC and discuss distribution mechanics.
7/17/2023	C. Goodrich	0.8	Refined executive summary slide of the 7/19 UCC presentation.
7/17/2023	M. Galfus	0.8	Reviewed the GAP intercompany receivables from deal for the 7/19 weekly UCC report.
7/17/2023	G. Beaulieu	0.8	Revised professional fees forecast for 7/19 UCC report.
7/17/2023	C. Goodrich	0.7	Refined the SEC's Disclosure Statement objection slide of the 7/19 UCC presentation.
7/17/2023	M. Galfus	0.7	Reviewed the executive summary for the 7/19 weekly UCC report.
7/17/2023	C. Goodrich	0.7	Updated the summary slide for a certain asset of the 7/19 UCC presentation.
7/17/2023	C. Goodrich	0.6	Reviewed liquidity slides of the 7/19 UCC presentation.
7/17/2023	M. Galfus	0.6	Reviewed the SEC's Disclosure Statement objection overview to be included in the 7/19 weekly UCC report.
7/17/2023	E. Hengel	0.5	Participated in partial call with White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) to discuss distribution mechanics in preparation for call with UCC.
7/17/2023	E. Hengel	0.4	Edited cash/liquidity slides for the 7/19 UCC presentation.
7/17/2023	M. Renzi	0.4	Reviewed cash and liquidity slide for 7/19 UCC presentation.
7/17/2023	C. Goodrich	0.4	Reviewed the business plan slide of the 7/19 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/17/2023	C. Kearns	0.3	Participated in call with White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) to prepare for call with UCC re: distribution mechanics.
7/18/2023	J. Cooperstein	2.9	Created large counterparty claim settlement presentation materials for 7/19 UCC presentation.
7/18/2023	M. Galfus	2.9	Summarized the claim settlement proposal for a large counterparty for the 7/19 weekly report.
7/18/2023	M. Galfus	2.8	Continued to summarize the claim settlement proposal for a large counterparty for the 7/19 weekly report.
7/18/2023	C. Goodrich	2.4	Edited settlement presentation slides to be shared with the UCC on 7/19.
7/18/2023	J. Cooperstein	2.3	Updated large counterparty claim settlement presentation materials for 7/19 UCC presentation based on comments from BRG (M. Renzi, E. Hengel).
7/18/2023	D. Mordas	2.1	Drafted slide material for the 7/19 UCC report regarding the Disclosure Statement.
7/18/2023	Z. Barandi	1.9	Reviewed slides to be presented to the UCC on 7/19 related to settlement proposal with certain large counterparties.
7/18/2023	M. Galfus	1.7	Summarized timeline of key facts related to a large counterparty claim for the 7/19 weekly UCC report.
7/18/2023	C. Goodrich	1.6	Updated settlement presentation slides to be shared with the UCC on 7/19 based on comments from BRG (E. Hengel).
7/18/2023	J. Cooperstein	1.4	Prepared draft responses to UCC member inquiry related to collateral posted to counterparty.
7/18/2023	D. Mordas	1.2	Continued to prepare summary slide materials for a large counterparty presentation.
7/18/2023	C. Goodrich	0.9	Prepared comments on presentation slides re: settlement options with large counterparties to be shared with the UCC on 7/19.
7/18/2023	E. Hengel	0.6	Edited preference analysis pages for the 7/19 UCC presentation.
7/18/2023	C. Kearns	0.6	Reviewed draft slides for the 7/19 UCC presentation related to two large counterparties.
7/18/2023	C. Goodrich	0.4	Reviewed Disclosure Statement slides of 7/19 weekly UCC presentation.
7/18/2023	M. Renzi	0.4	Reviewed presentation materials for 7/19 UCC presentation in for meeting.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/18/2023	M. Galfus	0.3	Continued to summarize the claim settlement proposal of a large counterparty for the 7/19 weekly report.
7/19/2023	J. Hill	2.6	Analyzed the pros and cons of a settlement with one of the key creditors for the 7/19 UCC presentation.
7/19/2023	M. Renzi	2.0	Met with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: case update.
7/19/2023	E. Hengel	2.0	Participated in weekly call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
7/19/2023	D. Mordas	1.3	Updated the liquidity projections regarding professional fees, upcoming payments, and variance reporting for the 7/26 UCC presentation.
7/19/2023	M. Galfus	1.2	Reviewed the framework outline for the 7/26 weekly UCC report.
7/19/2023	C. Goodrich	0.9	Reviewed 7/19 weekly UCC presentation in preparation for meeting with UCC.
7/19/2023	C. Goodrich	0.7	Participated in communications call with UCC members and White & Case (G. Pesce, A. Parre Criste).
7/19/2023	E. Hengel	0.7	Participated in weekly communications call with UCC and White & Case (A. Parra Criste).
7/19/2023	Z. Barandi	0.6	Refined outline of 7/26 UCC presentation.
7/19/2023	C. Kearns	0.4	Reviewed 7/19 UCC presentation materials with updated analysis of Disclosure Statement exhibits.
7/20/2023	D. Mordas	2.8	Drafted a reorganized Genesis platform summary slide for the 7/26 UCC Committee report.
7/20/2023	D. Mordas	2.1	Drafted a reorganized Genesis income statement for use in the 7/26 UCC report.
7/20/2023	G. Beaulieu	1.6	Drafted slide summarizing newly received governmental claims for 7/26 UCC presentation.
7/20/2023	M. Galfus	1.6	Summarized a large counterparty's claims objection for the 7/26 weekly UCC report.
7/20/2023	D. Mordas	1.2	Updated a claims slide for a large counterparty of the Genesis estate to be included in the 7/26 UCC report.
7/20/2023	G. Beaulieu	0.8	Revised slide illustrating sale schedule update filed 7/26 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/20/2023	C. Goodrich	0.7	Reviewed presentation materials prepared for the 7/26 UCC presentation relating to potential settlement with large creditor.
7/20/2023	G. Beaulieu	0.7	Revised slide summarizing newly received governmental claims for 7/26 UCC presentation.
7/20/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 7/26.
7/21/2023	J. Cooperstein	2.7	Created slides for 7/26 UCC presentation to summarize alternative settlement methodology with large counterparty.
7/21/2023	M. Galfus	1.9	Summarized the Debtors' reorganized GGH projections for the 7/26 weekly UCC report.
7/21/2023	D. Mordas	1.4	Edited the slide on a large counterparties claims objection for the 7/26 UCC report.
7/21/2023	J. Cooperstein	1.4	Updated 7/14 cash variance and liquidity slides for 7/26 UCC presentation.
7/21/2023	M. Galfus	1.3	Reviewed the latest updates related to a large counterparty claim settlement for the 7/26 weekly UCC report.
7/21/2023	M. Galfus	1.2	Edited the executive summary for the 7/26 weekly UCC report.
7/21/2023	G. Beaulieu	1.1	Drafted slide summarizing 7/20 business plan for 7/26 UCC presentation.
7/21/2023	M. Galfus	1.1	Reviewed claims objection summary for the 7/26 weekly UCC report.
7/21/2023	J. Cooperstein	0.9	Continued to update slides for 7/26 UCC presentation to summarize alternative settlement methodology with large counterparty based on feedback from BRG (M. Renzi, E. Hengel).
7/21/2023	M. Galfus	0.8	Updated the control asset/client liability analysis for the 7/26 weekly UCC report.
7/21/2023	C. Goodrich	0.4	Edited cash flow summary in 7/26 Committee presentation.
7/21/2023	Z. Barandi	0.4	Reviewed revised draft of UCC presentation to be presented on 7/26.
7/21/2023	C. Goodrich	0.3	Edited summary of Omnibus Objection in 7/26 Committee presentation.
7/24/2023	J. Hill	2.9	Prepared a slide on the certain claims settlement discussion for the 7/26 UCC presentation.
7/24/2023	D. Mordas	2.1	Updated the yearly GGH schedule with historical information for the 7/26 UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/24/2023	J. Cooperstein	1.9	Created deal liquidity slide for weekly 7/26 UCC presentation.
7/24/2023	G. Beaulieu	1.7	Continued to revise slide for 7/26 UCC presentation detailing government claims.
7/24/2023	M. Galfus	1.4	Reviewed the 7/26 weekly UCC report for consistency.
7/24/2023	G. Beaulieu	1.4	Revised slide summarizing business plan presented for 7/26 UCC presentation.
7/24/2023	J. Wilson	1.4	Updated business plan slides in the weekly Committee presentation to be shared on 7/27.
7/24/2023	J. Cooperstein	1.4	Updated summary slides for weekly 7/26 UCC presentation.
7/24/2023	J. Hill	1.3	Prepared sale process overview slide for 7/26 UCC presentation to assess creditor recovery.
7/24/2023	M. Galfus	1.3	Reviewed the Debtors' reorganized GGH business projections for the 7/26 weekly UCC report.
7/24/2023	J. Wilson	1.2	Updated slide summarizing a potential settlement of a preference claim against the Debtors for the 7/27 weekly Committee presentation.
7/24/2023	E. Hengel	0.9	Edited preference analysis pages for the 7/26 UCC presentation.
7/24/2023	M. Galfus	0.9	Reviewed the executive summary for the 7/26 weekly UCC report.
7/24/2023	J. Wilson	0.9	Updated slide summarizing the sale process being conducted for certain Debtor assets in the weekly Committee presentation to be shared 7/27.
7/24/2023	M. Galfus	0.8	Reviewed the sale process update for the 7/26 weekly UCC report.
7/24/2023	C. Goodrich	0.7	Participated in discussion of key case issues including large counterparty issues and work plan for the week with White & Case (P. Abelson, A. Parra Criste, M. Meises, C. West, P. Strom) and Houlihan Lokey (B. Geer, B. Kehoe, O. Fung, R. Malik).
7/24/2023	J. Wilson	0.7	Updated the executive summary of the weekly Committee presentation to be shared on 7/27.
7/24/2023	E. Hengel	0.6	Edited cash/liquidity slides for the 7/26 UCC presentation.
7/24/2023	C. Goodrich	0.6	Edited executive summary of 7/26 Committee presentation to reflect most recent information regarding negotiations with counterparties and upcoming workstreams.
7/24/2023	J. Hill	0.5	Participated in call with BRG (C. Goodrich, E. Hengel) to discuss Committee report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/24/2023	E. Hengel	0.5	Participated in call with BRG (C. Goodrich, J. Hill) to discuss Committee report.
7/24/2023	C. Goodrich	0.5	Participated in call with BRG (E. Hengel, J. Hill) to discuss Committee report.
7/24/2023	C. Goodrich	0.4	Edited reorganized GGH projections slide included in 7/26 Committee presentation.
7/24/2023	C. Goodrich	0.4	Participated in discussion of 7/26 Committee presentation topics with White & Case (A. Parra Criste, P. Strom).
7/24/2023	M. Renzi	0.4	Reviewed cash/liquidity slide for 7/26 UCC presentation.
7/24/2023	M. Renzi	0.4	Reviewed claims analysis slide for 7/26 UCC presentation.
7/24/2023	C. Goodrich	0.4	Updated 6/26 Committee presentation regarding reorganized Genesis' business plan.
7/24/2023	C. Goodrich	0.3	Edited presentation materials relating to potential settlement of certain large counterparty claims in 7/26 Committee presentation.
7/25/2023	J. Hill	2.7	Prepared 7/26 UCC presentation sale process update to assess creditor recovery.
7/25/2023	D. Mordas	1.1	Drafted the 8/2 UCC report framework for presentation to the Committee members.
7/25/2023	E. Hengel	0.7	Edited 7/26 Committee presentation materials before distribution.
7/25/2023	C. Kearns	0.4	Reviewed draft presentation materials for the 7/26 UCC meeting.
7/26/2023	M. Renzi	2.1	Met with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) and White & Case (P. Abelson, A. Parra Criste, M. Meises) re: recovery mechanics, key case issues in weekly update.
7/26/2023	C. Goodrich	2.1	Participated in part of a discussion of recovery mechanics and key case issues in weekly update with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) and White & Case (P. Abelson, A. Parra Criste, M. Meises).
7/26/2023	E. Hengel	2.1	Participated in weekly update with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) and White & Case (P. Abelson, A. Parra Criste, M. Meises) to discuss recovery mechanics and other case matters.
7/26/2023	C. Kearns	0.8	Held call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung) re: current status of large, significant counterparty in bankruptcy in preparation for 7/27 Committee call.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/26/2023	C. Goodrich	0.6	Participated in a portion of a discussion in preparation for 7/27 Committee presentation with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung).
7/26/2023	C. Kearns	0.4	Reviewed presentation materials for 7/26 UCC meeting on Plan-related issues and best interests test.
7/27/2023	J. Cooperstein	1.6	Reviewed distribution slide materials for 7/27 creditor meeting.
7/27/2023	J. Wilson	1.4	Created outline for tax analysis slide for weekly Committee presentation on 8/2.
7/27/2023	G. Beaulieu	1.4	Drafted slide detailing balance sheet data published in Jun-23 MOR for 8/2 UCC report.
7/27/2023	M. Galfus	1.4	Reviewed the overview of the Debtors' Jun-23 MOR for the 8/2 weekly UCC report.
7/27/2023	G. Beaulieu	1.2	Drafted slide detailing income statement data published in Jun-23 MOR for 8/2 UCC report.
7/27/2023	D. Mordas	1.2	Reviewed the prepared summary of the MORs for the 8/2 UCC report.
7/27/2023	M. Renzi	0.5	Met with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) re: Committee presentation topics that will be covered in upcoming (7/27) Committee call regarding distribution mechanics.
7/27/2023	C. Goodrich	0.5	Participated in call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) on Committee presentation topics that will be covered in 7/27 Committee call regarding distribution mechanics.
7/27/2023	E. Hengel	0.4	Corresponded with creditor regarding inquiries on data security.
7/28/2023	D. Mordas	2.2	Drafted a sales process update slide for the 8/2 UCC weekly presentation regarding bidders.
7/28/2023	J. Wilson	2.1	Updated governmental claims analysis slides in the weekly Committee presentation to be shared 8/2.
7/28/2023	J. Cooperstein	1.8	Created bid summary presentation materials for weekly 8/2 UCC meeting.
7/28/2023	J. Cooperstein	1.7	Updated liquidity summary slides for 8/2 weekly UCC presentation.
7/28/2023	M. Galfus	1.4	Reviewed the 8/2 weekly UCC report for consistency.
7/28/2023	J. Cooperstein	1.4	Updated cash flow cumulative variance summary slides for 8/2 weekly UCC presentation.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/28/2023	D. Mordas	1.4	Updated the executive summary in the 8/2 UCC weekly report to reflect accurate upcoming workstreams.
7/28/2023	M. Galfus	1.3	Reviewed the Debtors' sale process bids for the 8/2 weekly UCC report.
7/28/2023	D. Mordas	1.2	Continued to update the executive summary in the 8/2 UCC weekly report to reflect accurate upcoming workstreams.
7/28/2023	M. Galfus	0.9	Reviewed the executive summary for the 8/2 weekly UCC report.
7/28/2023	M. Galfus	0.9	Updated the control asset/client liability analysis for the 8/2 weekly UCC report.
7/29/2023	J. Cooperstein	1.8	Updated bid summary slides for UCC 8/2 presentation.
7/29/2023	D. Mordas	1.3	Edited the sales process slide for the 8/2 UCC weekly presentation regarding bidding companies to be sent to Counsel.
7/31/2023	J. Wilson	2.9	Created slide summarizing a potential settlement with a major creditor to share with the Committee during the weekly Committee presentation on 8/2.
7/31/2023	D. Mordas	2.9	Edited the 8/2 UCC slides relating to the MOR.
7/31/2023	Z. Barandi	2.8	Summarized governmental claims by amount, validity, and driver to be presented to the UCC on 8/2.
7/31/2023	J. Hill	2.2	Prepared a summary of the governmental claims filed against the Debtors for the 8/2 UCC meeting.
7/31/2023	D. Mordas	2.1	Edited the 8/2 UCC weekly presentations with comments from BRG (J. Hill).
7/31/2023	J. Cooperstein	2.1	Updated sale process summary slides for 8/6 UCC presentation to reflect comments from BRG (M. Renzi, E. Hengel).
7/31/2023	G. Beaulieu	1.9	Revised slides summarizing Jun-23 MOR data for 8/2 UCC presentation.
7/31/2023	J. Wilson	1.6	Created tax slide summarizing potential issues for the weekly Committee presentation to be shared 8/2.
7/31/2023	D. Mordas	1.6	Updated the sales process slides for the 8/2 UCC presentation with comments from BRG (J. Hill).
7/31/2023	J. Wilson	1.4	Updated the MOR slides in the weekly Committee presentation to be shared 8/2.
7/31/2023	G. Beaulieu	1.3	Edited slide from previous UCC report to include new filed governmental claims for 8/2 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
7/31/2023	J. Cooperstein	1.2	Prepared tax summary slide for weekly 8/2/23 UCC Meeting.
7/31/2023	Z. Barandi	1.1	Drafted response to UCC member request re: relationship between Debtor GGC and non-Debtor GCL.
7/31/2023	Z. Barandi	1.1	Reviewed draft of UCC presentation to be presented on 8/2.
7/31/2023	G. Beaulieu	1.1	Revised commentary on slides summarizing Jun-23 MOR for 8/2 UCC presentation.
7/31/2023	J. Cooperstein	0.9	Analyzed Committee member diligence request.
7/31/2023	E. Hengel	0.9	Edited governmental claims summary for 8/2 UCC meeting.
7/31/2023	M. Renzi	0.8	Edited asset sale summary slide for 8/2 UCC presentation.
7/31/2023	J. Wilson	0.7	Created slide summarizing a potential settlement of a significant preference claim for the weekly Committee presentation on 8/2.
7/31/2023	E. Hengel	0.7	Edited Jun-23 MOR summary for 8/2 UCC presentation.
7/31/2023	M. Renzi	0.7	Edited liquidity slide for 8/2 UCC presentation.
7/31/2023	C. Goodrich	0.7	Reviewed 8/2 Committee presentation materials in advance of distribution.
7/31/2023	E. Hengel	0.7	Reviewed current draft presentation for 8/2 UCC meeting.
7/31/2023	E. Hengel	0.6	Edited cash/liquidity slides for the 8/2 UCC presentation.
7/31/2023	E. Hengel	0.4	Prepared outline of 8/2 UCC presentation.
8/1/2023	J. Wilson	2.3	Drafted question list to Debtor advisors for key work streams in response to Committee inquiries.
8/1/2023	C. Goodrich	1.6	Updated presentation relating to proposed settlement with major counterparty for 8/3 meeting with Committee.
8/1/2023	J. Cooperstein	1.4	Prepared wind down summary slide for 8/3 UCC presentation.
8/1/2023	C. Goodrich	1.1	Reviewed 8/3 Committee presentation relating to proposed settlement construct with large counterparty.
8/1/2023	C. Kearns	0.4	Reviewed our latest slides for the 8/2 Committee meeting.
8/2/2023	J. Cooperstein	1.9	Updated UCC ad hoc request slides for UCC presentation on 8/3.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/2/2023	E. Hengel	1.8	Participated in call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss status of distribution mechanics and upcoming call with the special Committee.
8/2/2023	C. Kearns	1.2	Participated in partial call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of distribution mechanics and upcoming call with the special Committee.
8/2/2023	M. Renzi	0.8	Met with Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: bid status, tax issues, and case timeline.
8/2/2023	E. Hengel	0.8	Participated in weekly communications meeting with Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom) and Houlihan Lokey (B. Geer, R. Malik, O. Fung).
8/2/2023	C. Goodrich	0.6	Edited slide in 8/3 UCC presentation relating to settlement with major counterparty.
8/2/2023	Z. Barandi	0.5	Reviewed slides re: settlements with two large counterparties to be presented to the UCC on 8/3.
8/2/2023	C. Kearns	0.3	Reviewed report for the 8/2 Committee meeting.
8/3/2023	C. Kearns	1.8	Participated in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (P. Abelson, A. Parra Criste, M. Meises) to debrief after special committee call and discuss status of large counterparty claims.
8/3/2023	E. Hengel	1.8	Participated in follow-up to weekly status update with Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (P. Abelson, A. Parra Criste, M. Meises) and the UCC members to discuss settlement with large counterparty and other case matters.
8/3/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for next discussion with the Committee on various issues.
8/3/2023	M. Renzi	1.0	Met with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Committee call topics.
8/3/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss 8/3 Committee call topics.
8/3/2023	C. Goodrich	1.0	Participated in discussion with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding 8/3 Committee call topics.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/3/2023	M. Renzi	1.0	Participated in partial call with the UCC, Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (P. Abelson, A. Parra Criste, M. Meises) re: special committee call and status of settlement discussions with major counterparties.
8/3/2023	Z. Barandi	0.3	Reviewed initial draft of UCC presentation to be presented on 8/9.
8/4/2023	D. Mordas	2.1	Drafted schedule on reorganized GGH for the 8/9 UCC presentation.
8/4/2023	J. Cooperstein	1.3	Updated cash flow variance slide for week ending 7/28 for 8/9 UCC presentation.
8/4/2023	M. Galfus	1.2	Reviewed the 8/9 weekly UCC report for consistency.
8/4/2023	D. Mordas	1.2	Updated the 8/9 weekly UCC presentation with major milestones.
8/4/2023	M. Galfus	1.1	Reviewed the executive summary for the 8/9 weekly UCC report.
8/4/2023	J. Cooperstein	1.1	Updated liquidity slide for week ending 7/28 for 8/9 UCC presentation.
8/4/2023	J. Cooperstein	0.9	Analyzed updated tax summary slide for weekly 8/9 UCC presentation.
8/4/2023	D. Mordas	0.9	Reviewed the updated wind down comparison slide for the 8/9 UCC presentation.
8/4/2023	D. Mordas	0.8	Drafted the updated cash and coin report for the 8/9 UCC presentation.
8/4/2023	C. Goodrich	0.7	Reviewed draft slides regarding Disclosure Statement updates to be included in 8/9 Committee presentation.
8/4/2023	D. Mordas	0.4	Refined the language on the updated wind down comparison slide for the 8/9 UCC presentation.
8/4/2023	Z. Barandi	0.4	Reviewed revised draft of UCC presentation to be presented on 8/9.
8/4/2023	M. Galfus	0.2	Reviewed the BTC Hack summary for the 8/9 weekly UCC report.
8/4/2023	Z. Barandi	0.2	Updated tax slide for 8/9 UCC presentation provided by BRG (G. Koutouras).
8/5/2023	E. Hengel	0.8	Reviewed Committee member questions forwarded from White & Case (C. West).
8/6/2023	J. Cooperstein	2.8	Analyzed ad hoc questions list from UCC diligence request.
8/6/2023	J. Cooperstein	2.7	Continued to compile analysis for ad hoc UCC diligence request.
8/6/2023	J. Cooperstein	1.8	Reviewed documents to fulfill ad hoc UCC diligence request.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/6/2023	J. Cooperstein	1.7	Analyzed White & Case diligence list.
8/6/2023	J. Wilson	0.5	Compiled prior Committee presentation slides in response to an ad hoc Committee request.
8/6/2023	C. Kearns	0.5	Responded to request for certain analysis made by a Committee member to White & Case (P. Abelson).
8/7/2023	J. Cooperstein	1.8	Updated ad hoc UCC diligence summary file based on comments from White and Case.
8/7/2023	J. Cooperstein	1.3	Edited updated liquidity slide in 8/9 UCC presentation based on comments from BRG (M. Renzi).
8/7/2023	J. Cooperstein	1.2	Edited updated cash flow variance slide in 8/9 UCC presentation based on comments from BRG (M. Renzi).
8/7/2023	J. Cooperstein	1.1	Created updated sale process summary slide for 8/9 UCC presentation.
8/7/2023	G. Beaulieu	1.1	Drafted slide for 8/9 UCC presentation comparing Debtors' wind down budget to industry comparables.
8/7/2023	E. Hengel	0.9	Edited 8/9 UCC presentation report related to business plan.
8/7/2023	E. Hengel	0.9	Edited 8/9 UCC presentation slides related to wind down budget.
8/7/2023	C. Kearns	0.8	Held status call with Houlihan Lokey (B. Geer, B. Kehoe, D. Cumming, O. Fung, R. Malik) and White & Case (P. Abelson, A. Parra Criste, M. Meises, C. West, P. Strom) re: Plan-related issues and other case matters.
8/7/2023	M. Renzi	0.8	Met with Houlihan Lokey (B. Geer, B. Kehoe, D. Cumming, O. Fung, R. Malik) and White & Case (P. Abelson, A. Parra Criste, M. Meises, C. West, P. Strom) re: voting dynamics and other critical case issues.
8/7/2023	Z. Barandi	0.8	Reviewed updated draft of UCC presentation to be presented on 8/9.
8/7/2023	J. Cooperstein	0.7	Reviewed updated tax summary slide for 8/9 UCC presentation.
8/7/2023	E. Hengel	0.6	Prepared comments on 8/9 UCC presentation report related to cash/liquidity.
8/7/2023	C. Goodrich	0.6	Reviewed draft 8/9 Committee presentation.
8/7/2023	E. Hengel	0.5	Discussed 8/9 UCC presentation with White & Case (S. Kaul, C. West).
8/7/2023	E. Hengel	0.5	Edited response on creditor question.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/7/2023	E. Hengel	0.5	Participated in a portion of call with Houlihan Lokey (B. Geer, B. Kehoe, D. Cumming, O. Fung, R. Malik) and White & Case (P. Abelson, A. Parra Criste, M. Meises, C. West, P. Strom) to discuss voting dynamics and deal progress.
8/7/2023	E. Hengel	0.4	Corresponded with White & Case (C. West) regarding creditor questions.
8/8/2023	Z. Barandi	2.3	Created slide to be included in the 8/16 UCC presentation comparing two bids received versus a liquidation scenario.
8/8/2023	Z. Barandi	2.0	Updated slide in the 8/16 UCC presentation comparing two bids received versus a liquidation scenario based on feedback from BRG (E. Hengel, J. Hill, J. Cooperstein).
8/8/2023	J. Cooperstein	1.7	Reviewed additional ad hoc diligence request from UCC.
8/8/2023	Z. Barandi	1.1	Created slide to be included in the 8/16 UCC presentation re: recent news around certain bankrupt counterparty affecting creditor recoveries.
8/8/2023	J. Cooperstein	0.5	Discussed ad hoc question responses with White & Case (C. West, M. Meises, S. Kaul).
8/8/2023	E. Hengel	0.5	Participated in call with White & Case (C. West, M. Meises, S. Kaul) to discuss creditor questions.
8/8/2023	C. Goodrich	0.5	Participated in discussion with White & Case (C. West, M. Meises, S. Kaul) regarding responses to Committee member questions.
8/9/2023	J. Hill	2.9	Prepared 8/16 UCC presentation on the certain counterparty's DIP order and its impact on creditor recovery.
8/9/2023	G. Beaulieu	2.7	Drafted slides illustrating impact of various reorganization scenarios on creditor recoveries for 8/16 UCC presentation.
8/9/2023	Z. Barandi	2.1	Created slides to be included in the 8/16 UCC presentation summarizing the proposed deal by bidder on 8/9.
8/9/2023	E. Hengel	2.0	Participated in 8/9 weekly call with the Committee, White & Case (A. Parra Criste, P. Abelson, C. Shore, C. West, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, B. Kehoe, O. Fung, R. Malik) to discuss deal progress.
8/9/2023	C. Goodrich	2.0	Participated in the Committee call with White & Case (A. Parra Criste, P. Abelson, C. Shore, C. West) and Houlihan Lokey (B. Geer, B. Kehoe, O. Fung) regarding case issues including timeline, distribution mechanics, upcoming in-person mediation session.
8/9/2023	J. Hill	1.5	Continued to prepare 8/16 UCC presentation on the certain counterparty's DIP order and its impact on creditor recovery.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/9/2023	J. Cooperstein	1.4	Summarized ad hoc analysis diligence to be sent to White & Case and Houlihan Lokey.
8/9/2023	C. Kearns	1.2	Participated in partial call with the Committee, White & Case (A. Parra Criste, P. Abelson, C. Shore, C. West, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, B. Kehoe, O. Fung, R. Malik) re: case update including upcoming mediation.
8/9/2023	D. Mordas	0.8	Updated slides for the sales process to be included in the 8/16 UCC weekly presentation.
8/9/2023	E. Hengel	0.5	Participated in 8/9 weekly communications call with Committee, White & Case (A. Parra Criste) and Houlihan Lokey (D. Cumming).
8/10/2023	M. Renzi	1.6	Met with Committee, White & Case (P. Abelson, A. Parra Criste, L. Lundy, P. Strom, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Plan and other case matters.
8/10/2023	E. Hengel	1.6	Participated in call with the UCC, White & Case (P. Abelson, A. Parra Criste, L. Lundy, P. Strom, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss case updates including Plan-related topics.
8/10/2023	C. Kearns	1.6	Participated in Committee call with White & Case (P. Abelson, A. Parra Criste, L. Lundy, P. Strom, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Plan-related issues.
8/10/2023	J. Cooperstein	1.4	Created outline for weekly 8/16 UCC presentation.
8/10/2023	Z. Barandi	1.4	Created slide to be included in the 8/16 UCC presentation summarizing early cash-out (benefit accruing to certain coin class) method.
8/10/2023	G. Beaulieu	1.4	Prepared outline of 8/16 UCC presentation.
8/10/2023	Z. Barandi	0.9	Created slide to be included in the 8/16 UCC presentation summarizing draft motion re: priming certain counterparty's lien and priming liens in de minimis property.
8/10/2023	C. Kearns	0.9	Held status call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: distribution mechanics and Plan issues.
8/10/2023	Z. Barandi	0.3	Updated slide to be included in the 8/16 UCC presentation summarizing certain bankrupt counterparty affecting recoveries.
8/10/2023	Z. Barandi	0.2	Updated slides for the 8/16 UCC presentation summarizing the proposed deal by bidder on 8/9.
8/11/2023	G. Beaulieu	1.4	Revised coin analysis slide to reflect 8/11 pricing for 8/16 UCC presentation.
8/11/2023	J. Cooperstein	1.0	Drafted executive summary for 8/16 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/11/2023	Z. Barandi	0.8	Reviewed initial draft of UCC presentation to be presented on 8/16.
8/11/2023	C. Goodrich	0.6	Edited executive summary slide of 8/16 Committee presentation.
8/11/2023	Z. Barandi	0.2	Updated slides for the 8/16 UCC presentation summarizing the missing deal considerations by bidder that presented on 8/9.
8/12/2023	J. Wilson	2.9	Continued to create illustrative analysis of opt-in mechanics for presentation to the Committee on 8/14.
8/12/2023	J. Wilson	2.9	Created illustrative analysis of opt-in mechanics for presentation to the Committee on 8/14.
8/12/2023	Z. Barandi	1.8	Reviewed documents to be used in opt-in mechanics presentation to be presented to the UCC on 8/14.
8/12/2023	C. Goodrich	1.2	Developed slides regarding opt-in for presentation to Committee on 8/14.
8/12/2023	C. Goodrich	0.9	Edited hedging slides for presentation to Committee.
8/12/2023	C. Goodrich	0.8	Edited slides for 8/14 Committee meeting relating to opt-in mechanics.
8/12/2023	C. Kearns	0.8	Held call with the Houlihan Lokey (B. Geer, O. Fung, R. Malik) re: Plan distribution mechanics and next steps for the Committee.
8/12/2023	E. Hengel	0.8	Participated in call with Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss opt-in slides for Committee.
8/12/2023	C. Goodrich	0.8	Participated in discussion with Houlihan Lokey (B. Geer, O. Fung, R. Malik) regarding opt-in mechanics.
8/12/2023	J. Wilson	0.4	Continued to create illustrative analysis of opt-in mechanics for presentation to the Committee on 8/14.
8/13/2023	J. Wilson	2.9	Analyzed early opt-in mechanic for an illustrative presentation to the Committee on 8/14.
8/13/2023	J. Wilson	2.9	Continued to analyze early opt-in mechanic for an illustrative presentation to the Committee on 8/14.
8/13/2023	J. Wilson	2.9	Created presentation summarizing recoveries under the early opt-in mechanic for presentation to the Committee on 8/14.
8/13/2023	J. Cooperstein	2.9	Created summary presentation for updated opt-in mechanic presentation for UCC on 8/14.
8/13/2023	C. Goodrich	2.9	Developed slides for 8/14 Committee meeting relating to opt-in mechanic math.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/13/2023	J. Cooperstein	2.9	Updated summary presentation for updated opt-in mechanic presentation for 8/14 UCC meeting based on comments from BRG (E. Hengel).
8/13/2023	J. Wilson	2.4	Continued to create presentation summarizing recoveries under the early opt-in mechanic for presentation to the Committee on 8/14.
8/13/2023	C. Goodrich	2.4	Continued to develop opt-in slides for 8/14 Committee meeting.
8/13/2023	J. Cooperstein	2.4	Updated illustrative opt-in mechanic UCC presentation for 8/14 meeting based on feedback from Houlihan Lokey.
8/13/2023	C. Kearns	1.6	Drafted report for 8/16 Committee meeting on Plan-related issues.
8/13/2023	C. Goodrich	1.4	Edited illustrative opt-in slides for 8/14 Committee meeting per Houlihan Lokey (B. Geer) comments.
8/13/2023	C. Goodrich	1.3	Edited opt-in slides for 8/14 Committee meeting.
8/13/2023	C. Goodrich	0.8	Continued to develop slides for 8/14 Committee meeting relating to opt-in mechanic math.
8/14/2023	M. Galfus	2.4	Reviewed the 8/16 weekly UCC report for consistency.
8/14/2023	J. Hill	2.2	Prepared opt-in mechanics and estimated payouts for 8/16 weekly UCC update to assess creditor recovery.
8/14/2023	G. Beaulieu	2.1	Drafted slide illustrating the reorganization proposal from a large counterparty (presented 8/9) for 8/16 UCC Presentation.
8/14/2023	Z. Barandi	1.8	Incorporated comments from BRG (E. Hengel) into UCC presentation to be presented on 8/16.
8/14/2023	C. Kearns	1.6	Held call with the Committee, White & Case (P. Abelson, C. Shore, P. Strom, A. Parra Criste, M. Meises, C. West) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: update on Plan distribution issues, counterparty settlements.
8/14/2023	E. Hengel	1.6	Participated in call with the Committee, White & Case (P. Abelson, C. Shore, P. Strom, A. Parra Criste, M. Meises, C. West) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss deal progress and other case matters.
8/14/2023	M. Renzi	1.5	Participated in partial call with the Committee, White & Case (P. Abelson, C. Shore, P. Strom, A. Parra Criste, M. Meises, C. West) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Plan distribution, counterparty settlements and other case issues.
8/14/2023	J. Cooperstein	1.4	Updated large Genesis counterparty settlement slide for 8/16 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/14/2023	E. Hengel	1.3	Edited 8/16 UCC presentation slides related to wind down budget.
8/14/2023	J. Cooperstein	1.3	Updated liquidity slide for 8/16 UCC presentation.
8/14/2023	J. Cooperstein	1.2	Updated cash variance slide for 8/16 UCC presentation.
8/14/2023	Z. Barandi	1.1	Reviewed revised draft of UCC presentation to be presented on 8/16.
8/14/2023	G. Beaulieu	1.1	Revised slide illustrating the reorganization proposal from a large counterparty (presented 8/9) for 8/16 UCC Presentation.
8/14/2023	E. Hengel	1.0	Participated in call with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste, M. Meises) to discuss deal scenarios.
8/14/2023	Z. Barandi	1.0	Updated UCC presentation to be presented on 8/16 to provide operational and liquidity update.
8/14/2023	D. Mordas	0.9	Continued to edit the 8/16 UCC presentation regarding opt-in analyses.
8/14/2023	D. Mordas	0.9	Edited the executive summary for the 8/16 UCC presentation regarding other bankruptcy case developments.
8/14/2023	M. Galfus	0.9	Reviewed the executive summary for the 8/16 weekly UCC report.
8/14/2023	C. Goodrich	0.8	Edited opt-in Committee presentation for 8/14 meeting.
8/14/2023	C. Goodrich	0.7	Edited 8/16 Committee presentation.
8/14/2023	D. Mordas	0.7	Edited the executive summary for the 8/16 UCC presentation to be sent to Counsel.
8/14/2023	G. Beaulieu	0.7	Revised commentary of coin analysis slide to reflect market activity for 8/16 UCC Presentation.
8/14/2023	E. Hengel	0.6	Edited 8/16 UCC presentation related to cash/liquidity.
8/14/2023	D. Mordas	0.6	Edited the 8/16 UCC presentation regarding opt-in analysis.
8/14/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson, C. West) to debrief after call related to certain large counterparty.
8/14/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: possible new bidder and Plan-related issues.
8/14/2023	E. Hengel	0.5	Participated in debrief call with White & Case (P. Abelson, C. West) to discuss large creditor settlement.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/14/2023	C. Goodrich	0.5	Participated in discussion with White & Case (P. Abelson, C. West) regarding strategy with respect to potential counterparty claims.
8/14/2023	M. Renzi	0.5	Participated in partial call with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste, M. Meises) regarding deal updates.
8/14/2023	J. Wilson	0.5	Reviewed weekly Committee presentation slides to be presented on 8/16.
8/14/2023	Z. Barandi	0.3	Created slide summarizing expected recoveries from large bankrupt counterparty to be included in 8/16 UCC presentation.
8/14/2023	C. Kearns	0.3	Participated in partial call with the Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste, M. Meises) re: status of deal.
8/14/2023	E. Hengel	0.2	Participated in call with White & Case (A. Parra Criste) to discuss 8/16 UCC presentation.
8/14/2023	M. Galfus	0.1	Emailed 8/16 weekly UCC report materials to White & Case (P. Strom) for review.
8/15/2023	C. Goodrich	1.3	Developed slides for 8/16 Committee meeting relating to proposed term sheet that was recently submitted.
8/15/2023	C. Kearns	1.0	Held call with the Committee, White & Case (M. Meises, P. Abelson, A. Parra Criste, C. West), Houlihan Lokey (B. Geer, R. Malik, O. Fung) to prepare for mediation.
8/15/2023	M. Renzi	1.0	Met with the Committee, White & Case (M. Meises, P. Abelson, A. Parra Criste, C. West), Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: term sheet comparison, platform sale status, case timeline, and other critical case issues.
8/15/2023	E. Hengel	1.0	Participated in call with the Committee, White & Case (M. Meises, P. Abelson, A. Parra Criste, C. West), Houlihan Lokey (B. Geer, R. Malik, O. Fung) in preparation of mediation.
8/15/2023	Z. Barandi	0.3	Reviewed initial draft of UCC presentation to be presented on 8/23.
8/15/2023	C. Kearns	0.3	Reviewed report for the 8/16 Committee meeting.
8/16/2023	M. Galfus	1.6	Summarized the bid proposal evaluation for the 8/23 weekly UCC report.
8/16/2023	C. Goodrich	1.4	Edited slides in 8/16 UCC presentation relating to potential settlement with large counterparty.
8/16/2023	M. Galfus	1.4	Reviewed the outline for the 8/23 weekly UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/16/2023	D. Mordas	1.1	Drafted a claims trading summary for the 8/23 UCC presentation.
8/16/2023	C. Kearns	1.0	Met with the Committee prior to start of mediation re: strategy.
8/16/2023	M. Renzi	1.0	Met with the UCC in preparation for mediation session.
8/16/2023	M. Galfus	0.8	Reviewed the latest updates to the executive summary for the 8/23 weekly report.
8/17/2023	D. Mordas	2.9	Drafted a slide for the 8/23 UCC presentation that summarizes the new term sheet from a large counterparty.
8/17/2023	M. Galfus	2.3	Reviewed the 8/23 weekly UCC report for consistency across slides.
8/17/2023	G. Beaulieu	2.1	Drafted new coin analysis detailing fluctuations in coin prices and impact on Debtors' holdings for 8/23 UCC Presentation.
8/17/2023	J. Cooperstein	1.7	Created updated sale process summary slides for 8/23 Committee meeting to compare bids.
8/17/2023	G. Beaulieu	1.7	Updated table summarizing claims held by large counterparty buying creditor claims for 8/23 UCC Presentation.
8/17/2023	G. Beaulieu	1.2	Drafted commentary for slide detailing claims held by large counterparty buying creditor claims for 8/23 UCC Presentation.
8/17/2023	G. Beaulieu	1.2	Revised slide detailing claims held by large counterparty buying creditor claims for 8/23 UCC Presentation.
8/17/2023	E. Hengel	0.4	Corresponded with BRG (M. Galfus) re: 8/23 UCC presentation.
8/18/2023	C. Goodrich	2.3	Refined slides regarding net present value of term sheet for the 8/23 UCC presentation.
8/18/2023	M. Galfus	2.2	Summarized the terms of an updated bid proposal for the 8/23 weekly UCC report.
8/18/2023	D. Mordas	1.8	Drafted hedging slides for the 8/23 UCC presentation.
8/18/2023	C. Goodrich	1.8	Prepared slides relating to large counterparty at request of White & Case (A. Parra Criste) for 8/23 UCC presentation.
8/18/2023	G. Beaulieu	1.3	Revised executive summary of 8/23 UCC Presentation.
8/18/2023	G. Beaulieu	1.1	Drafted slide illustrating impact of fluctuations in coin prices on Debtors' holdings for 8/23 UCC Presentation.
8/18/2023	J. Wilson	0.8	Reviewed draft of the weekly Committee Presentation to be shared 8/23.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/18/2023	E. Hengel	0.5	Reviewed slides for 8/23 UCC presentation documenting circumstances relating to a significant counterparty.
8/18/2023	M. Galfus	0.4	Continued to review the latest updates to the executive summary for the 8/23 weekly report.
8/18/2023	E. Hengel	0.2	Participated in call with NRF (E. Daucher) to discuss deal issues.
8/19/2023	C. Goodrich	1.1	Edited slides relating to value of large counterparty slides for 8/23 UCC presentation.
8/19/2023	M. Renzi	1.0	Prepared comments for BRG (C. Goodrich) on valuation of large counterparty settlement slides for 8/23 UCC presentation.
8/19/2023	C. Goodrich	0.7	Reviewed large counterparty slides for 8/23 UCC presentation.
8/20/2023	C. Goodrich	0.6	Reviewed most recent version of large counterparty settlement slides for 8/23 UCC presentation.
8/20/2023	C. Goodrich	0.5	Edited executive summary of 8/23 Committee presentation.
8/21/2023	J. Hill	2.9	Prepared 8/23 UCC presentation strategic options overview.
8/21/2023	J. Hill	2.5	Continued to prepare 8/23 UCC presentation strategic options overview.
8/21/2023	D. Mordas	2.4	Drafted hedging schedule for the 8/23 UCC presentation.
8/21/2023	M. Galfus	2.4	Reviewed the 8/23 weekly UCC report for consistency.
8/21/2023	E. Hengel	2.0	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
8/21/2023	D. Mordas	1.8	Updated the current sales process slides for a vote in the 8/23 UCC meeting.
8/21/2023	Z. Barandi	1.6	Updated 8/23 UCC presentation for comments by BRG (E. Hengel).
8/21/2023	G. Beaulieu	1.3	Drafted commentary for slide illustrating impact of fluctuations in coin prices on Debtors' holdings for 8/23 UCC Presentation.
8/21/2023	C. Goodrich	1.1	Edited 8/23 Committee presentation to reflect comments from White & Case regarding settlement construct with commercial counterparty.
8/21/2023	D. Mordas	1.1	Updated content in the hedging consideration slides for the 8/23 UCC presentation.
8/21/2023	J. Cooperstein	1.1	Updated liquidity slide for 8/23 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/21/2023	J. Cooperstein	1.0	Updated cash flow variance slide for 8/23 UCC presentation.
8/21/2023	M. Galfus	0.9	Reviewed the executive summary for the 8/23 weekly UCC report.
8/21/2023	J. Wilson	0.8	Updated slides for the weekly Committee presentation to be delivered 8/23.
8/21/2023	Z. Barandi	0.7	Reviewed revised draft of UCC presentation to be presented on 8/23.
8/21/2023	J. Hill	0.6	Prepared hedging analysis for 8/23 UCC presentation.
8/21/2023	C. Kearns	0.4	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: mediation debrief and next steps.
8/21/2023	Z. Barandi	0.4	Summarized large bankrupt counterparty's settlement proposals for 8/23 UCC presentation.
8/21/2023	Z. Barandi	0.4	Updated the sales process update slides of the 8/23 UCC presentation.
8/21/2023	C. Kearns	0.3	Reviewed draft report for the 8/23 Committee meeting.
8/22/2023	C. Kearns	0.6	Reviewed report for the 8/23 Committee meeting including counterparty settlement analysis.
8/23/2023	C. Kearns	2.9	Participated in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) re: Plan-related issues including counterparty settlements and sale status.
8/23/2023	E. Hengel	2.9	Participated in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) to discuss deal progress.
8/23/2023	M. Renzi	2.9	Participated in partial meeting with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) re: counterparty update and sale status.
8/23/2023	J. Cooperstein	2.6	Updated 8/23 presentation for UCC to summarize updated recovery model proposal based on comments from BRG (E. Hengel, M. Renzi).
8/23/2023	Z. Barandi	2.1	Summarized the key deal points of one of the bidders and Moelis's counterproposal to this bidder for the 8/30 UCC presentation.
8/23/2023	Z. Barandi	1.6	Summarized an ad hoc group's proposal to be included in the 8/30 UCC presentation.
8/23/2023	C. Kearns	1.0	Continued to participate in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) re: Plan-related issues including counterparty settlements and sale status.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/23/2023	E. Hengel	1.0	Continued to participate in call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung), White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) to discuss deal progress.
8/23/2023	C. Kearns	0.8	Held second call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: issues related to Plan construct and possible alternative paths.
8/23/2023	M. Galfus	0.8	Reviewed outline of the 8/30 weekly UCC report to determine slides to be included in the report.
8/23/2023	M. Renzi	0.7	Continued to participate in partial meeting with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (A. Parra Criste, P. Abelson, M. Meises, C. West) re: counterparty update and sale status.
8/23/2023	E. Hengel	0.6	Participated in update call with White & Case (C. West) to discuss next steps on deal progress.
8/23/2023	M. Renzi	0.5	Participated in partial meeting with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: distribution mechanics, reservation of rights language with large counterparty, and other case items.
8/23/2023	C. Kearns	0.5	Reviewed call notes after the Committee calls to determine additional follow-up with White & Case (P. Abelson).
8/23/2023	C. Kearns	0.4	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for call with the Committee on Plan-related issues.
8/23/2023	E. Hengel	0.4	Participated in pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) before Committee discussion.
8/23/2023	C. Kearns	0.2	Held call with a Committee member to discuss issues addressed on the two Committee calls from earlier in the day.
8/24/2023	J. Hill	2.4	Analyzed the claims trading activity for 8/30 UCC presentation.
8/24/2023	C. Goodrich	2.4	Continued to develop slides in the 8/30 Committee presentation outlining potential recoveries under an ad hoc group's proposal.
8/24/2023	D. Mordas	1.7	Updated the underlying model for a deal comparison for the 8/30 UCC presentation.
8/24/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan alternative proposal and mediation status.
8/24/2023	C. Goodrich	0.9	Reviewed 8/30 Committee presentation slides relating to asset sale process.
8/24/2023	E. Hengel	0.8	Participated in pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) before discussion with Debtors.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/24/2023	Z. Barandi	0.7	Reviewed initial draft of UCC presentation to be presented on 8/30.
8/24/2023	Z. Barandi	0.6	Drafted emails to White & Case (A. Parra Criste) re: sales process update slides of the 8/30 UCC presentation.
8/24/2023	C. Goodrich	0.4	Edited outline of slides on an ad hoc group in the 8/30 Committee presentation.
8/24/2023	Z. Barandi	0.4	Updated the sales process update slides of the 8/30 UCC presentation.
8/24/2023	B. Lauer	0.3	Reviewed weekly update presentation for 8/30 UCC meeting.
8/25/2023	J. Cooperstein	2.4	Updated diligence request list based on comments from UCC members.
8/25/2023	Z. Barandi	2.3	Created summary slide on large counterparty's hedging motion for the UCC's consideration re: similar strategies to preserve estate assets to be included in the 8/30 UCC presentation.
8/25/2023	D. Mordas	2.1	Updated a deal comparison page to show the progress of the case for the 8/30 UCC presentation.
8/25/2023	J. Cooperstein	1.4	Created slide to summarize negotiating process points for 8/30 UCC presentation.
8/25/2023	D. Mordas	1.1	Continued to draft a slide for the 8/30 UCC presentation on an asset of the non-debtor entities.
8/25/2023	Z. Barandi	1.1	Created slide on side-by-side analysis of original (2/10) term sheet versus current deal in principle to be included in the 8/30 UCC presentation.
8/25/2023	D. Mordas	1.0	Drafted a slide for the 8/30 UCC presentation on an asset in the non-debtor entities.
8/25/2023	Z. Barandi	0.9	Updated derivatives book summary slide for 8/30 UCC presentation.
8/25/2023	Z. Barandi	0.8	Reviewed revised draft of UCC presentation to be presented on 8/30.
8/25/2023	M. Galfus	0.8	Reviewed the distribution mechanics principles overview slide for the 8/30 weekly UCC report.
8/25/2023	M. Galfus	0.8	Reviewed the overview slide for an ad hoc group in the 8/30 weekly UCC report.
8/25/2023	C. Goodrich	0.7	Edited executive summary of 8/30 Committee presentation.
8/25/2023	G. Beaulieu	0.7	Revised slide detailing claims purchased by large significant counterparty to account for 8/24 update for 8/30 UCC Presentation.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/25/2023	Z. Barandi	0.6	Created slide on distribution principles to be included in the 8/30 UCC presentation.
8/25/2023	M. Renzi	0.6	Prepared comments for BRG (G. Beaulieu) on security breach slides for 8/30 Committee meeting presentation.
8/25/2023	Z. Barandi	0.4	Updated slide on data breach issue to be included in the 8/30 UCC presentation.
8/25/2023	C. Goodrich	0.3	Reviewed list of follow-up questions for an ad hoc group prior to distribution.
8/27/2023	C. Goodrich	0.6	Prepared slides for 8/31 Committee presentation regarding nominal and NPV recoveries and supporting assumptions.
8/28/2023	J. Cooperstein	2.1	Drafted responses to UCC diligence request.
8/28/2023	M. Galfus	2.1	Reviewed the 8/30 weekly UCC report for consistency.
8/28/2023	D. Mordas	1.9	Drafted a schedule for the 8/30 UCC presentation regarding slippage.
8/28/2023	D. Mordas	1.8	Updated a deal comparison slide for the 8/30 UCC presentation.
8/28/2023	B. Lauer	1.6	Compiled answers to list of UCC member questions ahead of 8/30 UCC meeting.
8/28/2023	G. Beaulieu	1.6	Updated coin analysis slide to reflect 8/28 pricing for 8/30 UCC Presentation.
8/28/2023	J. Cooperstein	1.5	Reviewed responses to UCC diligence questions list from Brown Rudnick.
8/28/2023	G. Beaulieu	1.3	Drafted commentary for coin analysis slide for 8/28 pricing for 8/30 UCC Presentation.
8/28/2023	D. Mordas	1.2	Drafted responses to questions from a UCC member.
8/28/2023	J. Cooperstein	1.2	Updated liquidity summary for 8/30 UCC presentation.
8/28/2023	J. Cooperstein	1.1	Compiled responses to UCC diligence request.
8/28/2023	J. Cooperstein	1.0	Updated Kroll data breach summary slide for 8/30 UCC presentation.
8/28/2023	M. Galfus	0.9	Consolidated primary concerns related to an ad hoc group's recovery proposal for the 8/30 weekly UCC report.
8/28/2023	E. Hengel	0.9	Edited document related to a Committee member's inquiry on path forward.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/28/2023	M. Galfus	0.9	Reviewed the executive summary for the 8/30 weekly UCC report.
8/28/2023	M. Renzi	0.7	Prepared comments on response drafted by BRG (C. Goodrich) to UCC member's question.
8/28/2023	C. Kearns	0.6	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after the first UCC call of the day.
8/28/2023	E. Hengel	0.6	Participated in debrief call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after the first UCC call of the day.
8/28/2023	M. Renzi	0.6	Reviewed 8/30 UCC presentation slides related to deal versus no deal scenario.
8/28/2023	Z. Barandi	0.6	Reviewed draft of UCC presentation to be presented on 8/30.
8/28/2023	Z. Barandi	0.4	Updated professional fees slide of the 8/30 UCC presentation.
8/28/2023	Z. Barandi	0.4	Updated side-by-side deal comparison analysis slide of the 8/30 UCC presentation.
8/28/2023	E. Hengel	0.3	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
8/28/2023	C. Kearns	0.3	Reviewed outline of report for the 8/30 Committee meeting.
8/29/2023	J. Wilson	1.9	Reviewed slides for the weekly Committee presentation to be shared with the Committee on 8/29.
8/29/2023	M. Galfus	1.8	Continued to review the 8/30 weekly UCC report for consistency.
8/29/2023	J. Cooperstein	1.8	Created certain affiliate summary slide for 8/30 UCC presentation.
8/29/2023	J. Cooperstein	1.8	Created summary charts for updated UCC diligence request.
8/29/2023	D. Mordas	1.8	Refined the slippage analysis for 8/30 UCC presentations.
8/29/2023	C. Goodrich	1.4	Refined 8/30 Committee presentation slides highlighting key takeaways from alternative deal proposal.
8/29/2023	J. Cooperstein	1.4	Reviewed UCC strategic scenario presentation from 7/10.
8/29/2023	Z. Barandi	1.2	Reviewed final draft of UCC presentation to be presented on 8/30.
8/29/2023	D. Mordas	1.2	Updated the executive summary of the 8/30 UCC presentation regarding slippage, claims trading, and the court ruling related to certain affiliate.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/29/2023	Z. Barandi	1.1	Integrated comments from BRG (E. Hengel) into 8/30 UCC presentation.
8/29/2023	J. Cooperstein	0.9	Attended call to review UCC diligence request item with White & Case (C. West).
8/29/2023	B. Lauer	0.9	Consolidated new deal mechanics model output files into 8/30 UCC presentation.
8/29/2023	E. Hengel	0.8	Edited 8/30 Committee presentation slides on data security.
8/29/2023	Z. Barandi	0.8	Updated side-by-side deal comparison analysis slide of the 8/30 UCC presentation based on comments from BRG (E. Hengel).
8/29/2023	M. Renzi	0.7	Reviewed 8/30 UCC presentation slides related to a new Plan proposal.
8/29/2023	Z. Barandi	0.7	Updated the executive summary of the 8/30 UCC presentation.
8/29/2023	B. Lauer	0.6	Created master file of all existing UCC presentation slides.
8/29/2023	E. Hengel	0.6	Edited 8/30 Committee slides on asset sales and values.
8/29/2023	C. Kearns	0.6	Reviewed report to respond to diligence inquiry by a Committee member.
8/29/2023	E. Hengel	0.5	Edited 8/30 Committee presentation slides on cash/liquidity.
8/29/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: next steps in the case following mediation blow out.
8/29/2023	E. Hengel	0.5	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss open questions on mediation.
8/29/2023	M. Renzi	0.5	Reviewed 8/30 UCC presentation slides related to asset sale process update.
8/29/2023	Z. Barandi	0.5	Updated the sales process update slide of the 8/30 UCC presentation.
8/29/2023	C. Kearns	0.3	Reviewed report for the 8/30 UCC meeting.
8/29/2023	Z. Barandi	0.3	Updated large counterparty's hedging motion slide of the 8/30 UCC presentation.
8/30/2023	Z. Barandi	1.7	Updated list of follow-up questions for an ad hoc group.
8/30/2023	C. Kearns	1.5	Held call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: general case status, exclusivity and Plan-related issues.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
8/30/2023	E. Hengel	1.1	Participated in a portion of call with Committee to discuss deal progress and exclusivity.
8/30/2023	E. Hengel	1.0	Participated in weekly communications update with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Committee members.
8/30/2023	M. Galfus	0.2	Prepared outline for the 9/6 weekly UCC report related to the Debtors' projected wind down budget.
8/31/2023	Z. Barandi	1.1	Reviewed initial draft of UCC presentation to be presented on 9/6.
8/31/2023	G. Beaulieu	0.8	Drafted slides summarizing Jul-23 MOR documents for 9/6 UCC presentation.
8/31/2023	G. Beaulieu	0.6	Revised slides summarizing Jul-23 MOR documents for 9/6 UCC presentation.
8/31/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: exclusivity and Plan-related issues.
8/31/2023	E. Hengel	0.5	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss open issues related to Plan and exclusivity.
9/1/2023	M. Galfus	1.4	Prepared summary overview of the Debtors' wind down budget for the 9/6 weekly UCC report.
9/1/2023	M. Galfus	0.9	Reviewed the summary of the Debtors' July 2023 monthly operating report for the 9/6 weekly UCC report.
9/1/2023	C. Goodrich	0.7	Edited executive summary of 9/7 Committee presentation.
9/1/2023	Z. Barandi	0.6	Reviewed revised draft of UCC presentation to be presented on 9/6.
9/1/2023	B. Lauer	0.4	Prepared report on liquidity variance for 9/6 Committee presentation.
9/2/2023	M. Galfus	1.7	Summarized the seven-year timeline related to the wind down budget for the 9/6 weekly UCC report.
9/3/2023	J. Wilson	2.9	Created slides analyzing the wind down budget for the weekly Committee presentation on 9/6.
9/3/2023	M. Galfus	1.7	Reviewed the wind down budget slides to be included in the 9/6 weekly UCC report.
9/3/2023	M. Galfus	1.4	Updated the timeline related to the wind down budget for the 9/6 weekly UCC report.
9/3/2023	J. Wilson	0.6	Continued to create slides analyzing the wind down budget for the weekly Committee presentation on 9/6.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/4/2023	J. Wilson	2.8	Updated slides analyzing the wind down budget for the weekly Committee presentation on 9/6.
9/4/2023	J. Wilson	1.1	Continued to update slides analyzing the wind down budget for the weekly Committee presentation on 9/6.
9/4/2023	M. Renzi	1.1	Met with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer) and certain UCC members re: upcoming town hall.
9/4/2023	E. Hengel	1.1	Participated in call with White & Case (A. Parra Criste, P. Abelson), Houlihan Lokey (B. Geer) and certain members of the UCC to prepare for town hall.
9/4/2023	C. Kearns	1.1	Participated in call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer) and certain Committee members to prepare for upcoming town hall.
9/4/2023	M. Renzi	0.9	Prepared comments on the 9/6 UCC presentation slides.
9/4/2023	C. Goodrich	0.5	Prepared notes for BRG (M. Renzi, E. Hengel) relating to the upcoming town hall.
9/4/2023	C. Kearns	0.2	Reviewed outline of town hall agenda.
9/5/2023	J. Cooperstein	2.9	Created presentation slides to summarize creditor recovery model for 9/6 UCC meeting.
9/5/2023	D. Mordas	2.7	Updated deal comparison model to be included in the 9/6 weekly presentation.
9/5/2023	G. Beaulieu	2.6	Revised commentary on July 2023 MOR summary slides for the 9/6 UCC presentation to incorporate latest edits to analysis.
9/5/2023	G. Beaulieu	2.2	Revised July 2023 MOR summary slides for the 9/6 UCC presentations to reflect quarterly consolidation.
9/5/2023	J. Wilson	1.9	Updated slides on the wind down budget for presentation during the weekly Committee presentation on 9/6.
9/5/2023	Z. Barandi	1.7	Created presentation slide on recent changes to distribution principles to be included in the 9/13 UCC presentation.
9/5/2023	G. Beaulieu	1.7	Revised July 2023 MOR summary slides for the 9/6 UCC presentation to show month over month variance.
9/5/2023	M. Galfus	1.6	Reviewed the 9/6 weekly UCC report for consistency.
9/5/2023	Z. Barandi	1.4	Reviewed draft of UCC presentation to be presented on 9/6.
9/5/2023	E. Hengel	1.4	Reviewed slides for 9/6 Committee meeting in advance of distribution.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/5/2023	M. Galfus	1.3	Summarized the latest updates related to the 8/25 sale term sheet for the 9/6 weekly UCC report.
9/5/2023	D. Mordas	1.2	Drafted deal comparison slide for the 9/6 UCC weekly presentation.
9/5/2023	M. Galfus	1.1	Summarized overview slides related to the estimated slippage of a certain asset for the 9/13 weekly UCC report.
9/5/2023	C. Kearns	0.9	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss latest UCC-related developments.
9/5/2023	M. Galfus	0.9	Prepared summary of key takeaways related to the Debtors' two-year wind down budget for the 9/6 weekly UCC report.
9/5/2023	D. Mordas	0.9	Updated the wind down budget slide to be included in the 9/6 UCC presentation.
9/5/2023	M. Galfus	0.8	Reviewed the executive summary for the 9/6 weekly UCC report.
9/5/2023	E. Hengel	0.7	Reviewed technical items related to upcoming town hall meeting.
9/5/2023	M. Galfus	0.7	Reviewed the overview of the July 2023 MOR for the 9/6 weekly UCC report.
9/5/2023	Z. Barandi	0.6	Corresponded with BRG's IT department regarding webinar for the 9/7 UCC townhall.
9/5/2023	D. Mordas	0.6	Updated July MOR slides for the 10/6 UCC presentation prepared by BRG (G. Beaulieu).
9/5/2023	B. Lauer	0.6	Updated slides on preference employee model for 9/6 Committee meeting.
9/5/2023	E. Hengel	0.5	Participated in call with White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) to discuss case updates prior to 9/5 UCC meeting.
9/5/2023	C. Goodrich	0.5	Participated in discussion of key case issues with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) in advance of 9/5 meeting with UCC.
9/6/2023	J. Cooperstein	2.3	Updated creditor recovery scenario slides for 9/13 Committee presentation based on current coin prices and other asset values.
9/6/2023	C. Goodrich	1.2	Participated in the weekly Committee call with Committee and White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to provide general case updates.
9/6/2023	M. Renzi	1.2	Participated in the weekly UCC call with Committee, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: case status.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/6/2023	E. Hengel	1.2	Participated in weekly call with Committee, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss deal progress and other case matters.
9/6/2023	E. Hengel	1.0	Participated in communications call with Committee, White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik).
9/6/2023	E. Hengel	0.7	Corresponded with White & Case (A. Parra Criste) regarding information for town hall meeting.
9/6/2023	M. Galfus	0.7	Reviewed the Debtors' go-forward cash inflows/outflows to be included in the 9/13 weekly UCC report.
9/7/2023	C. Goodrich	2.9	Prepared slide for the 9/13 Committee presentation relating to currently contemplated GBTC distribution mechanisms.
9/7/2023	Z. Barandi	1.9	Drafted responses to UCC member's question re: near-term case overview/timeline.
9/7/2023	G. Beaulieu	1.7	Summarized outcomes of 9/6 omnibus hearing for 9/13 UCC presentation.
9/7/2023	B. Lauer	1.6	Prepared timeline for the 9/13 Committee presentation of likely case events in both a deal and no-deal scenario, per request of UCC member.
9/7/2023	E. Hengel	1.5	Participated in UCC town hall meeting.
9/7/2023	M. Renzi	1.5	Participated in UCC town hall meeting.
9/7/2023	C. Goodrich	1.3	Attended part of the virtual UCC town hall.
9/7/2023	C. Kearns	1.2	Attended a portion of the creditors' town hall.
9/7/2023	D. Mordas	1.1	Drafted response to a UCC member on upcoming important hearings and dates key to the case.
9/7/2023	J. Cooperstein	1.1	Drafted summary of UCC town hall meeting on 9/7.
9/7/2023	E. Hengel	1.0	Participated in call with Committee, White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) to prepare for town hall meeting.
9/7/2023	E. Hengel	0.7	Edited case timeline at request of UCC member.
9/7/2023	E. Hengel	0.6	Evaluated impact to recoveries of default and ordinary course interest received from DCG at request of Committee member.
9/7/2023	C. Kearns	0.3	Summarized key takeaways from creditors' town hall for internal distribution.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/8/2023	C. Kearns	1.6	Held call with the Committee, White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) re: distribution mechanics and other matters.
9/8/2023	G. Beaulieu	1.6	Revised coin fluctuation slide commentary to reflect 9/8 pricing for 9/13 UCC presentation.
9/8/2023	G. Beaulieu	1.4	Updated coin price fluctuation slide to show 9/8 pricing for 9/13 UCC presentation.
9/8/2023	E. Hengel	1.0	Participated in a portion of call with Committee, White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal and other case updates.
9/8/2023	M. Renzi	1.0	Participated in partial call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal status and general case updates.
9/8/2023	C. Goodrich	0.8	Edited executive summary of 9/13 Committee presentation.
9/8/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss reaction to town hall and other matters.
9/8/2023	M. Renzi	0.5	Met with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: deal status, town hall.
9/8/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss town hall, Plan matters, and other case issues.
9/10/2023	G. Beaulieu	1.3	Drafted slide presenting pros and cons of continued employment of current Management for 9/13 UCC presentation.
9/10/2023	M. Renzi	1.0	Prepared comments on the 9/13 UCC presentation slides.
9/10/2023	D. Mordas	0.6	Drafted slide for the 9/13 UCC presentation regarding pros and cons list of a reorganized Genesis structure.
9/11/2023	M. Galfus	2.9	Summarized the projected slippage of a certain asset for the 9/13 weekly UCC report.
9/11/2023	J. Wilson	2.7	Reviewed slides in the weekly Committee presentation to be shared on 9/13.
9/11/2023	D. Mordas	2.3	Drafted slide for the 9/13 UCC presentation regarding next steps leading to the Disclosure Statement hearing.
9/11/2023	J. Wilson	2.3	Reviewed wind down budget slides to be shared during the weekly Committee presentation on 9/13.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/11/2023	J. Cooperstein	1.9	Created slippage slide summary of a certain asset for 9/13 weekly UCC presentation.
9/11/2023	G. Beaulieu	1.9	Revised slide reflecting coin fluctuations for 9/13 UCC presentation.
9/11/2023	G. Beaulieu	1.8	Drafted commentary for slide reflecting pros and cons of continued employment of current Management for 9/13 UCC presentation.
9/11/2023	J. Cooperstein	1.6	Updated 9/13 UCC presentation executive summary based on comments from BRG (E. Hengel).
9/11/2023	Z. Barandi	1.4	Reviewed draft executory contracts rejection motion at the request of White & Case (M. Meises).
9/11/2023	M. Galfus	1.3	Reviewed the 9/13 weekly UCC report for consistency.
9/11/2023	J. Hill	1.2	Prepared summary of the updated timeline for finalizing the Disclosure Statement for the 9/13 UCC presentation.
9/11/2023	J. Cooperstein	1.2	Updated cash and liquidity slide for weekly 9/13 UCC presentation.
9/11/2023	E. Hengel	1.1	Edited headcount-related analysis prepared for 9/13 Committee meeting.
9/11/2023	G. Beaulieu	1.1	Reviewed various correspondences for significant case updates for inclusion in 9/13 UCC presentation.
9/11/2023	Z. Barandi	1.1	Updated 9/13 UCC presentation based on comments from BRG (E. Hengel).
9/11/2023	D. Mordas	1.1	Updated the executive summary for the 9/13 UCC presentation regarding Disclosure Statement, slippage, and wind down.
9/11/2023	E. Hengel	0.9	Prepared comments for BRG (J. Cooperstein, G. Beaulieu) re: slides for 9/13 Committee meeting.
9/11/2023	E. Hengel	0.8	Edited Plan and Disclosure Statement analysis prepared for 9/13 Committee meeting.
9/11/2023	G. Beaulieu	0.8	Revised commentary for executive summary slide of presentation for 9/13 UCC presentation.
9/11/2023	D. Mordas	0.7	Drafted pros and cons list for an important deal point to obtaining creditor votes for the 9/13 UCC report.
9/11/2023	C. Goodrich	0.7	Updated analysis relating to slippage in 9/13 Committee presentation.
9/11/2023	Z. Barandi	0.6	Reviewed 9/13 UCC presentation for accuracy.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/11/2023	M. Renzi	0.5	Met with White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) before UCC meeting to review case status.
9/11/2023	E. Hengel	0.5	Participated in call with White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) prior to UCC meeting to discuss distribution mechanics and other case matters.
9/11/2023	C. Kearns	0.5	Participated in status call with White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) re: distribution mechanics and DCG issues prior to meeting with UCC.
9/11/2023	E. Hengel	0.4	Edited cash/liquidity analysis prepared for 9/13 Committee meeting.
9/11/2023	Z. Barandi	0.4	Updated 9/13 UCC presentation's executive summary.
9/12/2023	M. Galfus	1.7	Summarized the potential slippage of a certain asset for the 9/13 weekly UCC report.
9/12/2023	M. Galfus	1.6	Summarized key items related to the Debtors' wind down budget for the 9/13 weekly UCC report.
9/12/2023	C. Goodrich	1.4	Prepared summary of key negotiation points in advance of discussion with Committee professionals.
9/12/2023	J. Cooperstein	1.3	Revised the 9/13 UCC presentation based on additional comments from BRG (E. Hengel).
9/12/2023	C. Kearns	1.1	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) on DCG-related issues and Plan matters.
9/12/2023	M. Renzi	1.1	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: case strategy and Plan matters.
9/12/2023	C. Goodrich	0.9	Edited summary of key negotiation points following discussion with Committee professionals.
9/12/2023	M. Galfus	0.9	Reviewed the 9/13 weekly UCC report for consistency.
9/12/2023	E. Hengel	0.8	Participated in a portion of call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises) to discuss case strategy and Plan-related issues.
9/12/2023	M. Galfus	0.7	Reviewed the next steps to the Disclosure Statement hearing slide for the 9/13 weekly UCC report.
9/12/2023	M. Galfus	0.4	Reviewed the coin price fluctuations slide for the 9/13 weekly UCC report.
9/13/2023	C. Kearns	2.7	Held weekly call with the Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises) re: DCG, Plan-related issues, general case update.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/13/2023	M. Renzi	2.7	Met with Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises) re: weekly case update.
9/13/2023	E. Hengel	2.7	Participated in weekly call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises) to discuss case status.
9/13/2023	M. Galfus	1.6	Summarized the Debtors' updated 9/12 wind down budget for the 9/20 weekly UCC report.
9/13/2023	E. Hengel	1.5	Participated in weekly communications subcommittee call with UCC, Houlihan Lokey (D. Cumming) and White & Case (A. Parra Criste).
9/13/2023	M. Galfus	1.4	Reviewed the revised proposed DCG terms overview for the 9/20 weekly UCC report.
9/13/2023	E. Hengel	0.9	Incorporated edits to UCC strategic options flowchart for UCC subcommittee.
9/13/2023	Z. Barandi	0.9	Reviewed initial draft of 9/20 UCC presentation.
9/13/2023	M. Renzi	0.8	Reviewed 9/13 UCC presentation slides re: various paths forward created by BRG (J. Cooperstein, Z. Barandi).
9/13/2023	C. Kearns	0.3	Reviewed draft of FAQ re: UCC communications subcommittee.
9/13/2023	C. Kearns	0.3	Reviewed presentation for the 9/13 UCC meeting.
9/14/2023	C. Kearns	1.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) on Plan-related issues including DCG settlement docs.
9/14/2023	M. Renzi	1.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal status and settlement matters.
9/14/2023	D. Mordas	1.1	Prepared comments for BRG (B. Lauer) on GGCI intercompany transfer update slide for the 9/20 UCC presentation.
9/14/2023	E. Hengel	1.0	Participated in part of an update call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, A. Parra Criste) to discuss settlement and Plan matters.
9/14/2023	D. Mordas	0.9	Edited the GGCI intercompany slide for the 9/20 UCC presentation.
9/14/2023	B. Lauer	0.8	Edited intercompany payable slide for presentation to UCC in 9/20 Committee meeting.
9/15/2023	G. Beaulieu	2.1	Reviewed slide in the 9/20 UCC presentation documenting pros and cons of continued involvement of current Management.
9/15/2023	D. Mordas	1.6	Drafted slides for the 9/20 UCC presentation regarding comparable crypto wind down budgets.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/15/2023	M. Galfus	1.4	Reviewed the Debtors' headcount associated with the wind down for the 9/20 weekly UCC report.
9/15/2023	M. Galfus	1.2	Summarized the Debtors' seven year wind down budget for the 9/20 weekly UCC report.
9/15/2023	Z. Barandi	1.1	Updated wind down slides based on comments from BRG (M. Galfus) for the 9/20 UCC presentation.
9/15/2023	Z. Barandi	0.9	Created sales process update slide for the 9/20 UCC presentation.
9/15/2023	Z. Barandi	0.7	Created claim objections update slide for the 9/20 UCC presentation.
9/15/2023	C. Kearns	0.4	Reviewed diligence items requested by an ad hoc group.
9/18/2023	G. Beaulieu	2.3	Updated commentary for coin analysis slide for 9/20 UCC presentation.
9/18/2023	J. Wilson	2.2	Created wind down budget slides for weekly Committee presentation on 9/20.
9/18/2023	Z. Barandi	2.1	Updated 9/20 UCC presentation based on comments from BRG (E. Hengel).
9/18/2023	D. Mordas	2.1	Updated the 9/20 weekly UCC presentation regarding wind down, executive summary, and GGCI intercompany bridge slides.
9/18/2023	Z. Barandi	1.7	Reviewed 9/20 UCC presentation for accuracy.
9/18/2023	G. Beaulieu	1.7	Revised coin analysis for 9/20 UCC presentation.
9/18/2023	J. Cooperstein	1.4	Reviewed cash and liquidity summary slide for weekly 9/20 UCC presentation.
9/18/2023	M. Galfus	1.3	Updated the 9/12 wind down budget overview for the 9/20 weekly UCC report.
9/18/2023	D. Mordas	1.2	Drafted Rule 144 summary slide for the 9/20 UCC presentation at the request of a Committee member.
9/18/2023	B. Lauer	1.2	Reviewed liquidity forecast, intercompany payable, and wind down slides for 9/20 Committee meeting.
9/18/2023	J. Cooperstein	1.2	Reviewed non-debtor intercompany summary slide for 9/20 UCC presentation.
9/18/2023	M. Galfus	1.1	Reviewed the executive summary for the 9/20 weekly UCC report.
9/18/2023	J. Cooperstein	1.1	Updated executive summary slide for weekly 9/20 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/18/2023	E. Hengel	0.9	Edited wind down summary for the 9/20 UCC presentation.
9/18/2023	M. Galfus	0.9	Reviewed the 9/20 weekly UCC report for consistency.
9/18/2023	D. Mordas	0.9	Updated wind down slides for 9/20 UCC presentation with edits from BRG (J. Wilson).
9/18/2023	M. Galfus	0.8	Analyzed the Debtors' 9/12 wind down 7-year outline for the 9/20 weekly UCC report.
9/18/2023	C. Kearns	0.8	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan-related issues and discussions with an ad hoc group.
9/18/2023	E. Hengel	0.7	Edited claims summary for 9/20 Committee meeting.
9/18/2023	D. Mordas	0.7	Edited the 9/20 UCC presentation based on comments from BRG (E. Hengel).
9/18/2023	Z. Barandi	0.6	Updated 9/20 UCC presentation's executive summary.
9/18/2023	E. Hengel	0.4	Edited liquidity analysis for 9/20 Committee meeting.
9/18/2023	B. Lauer	0.4	Updated liquidity forecast, intercompany payable, and wind down slides for 9/20 Committee meeting, per feedback from BRG (E. Hengel).
9/18/2023	B. Lauer	0.3	Edited intercompany payable slide for 9/20 Committee presentation per feedback from BRG (J. Hill).
9/19/2023	J. Wilson	2.9	Created wind down budget slides for the weekly Committee presentation on 9/20.
9/19/2023	D. Mordas	2.8	Updated wind down slides for the 9/20 UCC presentation with edits from BRG (J. Hill, M. Galfus).
9/19/2023	J. Wilson	2.1	Reviewed weekly Committee presentation slides to be shared 9/20.
9/19/2023	M. Galfus	1.3	Summarized the Debtors' projected wind down headcount by department for the 9/20 weekly UCC report.
9/19/2023	E. Hengel	1.1	Edited financial projection summary for 9/20 Committee meeting.
9/19/2023	J. Cooperstein	0.8	Developed slide for 9/20 Committee meeting summarizing details relating to the Debtors' regulatory licenses.
9/19/2023	M. Galfus	0.8	Reviewed the claims objections overview for the 9/20 weekly UCC report.
9/19/2023	M. Galfus	0.8	Summarized the Debtors' wind down budget by entity for the 9/20 weekly UCC report.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/19/2023	M. Galfus	0.7	Reviewed the latest sale process update for the 9/20 weekly UCC report.
9/19/2023	Z. Barandi	0.7	Reviewed updated version of 9/20 UCC presentation.
9/19/2023	E. Hengel	0.6	Edited sale process summary for 9/20 Committee meeting.
9/19/2023	E. Hengel	0.6	Reviewed presentation slides ahead of 9/20 Committee meeting.
9/19/2023	Z. Barandi	0.4	Drafted response to UCC member's question re: GGT BitLicense.
9/19/2023	B. Lauer	0.4	Reviewed edits to intercompany receivable balance slide for 9/20 Committee meeting.
9/19/2023	C. Kearns	0.4	Reviewed presentation for the 9/20 Committee meeting.
9/20/2023	E. Hengel	1.5	Participated in 9/20 weekly call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding Plan and other case matters.
9/20/2023	C. Kearns	1.5	Participated in weekly Committee call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) on operations status and Plan-related issues.
9/20/2023	B. Lauer	1.3	Reviewed report on preference claims for 9/20 Committee meeting.
9/20/2023	E. Hengel	0.4	Prepared list of follow-up items from 9/20 Committee call.
9/21/2023	G. Beaulieu	1.2	Drafted 9/27 UCC presentation framework.
9/22/2023	D. Mordas	2.8	Updated 9/27 Committee presentation regarding liquidity, executive summary, and wind down discussion.
9/22/2023	J. Cooperstein	2.2	Created updated May maturities summary slide for 9/27 UCC presentation.
9/22/2023	Z. Barandi	1.8	Created coin custody variance presentation slide for the 9/27 UCC presentation to show change in coins as a result of the partial repayment agreement.
9/22/2023	G. Beaulieu	1.8	Drafted commentary regarding analysis of fluctuations in coin prices for slide for 9/27 UCC presentation.
9/22/2023	M. Galfus	1.8	Summarized the wind down discussion with A&M for the 9/27 weekly UCC report.
9/22/2023	G. Beaulieu	1.4	Revised slide detailing latest fluctuations in coin prices for 9/27 UCC presentation.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/22/2023	B. Lauer	1.3	Prepared slide on current Debtors' liquidity for 9/27 Committee meeting.
9/22/2023	B. Lauer	1.2	Prepared slide on adjusted cash and coin on-hand balance after first installment of down payment for 9/27 Committee meeting.
9/22/2023	Z. Barandi	1.1	Reviewed initial draft of 9/27 UCC presentation.
9/22/2023	J. Cooperstein	0.9	Reviewed cash flow variance slide for week ending 9/15.
9/22/2023	M. Galfus	0.9	Updated the Debtors' crypto on hand overview for the 9/27 weekly UCC report.
9/22/2023	M. Galfus	0.6	Reviewed the executive summary for the 9/27 weekly UCC report.
9/25/2023	D. Mordas	2.7	Drafted summary slide for the 9/27 UCC presentation regarding a recent paydown from a large counterparty.
9/25/2023	J. Cooperstein	2.6	Updated May Maturity summary slide in weekly 9/27 UCC presentation.
9/25/2023	J. Hill	2.3	Prepared creditor recovery bridge for 9/27 UCC presentation, per Debtors' revised guidance.
9/25/2023	D. Mordas	2.1	Continued to draft summary slide for the 9/27 UCC presentation regarding a recent paydown from a large counterparty.
9/25/2023	D. Mordas	1.6	Edited the 9/27 UCC presentation regarding liquidity slides and executive summary.
9/25/2023	M. Galfus	1.6	Prepared slides for the 9/27 weekly UCC report on the repayment schedule related to the partial pay down agreement.
9/25/2023	J. Hill	1.6	Reviewed the repayment schedule related to the partial pay down agreement.
9/25/2023	M. Renzi	1.5	Met with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal status and counterparty settlement.
9/25/2023	E. Hengel	1.5	Participated in call with Committee, White & Case (P. Abelson) Houlihan Lokey (B. Geer) to discuss deal progress and other case matters.
9/25/2023	C. Kearns	1.5	Participated in part of a call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) on counterparty settlement and related Plan matters.
9/25/2023	E. Hengel	1.4	Edited 9/27 UCC presentation slides in advance of UCC meeting.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/25/2023	J. Cooperstein	1.3	Reviewed updated cash and liquidity slide for weekly 9/27 UCC presentation.
9/25/2023	J. Cooperstein	1.3	Revised Debtors' asset custody summary slide in weekly 9/27 UCC presentation.
9/25/2023	M. Galfus	1.2	Reviewed the 9/27 weekly UCC report for consistency.
9/25/2023	M. Galfus	0.9	Reviewed the asset tracing summary on the recent coin quantity increase due to the coin portion of the partial repayment from DCG for the 9/27 weekly UCC report.
9/25/2023	J. Wilson	0.8	Reviewed wind down slides for the weekly Committee presentation on 9/27.
9/25/2023	D. Mordas	0.6	Edited the wind down summary slide for the 9/27 UCC presentation.
9/25/2023	C. Kearns	0.6	Reviewed 9/27 Committee presentation on Plan-related issues.
9/25/2023	B. Lauer	0.6	Updated weekly liquidity slide for 9/27 Committee meeting.
9/25/2023	E. Hengel	0.4	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) prior to UCC meeting to discuss settlement.
9/25/2023	C. Kearns	0.4	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss DCG settlement issues prior to the Committee call.
9/25/2023	M. Galfus	0.4	Updated the executive summary for the 9/27 weekly UCC report.
9/25/2023	C. Kearns	0.3	Reviewed draft slides for the 9/27 Committee meeting on Plan-related issues.
9/26/2023	J. Cooperstein	1.7	Updated May maturity summary slide in weekly 9/27 UCC presentation based on feedback from BRG (E. Hengel).
9/26/2023	Z. Barandi	1.4	Reviewed of 9/27 UCC presentation for accuracy.
9/26/2023	M. Galfus	1.4	Reviewed the 9/27 weekly UCC report for consistency.
9/26/2023	M. Galfus	1.2	Updated the wind down overview for the 9/27 weekly UCC report.
9/26/2023	E. Hengel	1.1	Edited weekly presentation in advance of 9/27 UCC meeting.
9/26/2023	J. Cooperstein	1.1	Reviewed Debtors' cash and variance report slide for weekly 9/27 UCC presentation.
9/26/2023	M. Renzi	0.8	Met with UCC, Houlihan Lokey (D. Cumming) and White & Case (A. Parra Criste) re: weekly communications subcommittee call.



Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/26/2023	E. Hengel	0.8	Participated in weekly communications subcommittee call with UCC, Houlihan Lokey (D. Cumming) and White & Case (A. Parra Criste).
9/26/2023	B. Lauer	0.6	Reviewed altcoin slide for 9/27 Committee meeting.
9/26/2023	B. Lauer	0.4	Edited altcoin slide for 9/27 Committee meeting per feedback from BRG (E. Hengel).
9/26/2023	Z. Barandi	0.4	Updated 9/27 UCC presentation based on comments from BRG (E. Hengel).
9/27/2023	M. Galfus	1.9	Prepared outline of bridge for potential cost savings included in the Debtors' revised wind down budget for the 10/4 weekly UCC report.
9/27/2023	D. Mordas	1.7	Drafted 10/4 UCC presentation framework.
9/27/2023	M. Renzi	1.2	Met with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal status and other case updates.
9/27/2023	E. Hengel	1.2	Participated in weekly update call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress and other case matters.
9/27/2023	C. Kearns	1.0	Participated in part of weekly call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress, liquidation and case status.
9/27/2023	D. Mordas	0.9	Reviewed the 9/27 UCC presentation regarding Counsel additions.
9/27/2023	M. Galfus	0.8	Reviewed the outline for the 10/4 weekly UCC report.
9/27/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of UCC meeting.
9/27/2023	E. Hengel	0.5	Participated in call before UCC meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Plan, ad hoc group, and other case matters.
9/27/2023	C. Kearns	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss latest from an ad hoc group and Plan-related issues.
9/27/2023	C. Kearns	0.4	Reviewed presentation for the 9/27 Committee meeting.
9/28/2023	J. Cooperstein	2.1	Updated toggle plan summary slide for weekly 10/4 UCC presentation.
9/28/2023	C. Kearns	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss ad hoc group matters and DCG financial statements.

Date	Professional	Hours	Description
<b>08. Interaction/ Meetings with Creditors/ Counsel</b>			
9/28/2023	B. Lauer	0.9	Prepared liquidity analysis slide for 10/4 Committee meeting.
9/28/2023	J. Cooperstein	0.8	Created presentation framework for weekly 10/4 UCC presentation.
9/28/2023	M. Galfus	0.4	Reviewed the executive summary for the 10/4 weekly UCC report.
9/29/2023	B. Lauer	1.1	Prepared slide on MORs filed by Debtors on 9/29 for 10/4 Committee meeting.
9/29/2023	Z. Barandi	0.9	Created August MORs presentation slides for the 9/27 UCC presentation.
9/29/2023	M. Galfus	0.9	Updated the tax exposure overview slide for the 10/4 weekly UCC report.
9/29/2023	C. Kearns	0.8	Participated in part of a call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss comments/issues with DCG-related markups.
9/29/2023	B. Lauer	0.8	Prepared slide on Plan solicitation analysis for 10/4 Committee meeting.
9/29/2023	M. Galfus	0.8	Reviewed the 10/4 weekly UCC report for consistency.
9/29/2023	M. Galfus	0.7	Reviewed the toggle plan overview for the 10/4 weekly UCC report.
9/29/2023	D. Mordas	0.7	Updated executive summary in the 10/4 UCC presentation.
<b>Task Code Total Hours</b>		<b>1,232.7</b>	

<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/1/2023	G. Beaulieu	1.3	Reviewed setoff analysis support schedules.
6/1/2023	M. Galfus	1.2	Prepared bridge of the Debtors' liabilities listed in their books and record to their scheduled data for the creditor scorecard to be shared with White & Case and Houlihan Lokey.
6/1/2023	E. Hengel	0.9	Prepared comments on recovery analysis.
6/2/2023	J. Hill	2.8	Reviewed the IOIs sent during the Moelis Genesis platform sale process to assess creditor recovery from sale.
6/2/2023	J. Cooperstein	1.5	Reviewed Ad Hoc member reconciliation coin quantity amounts.
6/2/2023	E. Hengel	0.7	Reviewed updated recovery analysis.
6/2/2023	M. Renzi	0.5	Reviewed the updated recovery analysis.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/5/2023	J. Hill	1.2	Analyzed the IOIs received to-date to assess creditor recovery.
6/7/2023	G. Beaulieu	2.3	Performed research on coins flagged by SEC as securities.
6/7/2023	D. Mordas	1.3	Analyzed the coin amounts and dollarized values of the SEC flagged coin products.
6/7/2023	C. Goodrich	1.2	Reviewed detail relating to post-setoff coin analysis provided by BRG (J. Wilson).
6/7/2023	G. Beaulieu	1.1	Drafted slide showing SEC status of Genesis coin holdings.
6/7/2023	J. Wilson	0.9	Reconciled Company records to SOFA/SOAL in support of creditor scorecard analysis.
6/7/2023	J. Cooperstein	0.5	Analyzed remaining stablecoin quantity held by Debtors.
6/7/2023	C. Kearns	0.5	Reviewed status of coin related issues in the estate.
6/8/2023	G. Beaulieu	2.7	Continued to perform research on cryptocurrencies flagged as securities by the SEC.
6/8/2023	G. Beaulieu	2.2	Revised analysis of SEC security-flagged coins.
6/8/2023	J. Hill	1.9	Prepared a list of coins that may be impacted by SEC rulings in Genesis' portfolio of assets to assess potential impact on creditor recoveries.
6/8/2023	J. Cooperstein	1.3	Analyzed potential counterparty recoveries to Genesis based on new updates from the sale process.
6/8/2023	G. Beaulieu	1.1	Revised chart showing SEC status of Genesis coin holdings.
6/9/2023	J. Hill	2.3	Reviewed the counterproposal to assess creditor recoveries.
6/9/2023	G. Beaulieu	1.8	Incorporated methodology feedback into analysis of SEC flagged coins.
6/9/2023	G. Beaulieu	1.4	Incorporated edits into analysis of SEC flagged coins on Genesis holdings.
6/9/2023	C. Goodrich	1.3	Reviewed updated recovery analysis based on new term sheet.
6/12/2023	J. Hill	2.9	Analyzed the impact of the wind down of non-Debtor entity GCL on creditor recovery.
6/12/2023	J. Hill	2.0	Continued to analyze the impact of the wind down of non-Debtor entity GCL on creditor recovery.
6/12/2023	D. Mordas	1.7	Drafted schedule for the SEC flagged coins issue.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/12/2023	J. Cooperstein	1.6	Analyzed SEC flagged coins held by Debtor entities.
6/12/2023	J. Hill	1.4	Prepared analysis of Genesis' AUM for SEC flagged coins to assess potential impact on creditor recovery.
6/12/2023	J. Hill	1.4	Reviewed the cash and coin distribution assumed in the recovery analysis to assess creditor recovery.
6/12/2023	J. Hill	0.8	Continued to review the settlement proposal to assess creditor recoveries.
6/12/2023	C. Goodrich	0.7	Reviewed schedule highlighting Petition Date versus Effective Date coin pricing balances by creditor.
6/12/2023	E. Hengel	0.4	Participated in call with a Committee member to discuss crypto rebalancing.
6/12/2023	C. Goodrich	0.4	Reviewed detail regarding a certain creditor's setoff.
6/13/2023	D. Mordas	2.9	Drafted report that summarized the rebalancing and distribution methods on similar bankruptcy cases.
6/13/2023	J. Hill	2.9	Reviewed Debtors' draft Disclosure Statement to assess their view on creditor recoveries.
6/13/2023	J. Hill	2.8	Analyzed coins flagged by the SEC in the Genesis assets under Management to assess creditor recovery risk.
6/13/2023	D. Mordas	2.7	Continued to draft report that summarized the rebalancing and distribution methods on similar bankruptcy cases.
6/13/2023	J. Hill	2.5	Analyzed potential rebalancing mechanics to distribute coins to creditors.
6/13/2023	D. Mordas	2.5	Edited the distribution and rebalancing analysis report for comments from BRG (A. Cowie, C. Goodrich).
6/13/2023	G. Beaulieu	2.3	Reviewed provided data to run VWAP pricing analysis.
6/13/2023	D. Mordas	2.1	Researched bankruptcy from industry cases in preparation for rebalancing and distribution analysis.
6/13/2023	J. Hill	1.5	Continued to review Debtors' draft Disclosure Statement to assess their view on creditor recoveries.
6/13/2023	G. Beaulieu	1.5	Examined documents related to a certain crypto bankruptcy and potential Debtor impact.
6/13/2023	C. Goodrich	1.3	Edited summary of proposed rebalance procedures to share with A&M (M. Leto, J. Sciametta).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/13/2023	C. Goodrich	1.2	Reviewed reports relating to another crypto bankruptcy's rebalancing procedures.
6/13/2023	C. Goodrich	1.1	Reviewed detail regarding a certain creditor's setoff.
6/13/2023	J. Hill	1.0	Analyzed the counterproposal to assess creditor recoveries.
6/13/2023	M. Galfus	0.8	Reviewed detail related to a certain creditor's setoff for the claims reconciliation analysis.
6/13/2023	J. Wilson	0.5	Analyzed impact of updated term sheet on rebalancing assets on hand.
6/13/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) to discuss crypto rebalancing.
6/13/2023	E. Hengel	0.4	Reviewed rebalancing items regarding slippage.
6/14/2023	D. Mordas	2.9	Continued to research bankruptcy related cases in preparation for rebalancing and distribution.
6/14/2023	D. Mordas	2.7	Drafted report from related bankruptcy cases in preparation for rebalancing and distribution.
6/14/2023	D. Mordas	2.3	Analyzed non-Debtor exchanges and the potential effects to the recovery pool.
6/14/2023	J. Hill	2.2	Analyzed Disclosure Statement to assess Debtors' view on creditor recovery.
6/14/2023	J. Hill	1.8	Researched the minting process for two certain tokens to assess creditor recovery.
6/14/2023	G. Beaulieu	1.7	Revised slide detailing VWAP pricing impact.
6/14/2023	C. Goodrich	1.4	Reviewed report prepared by BRG (K. Hamilton, T. Reeves) regarding certain token movement in the two wallets noted under a large counterparty's security agreement.
6/14/2023	C. Goodrich	1.3	Analyzed items relating to security interest in certain tokens.
6/14/2023	G. Beaulieu	1.3	Revised VWAP pricing analysis methodology based on provided edits.
6/14/2023	J. Wilson	1.1	Created table summarizing coins with declining prices since the Petition Date for White & Case.
6/14/2023	C. Goodrich	1.1	Outlined analysis to develop relating to certain tokens.
6/14/2023	G. Beaulieu	0.9	Reviewed news on certain assets to assess potential impact on GBTC product.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/14/2023	J. Wilson	0.5	Reviewed report prepared by BRG (K. Hamilton) regarding certain tokens for which the value is uncertain and will impact creditor recoveries.
6/14/2023	M. Canale	0.4	Participated in call with BRG (C. Goodrich) to review specific crypto analysis results.
6/14/2023	C. Goodrich	0.4	Participated in call with BRG (M. Canale) to review specific crypto analysis results.
6/15/2023	J. Hill	2.9	Reviewed Disclosure Statement to assess Debtors' view of creditor recovery.
6/15/2023	D. Mordas	2.8	Drafted report material on a material receivable pledged to the unsecured creditors.
6/15/2023	D. Mordas	2.5	Analyzed coins that are pledged as collateral for the Debtors.
6/15/2023	J. Wilson	2.4	Created initial distribution analysis to facilitate creation of a distribution plan.
6/15/2023	C. Goodrich	2.3	Refined template relating to rebalancing and potential initial distribution.
6/15/2023	G. Beaulieu	2.3	Revised analysis regarding the impact of VWAP pricing versus spot pricing.
6/15/2023	J. Hill	2.2	Assessed the asset value of two certain tokens for creditor recovery estimates.
6/15/2023	C. Goodrich	1.7	Analyzed recovery on intercompany payables owed by GGCI to Debtors and non-Debtor affiliates given communication by Debtors that a distribution of cash will be used to settle an intercompany balance.
6/15/2023	J. Hill	1.4	Continued to review Disclosure Statement to assess Debtors' view of creditor recovery.
6/15/2023	J. Hill	1.4	Reviewed the GGCI proposed intercompany payment to assess creditor recovery.
6/15/2023	J. Wilson	1.4	Updated the setoff analysis to include additional check figures and toggles for new contemplated scenarios regarding setoff and coin revaluation.
6/15/2023	M. Canale	1.3	Analyzed specific crypto transfers during time specific period relating to recoveries per request of UCC.
6/15/2023	G. Beaulieu	1.3	Reviewed VWAP analysis for computational accuracy.
6/15/2023	J. Cooperstein	1.1	Researched certain token collateral.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/15/2023	G. Beaulieu	0.9	Incorporated edits into VWAP analysis report.
6/15/2023	C. Goodrich	0.6	Developed template regarding voting mechanism and potential initial distribution.
6/15/2023	J. Wilson	0.6	Updated the setoff analysis workbook to integrate the initial distribution analysis.
6/15/2023	C. Goodrich	0.4	Edited slides for review by White & Case and Houlihan Lokey regarding VWAP pricing mechanism proposed by Proskauer (B. Rosen) on behalf of the Ad Hoc Group.
6/15/2023	J. Wilson	0.3	Created revised initial distribution analysis in a vertical (waterfall) format at the request of a BRG (E. Hengel) to facilitate discussion on an initial distribution.
6/15/2023	J. Wilson	0.3	Reviewed default interest calculation by comparing the loan documents to cash flow reports to determine whether the Debtors were receiving appropriate payments.
6/16/2023	G. Beaulieu	2.6	Revised VWAP pricing strip with expanded date range.
6/16/2023	J. Hill	2.2	Analyzed shared cost allocation in the cash flow statement to ensure excess value does not go to non-Debtors.
6/16/2023	J. Hill	2.2	Assessed the recovery impact of a certain counterparty on Genesis creditor recovery.
6/16/2023	G. Beaulieu	2.2	Drafted analysis comparing VWAP pricing to previous pricing strips.
6/16/2023	J. Wilson	2.1	Updated vertical initial distribution waterfall to reflect comments from BRG (E. Hengel).
6/16/2023	J. Hill	1.8	Continued to analyze the recoveries on a certain bankruptcy and the impact on Genesis creditor recovery.
6/16/2023	G. Beaulieu	1.7	Reviewed revised setoff analysis chart for computational accuracy.
6/16/2023	G. Beaulieu	1.1	Revised VWAP exhibit to incorporate provided edits.
6/16/2023	J. Wilson	0.9	Reviewed previously created work product for materials relevant to Debtors and Non-Debtors cost allocations to share with the Committee.
6/19/2023	J. Hill	2.7	Prepared VWAP analysis to assess creditor recovery, as requested by the UCC.
6/19/2023	D. Mordas	1.4	Analyzed the rebalancing and distribution process from separate bankruptcies.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/19/2023	C. Goodrich	0.8	Reviewed analysis of which creditors would benefit or be harmed by VWAP pricing of assets on distribution of assets.
6/19/2023	J. Wilson	0.7	Summarized key assumptions in the Debtors' advisors recovery model to share with rest of BRG team.
6/19/2023	C. Goodrich	0.3	Reviewed documents filed on a certain crypto bankruptcy docket relating to bids received for that company's assets.
6/20/2023	J. Hill	2.9	Analyzed illustrative recoveries under the Debtors' draft Disclosure Statement detail.
6/20/2023	J. Hill	2.8	Assessed the impact of Debtors' updated view on setoff to assess impact to creditor recovery.
6/20/2023	A. Cowie	2.0	Participated in call with UCC members, White & Case (P. Abelson, G. Pesce, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, S. White, R. Malik, D. Cumming), to discuss distribution mechanics.
6/20/2023	J. Hill	2.0	Reviewed the impact of draft Disclosure Statement recoveries to compare to UCC's preliminary view.
6/20/2023	M. Galfus	1.8	Reviewed the Debtors' Disclosure Statement to assess the Debtors' view of potential recoveries for creditors.
6/20/2023	M. Galfus	1.7	Compared the Debtors' recovery analysis to the former counterproposals.
6/20/2023	E. Hengel	1.4	Updated Debtors' asset scenario analysis to show pricing risk.
6/20/2023	C. Goodrich	0.9	Reviewed detail regarding change in discount to net asset value of GBTC.
6/20/2023	E. Hengel	0.9	Reviewed recovery model provided by A&M (M. Leto).
6/20/2023	C. Goodrich	0.7	Reviewed impact to in-kind recoveries under various setoff methodologies with large creditors.
6/20/2023	J. Hill	0.6	Attended call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (T. Dircks, R. Malik, O. Fung, K. Braedon) to discuss setoff mechanics.
6/20/2023	E. Hengel	0.6	Discussed recovery analysis with White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer).
6/20/2023	M. Renzi	0.6	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (T. Dircks, R. Malik, O. Fung, K. Braedon) re: setoff mechanics.
6/20/2023	A. Cowie	0.6	Participated in call with White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer) to discuss recovery analysis.



Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/20/2023	E. Hengel	0.4	Prepared feedback on Debtors' recovery model methodology to White & Case (A. Parra Criste).
6/21/2023	J. Wilson	2.9	Drafted recovery analysis to compare creditor outcomes under different claim valuation scenarios.
6/21/2023	J. Cooperstein	2.9	Prepared analysis showing Creditor recoveries under various rebalancing scenarios.
6/21/2023	J. Hill	2.9	Researched the minting process for two certain tokens to assess creditor recovery.
6/21/2023	G. Beaulieu	2.8	Performed research on post-petition crypto price appreciation.
6/21/2023	J. Hill	2.1	Analyzed crypto asset price increases impact on creditor recovery.
6/21/2023	J. Cooperstein	2.1	Created presentation summarizing Creditor recoveries under various rebalancing scenarios.
6/21/2023	J. Hill	2.1	Drafted slide on the recent asset price increase and impact on creditor recovery.
6/21/2023	D. Mordas	1.8	Drafted review of the rebalancing and distribution process for a similar bankruptcy.
6/21/2023	J. Hill	1.7	Assessed the impact of insurance claim on creditor recovery.
6/21/2023	C. Goodrich	1.7	Outlined analysis regarding rebalancing options for BRG (J. Wilson).
6/21/2023	C. Goodrich	1.6	Reviewed rebalancing analysis prepared by BRG (J. Wilson).
6/21/2023	C. Goodrich	1.3	Developed summary of rebalancing mechanics for 6/22 discussion with Committee.
6/21/2023	G. Beaulieu	1.3	Drafted analysis detailing post-petition crypto price appreciation.
6/21/2023	C. Goodrich	1.2	Refined summary of rebalancing mechanics for 6/22 discussion with Committee.
6/21/2023	J. Wilson	1.1	Updated setoff analysis to facilitate additional recovery analyses contemplated by the draft Disclosure Statement.
6/21/2023	E. Hengel	0.7	Edited the asset rebalancing analysis.
6/21/2023	M. Renzi	0.6	Met with White & Case (P. Abelson, C. Shore) re: two versions of current recovery analysis.
6/21/2023	C. Goodrich	0.6	Participated in discussion with White & Case (P. Abelson, C. Shore) to review two versions of current recovery analysis.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/21/2023	J. Cooperstein	0.6	Reviewed Houlihan Lokey recovery analysis provided on 6/18.
6/21/2023	J. Hill	0.3	Attended a portion of a call with White & Case (P. Abelson, C. Shore) to discuss recovery analysis.
6/21/2023	J. Wilson	0.3	Reviewed recovery analysis prior to discussion with White & Case and Houlihan Lokey.
6/21/2023	J. Wilson	0.2	Continued to draft recovery analysis to compare creditor outcomes under different claim valuation scenarios.
6/22/2023	J. Hill	2.9	Drafted slides in preparation for discussion with Debtors' advisors on rebalancing and distribution of coin assets.
6/22/2023	C. Kearns	2.9	Held call with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises), BRG (C. Kearns, E. Hengel) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) on proposed distribution analysis.
6/22/2023	M. Renzi	2.9	Met with the Committee Members, White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) re: proposed distribution analysis mechanics.
6/22/2023	E. Hengel	2.9	Participated in a discussion with the Committee Members, White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik) regarding proposed distribution analysis mechanics.
6/22/2023	G. Beaulieu	2.6	Revised analysis on post-petition crypto price appreciation.
6/22/2023	J. Cooperstein	2.3	Created creditor recovery summary presentation using various rebalancing methodologies.
6/22/2023	C. Goodrich	2.3	Reviewed details relating to structure of proposed ETF as it relates to a large counterparty.
6/22/2023	J. Cooperstein	1.8	Analyzed creditor recoveries under several rebalancing scenarios.
6/22/2023	G. Beaulieu	1.7	Drafted slide detailing post-petition crypto price appreciation.
6/22/2023	J. Cooperstein	1.0	Reviewed distribution mechanic summary provided by Houlihan Lokey.
6/22/2023	J. Wilson	0.7	Updated setoff analysis for alternative recovery scenarios.
6/23/2023	J. Hill	2.9	Analyzed the illustrative recoveries under further crypto price appreciation.
6/23/2023	J. Hill	2.7	Analyzed a counterparty's financials to assess the denomination of revenue at certain entities.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/23/2023	J. Cooperstein	1.6	Updated rebalancing scenario presentation based on feedback provided by BRG (E. Hengel, M. Renzi).
6/23/2023	C. Goodrich	1.4	Refined analysis of USD/stablecoin subclass holders in preparation for providing to White & Case (P. Abelson, C. Shore).
6/23/2023	M. Galfus	1.4	Summarized the Debtors' recovery analysis based on updated coin pricing.
6/23/2023	D. Mordas	0.9	Reviewed a counterparty's liquidity for potential of receiving principal pay downs.
6/23/2023	E. Hengel	0.9	Updated Debtors' asset scenario analysis to show pricing risk.
6/23/2023	C. Goodrich	0.3	Reviewed summary of on-chain asset balances and compared to reported balances, adjusting for select post-petition stablecoin transactions.
6/25/2023	J. Wilson	2.4	Updated setoff analysis to incorporate a new potential methodology not previously contemplated.
6/25/2023	J. Cooperstein	0.5	Reviewed updated Houlihan Lokey creditor recovery analysis.
6/26/2023	J. Hill	2.9	Analyzed the impact of late fee on intercompany loans on creditor recovery.
6/26/2023	J. Hill	2.8	Prepared update for the UCC re: creditor recovery.
6/26/2023	J. Hill	2.8	Reviewed the impact of crypto price appreciation on a deal consideration for creditor recovery.
6/26/2023	M. Galfus	2.7	Analyzed the value of GGC's assets-on-hand based on various dates to show the appreciation in coin prices
6/26/2023	G. Beaulieu	2.3	Incorporated GBTC price appreciation into slide detailing post-petition crypto price appreciation.
6/26/2023	A. Cowie	2.3	Reviewed analysis of intercompany recovery estimates.
6/26/2023	J. Cooperstein	1.2	Analyzed GAP foreclosure notices for collateral.
6/26/2023	C. Goodrich	0.9	Reviewed detail relating to promissory note issuance at request of Proskauer (E. Daucher).
6/26/2023	J. Hill	0.8	Reviewed the impact of the GGCI intercompany loan repayment on creditor recoveries.
6/27/2023	J. Cooperstein	2.9	Created creditor recovery coverage report based on coin or product.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/27/2023	C. Goodrich	2.9	Developed analysis at request of White & Case (P. Abelson) regarding feasibility of potential initial distribution to USD/stablecoin holders at net present value of deal/no deal scenarios.
6/27/2023	J. Hill	2.9	Prepared illustrative recoveries analysis to Plan offer alternatives.
6/27/2023	M. Galfus	2.8	Reviewed the Debtors' recovery model methodology in preparation for a discussion with A&M.
6/27/2023	J. Hill	2.7	Continued to prepare illustrative recoveries analysis to Plan offer alternatives.
6/27/2023	J. Hill	2.5	Analyzed the impact of changing crypto asset prices on the rebalancing and distribution of cash and coin.
6/27/2023	J. Cooperstein	2.5	Continued to analyze creditor recoveries under various scenarios.
6/27/2023	J. Cooperstein	2.4	Analyzed asset pool rebalancing available to creditors under various scenarios.
6/27/2023	D. Mordas	2.3	Continued to draft rebalancing schedule to be shared with the professionals.
6/27/2023	J. Hill	2.2	Prepared Plan offer alternative recovery analysis to assess creditor recovery.
6/27/2023	M. Galfus	2.1	Reviewed the re balancing & distribution analysis for the recovery model.
6/27/2023	Z. Barandi	2.1	Updated recovery analysis to show creditor recoveries with new version of Disclosure Statement.
6/27/2023	D. Mordas	1.8	Drafted rebalancing schedule to be shared with the professionals.
6/27/2023	J. Cooperstein	1.6	Reviewed setoff analysis for key Genesis counterparties.
6/27/2023	C. Goodrich	1.4	Reviewed analysis prepared by BRG (J. Hill, J. Wilson) regarding alternative setoff treatments for the GBTC assets.
6/27/2023	G. Beaulieu	1.3	Reviewed documents published to bankruptcy docket re: a certain crypto bankruptcy.
6/27/2023	C. Goodrich	1.1	Reviewed a large counterparty's collateral setoff treatment documents provided by Debtors.
6/27/2023	C. Goodrich	1.1	Updated football field analysis at request of White & Case (C. West).
6/27/2023	G. Beaulieu	0.9	Reviewed chart regarding the impact of a certain crypto bankruptcy.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/27/2023	Z. Barandi	0.9	Reviewed GGC - GAP accounting treatment of a large counterparty at the request of GAP creditor's counsel.
6/27/2023	E. Hengel	0.7	Updated workplan for BRG (A. Cowie) regarding GAP creditor inquiries.
6/27/2023	C. Goodrich	0.6	Updated analysis of potential slippage from selling up to the Section 144A cap on GBTC.
6/28/2023	J. Hill	2.9	Analyzed the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
6/28/2023	J. Hill	2.9	Analyzed the impact of a potential convenience class on the creditor recovery.
6/28/2023	J. Cooperstein	2.9	Created scenario analysis to model creditor recoveries under various future crypto prices.
6/28/2023	C. Goodrich	2.7	Refined analysis of potential initial (at Effective Date) distribution to USD/stablecoin claimants.
6/28/2023	M. Galfus	2.7	Reviewed the Debtors' recovery model analysis in preparation for a discussion with A&M.
6/28/2023	J. Hill	2.2	Prepared illustrative rebalancing analysis for equitable distribution of creditor recovery.
6/28/2023	A. Cowie	1.8	Reviewed analysis of recovery scenarios.
6/28/2023	D. Mordas	1.7	Researched a related bankruptcy for precedent on how classes of creditors were created to prepare.
6/28/2023	J. Hill	1.4	Continued to analyze the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
6/28/2023	C. Goodrich	1.4	Reviewed a large counterparty's pledged collateral roll forward analysis developed by BRG (J. Hill) at request of Proskauer (E. Daucher).
6/28/2023	J. Cooperstein	1.2	Continued to edit scenario analysis to model creditor recoveries under various future crypto prices.
6/28/2023	M. Renzi	1.1	Outlined the rebalancing and distribution metrics schedule and scenarios.
6/28/2023	J. Cooperstein	1.0	Updated recovery scenario model with 6/27 pricing strip.
6/28/2023	E. Hengel	0.6	Updated workplan for BRG (A. Cowie) regarding GAP creditor inquiries.
6/28/2023	E. Hengel	0.5	Reviewed rebalancing spreadsheet provided by Committee member.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/28/2023	E. Hengel	0.4	Participated in call with Committee member to discuss in-kind distribution model.
6/28/2023	M. Galfus	0.4	Reviewed the GGC/GAP intercompany transfers for the recovery model analysis.
6/29/2023	M. Galfus	2.9	Summarized key issues related to the Debtors' recovery model analysis in preparation for a discussion with A&M.
6/29/2023	C. Goodrich	2.9	Updated logic in rebalancing analysis.
6/29/2023	J. Cooperstein	2.8	Created coin rebalancing summary analysis for professionals' call.
6/29/2023	J. Cooperstein	2.7	Analyzed coin coverage illustrative rebalancing transaction scenarios.
6/29/2023	C. Goodrich	2.4	Continued to update logic in rebalancing analysis in advance of call with counsel to the Ad Hoc Group.
6/29/2023	M. Galfus	1.7	Continued to summarize key issues related to the Debtors' recovery model analysis in preparation for a discussion with A&M.
6/29/2023	C. Goodrich	1.4	Reviewed updated rebalancing analysis prepared by BRG (J. Cooperstein).
6/29/2023	M. Galfus	1.3	Analyzed a certain creditor's setoff valuing the setoff under three scenarios (foreclosure, Petition, and current date) to be shared with White & Case (P. Abelson).
6/29/2023	J. Cooperstein	1.2	Created distributable asset at the Effective Date summary report to estimate creditor recoveries.
6/29/2023	C. Goodrich	1.1	Edited rebalancing analysis to account for potential GBTC distribution scenarios.
6/29/2023	M. Renzi	1.1	Prepared comments on the current rebalancing and distribution schedule drafted by BRG (J. Cooperstein).
6/29/2023	M. Renzi	0.9	Met with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, D. Cumming) and White & Case (P. Abelson, A. Parra Criste) re: potential distribution mechanisms
6/29/2023	C. Goodrich	0.9	Participated in call with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, D. Cumming) and White & Case (P. Abelson, A. Parra Criste) to discuss potential distribution mechanisms.
6/29/2023	E. Hengel	0.9	Participated in call with Proskauer (B. Rosen, J. Sazant), Houlihan Lokey (B. Geer, D. Cumming) and White & Case (P. Abelson, A. Parra Criste) to discuss rebalancing process.
6/29/2023	Z. Barandi	0.8	Drafted emails for A&M to review and to be provided to GAP creditor's counsel eventually re: a large counterparty.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
6/29/2023	E. Hengel	0.5	Updated workplan for BRG (A. Cowie) regarding GAP creditor inquiries.
6/30/2023	C. Goodrich	2.9	Developed analysis comparing Debtors' recovery analyses to internal UCC Professionals' estimates by line item and silo.
6/30/2023	G. Beaulieu	2.7	Revised updated setoff analysis model for computational accuracy.
6/30/2023	J. Cooperstein	2.4	Analyzed illustrative rebalancing scenarios based on feedback from Ad Hoc group.
6/30/2023	Z. Barandi	2.3	Reviewed a large counterparty's agreements for collateral treatment by GGC and GAP at the request of GAP creditor's counsel.
6/30/2023	M. Galfus	1.8	Reconciled the creditors' advisors view on the distributable assets to the amounts included in the Debtors' recovery model for the recovery reconciliation analysis.
6/30/2023	J. Cooperstein	1.6	Analyzed crypto rebalancing strategies to maximize in-kind recoveries to creditors.
6/30/2023	M. Galfus	1.6	Reviewed the proper valuations of the Debtors' distributable assets for the recovery reconciliation analysis.
6/30/2023	R. Unnikrishnan	1.5	Updated daily coin mechanisms to enhance the price pulls for 90 coins that are part of Genesis's asset base.
6/30/2023	M. Renzi	1.3	Analyzed the rebalancing and distribution report for discussions with the professionals.
6/30/2023	J. Cooperstein	0.9	Analyzed provided net present value recovery assumptions from a large counterparty.
6/30/2023	A. Cowie	0.6	Participated in call with A&M (L. Cherrone, S. Cascante, M. Leto, R. Smith) regarding the Debtors' recovery model to be included in Disclosure Statement.
6/30/2023	M. Galfus	0.6	Participated in call with A&M (L. Cherrone, S. Cascante, M. Leto, R. Smith) to discuss the Debtors' recovery model to be included in Disclosure Statement.
6/30/2023	E. Hengel	0.6	Updated workplan for BRG (C. Goodrich) regarding GAP creditor inquiries.
6/30/2023	E. Hengel	0.5	Reviewed recovery analysis provided by BRG (C. Goodrich).
6/30/2023	M. Galfus	0.4	Reviewed the GAP intercompany payables to GGC for the recovery reconciliation analysis.
6/30/2023	M. Galfus	0.3	Edited certain creditor's setoff comparison analysis valuing the setoff under three scenarios (foreclosure, Petition, and current date) to be shared with White & Case (P. Abelson).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/1/2023	C. Goodrich	1.8	Developed internal presentation regarding assets on hand under most recent deal/no deal offer.
7/1/2023	C. Goodrich	1.6	Continued to develop analysis of potential initial distribution to USD, stablecoin, and large counterparty claim holders per White & Case request (P. Abelson).
7/1/2023	M. Galfus	1.4	Summarized the claims filed at Debtor (GAP) to be included in the latest recovery analysis.
7/1/2023	C. Goodrich	1.3	Developed analysis of potential initial distribution to USD, stablecoin, and large claim holders per request from White & Case (P. Abelson).
7/1/2023	C. Goodrich	1.3	Developed initial outline of nominal recoveries under deal/no deal scenario.
7/1/2023	C. Goodrich	1.2	Developed side-by-side of BRG sources of recovery to previous deal offers.
7/1/2023	J. Wilson	1.1	Created claims summary by class to incorporate into BRG recovery analysis.
7/1/2023	J. Cooperstein	0.9	Analyzed digital currency pricing impact for creditor recovery analysis.
7/1/2023	C. Goodrich	0.9	Analyzed sources of recovery under deal/no deal scenarios.
7/1/2023	E. Hengel	0.9	Drafted alternate recovery scenarios showing different coin rebalancing scenarios.
7/1/2023	E. Hengel	0.8	Reviewed recovery analysis provided by BRG (C. Goodrich).
7/1/2023	C. Goodrich	0.6	Reviewed draft NPV analysis of deal scenario prepared by BRG (J. Cooperstein).
7/1/2023	M. Galfus	0.6	Summarized the claims filed at Debtor (GGH) to be included in the latest recovery analysis.
7/1/2023	C. Goodrich	0.6	Updated presentation for Committee Professionals regarding assets on hand per comments from BRG (C. Kearns).
7/1/2023	J. Cooperstein	0.5	Participated in call with Houlihan Lokey (R. Malik, O. Fung) regarding Houlihan Lokey updated recovery analysis assumptions.
7/1/2023	M. Galfus	0.4	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss recoverable assets schedule.
7/2/2023	C. Goodrich	2.9	Updated deal and no deal recovery analysis to show recoveries by silo per request of BRG (C. Kearns, M. Renzi).



Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/2/2023	J. Wilson	2.8	Created rebalancing model to understand required trading to satisfy in-kind recoveries.
7/2/2023	J. Wilson	2.8	Updated recovery analysis reflecting revised assumptions.
7/2/2023	C. Goodrich	2.5	Continued to develop analysis of deal and no deal recoveries in relation to most recent deal offer at request of Counsel (P. Abelson).
7/2/2023	C. Goodrich	2.3	Developed analysis of no deal recoveries in relation to most recent deal offer at request of White & Case (P. Abelson).
7/2/2023	J. Cooperstein	2.1	Analyzed creditor recovery deal scenarios based on new proposal from deal.
7/2/2023	C. Goodrich	1.4	Developed analysis of deal recoveries in relation to most recent deal offer at request of White & Case (P. Abelson).
7/2/2023	M. Galfus	1.4	Reviewed Houlihan Lokey's 7/2 proposal analysis to confirm necessary updates were made to the distributable assets.
7/2/2023	J. Wilson	1.2	Continued to update recovery analysis to reflect revised assumptions.
7/2/2023	J. Cooperstein	1.1	Updated deal scenario analysis to model creditor recoveries.
7/2/2023	M. Galfus	0.8	Summarized the latest recovery models based the updated proposals to be shared with Counsel.
7/3/2023	C. Goodrich	2.1	Refined rebalancing analysis in advance of call with Committee and member from Ad Hoc Group.
7/3/2023	C. Goodrich	1.8	Updated analysis of nominal recoveries under most recent offer.
7/3/2023	C. Goodrich	1.3	Edited rebalancing analysis to reflect updated distribution pricing mechanism at request of BRG (M. Renzi).
7/3/2023	J. Wilson	1.3	Updated the setoff analysis to reflect new assumptions regarding timing.
7/3/2023	A. Cowie	0.9	Reviewed analysis of updated recovery scenarios.
7/3/2023	E. Hengel	0.7	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss rebalancing efforts.
7/3/2023	M. Galfus	0.7	Reviewed the offer analyses to be included in the strategic recovery options report.
7/3/2023	M. Galfus	0.6	Reviewed the recovery model comparison to be shared with White & Case.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/4/2023	C. Goodrich	1.3	Reviewed updated offer presentation from Houlihan Lokey and compared to BRG calculations.
7/4/2023	E. Hengel	0.5	Prepared questions related to review of Debtors' security protocols.
7/5/2023	J. Cooperstein	2.7	Created creditor recovery analysis to track progress related to negotiation process.
7/5/2023	J. Wilson	2.6	Created strategic options report for presentation to Committee on 7/10.
7/5/2023	J. Cooperstein	2.3	Drafted creditor recovery presentation materials to reflect current negotiation status.
7/5/2023	D. Mordas	2.2	Drafted an NPV comparison of recent offers and deal scenarios for review by the professionals.
7/5/2023	M. Galfus	2.2	Reviewed the MLAs between Debtors and a large counterparty for the claims reconciliation analysis.
7/5/2023	G. Beaulieu	2.1	Revised rebalancing analysis in preparation for combination into integrated model.
7/5/2023	C. Goodrich	1.9	Developed updated bottoms-up build of assets on hand to feed into rebalancing analysis.
7/5/2023	J. Cooperstein	1.9	Edited creditor recovery presentation materials based on comments from BRG (M. Renzi, E. Hengel).
7/5/2023	M. Galfus	1.9	Reviewed the term sheet progress negotiated since the 2/10 term sheet for strategic recovery options report to be presented to the UCC.
7/5/2023	J. Wilson	1.9	Updated setoff analysis with dynamic inputs.
7/5/2023	G. Beaulieu	1.7	Reviewed setoff analysis Excel support.
7/5/2023	J. Wilson	1.4	Continued to develop strategic options report for presentation to Committee on 7/10.
7/5/2023	C. Goodrich	1.4	Reviewed draft side-by-side recovery analysis prepared by BRG (J. Cooperstein) at request of BRG (E. Hengel) comparing the 2/10 filed term sheet to most recent mediation offer.
7/5/2023	J. Cooperstein	1.4	Updated creditor recovery analysis to track progress related to negotiation process, based on comments provided by BRG (C. Kearns, M. Renzi).
7/5/2023	G. Beaulieu	1.3	Reviewed rebalancing Excel analysis for computational accuracy.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/5/2023	Z. Barandi	1.3	Summarized recent news on large counterparty's founders that could affect recoveries and intercompany balances.
7/5/2023	E. Hengel	1.1	Edited recovery analysis to reflect alternate claims treatment.
7/5/2023	M. Galfus	1.1	Reviewed the details related to the intercompany payable owed from GAP to GGC for the strategic recovery report.
7/5/2023	G. Beaulieu	0.8	Reviewed current setoff analysis for marginal changes.
7/5/2023	C. Goodrich	0.8	Reviewed draft slides for the scenario analysis regarding potential responses to most recent offer prepared by BRG (J. Wilson, J. Cooperstein).
7/5/2023	C. Goodrich	0.6	Reviewed updated schedule provided by Debtors relating to non-Debtor assets on hand in order to update BRG view on recoverability of non-Debtor assets.
7/5/2023	C. Goodrich	0.4	Developed deal comparison analysis on nominal and NPV basis at request of BRG (E. Hengel).
7/5/2023	J. Wilson	0.4	Updated recovery analysis for potential presentation to the Committee.
7/5/2023	C. Goodrich	0.3	Developed analysis regarding series of transactions with large counterparty during November 2022 at request of BRG (E. Hengel).
7/6/2023	J. Hill	2.9	Analyzed intercompany obligations to assess creditor recoveries.
7/6/2023	J. Cooperstein	2.9	Created rebalancing presentation materials for 7/10 scenario presentation for the UCC.
7/6/2023	J. Hill	2.9	Prepared 7/9 UCC presentation on a large counterparty's final settlement offer to assess creditor recovery.
7/6/2023	M. Galfus	2.8	Compared the in-kind recovery overview for the 2/10 term sheet to the latest DCG offer for the strategic recovery options report to be presented to the UCC.
7/6/2023	J. Cooperstein	2.8	Created in-kind recovery sensitivity analysis per UCC member's request.
7/6/2023	G. Beaulieu	2.6	Drafted Excel analysis of in-kind recovery comparison.
7/6/2023	J. Hill	2.4	Prepared GBTC beta analysis, per UCC request to assess rising crypto price impact on creditor recovery.
7/6/2023	D. Mordas	2.3	Drafted a deal scenario analysis report for the four scenarios in front of the UCC regarding litigation scenarios.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/6/2023	J. Cooperstein	2.1	Created creditor asset coverage analysis to project in-kind recoveries.
7/6/2023	J. Cooperstein	1.9	Created sensitivity analysis slide materials for the 7/10 UCC scenario presentation.
7/6/2023	J. Hill	1.8	Continued to prepare 7/9 UCC presentation on a large counterparties final settlement offer to assess creditor recovery.
7/6/2023	C. Goodrich	1.8	Edited rebalancing presentation slides to reflect comments from BRG (M. Renzi).
7/6/2023	G. Beaulieu	1.7	Reviewed comparable case precedent for in-kind versus dollarized recoveries.
7/6/2023	C. Goodrich	1.6	Prepared comments on rebalancing presentation materials for 7/10 Scenario presentation to the Committee.
7/6/2023	C. Goodrich	1.6	Refined in-kind creditor recovery analysis prepared by BRG (J. Cooperstein).
7/6/2023	M. Galfus	1.5	Reviewed the contribution to GAP in the recovery analysis for the strategic recovery options report.
7/6/2023	D. Mordas	1.4	Continued to draft a deal scenario analysis report for the four scenarios regarding litigation scenarios.
7/6/2023	C. Goodrich	1.3	Prepared comments on recovery analysis prepared by BRG (J. Wilson).
7/6/2023	M. Galfus	1.3	Summarized the assumptions made in the recovery analysis related to the 6/30 final deal offer for the strategic recovery options report.
7/6/2023	M. Renzi	1.2	Reviewed recovery analysis with alternate claims treatment.
7/6/2023	G. Beaulieu	1.2	Revised Excel analysis of in-kind recovery comparison.
7/6/2023	J. Wilson	1.2	Updated recovery analysis output for strategic options report to the Committee to present on 7/10.
7/6/2023	E. Hengel	1.1	Edited recovery analysis to reflect alternate claims treatment.
7/6/2023	C. Goodrich	1.1	Updated the sensitivity analysis developed by BRG (J. Cooperstein) for the 7/10 Scenario presentation to the Committee.
7/6/2023	M. Galfus	0.9	Reviewed the rebalancing and distribution analysis for the strategic recovery options report.
7/6/2023	M. Galfus	0.9	Summarized existing issues with the Debtors' recovery model to be shared with White & Case.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/6/2023	E. Hengel	0.8	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss scenario presentation coordination efforts.
7/6/2023	M. Galfus	0.8	Summarized the assumptions made in the recovery analysis related to the 2/10 initial term sheet for the strategic recovery options report.
7/6/2023	J. Wilson	0.8	Updated setoff model for integration with the rebalancing model.
7/6/2023	C. Goodrich	0.7	Reviewed the claim setoff model prepared by BRG (J. Wilson) for use in the 7/10 scenario presentation to the Committee.
7/6/2023	J. Wilson	0.7	Updated strategic options report outline to be presented on 7/10.
7/6/2023	J. Wilson	0.6	Created slide comparing recoveries from various outcomes for presentation to the Committee on 7/10.
7/6/2023	C. Goodrich	0.6	Reviewed rebalancing slides for the 7/10 scenario presentation.
7/6/2023	C. Goodrich	0.6	Reviewed recovery analysis prepared by BRG (J. Wilson) for 7/10 Committee presentation.
7/6/2023	J. Wilson	0.4	Reconciled recoverable assets to Houlihan Lokey analysis.
7/6/2023	C. Goodrich	0.4	Reviewed Houlihan Lokey analysis of recoverable assets.
7/6/2023	C. Goodrich	0.4	Updated rebalancing analysis to reflect edits from BRG (M. Renzi).
7/7/2023	J. Hill	2.9	Analyzed the rise in assets under management by asset type to assess distributable assets to creditors.
7/7/2023	C. Goodrich	2.9	Developed model of total in-kind recovery for each class of creditors for the 7/10 scenario presentation to the Committee.
7/7/2023	M. Galfus	2.9	Reviewed the deal scenario recoveries analysis for the strategic recovery options report to be presented to the UCC.
7/7/2023	G. Beaulieu	2.8	Drafted rebalancing Excel analysis of alternative sequence of cryptocurrency sale.
7/7/2023	J. Cooperstein	2.8	Updated 7/10 scenario presentation based on comments provided by BRG (M. Renzi, E. Hengel).
7/7/2023	J. Hill	2.7	Analyzed the coin quantity recovery of the current offer by creditor type, as requested by UCC.
7/7/2023	D. Mordas	2.7	Drafted the four scenario report regarding illustrative rebalancing under a specific scenario.
7/7/2023	J. Wilson	2.6	Updated strategic options report to be presented to the Committee on 7/10 for comments from BRG (M. Renzi, E. Hengel).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/7/2023	J. Hill	2.3	Continued to analyze the rise in assets under management by asset type to assess distributable assets to creditors.
7/7/2023	J. Hill	2.3	Continued to prepare summary of NPV of term sheet progress for evaluating progression of offers for creditor recovery.
7/7/2023	J. Cooperstein	2.3	Updated 7/10 scenario analysis presentation based on comments provided by Houlihan Lokey and White & Case.
7/7/2023	J. Wilson	2.2	Updated setoff analysis to align with Houlihan Lokey assumptions for the strategic options report to be presented to the Committee on 7/10.
7/7/2023	J. Hill	2.1	Analyzed the impact of GBTC distribution on the rebalancing of crypto coins for distribution.
7/7/2023	D. Mordas	2.1	Continued to draft the four scenario report regarding illustrative rebalancing under a specific scenario.
7/7/2023	J. Wilson	2.1	Continued to update analysis of investments at the Petition Date and Current pricing slide for strategic options presentation on 7/10 based on comments from BRG (C. Goodrich).
7/7/2023	C. Goodrich	2.1	Refined nominal recovery schedule used in the 7/10 scenario presentation to the Committee.
7/7/2023	G. Beaulieu	2.1	Revised rebalancing analysis of alternative sequence of cryptocurrency sale.
7/7/2023	Z. Barandi	2.1	Updated rebalancing model with setoff analysis.
7/7/2023	J. Wilson	1.9	Updated analysis of investments at the Petition Date and current pricing slide for strategic options presentation on 7/10 based on comments from BRG (C. Goodrich).
7/7/2023	J. Cooperstein	1.8	Developed in-kind recovery analysis.
7/7/2023	D. Mordas	1.8	Edited the four scenario report regarding litigation scenarios with comments from the directors.
7/7/2023	J. Hill	1.8	Prepared summary of NPV of term sheet progress for evaluating progression of offers for creditor recovery.
7/7/2023	J. Cooperstein	1.7	Created in-kind summary to compare various deal scenarios' impact on creditor recoveries.
7/7/2023	J. Hill	1.7	Prepared sensitivity table to illustrate the impact of higher crypto prices on the initial in-kind distribution to creditors.
7/7/2023	C. Goodrich	1.6	Refined slides on no deal litigation scenarios for the 7/10 scenario report.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/7/2023	G. Beaulieu	1.6	Reviewed comparable case rebalancing models.
7/7/2023	M. Galfus	1.6	Summarized complaint from a large counterparty filed on the docket to understand the assertions made by the large counterparty.
7/7/2023	J. Cooperstein	1.6	Updated illustrative rebalancing scenario to reflect deal offer Debt tranche dynamics.
7/7/2023	C. Goodrich	1.4	Prepared comments on analysis of investments from Petition Date to Current pricing for 7/10 Scenario presentation to the Committee.
7/7/2023	E. Hengel	1.3	Edited recovery analysis to reflect alternate claims treatment.
7/7/2023	D. Mordas	1.3	Prepared comments on the material for the four scenario report regarding term sheet progress.
7/7/2023	M. Galfus	1.2	Compared the deal terms under the initial term sheet versus the final deal offer for the strategic recovery options report.
7/7/2023	J. Wilson	1.1	Created analysis summarizing investments on hand valued at the Petition Date and current for inclusion in the strategic options report to be presented on 7/10.
7/7/2023	C. Goodrich	1.1	Reviewed updates on counterparty subsidiary versus SEC to understand implications on the recoveries.
7/7/2023	J. Cooperstein	1.1	Updated litigation scenario analysis for 7/10 scenario presentation.
7/7/2023	C. Goodrich	0.9	Continued to refine slides on no deal litigation scenarios for the 7/10 scenario report.
7/7/2023	C. Goodrich	0.9	Refined in-kind recovery analysis prepared by BRG (J. Cooperstein).
7/7/2023	M. Renzi	0.8	Met with BRG (E. Hengel) re: coin rebalancing analysis.
7/7/2023	E. Hengel	0.8	Participated in call with BRG (M. Renzi) to discuss analysis of coin rebalancing.
7/7/2023	Z. Barandi	0.8	Reviewed deal strategy presentation to be presented to the UCC on 7/10.
7/7/2023	C. Goodrich	0.8	Reviewed Houlihan Lokey prepared slides on in-kind recovery and deal/litigation sensitivities.
7/7/2023	E. Hengel	0.8	Reviewed rebalancing analysis in preparation for discussion with professionals.
7/7/2023	M. Renzi	0.8	Revised latest recovery analysis to incorporate alternate claims treatment.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/7/2023	C. Goodrich	0.7	Continued to develop model of total in-kind recovery for each class of creditors for the 7/10 Scenario presentation to the Committee.
7/7/2023	C. Goodrich	0.7	Prepared comments on the no deal slides for the 7/10 scenario report.
7/7/2023	C. Goodrich	0.7	Updated commentary on in-kind recoveries in the 7/10 scenario presentation to the Committee.
7/7/2023	J. Cooperstein	0.7	Updated executive summary in 7/10 scenario analysis presentation.
7/7/2023	M. Galfus	0.4	Continued to review the strategic recovery options report for consistency in advance of its presentation to the UCC.
7/7/2023	C. Goodrich	0.4	Edited executive summary of 7/10 scenario report in advance of draft distribution to Committee professionals.
7/7/2023	C. Kearns	0.3	Reviewed large counterparty complaint against another significant counterparty filed today.
7/8/2023	J. Hill	2.9	Analyzed potential distribution mechanics and rebalancing of the current crypto assets for in-kind creditor recoveries.
7/8/2023	M. Galfus	2.9	Compared the Debtors' in-kind recoveries under the initial 2/10 term sheet to the 6/30 final offer for the strategic recovery options report.
7/8/2023	J. Wilson	2.9	Updated the strategic options report to be presented to the Committee on 7/10 based on comments from White & Case.
7/8/2023	C. Goodrich	2.8	Developed analysis outlining potential silos for assets at Effective Date.
7/8/2023	M. Galfus	2.6	Reviewed the litigation scenario recoveries analysis for the strategic recovery options report to be presented to the UCC.
7/8/2023	J. Wilson	2.4	Revised the initial distribution model to include additional assumptions.
7/8/2023	J. Hill	2.3	Prepared analysis of the beta of certain crypto coins to assess future value of crypto assets, per UCC request.
7/8/2023	C. Goodrich	2.3	Refined presentation materials regarding recoveries under alternative scenarios in preparation for 7/10/23 Committee call.
7/8/2023	C. Goodrich	2.2	Incorporated edits from Committee professionals with respect to scenarios and sensitivities on recoveries that will be included in the 7/10 Committee presentation materials.
7/8/2023	J. Hill	2.2	Prepared NPV analysis of the in-kind recoveries of 1L/2L and long term recoveries to assess in-kind creditor recoveries.



Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/8/2023	D. Mordas	2.2	Prepared presentation materials for the four scenario report regarding the increase in recoveries for the estate.
7/8/2023	J. Wilson	1.7	Developed updated distribution plan in an Excel analysis for potential presentation to the Committee.
7/8/2023	M. Renzi	1.7	Reviewed strategic recovery options report ahead of 7/10 presentation to the Committee.
7/8/2023	J. Hill	1.6	Prepared a summary of the 1L and 2L forms of consideration in the 6/30 proposal to assess creditor recoveries.
7/8/2023	M. Renzi	1.6	Reviewed Committee path forward presentation materials for 7/10 meeting.
7/8/2023	J. Wilson	1.4	Updated analysis of investments on hand based on Petition Date and current pricing based on additional comments from BRG (C. Goodrich).
7/8/2023	E. Hengel	1.1	Edited presentation for Committee meeting on 7/10 regarding path forward.
7/8/2023	C. Kearns	1.1	Held call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to review draft slides for the Committee on Plan scenarios.
7/8/2023	J. Wilson	0.9	Calculated quantities of implied recoverable assets for comparison with Houlihan Lokey presentation materials.
7/8/2023	D. Mordas	0.8	Continued to prepare presentation materials for the four scenario report regarding the increase in recoveries for the estate.
7/8/2023	C. Goodrich	0.7	Reviewed Houlihan Lokey analysis prepared for 7/10 Committee presentation materials.
7/8/2023	M. Renzi	0.7	Reviewed presentation materials for 7/9 UCC meeting regarding risk/reward analysis.
7/8/2023	M. Galfus	0.6	Continued to compare the Debtors' in-kind recoveries under the initial 2/10 term sheet versus the 6/30 final offer for the strategic recovery options report.
7/8/2023	J. Hill	0.4	Continued to analyze potential distribution mechanics to optimize in-kind creditor recovery.
7/9/2023	J. Hill	2.9	Analyzed the impact of certain holdbacks for asserted claims on initial creditor in-kind recoveries.
7/9/2023	C. Goodrich	2.9	Modeled potential in-kind 2L redenomination scenarios in relation to possible counteroffer to most recent mediation offer.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/9/2023	J. Hill	2.9	Prepared an analysis of the in-kind recovery under two claims pool scenarios.
7/9/2023	M. Galfus	2.9	Reviewed the illustrative rebalancing analysis for the strategic recovery options report to be presented to the UCC.
7/9/2023	J. Hill	2.8	Updated sensitivity table analysis that demonstrates the impact of higher crypto prices on the initial in-kind distribution to creditors.
7/9/2023	C. Kearns	2.5	Reviewed slide presentation materials requested by Counsel for 7/10 UCC meeting on exit alternatives.
7/9/2023	J. Hill	2.4	Analyzed the NPV impact of no deal scenario on the long term recoveries for creditors.
7/9/2023	M. Renzi	2.2	Prepared comments on draft presentation on exit alternatives requested by Counsel for 7/10 UCC meeting.
7/9/2023	J. Wilson	2.1	Reconciled tables in strategic options report to be presented to the Committee on 7/10.
7/9/2023	J. Wilson	1.9	Updated the strategic options presentation to be shared with the Committee on 7/10.
7/9/2023	M. Galfus	1.8	Reviewed risks of litigation versus accepting 6/30 deal proposal in preparation for discussion with professionals.
7/9/2023	J. Wilson	1.8	Updated in-kind recovery slide in the strategic options report to be presented to the Committee on 7/10.
7/9/2023	C. Goodrich	1.7	Developed presentation regarding possible in-kind counteroffers to most recent mediation offer.
7/9/2023	C. Goodrich	1.7	Updated BRG side-by-side recovery analyses to be included in the 7/10 Committee presentation materials.
7/9/2023	D. Mordas	1.4	Edited four scenario report with comments from BRG (C. Goodrich) regarding comparison road maps.
7/9/2023	E. Hengel	0.9	Edited presentation regarding path forward for 7/10 Committee meeting.
7/9/2023	J. Hill	0.8	Continued to prepare an analysis of the in-kind recovery under two claims pool scenarios.
7/9/2023	M. Galfus	0.8	Continued to review the strategic recovery options report for consistency in advance of its presentation to the UCC.
7/9/2023	C. Goodrich	0.8	Incorporated most recent recovery analysis to the 7/10 Committee Materials.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/9/2023	M. Renzi	0.8	Reviewed creditor recovery analysis model for updates.
7/9/2023	M. Galfus	0.6	Updated the initial term versus final offer in-kind recoveries for the strategic recovery options report.
7/9/2023	C. Goodrich	0.4	Continued to model potential in-kind 2L redenomination scenarios in relation to possible counteroffer to most recent mediation offer.
7/10/2023	J. Hill	2.9	Prepared variance analysis of the UCC creditor recovery estimates to the Disclosure Statement.
7/10/2023	J. Hill	2.8	Prepared in-kind recovery variance analysis to the intercompany loans that matured in May 2023.
7/10/2023	M. Galfus	1.9	Analyzed in-kind creditor recoveries under a litigation scenario.
7/10/2023	C. Goodrich	1.9	Prepared comments on 7/10 Scenario report to be shared with the Committee.
7/10/2023	M. Galfus	1.9	Reviewed Deal versus Litigation proposal documentation in preparation for discussion with professionals.
7/10/2023	J. Cooperstein	1.8	Analyzed creditor recoveries based on updated proposed deal terms from the Committee.
7/10/2023	J. Wilson	1.8	Created summary of potential issues to be clarified in documentation phase of negotiation.
7/10/2023	M. Galfus	1.7	Analyzed in-kind creditor recoveries under the UCC's latest counterproposal.
7/10/2023	J. Wilson	1.4	Analyzed creditor recoveries using alternative distribution plan.
7/10/2023	J. Wilson	1.4	Updated offer analysis to reflect revised potential terms.
7/10/2023	E. Hengel	1.3	Edited recovery analysis slides in advance of UCC distribution.
7/10/2023	M. Galfus	1.3	Summarized potential updates for Debtors' latest recovery model to be shared with A&M and Cleary.
7/10/2023	M. Galfus	1.2	Summarized Deal versus Litigation implications for UCC member request.
7/10/2023	M. Galfus	1.1	Updated the recovery model reconciliation based on the Debtors' updated 7/10 recovery model.
7/10/2023	C. Goodrich	0.8	Reviewed analysis of recoveries prepared by Committee Member (at request of a Committee member).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/10/2023	M. Canale	0.7	Reviewed email from a Committee member regarding specific crypto issue.
7/10/2023	E. Hengel	0.5	Participated in call with Houlihan Lokey (B. Geer) to discuss 2L redenomination.
7/10/2023	M. Renzi	0.4	Continued to review creditor recovery analysis model for updates.
7/10/2023	M. Galfus	0.4	Revised Deal versus Litigation implications for UCC member request.
7/11/2023	D. Mordas	2.8	Analyzed the slippage of the current coins in a sale scenario.
7/11/2023	J. Hill	2.7	Prepared an analysis of a large counterparty's liquidity position to assess creditor recovery.
7/11/2023	J. Hill	2.3	Continued to prepare variance analysis of the UCC creditor recovery estimates to the Disclosure Statement.
7/11/2023	M. Galfus	1.4	Reviewed the Debtors' recovery model included in their Disclosure Statement.
7/11/2023	D. Mordas	1.2	Continued to analyze the slippage on the currently held coins for the Debtor entities.
7/11/2023	M. Renzi	0.9	Reviewed latest recovery analysis in preparation for discussion with professionals.
7/11/2023	E. Hengel	0.8	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss distribution mechanics.
7/11/2023	M. Renzi	0.8	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: distribution mechanics.
7/11/2023	E. Hengel	0.7	Prepared comments to BRG (J. Hill) on GAP liabilities analysis.
7/11/2023	M. Galfus	0.7	Reviewed the GAP claims broken down by coin to be shared with Houlihan Lokey (R. Malik, O. Fung) for the recovery analysis.
7/11/2023	M. Galfus	0.6	Reviewed the GAP claims included in the Debtors' recovery model to be shared with a certain UCC member.
7/11/2023	M. Galfus	0.6	Reviewed the latest terms of the UCC's counterproposal to deal to determine potential risks to creditor considerations.
7/11/2023	M. Galfus	0.6	Revised summary of updates to recovery model to be shared with A&M and Cleary.
7/12/2023	G. Beaulieu	2.7	Revised in-kind recovery comparison to show various Deal/No Deal scenarios.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/12/2023	J. Hill	2.5	Reviewed alternative creditor recovery of the long term creditor consideration in the 6/30 proposal.
7/12/2023	G. Beaulieu	2.1	Continued to revise in-kind recovery comparison to show various Deal/No Deal scenarios.
7/12/2023	C. Goodrich	1.4	Developed schedules relating to distribution analysis.
7/12/2023	C. Goodrich	1.2	Analyzed rebalancing methods proposed by Houlihan Lokey.
7/12/2023	D. Mordas	1.2	Updated the current market data for the held coins at Genesis.
7/12/2023	J. Cooperstein	1.1	Reviewed updated distribution mechanic slide materials provided by Houlihan Lokey.
7/12/2023	Z. Barandi	1.1	Updated slippage analysis with coin prices from 1/1/23 to 7/1/23 for 42 different coins.
7/12/2023	J. Wilson	0.7	Analyzed rebalancing procedures to support an initial distribution.
7/12/2023	C. Goodrich	0.6	Continued to analyze rebalancing methods proposed by Houlihan Lokey.
7/12/2023	M. Galfus	0.6	Participated in call with Houlihan Lokey (R. Malik, O. Fung) regarding the Distribution Mechanics for the recovery analysis.
7/12/2023	J. Wilson	0.6	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss initial distribution mechanics.
7/12/2023	J. Cooperstein	0.6	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss initial distribution mechanics.
7/12/2023	E. Hengel	0.4	Prepared feedback for Committee member regarding GAP liabilities.
7/12/2023	J. Wilson	0.4	Updated setoff analysis exhibits to reflect latest assumptions.
7/13/2023	J. Hill	2.9	Analyzed the large counterparty-GGC intercompany credit agreement to assess impact on the creditor recovery.
7/13/2023	J. Hill	2.3	Continued to analyze the large counterparty-GGC intercompany credit agreement to assess impact on the creditor recovery.
7/13/2023	G. Beaulieu	2.1	Performed research regarding potential value of disputed assets.
7/13/2023	C. Goodrich	1.8	Analyzed potential for an early opt-in structure and impact on initial distribution.
7/13/2023	G. Beaulieu	1.7	Drafted slide illustrating potential assets and their associated entities.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/13/2023	G. Beaulieu	1.4	Continued to document various applications for certain assets.
7/13/2023	C. Goodrich	1.4	Drafted summary of rebalancing and initial distribution methods.
7/13/2023	C. Goodrich	1.1	Reviewed a large counterparty's bankruptcy filing documentation to prepare for a professionals meeting.
7/13/2023	J. Cooperstein	1.1	Reviewed Court ruling documentation related to a certain coin.
7/13/2023	M. Canale	1.1	Reviewed email from a Committee member regarding specific crypto issue.
7/13/2023	G. Beaulieu	0.8	Developed comparative chart illustrating various assets for use in future presentations.
7/13/2023	E. Hengel	0.8	Edited recovery waterfall analysis.
7/13/2023	C. Goodrich	0.7	Reviewed Court ruling documentation related to a certain coin in order to assess implications to the case.
7/13/2023	C. Goodrich	0.6	Reviewed current version of slippage analysis.
7/13/2023	G. Beaulieu	0.6	Revised slide illustrating various potential assets for use in future presentations.
7/14/2023	J. Hill	2.9	Analyzed the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
7/14/2023	J. Hill	1.9	Analyzed the collateral composition of one specific creditor to assess the impact of negotiated terms on the claims pool.
7/14/2023	J. Hill	1.9	Continued to analyze the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
7/14/2023	Z. Barandi	1.4	Reviewed documents related to large counterparty and related intercompany transactions for upcoming deal discussions.
7/14/2023	J. Cooperstein	1.3	Reviewed large counterparty bankruptcy filing documentation.
7/14/2023	M. Galfus	1.3	Summarized the necessary considerations to be included in the Debtors' recovery model under a "deal" scenario for 7/19 weekly UCC report.
7/14/2023	C. Goodrich	0.8	Analyzed information regarding potential recoveries from insurance claim.
7/14/2023	C. Goodrich	0.7	Attended call with A&M (S. Cascante, L. Cherrone, J. Sciametta) and Moelis (B. Klein, J. Roden, B. Barnwell, B. Tichenor) to discuss distribution mechanics.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/14/2023	M. Renzi	0.7	Met with A&M (S. Cascante, L. Cherrone, J. Sciametta) and Moelis (B. Klein, J. Roden, B. Barnwell, B. Tichenor) re: distribution mechanics.
7/14/2023	E. Hengel	0.7	Participated in call with A&M (S. Cascante, L. Cherrone, J. Sciametta) and Moelis (B. Klein, J. Roden, B. Barnwell, B. Tichenor) to discuss distribution mechanics.
7/14/2023	J. Wilson	0.7	Reviewed Debtors' documents on initial distribution mechanics.
7/14/2023	C. Kearns	0.4	Held call with White & Case (P. Abelson) re: issues relating to a large counterparty and related follow up.
7/14/2023	E. Hengel	0.4	Participated in call with Genesis (A. Katz, C. Kourtis, A. Pretto-Sakmann) and A&M (M. Leto, J Sciametta) to discuss portion of the recovery.
7/14/2023	L. Potter	0.4	Participated in meeting with Genesis (A. Katz, C. Kourtis, A. Pretto-Sakmann) and A&M (M. Leto, J Sciametta) regarding portion of the recovery.
7/14/2023	M. Canale	0.4	Participated in meeting with Genesis (A. Katz, C. Kourtis, A. Pretto-Sakmann) and A&M (M. Leto, J Sciametta) to discuss portion of the recovery.
7/14/2023	C. Goodrich	0.4	Reviewed a large counterparty recovery issues updates and related BRG analysis.
7/14/2023	M. Renzi	0.4	Reviewed model detailing distribution mechanics in preparation for call with professionals.
7/14/2023	E. Hengel	0.4	Reviewed proposed distribution mechanics for discussion with professionals.
7/14/2023	C. Kearns	0.4	Reviewed status of reallocation issues.
7/15/2023	C. Kearns	0.4	Reviewed analysis of scenarios to allocate distributable plan value.
7/16/2023	C. Goodrich	0.9	Reviewed distribution mechanics in advance of UCC call on 7/17.
7/16/2023	C. Goodrich	0.8	Reviewed transaction history with large counterparty offering settlement in advance of UCC call on 7/17.
7/17/2023	J. Hill	2.9	Analyzed the financial projections in the Disclosure Statement exhibits compared to prior business plan to assess risk in recovery from a large counterparty's securities.
7/17/2023	J. Hill	2.7	Analyzed the impact of a certain asset on financials to assess creditor recovery.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/17/2023	G. Beaulieu	2.6	Incorporated rebalancing analysis Excel model to directly draw from setoff analysis.
7/17/2023	J. Hill	2.4	Analyzed the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
7/17/2023	J. Cooperstein	2.3	Analyzed updated distribution recovery analysis prepared on 7/17.
7/17/2023	G. Beaulieu	2.3	Continued to incorporate rebalancing analysis model with latest setoff analysis.
7/17/2023	J. Cooperstein	2.2	Analyzed creditor pool estimated coin impact related to updated Houlihan Lokey distribution proposal.
7/17/2023	C. Goodrich	1.7	Reviewed updated distribution mechanics proposed by Houlihan Lokey to prepare for discussion with the UCC.
7/17/2023	M. Renzi	1.6	Reviewed distributions and allocations analysis in preparation for discussion with Committee and professionals.
7/17/2023	J. Cooperstein	1.4	Continued to analyze creditor distribution mechanism based on Houlihan Lokey recovery analysis.
7/17/2023	M. Galfus	1.2	Summarized changes the Debtors would need to include in the Disclosure Statement to contemplate a "deal" scenario for the 7/19 weekly UCC report.
7/17/2023	M. Canale	1.1	Reviewed specific crypto in relation to request from Debtors to move crypto from specific custodian no longer supporting the asset type.
7/17/2023	E. Hengel	0.4	Reviewed collateral transfer history at request of Committee member.
7/17/2023	M. Renzi	0.4	Revised distribution and mechanics analysis in preparation for UCC and professionals discussions.
7/18/2023	J. Hill	2.9	Analyzed the impact of a certain asset's financial projections to assess creditor recovery.
7/18/2023	J. Hill	2.9	Continued to analyze the impact of a certain asset's financial projections to assess creditor recovery.
7/18/2023	G. Beaulieu	2.7	Reviewed financial documents illustrating relationship between the Debtors and large counterparty.
7/18/2023	G. Beaulieu	2.2	Continued to review financial documents illustrating the relationship between the Debtors and a large counterparty.
7/18/2023	D. Mordas	2.2	Drafted summary on a large counterparty for one of the UCC members.



Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/18/2023	G. Beaulieu	1.1	Developed pros and cons with respect to creditor impact of various resolutions to claims with a large counterparty.
7/18/2023	M. Renzi	0.8	Reviewed debt structure of deal and its effect on creditor recoveries.
7/18/2023	C. Goodrich	0.8	Reviewed debt structure of potential deal and its effect on creditor recoveries.
7/18/2023	J. Hill	0.3	Continued to analyze the impact of a certain asset's financial projections to assess creditor recovery.
7/19/2023	G. Beaulieu	2.2	Continued to revise analysis of potential resolutions to counterclaim issues between the Debtors and a large counterparty.
7/19/2023	J. Cooperstein	1.9	Summarized historical creditor recoveries from 2/10 PSA to current deal offer.
7/19/2023	C. Goodrich	1.6	Analyzed a large counterparty settlement options and their effect on creditor recoveries.
7/19/2023	C. Goodrich	1.4	Analyzed large counterparty settlement and its effect on creditor recoveries.
7/19/2023	C. Goodrich	1.1	Revised setoff schedule to incorporate large counterparty adjustments.
7/19/2023	C. Goodrich	0.9	Reviewed creditor recoveries analysis prepared by BRG (J. Cooperstein) comparing initial term sheet to current deal offer from large counterparty.
7/19/2023	C. Kearns	0.3	Reviewed compendium of large counterparty-related items.
7/20/2023	J. Hill	2.4	Prepared a quarterly liquidity roll forward for a large counterparty based on historical and forecast financial information to assess counterparty offer.
7/20/2023	J. Cooperstein	2.1	Continued to update creditor negotiation process recovery summary.
7/20/2023	M. Renzi	1.7	Reviewed updated creditor recovery analysis.
7/20/2023	M. Canale	1.2	Confirmed specific crypto custodian balances in relation to proposed wallet movement in preparation for response to Debtors' request to move funds.
7/20/2023	C. Goodrich	0.8	Analyzed impact on recovery of two settlement options with large creditor.
7/20/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of issues surrounding two large counterparties.
7/20/2023	C. Goodrich	0.8	Reviewed summary of omnibus objection prepared by BRG (M. Galfus).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/20/2023	E. Hengel	0.6	Reviewed latest model detailing creditor recoveries under various scenarios.
7/20/2023	J. Wilson	0.5	Discussed distribution mechanics with Houlihan Lokey (R. Malik).
7/20/2023	J. Wilson	0.5	Discussed distribution plan with Houlihan Lokey (R. Malik).
7/20/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on development in situation relating to a large counterparty.
7/21/2023	Z. Barandi	2.6	Created initial draft of a model to evaluate parent company's debt capacity.
7/21/2023	J. Wilson	2.1	Reviewed initial distribution analysis prepared by Houlihan Lokey.
7/21/2023	C. Goodrich	1.7	Reviewed draft Excel materials relating to a counterparty subsidiary pro forma financials (developed by BRG).
7/21/2023	J. Cooperstein	1.6	Analyzed potential settlement recovery mechanics with large Genesis counterparty.
7/21/2023	M. Renzi	1.4	Reviewed a large counterparty's summary presentation provided by the BRG team.
7/21/2023	J. Cooperstein	1.3	Analyzed updated distribution mechanic summary.
7/21/2023	C. Goodrich	1.1	Discussed distribution mechanics with creditors, White & Case (B. Geer, M. Meises, P. Abelson, L. Lundy, C. West, P. Strom, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik).
7/21/2023	M. Renzi	1.1	Met with creditors, White & Case (B. Geer, M. Meises, P. Abelson, L. Lundy, C. West, P. Strom, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) re: distribution mechanics.
7/21/2023	E. Hengel	1.1	Participated in call with creditors, White & Case (B. Geer, M. Meises, P. Abelson, L. Lundy, C. West, P. Strom, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss distribution mechanics.
7/21/2023	C. Kearns	0.6	Reviewed draft model for the Committee relating to asset allocation scenarios.
7/22/2023	C. Goodrich	1.8	Updated draft roll forward of large counterparty financials.
7/22/2023	E. Hengel	0.9	Reviewed historical loan documents to summarize change in balances.
7/22/2023	C. Goodrich	0.7	Refined next steps with respect to large counterparty financials roll forward.
7/22/2023	E. Hengel	0.6	Corresponded with Committee member regarding question on loans receivable.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/24/2023	J. Hill	2.1	Developed quarterly roll forward of a large counterparty's liquidity to assess recovery risks in large counterparty offer.
7/24/2023	J. Hill	1.9	Assessed the impact of the sale of a large counterparty's subsidiary on the counterparty's liquidity and creditor recovery under the counterparty's deal offer.
7/24/2023	J. Cooperstein	1.4	Analyzed Genesis counterparty loan documents.
7/24/2023	J. Cooperstein	1.1	Analyzed historical counterparty Master Loan Agreements.
7/24/2023	C. Goodrich	0.6	Reviewed pro forma financial forecast for a counterparty prepared by BRG (D. Mordas, J. Hill, G. Beaulieu).
7/24/2023	C. Goodrich	0.6	Reviewed publicly available information regarding purported counterparty subsidiary sale.
7/24/2023	C. Goodrich	0.4	Reviewed updated roll forward of large counterparty liquidity, pro forma for large counterparty subsidiary sale, as prepared by BRG (J. Cooperstein).
7/25/2023	J. Cooperstein	2.1	Analyzed creditor recovery model presentation prepared by Houlihan Lokey.
7/25/2023	J. Hill	1.8	Continued to analyze the impact of holdbacks for certain claims asserted on the initial distribution to creditors.
7/25/2023	M. Galfus	1.8	Reviewed coin allocation/distribution model in preparation for call with professionals.
7/25/2023	M. Renzi	1.7	Met with the Committee Members, White & Case (P. Abelson, A. Parra Criste, L. Lundy, S. Rochester) and Houlihan Lokey (B. Geer, S. White, R. Malik) re: in-kind recoveries.
7/25/2023	E. Hengel	1.7	Participated in discussion of in-kind recoveries with the Committee Members, White & Case (P. Abelson, A. Parra Criste, L. Lundy, S. Rochester) and Houlihan Lokey (B. Geer, S. White, R. Malik).
7/25/2023	C. Goodrich	1.7	Reviewed in-kind recovery analysis in preparation for discussion with Committee.
7/25/2023	C. Goodrich	1.6	Prepared outline of next steps regarding financials related to a counterparty sensitivity analysis after reviewing BRG draft work product.
7/25/2023	C. Kearns	1.5	Participated in a portion of a discussion of in-kind recoveries with the Committee members, White & Case (P. Abelson, A. Parra Criste, L. Lundy, S. Rochester) and Houlihan Lokey (B. Geer, S. White, R. Malik).
7/25/2023	J. Wilson	0.9	Analyzed distribution mechanics under different proposed constructs.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/25/2023	J. Hill	0.9	Analyzed the impact of holdbacks for certain claims asserted on the initial distribution to creditors.
7/25/2023	D. Mordas	0.9	Drafted a schedule for top coins by value slippage.
7/25/2023	E. Hengel	0.4	Reviewed recovery mechanic analysis in preparation for discussion with case professionals.
7/26/2023	J. Hill	2.9	Continued to prepare ad hoc presentation on the impact of certain creditor claims resolution on the creditor recoveries.
7/26/2023	J. Hill	2.9	Prepared ad hoc presentation on the impact of certain creditor claims resolution on the creditor recoveries.
7/26/2023	J. Hill	2.7	Analyzed the impact of GGCI recovery on its claim in a certain counterparty and impact on Genesis creditor recoveries.
7/26/2023	M. Galfus	2.3	Reviewed the counterparty DIP Order as it related to the priming of Genesis in the large counterparty bankruptcy to be shared with White & Case.
7/26/2023	D. Mordas	2.2	Reviewed slippage analysis with BRG (J. Hill, C. Goodrich).
7/26/2023	D. Mordas	1.9	Continued to draft a schedule for top coins by value slippage.
7/26/2023	J. Cooperstein	1.4	Analyzed Court documentation for Genesis related counterparty.
7/26/2023	M. Galfus	1.3	Reviewed the counterparty MLA with Genesis as it related to the priming of Genesis in said company's bankruptcy case to be shared with White & Case.
7/26/2023	M. Galfus	1.2	Reviewed priming under the bankruptcy code to determine our rights in the bankruptcy proceedings of a large counterparty to be shared with White & Case.
7/26/2023	J. Cooperstein	1.1	Analyzed Genesis mater loan agreement documentation.
7/26/2023	C. Kearns	1.0	Held call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, A. Parra Criste, L. Lundy, M. Meises) re: distribution mechanics.
7/26/2023	E. Hengel	1.0	Participated in call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, A. Parra Criste, L. Lundy, M. Meises) to discuss distribution mechanics.
7/26/2023	C. Goodrich	1.0	Participated in discussion of distribution mechanics with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, A. Parra Criste, L. Lundy, M. Meises).
7/26/2023	C. Goodrich	0.9	Reviewed a counterparty's DIP Order at request of Counsel.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/26/2023	M. Galfus	0.9	Reviewed Subchapter versus bankruptcies for the large counterparty bankruptcy proceeds summary to be shared with White & Case.
7/26/2023	M. Galfus	0.9	Summarized potential reasons for objection related to the large counterparty DIP Order to be shared with White & Case.
7/26/2023	J. Wilson	0.8	Analyzed new distribution proposals to determine impact on recoveries.
7/26/2023	E. Hengel	0.8	Created alternate creditor class treatment at the request of White & Case (A. Parra Criste).
7/26/2023	E. Hengel	0.6	Reviewed documents detailing status of significant large counterparty in advance of discussion with Committee.
7/26/2023	E. Hengel	0.5	Participated in call with White & Case (C. Diamond) to discuss securities law applications to rebalancing efforts.
7/26/2023	E. Hengel	0.5	Participated in call with White & Case (M. Meises) to discuss DIP loan issued to a Genesis counterparty.
7/26/2023	J. Wilson	0.4	Analyzed legal materials regarding the Debtors' claims in another bankruptcy case to determine potential recoveries.
7/26/2023	C. Goodrich	0.4	Developed initial issues list with respect to a counterparty's DIP at request of Counsel.
7/26/2023	C. Kearns	0.4	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of large counterparty.
7/26/2023	C. Goodrich	0.4	Reviewed a counterparty's Master Loan Agreement (in relation to their proposed DIP Financing).
7/26/2023	E. Hengel	0.4	Reviewed filed documents related to DIP loan issued to a Genesis counterparty.
7/26/2023	C. Kearns	0.4	Reviewed latest analysis of potential distribution scenarios.
7/26/2023	C. Goodrich	0.3	Developed questions list for Debtors regarding proposed DIP in a counterparty's bankruptcy case.
7/27/2023	J. Hill	2.8	Analyzed the organizational structure of a large counterparty to assess the SEC implications of selling certain securities and distributions to creditors.
7/27/2023	J. Hill	2.6	Analyzed a counterparty's setoff claim in the Genesis case to assess recoveries on the counterparty's obligation to GGC to assess impact on creditor recoveries.
7/27/2023	J. Wilson	2.6	Created slide to summarize setoff methodology for a key counterparty.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/27/2023	J. Hill	2.2	Reviewed DIP order in a counterparty's bankruptcy case to assess the impact on creditor recoveries in the Genesis case.
7/27/2023	M. Renzi	2.1	Met with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) re: distribution mechanics.
7/27/2023	C. Kearns	2.1	Participated in discussion with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) re: distribution mechanics.
7/27/2023	E. Hengel	2.1	Participated in discussion with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) regarding distribution mechanics.
7/27/2023	D. Mordas	2.1	Updated the schedule of the current rebalancing and distribution proposal.
7/27/2023	D. Mordas	1.6	Analyzed the updated distribution methods provided by Houlihan Lokey.
7/27/2023	C. Goodrich	1.6	Reviewed latest recovery analysis model illustrating updated recovery estimates across various scenarios.
7/27/2023	J. Wilson	1.3	Analyzed alternative distribution methodologies to maximize in-kind distributions.
7/27/2023	C. Goodrich	1.1	Prepared outline of distribution analysis next steps.
7/27/2023	J. Cooperstein	0.9	Analyzed Debtors' coin report for week ending 7/21.
7/27/2023	J. Hill	0.6	Continued to analyze the organizational structure of a large counterparty to assess the SEC implications of selling certain securities and distributions to creditors.
7/27/2023	E. Hengel	0.6	Reviewed historical treatment of certain denominated loans to respond to Committee member questions.
7/28/2023	J. Hill	2.6	Analyzed the impact of distribution mechanics and the impact on creditor recoveries by class.
7/28/2023	J. Hill	2.6	Analyzed the impact of late fee on intercompany loans and impact on creditor in-kind recoveries.
7/28/2023	J. Hill	2.4	Analyzed the bids received in the Moelis sale process to assess creditor recovery in a sale process.
7/28/2023	G. Beaulieu	2.1	Created Excel summary of Debtors' class structure/subordination structure for each Debtor.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/28/2023	J. Wilson	2.1	Created summaries of distribution mechanics to share with the BRG team to ensure alignment.
7/28/2023	J. Wilson	1.8	Reconciled schedule summarizing crypto appreciation impact on recoveries to underlying support.
7/28/2023	C. Goodrich	1.3	Reviewed BRG work product estimating distribution of case expenses across creditor classes.
7/28/2023	M. Renzi	0.9	Met with Proskauer (B. Rosen), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: distribution mechanics.
7/28/2023	E. Hengel	0.9	Participated in call with Proskauer (B. Rosen), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss distribution mechanics.
7/28/2023	E. Hengel	0.9	Reviewed historical loan payment activity and related impact on coin holdings.
7/28/2023	C. Kearns	0.8	Participated in call with Proskauer (B. Rosen), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: distribution mechanics.
7/28/2023	E. Hengel	0.7	Reviewed case administrative costs and related impact on coin holdings.
7/28/2023	E. Hengel	0.6	Reviewed creditor class treatment in various distribution scenarios.
7/28/2023	M. Renzi	0.6	Reviewed historical loan tape activity for Debtors.
7/28/2023	E. Hengel	0.4	Reviewed updated (as of 7/28) distribution mechanics analysis.
7/28/2023	E. Hengel	0.3	Discussed distribution mechanics with BRG (M. Renzi).
7/29/2023	E. Hengel	0.7	Reviewed financial documents related to Debtors' cost structure for implication on recoveries.
7/29/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on latest developments re: distribution mechanics.
7/30/2023	M. Renzi	1.0	Reviewed legal materials related to DIP loan issued to a Genesis counterparty.
7/30/2023	E. Hengel	0.5	Reviewed materials related to DIP loan issued to a Genesis counterparty.
7/31/2023	J. Hill	2.9	Analyzed the impact of a deal with a certain large creditor on the overall GUC recovery.
7/31/2023	J. Cooperstein	2.8	Analyzed deal May Maturity outstanding loan balances owed to Genesis.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
7/31/2023	J. Wilson	2.6	Created analysis summarizing a potential settlement of a significant preference claim against the Debtors.
7/31/2023	J. Hill	1.4	Continued to analyze the impact of a deal with a certain large creditor on the overall GUC recovery.
7/31/2023	E. Hengel	0.8	Corresponded with Committee member regarding questions on May maturity debt.
7/31/2023	Z. Barandi	0.8	Created presentation slide on wind down costs at the request of a UCC member.
7/31/2023	C. Kearns	0.8	Participated in call re: distribution mechanics with White & Case (P. Abelson, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, O. Fung, B. Kehoe, R. Malik).
7/31/2023	M. Renzi	0.5	Participated in partial call with White & Case (P. Abelson, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, O. Fung, B. Kehoe, R. Malik) re: distribution mechanics.
7/31/2023	C. Goodrich	0.5	Participated in partial discussion of distribution mechanics with White & Case (P. Abelson, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, O. Fung, B. Kehoe, R. Malik).
7/31/2023	E. Hengel	0.4	Corresponded with Committee member regarding questions on denomination of related party receivables.
7/31/2023	E. Hengel	0.4	Reviewed filed legal materials related to DIP loan issued to a Genesis counterparty.
8/1/2023	J. Cooperstein	2.8	Analyzed large counterparty settlement impact on creditor recoveries.
8/1/2023	J. Cooperstein	2.6	Created summary presentation to address UCC member's request related to creditor recovery scenarios.
8/1/2023	J. Hill	2.3	Continued to analyze the impact of the large counterparty settlement compared to the No Deal scenario.
8/1/2023	C. Goodrich	1.1	Analyzed economics of proposed settlement with major counterparty.
8/2/2023	J. Hill	2.7	Analyzed the in-kind recovery impact of large counterparty settlement.
8/2/2023	J. Hill	2.7	Continued to analyze the impact of the large counterparty settlement on the GGCI claim against large counterparty and associated creditor recoveries.
8/2/2023	J. Hill	2.2	Analyzed the impact of the large counterparty settlement on the GGCI claim against large counterparty and associated creditor recoveries.
8/2/2023	D. Mordas	2.2	Edited summary of large counterparty's settlement scenarios per request from UCC member based on comments from BRG (E. Hengel).



Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/2/2023	E. Hengel	0.6	Edited creditor recovery scenarios at the request of White & Case (P. Abelson).
8/3/2023	J. Hill	2.2	Analyzed the impact of the reorganization of GGH on creditor recovery.
8/3/2023	J. Hill	1.7	Analyzed the variance between the scheduled and asserted claims of GGC in another case to assess creditor recovery.
8/3/2023	J. Cooperstein	1.2	Compiled notes from wind down update call.
8/4/2023	J. Hill	1.7	Reviewed the Debtors' Disclosure Statement filing to assess the impact on creditor recovery estimates.
8/4/2023	G. Beaulieu	1.2	Drafted coin analysis slide illustrating Debtor' holdings by currency for 8/4 pricing.
8/4/2023	G. Beaulieu	0.9	Updated coin analysis to reflect 8/4 pricing.
8/4/2023	J. Cooperstein	0.8	Analyzed Debtors' coin report for week ending 7/28.
8/4/2023	G. Beaulieu	0.6	Revised coin analysis slide illustrating Debtor' holdings by currency for 8/4 pricing.
8/4/2023	M. Canale	0.2	Analyzed specific crypto balances in relation to a specific counterparty objection.
8/6/2023	E. Hengel	0.7	Prepared responses to questions related to asset staking posed by White & Case (M. Meises).
8/6/2023	E. Hengel	0.4	Reviewed input from White & Case (M. Meises) regarding asset custody solutions used by the Debtors.
8/7/2023	J. Hill	2.9	Analyzed comparable companies' wind down budgets in comparison to the Debtors' proposed budget to assess creditor recovery.
8/7/2023	J. Hill	1.9	Continued to analyze comparable companies' wind down budgets in comparison to the Debtors' proposed budget to assess creditor recovery.
8/7/2023	C. Goodrich	1.4	Reviewed draft response relating to questions raised by Committee on parent company.
8/7/2023	C. Goodrich	0.4	Reviewed updated draft response relating to questions raised by Committee about parent company.
8/8/2023	J. Hill	2.4	Analyzed the appreciation of certain asset classes in the estate for creditor recovery analysis.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/8/2023	G. Beaulieu	2.4	Continued to draft analysis comparing wind down scenarios to various reorganization proposals.
8/8/2023	G. Beaulieu	2.4	Revised analysis detailing impact of wind down and reorganization scenarios on creditor recoveries.
8/8/2023	G. Beaulieu	2.3	Drafted analysis comparing wind down scenarios to various reorganization proposals.
8/8/2023	J. Hill	2.1	Reviewed potential buyer presentation to Committee to assess bid impact on creditor recovery.
8/8/2023	Z. Barandi	1.4	Reviewed DIP Order and Sale Order of certain bankrupt counterparty to assess impact on Genesis' recoveries and cash receipts.
8/8/2023	E. Hengel	0.9	Edited scenario analysis showing creditor recoveries.
8/9/2023	Z. Barandi	1.0	Summarized draft motion re: priming certain counterparty's lien and priming liens in de minimis property affecting creditor recoveries.
8/9/2023	E. Hengel	0.7	Reviewed documents related to treatment of Genesis collateral and impact on creditor recoveries.
8/10/2023	J. Hill	2.9	Analyzed certain distribution mechanics for settling claims and the recoveries assumed under these scenarios.
8/10/2023	J. Hill	2.8	Prepared summary of one of the reorganization bids and the resulting impact on initial distribution and recoveries.
8/10/2023	J. Cooperstein	1.9	Updated tier mechanic analysis based on comments provided by BRG (C. Kearns).
8/10/2023	G. Beaulieu	1.8	Drafted chart detailing historical coin pricing.
8/10/2023	J. Hill	1.6	Continued to analyze certain distribution mechanics for settling claims and the recoveries assumed under these scenarios.
8/10/2023	J. Wilson	1.2	Analyzed potential distribution methods to maximize creditor recoveries.
8/11/2023	J. Hill	2.9	Analyzed updated schedules from the Debtors' advisors on certain claims against another bankrupt estate.
8/11/2023	J. Hill	2.9	Continued to analyze updated schedules from the Debtors' advisors on certain claims against another bankrupt estate.
8/11/2023	J. Hill	2.9	Prepared options cost-benefit analysis to protect the estate's assets for distribution to creditors.
8/11/2023	J. Hill	2.6	Continued to prepare options cost-benefit analysis to protect the estate's assets for distribution to creditors.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/11/2023	D. Mordas	2.3	Drafted a hedging schedule for certain coin at the request of a UCC member.
8/11/2023	M. Renzi	2.2	Reviewed hedging viability of hedging as a risk mitigation strategy.
8/11/2023	J. Cooperstein	2.1	Created analysis to summarize updated key Genesis counterparty loan tape.
8/11/2023	D. Mordas	2.1	Drafted a presentation for the hedging summary to be distributed to the UCC members.
8/11/2023	M. Canale	1.3	Analyzed crypto options pricing for UCC.
8/11/2023	C. Goodrich	1.3	Edited option pricing analysis.
8/11/2023	D. Mordas	1.3	Updated the cash and coin report on the 8/19 UCC weekly presentation.
8/11/2023	Z. Barandi	1.1	Created initial distribution model for wind down, reorganization, and sale scenarios.
8/11/2023	J. Cooperstein	0.9	Analyzed Genesis hedging strategies.
8/11/2023	Z. Barandi	0.9	Reviewed certain bankrupt counterparty's Disclosure Statement for expected recoveries.
8/11/2023	D. Mordas	0.8	Edited hedging slides for UCC with comments from BRG (M. Renzi).
8/11/2023	D. Mordas	0.8	Edited the hedging presentation for UCC with comments from BRG (J. Hill).
8/11/2023	M. Renzi	0.8	Prepared edits to BRG (D. Mordas) regarding hedging slides for UCC.
8/11/2023	M. Canale	0.6	Reviewed draft of crypto options analysis.
8/11/2023	C. Kearns	0.4	Reviewed potential issues to "collar" crypto distributable value.
8/12/2023	J. Cooperstein	2.9	Analyzed illustrative updated opt-in mechanic presentation.
8/12/2023	D. Mordas	1.2	Edited the hedging presentation for UCC with input from BRG (A. Ruda).
8/12/2023	M. Canale	0.5	Reviewed revised crypto options analysis presentation for UCC.
8/13/2023	M. Canale	0.7	Analyzed bid/ask spread for UCC crypto options presentation.
8/14/2023	J. Hill	2.7	Prepared certain counterparty's priming facility analysis to assess impact on creditor recovery.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/14/2023	J. Hill	2.4	Prepared analysis of certain counterparty's priming facility and the impact on Genesis creditor recovery.
8/14/2023	M. Galfus	2.2	Analyzed the latest proposed settlement of counterparty claim for the recovery analysis.
8/14/2023	J. Cooperstein	1.7	Created dutch auction analysis to model creditor recoveries.
8/14/2023	Z. Barandi	1.6	Reviewed presentation by large bankrupt counterparty that affects Genesis's recoveries.
8/14/2023	C. Goodrich	1.5	Reviewed draft analysis of the certain counterparty's priming facility and the impact on Genesis creditor recovery.
8/14/2023	G. Beaulieu	1.3	Revised comparison of impact of various reorganization proposals on creditor recoveries.
8/14/2023	E. Hengel	0.6	Reviewed items in related bankruptcy case which impacts Genesis creditor recoveries.
8/14/2023	C. Goodrich	0.6	Reviewed letter sent by an ad hoc group to Special Committee.
8/15/2023	M. Galfus	2.9	Analyzed recoveries under a bid proposal for certain of the Debtors' assets versus a wind down.
8/15/2023	J. Hill	2.9	Analyzed the bids received in the Moelis sale process to assess creditor recovery in a sale process.
8/15/2023	J. Hill	2.9	Analyzed the impact of the Debtors' proposed payroll transfer motion on creditor recovery.
8/15/2023	J. Cooperstein	2.9	Developed model of recoveries of new draft term sheet received by UCC advisors.
8/15/2023	J. Wilson	2.6	Analyzed alternative distribution mechanics to assess impact on creditor recoveries.
8/15/2023	M. Galfus	2.1	Continued to analyze potential claim settlements related to TAC's claims against the Genesis estate for the recovery analysis.
8/15/2023	M. Galfus	1.8	Analyzed roll forward of the Debtors' loan transactions with a certain counterparty over the past year.
8/15/2023	J. Hill	1.8	Continued to analyze the impact of the Debtors' proposed payroll transfer motion on creditor recovery.
8/15/2023	J. Hill	1.4	Continued to analyze the bids received in the Moelis sale process to assess creditor recovery in a sale process.
8/15/2023	M. Galfus	1.3	Continued to analyze recoveries under a bid proposal for certain of the Debtors' assets versus a wind down.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/15/2023	J. Hill	1.2	Analyzed the wind down budget provided by the Debtors to assess creditor recovery.
8/15/2023	E. Hengel	1.1	Reviewed recovery related report in advance of sending to Committee.
8/15/2023	J. Wilson	1.0	Analyzed a going concern bid for certain Debtor assets to determine impact on recoveries compared to wind down scenario.
8/15/2023	C. Goodrich	0.6	Developed breakeven analysis for two versions of term sheets.
8/16/2023	J. Hill	2.9	Analyzed the potential settlement with one major counterparty on the overall creditor recovery.
8/16/2023	J. Hill	2.9	Prepared alternative bid offer to assess impact on creditor recovery.
8/16/2023	J. Hill	2.6	Continued to prepare alternative bid offer to assess impact on creditor recovery.
8/16/2023	J. Wilson	2.3	Analyzed value of Debtor claims against other bankruptcy estates to determine impact on creditor recoveries.
8/16/2023	J. Cooperstein	1.9	Analyzed nominal cash flows based on creditor deal scenarios.
8/16/2023	J. Hill	1.5	Analyzed the estimated parent company liquidity bridge to assess recovery credit risk in parent company securities.
8/16/2023	M. Galfus	0.9	Reviewed an ad hoc group's recovery analysis proposal.
8/16/2023	M. Galfus	0.8	Reviewed the projected cash flows for creditors under the deal in principle's debt for the recovery analysis.
8/17/2023	J. Hill	2.9	Analyzed the impact of settling with a major counterparty on the overall creditor recovery.
8/17/2023	J. Wilson	2.5	Analyzed model updates made to an initial distribution model.
8/17/2023	J. Hill	2.1	Analyzed the impact of certain counterparty's motion and associated risks to creditor recovery.
8/17/2023	M. Galfus	1.7	Analyzed recoveries to creditors from potential bids compared to wind down scenario.
8/17/2023	J. Cooperstein	0.9	Analyzed deal in principle's debt tranches.
8/18/2023	A. Ruda	2.9	Developed calculations of certain coin using various options strategies.
8/18/2023	M. Galfus	2.8	Evaluated the recovery from a bid proposal versus the recovery of a wind down.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/18/2023	J. Hill	2.4	Continued to analyze the impact of settling with a major counterparty on the overall creditor recovery.
8/18/2023	G. Beaulieu	2.3	Revised new coin analysis detailing fluctuations in coin prices and impact on Debtors' holdings.
8/18/2023	J. Hill	2.2	Analyzed the GGC claims in another bankruptcy estate to evaluate the impact on creditor recovery.
8/18/2023	A. Ruda	2.1	Drafted presentation for coin options analysis, incorporating various revisions regarding the strategy for a certain coin.
8/18/2023	M. Galfus	0.9	Analyzed the pros and cons of a reorganization of the Debtors.
8/18/2023	M. Galfus	0.9	Analyzed the pros and cons of a sale of the Debtors' assets.
8/18/2023	M. Galfus	0.9	Analyzed the pros and cons of a wind down of the Debtors' assets.
8/18/2023	M. Canale	0.9	Reviewed options pricing data pull for incorporation in hedging strategy update for UCC.
8/18/2023	E. Hengel	0.7	Reviewed report related to wind down of non-debtor subsidiaries.
8/18/2023	M. Galfus	0.6	Analyzed crypto price fluctuations throughout the duration of the Debtors' bankruptcy.
8/21/2023	A. Ruda	2.9	Updated the options trading workbook using 8/21 data.
8/21/2023	J. Hill	2.7	Prepared analysis on the savings associated with a sale process relative to a wind down.
8/21/2023	G. Beaulieu	2.2	Reviewed analysis of various bid proposals to assess potential impact on creditor recoveries.
8/21/2023	G. Beaulieu	2.1	Researched crypto hedging strategy for applicability to case and potential risk mitigation.
8/21/2023	M. Galfus	1.4	Analyzed the impact of recent fluctuations in coin prices on the Debtors' coin holdings.
8/21/2023	E. Hengel	1.4	Created summary of large creditor settlement and impact to future distributions.
8/21/2023	M. Renzi	1.3	Reviewed distribution mechanics report in preparation for discussion with Professionals.
8/21/2023	E. Hengel	1.1	Edited analysis of large creditor obligations.
8/21/2023	Z. Barandi	1.1	Reviewed Debtors' recovery model for differences compared to UCC advisors' recovery model.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/21/2023	A. Ruda	1.1	Updated the presentation based on new option pricing and updated option strategy.
8/21/2023	J. Wilson	0.9	Analyzed impact on recoveries of potential alternative distribution mechanic.
8/21/2023	E. Hengel	0.8	Reviewed items related to hedging options to mitigate risk going forward.
8/22/2023	J. Hill	2.9	Analyzed the potential settlement with one major counterparty on the overall creditor recovery.
8/22/2023	J. Hill	2.6	Analyzed the AUM of the Debtors as it compares to the liability associated with one major creditor.
8/22/2023	J. Hill	2.4	Continued to analyze the potential settlement with one major counterparty on the overall creditor recovery.
8/22/2023	D. Mordas	2.1	Analyzed deal arrangements between the Debtors and a large counterparty.
8/22/2023	C. Goodrich	1.3	Edited economic analysis of an ad hoc group's proposal.
8/22/2023	C. Goodrich	1.3	Reviewed an ad hoc group's proposal draft economic analysis prepared by BRG (J. Hill, J. Cooperstein, J. Wilson).
8/22/2023	M. Canale	1.2	Reviewed updating pricing and options analysis in advance of meetings with UCC.
8/22/2023	C. Goodrich	1.1	Developed outline of presentation regarding economic analysis of an ad hoc group's proposal.
8/22/2023	M. Renzi	0.8	Prepared feedback to BRG (C. Goodrich) on the analysis of the economics behind an ad hoc group's proposal.
8/22/2023	G. Beaulieu	0.7	Reviewed terms of proposal from new counterparty.
8/22/2023	E. Hengel	0.5	Prepared update for Houlihan Lokey (B. Geer) regarding discussions on distribution mechanics.
8/22/2023	E. Hengel	0.5	Reviewed past deal comparisons at request of Committee member.
8/22/2023	C. Kearns	0.3	Reviewed analysis of sale versus wind down.
8/23/2023	M. Galfus	2.9	Analyzed an ad hoc group's alternative recovery proposal versus deal in principle.
8/23/2023	J. Wilson	2.9	Analyzed creditor recoveries under newly proposed distribution scenarios.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/23/2023	C. Goodrich	2.9	Analyzed litigation economics scenarios under an ad hoc group's proposal.
8/23/2023	J. Hill	2.9	Analyzed the deal proposal from a key counterparty to assess potential recoveries.
8/23/2023	J. Wilson	2.9	Continued to analyze creditor recoveries under newly proposed distribution scenarios.
8/23/2023	C. Goodrich	2.9	Continued to analyze litigation economics scenarios under an ad hoc group's proposal.
8/23/2023	J. Cooperstein	2.9	Continued to analyze updated creditor recovery proposal.
8/23/2023	J. Cooperstein	2.8	Analyzed updated creditor recovery proposal.
8/23/2023	J. Cooperstein	2.8	Created presentation for UCC to summarize updated recovery model proposal.
8/23/2023	J. Wilson	2.8	Evaluated impact on recoveries of a potential alternative distribution mechanic.
8/23/2023	J. Hill	2.4	Continued to analyze the deal proposal from a key counterparty to assess potential recoveries.
8/23/2023	B. Lauer	2.3	Reviewed alternative settlement proposal.
8/23/2023	C. Goodrich	2.2	Analyzed all-in economics in various scenarios under an ad hoc group's proposal as compared to the deal in principle.
8/23/2023	J. Hill	2.1	Analyzed the wind down budget presentation provided by the Debtors to assess creditor recovery.
8/23/2023	M. Galfus	2.1	Continued to analyze the various options under an ad hoc group's alternative recovery proposal versus deal in principle.
8/23/2023	J. Hill	2.0	Prepared questions list for Counsel to the counterparty with a new proposal to assess recoveries.
8/23/2023	J. Hill	2.0	Reviewed the corporate structure to analyze the impact of tax considerations on creditor recoveries.
8/23/2023	C. Goodrich	1.9	Continued to review the wind down budget presentation provided by the Debtors for implications to creditor recovery.
8/23/2023	J. Cooperstein	1.8	Created recovery waterfall analysis to summarize updated proposal.
8/23/2023	J. Hill	1.7	Compiled a tax-related data request list to assess the impact on creditor recovery.



Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/23/2023	E. Hengel	1.3	Reviewed analysis related to alternative deal structure.
8/23/2023	C. Goodrich	1.2	Continued to analyze litigation recovery economics of an ad hoc group's proposal.
8/23/2023	C. Goodrich	0.9	Continued to analyze all-in economics in various scenarios under an ad hoc group's proposal as compared to the deal in principle.
8/23/2023	M. Renzi	0.9	Met with White & Case (A. Parra Criste, P. Abelson, C. West) and Houlihan Lokey (B. Geer, R. Malik) re: an ad hoc group's proposal.
8/23/2023	C. Goodrich	0.9	Participated in discussion with Houlihan Lokey (A. Parra Criste, P. Abelson, C. West) and Houlihan Lokey (B. Geer, R. Malik) regarding ad hoc group's proposal.
8/23/2023	Z. Barandi	0.9	Reviewed an ad hoc group's term sheet to evaluate their proposal.
8/23/2023	Z. Barandi	0.7	Reviewed an ad hoc group's presentation to evaluate their proposal.
8/23/2023	J. Wilson	0.5	Analyzed impact of coin price changes on creditor recoveries.
8/23/2023	C. Goodrich	0.5	Reviewed the wind down budget presentation provided by the Debtors for implications to creditor recovery.
8/23/2023	E. Hengel	0.3	Prepared comments for White & Case (P. Abelson) regarding alternative deal structure.
8/24/2023	J. Hill	2.4	Analyzed the wind down budget presentation provided by the Debtors to assess creditor recovery.
8/24/2023	G. Beaulieu	2.4	Continued to analyze new proposal from creditor group presented 8/23.
8/24/2023	J. Hill	2.3	Analyzed recoveries under the proposal from a certain counter party.
8/24/2023	M. Galfus	2.3	Compiled questions related to an ad hoc group's alternative recovery proposal to be shared with the UCC.
8/24/2023	B. Lauer	2.2	Analyzed latest iteration of wind down budget to assess impact on sale process.
8/24/2023	G. Beaulieu	2.2	Analyzed new proposal from creditor group presented 8/23.
8/24/2023	J. Hill	2.2	Continued to analyze the deal proposal from a key counterparty to analyze potential recoveries.
8/24/2023	Z. Barandi	2.2	Updated side-by-side analysis of original (2/10) term sheet versus current deal in principle to show recoveries under each.
8/24/2023	J. Cooperstein	2.0	Drafted updated questions related to creditor recoveries.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/24/2023	D. Mordas	1.9	Updated a presentation on a new proposal by a third party.
8/24/2023	C. Goodrich	1.7	Continued to refine economic comparison of an ad hoc group's proposal versus proposed settlement construct to further enable sensitivity analysis.
8/24/2023	J. Cooperstein	1.6	Analyzed crypto market coin data.
8/24/2023	J. Hill	1.5	Prepared follow-up diligence request list for the proposal from a certain counterparty to assess recoveries for UCC.
8/24/2023	M. Galfus	1.1	Reviewed the SEC's securities laws related to insiders selling OTC stocks to determine the amount of GBTC the Debtors' are allowed to liquidate during a 90 day period for the recovery analysis.
8/24/2023	J. Cooperstein	1.1	Updated draft questions related to creditor recoveries based on comments from BRG and Houlihan Lokey.
8/24/2023	E. Hengel	0.8	Reviewed loan receivable detail at the request of Counsel.
8/24/2023	Z. Barandi	0.3	Drafted email to White & Case (A. Parra Criste) re: BCH loan documentation at her request.
8/24/2023	J. Wilson	0.2	Analyzed potential alternative distribution mechanic.
8/25/2023	D. Mordas	2.8	Developed model of the slippage of certain Debtors' asset for potential movement of value.
8/25/2023	J. Hill	2.7	Updated the analysis of parent company's liquidity position to assess creditor recovery.
8/25/2023	J. Hill	2.5	Analyzed the late fees schedule for related party loans to assess creditor recovery.
8/25/2023	J. Hill	2.3	Analyzed the potential savings from a certain buyers' offer to assess impact on creditor recovery.
8/25/2023	B. Lauer	2.0	Analyzed implications of hedging motion filed in competitor bankruptcy case to Genesis bankruptcy and its relevance to Genesis UCC path forward.
8/25/2023	G. Beaulieu	1.7	Drafted chart summarizing value marginal to wind down of significant counterparty proposal.
8/25/2023	M. Galfus	1.6	Analyzed the potential "slippage" that would occur under various scenarios of the Debtors' liquidating the current GBTC on hand.
8/25/2023	G. Beaulieu	1.6	Drafted slide summarizing value marginal to wind down of significant counterparty proposal.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/25/2023	C. Goodrich	1.3	Updated analysis relating to an ad hoc group's proposal.
8/25/2023	E. Hengel	1.1	Created summary of distribution principles at request of Counsel.
8/25/2023	G. Beaulieu	1.1	Drafted commentary for slide illustrating value marginal to wind down of significant counterparty proposal.
8/25/2023	J. Cooperstein	1.1	Reviewed Debtors' updated coin report as of 8/18.
8/25/2023	G. Beaulieu	0.9	Revised coin analysis support to including comparison to petition and pricing peak.
8/25/2023	C. Goodrich	0.7	Incorporated additional edits to analysis relating to an ad hoc group's proposal.
8/25/2023	G. Beaulieu	0.7	Revised chart summarizing value marginal to wind down of significant counterparty proposal.
8/25/2023	Z. Barandi	0.6	Updated side-by-side analysis of original (2/10) term sheet versus current deal in principle to show recoveries under each with 8/25 pricing.
8/26/2023	E. Hengel	1.4	Edited summary of distribution principles at request of Counsel.
8/26/2023	M. Renzi	1.0	Reviewed summary of distribution principles prepared by BRG (E. Hengel).
8/26/2023	E. Hengel	0.6	Reviewed documents related to creditors' recoveries under various scenarios provided by Houlihan Lokey.
8/27/2023	C. Goodrich	0.7	Prepared summary relating to parent company financial information.
8/27/2023	E. Hengel	0.7	Reviewed documents related to creditors' recoveries under various scenarios provided by Houlihan Lokey.
8/28/2023	J. Hill	2.9	Prepared follow-up responses to a UCC member related to parent company.
8/28/2023	D. Mordas	2.9	Updated slippage analysis for a large portion of the Debtors' recovery.
8/28/2023	J. Hill	2.7	Analyzed the recoveries under a proposal from a certain counter party.
8/28/2023	C. Goodrich	2.7	Developed additional slides for litigation scenario presentation relating to litigation versus deal scenario.
8/28/2023	M. Galfus	2.4	Prepared responses to list of various questions primarily related to an ad hoc group's proposal from a certain Committee member.
8/28/2023	J. Wilson	2.2	Analyzed recoveries under Debtors' revised proposed distributions mechanics.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/28/2023	J. Hill	2.2	Updated the recoveries under the proposal from a counter party based on follow-up requests.
8/28/2023	M. Galfus	1.9	Updated the GBTC slippage analysis.
8/28/2023	J. Wilson	1.8	Analyzed impact on recoveries of a proposed acquisition of certain assets of the estate.
8/28/2023	M. Galfus	1.7	Analyzed an ad hoc group's proposal recoveries compared to the deal in principle.
8/28/2023	C. Goodrich	1.7	Edited responses to Committee member's questions relating to parent company.
8/28/2023	B. Lauer	1.5	Reviewed response from an ad hoc group to extensive question list on their proposal.
8/28/2023	J. Hill	1.4	Continued to prepare follow-up responses to a UCC member related to parent company.
8/28/2023	Z. Barandi	1.4	Updated side-by-side analysis of original (2/10) term sheet versus current deal in principle to show recoveries under each with nominal interest.
8/28/2023	J. Hill	1.3	Analyzed the intercompany recovery from related party payables.
8/28/2023	Z. Barandi	1.3	Prepared responses to questions raised by UCC member re: deal in principle proposal.
8/28/2023	C. Goodrich	1.3	Updated analysis relating to Brown Rudnick group's proposal.
8/28/2023	M. Renzi	1.2	Reviewed updated recovery analysis.
8/28/2023	G. Beaulieu	1.2	Revised coin analysis support to reflect 8/28 pricing.
8/28/2023	D. Mordas	1.1	Edited hedging analysis with comments from BRG (E. Hengel).
8/28/2023	M. Galfus	1.1	Reviewed key points related to an ad hoc group's recovery proposal.
8/28/2023	G. Beaulieu	1.1	Revised coin analysis support to including comparison of current prices to prior week.
8/28/2023	E. Hengel	0.8	Updated analysis related to creditor recovery ranges.
8/28/2023	M. Renzi	0.7	Prepared comments for BRG (M. Galfus) regarding slippage analysis.
8/28/2023	J. Hill	0.6	Analyzed the unlevered free cash flow forecast for a certain affiliate, as requested by UCC member.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/28/2023	M. Renzi	0.6	Reviewed cash flow analysis of a large counterparty affecting recoveries prepared by BRG (J. Hill).
8/28/2023	C. Goodrich	0.6	Reviewed nominal recoveries analysis.
8/28/2023	Z. Barandi	0.5	Reviewed an ad hoc group's proposal details.
8/29/2023	J. Hill	2.9	Analyzed intercompany balances to assess the creditor recovery.
8/29/2023	D. Mordas	2.8	Drafted a slide on the recent developments surrounding the Court ruling related to certain affiliate and the implications to Genesis.
8/29/2023	J. Cooperstein	2.7	Analyzed parent company's contributions under various recovery scenarios.
8/29/2023	J. Hill	2.7	Prepared an updated analysis of the litigation recovery to the contemplated deal scenario.
8/29/2023	C. Goodrich	2.4	Developed financial analysis regarding recovery scenarios.
8/29/2023	B. Lauer	2.2	Prepared consolidated notes and analysis of new information provided by an ad hoc group regarding their proposal.
8/29/2023	M. Galfus	2.1	Incorporated various volatility complexities into the GBTC slippage analysis.
8/29/2023	G. Beaulieu	2.1	Summarized terms of remaining sale and reorganization plans for implications to creditor recoveries.
8/29/2023	J. Hill	2.0	Analyzed the late fees schedule for related party loans to assess creditor recovery.
8/29/2023	Z. Barandi	1.8	Summarized an ad hoc group's proposal details to be shared with the UCC on 8/29.
8/29/2023	G. Beaulieu	1.7	Reviewed deal comparison analysis slide for computational accuracy.
8/29/2023	C. Goodrich	1.6	Continued to develop financial analysis regarding recovery scenarios.
8/29/2023	J. Hill	1.6	Prepared answers to follow-up questions from a certain UCC member on deal scenario recoveries.
8/29/2023	C. Goodrich	0.9	Participated in discussion with White & Case (C. West) regarding Committee member's question about litigation versus settlement scenario.
8/29/2023	M. Renzi	0.8	Prepared comments for BRG (M. Galfus) regarding updated slippage analysis.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/29/2023	M. Galfus	0.8	Prepared estimate of the Debtors' potential recoveries from a certain counterparty bankruptcy.
8/29/2023	M. Renzi	0.8	Reviewed analysis of intercompany balances affecting recoveries prepared by BRG (J. Hill).
8/29/2023	M. Renzi	0.8	Reviewed recovery scenarios analysis prepared by BRG (C. Goodrich).
8/29/2023	J. Hill	0.7	Continued to analyze intercompany balances to assess the creditor recovery.
8/29/2023	Z. Barandi	0.6	Updated side-by-side analysis of original (2/10) term sheet versus current deal in principle to show recoveries under each with 8/29 pricing.
8/29/2023	M. Renzi	0.4	Prepared comments for BRG (J. Hill) regarding answers to UCC members follow-up questions on recoveries.
8/29/2023	Z. Barandi	0.1	Drafted email to UCC about an ad hoc group's proposal details.
8/29/2023	Z. Barandi	0.1	Drafted email to White & Case (A. Parra Criste, P. Abelson) about an ad hoc group's proposal details.
8/30/2023	C. Goodrich	2.9	Analyzed economics of settlement constructs.
8/30/2023	J. Hill	2.9	Prepared parent company forecast sensitivities to assess credit risk in the deal in principle debt consideration.
8/30/2023	J. Hill	2.8	Analyzed the litigation scenario recoveries under revised assumptions to assess creditor recoveries.
8/30/2023	M. Galfus	2.6	Reviewed the GBTC slippage analysis under a liquidation scenario.
8/30/2023	J. Hill	2.4	Continued to prepare answers to follow-up questions from a certain UCC member on deal scenario recoveries.
8/30/2023	J. Cooperstein	2.4	Created draft summary slides for litigation scenario presentation in response to UCC diligence question.
8/30/2023	C. Goodrich	2.3	Continued to analyze economics of settlement constructs at request of Committee member.
8/30/2023	J. Cooperstein	2.3	Developed model of recovery contributions based on several litigation scenarios.
8/30/2023	J. Cooperstein	2.1	Created litigation scenario analysis.
8/30/2023	C. Goodrich	1.9	Prepared analysis of litigation scenarios at request of White & Case (C. West).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/30/2023	J. Hill	1.8	Continued to prepare parent company forecast sensitivities to assess credit risk in the deal in principle debt consideration.
8/30/2023	J. Cooperstein	1.8	Created creditor recovery bridge summary for White & Case.
8/30/2023	J. Cooperstein	1.7	Updated appendix slides for litigation summary presentation.
8/30/2023	J. Cooperstein	1.5	Updated draft summary slides for litigation scenario presentation based on comments from BRG (M. Renzi).
8/30/2023	M. Galfus	1.3	Compiled responses to certain questions from creditor advisors regarding an ad hoc group's alternative recovery analysis to be shared with Brown Rudnick.
8/30/2023	E. Hengel	1.1	Reviewed asset values and related impact of liquidation in other cases.
8/30/2023	J. Cooperstein	0.8	Attended litigation review call with White & Case (C. West).
8/30/2023	M. Renzi	0.8	Met with White & Case (C. West) re: litigation review.
8/30/2023	M. Renzi	0.8	Reviewed economic analysis of settlement constructs prepared by BRG (C. Goodrich).
8/30/2023	E. Hengel	0.7	Participated in call with White & Case (C. West) and Houlihan Lokey (B. Geer, R. Malik) to discuss scenario analysis requested by Committee member.
8/30/2023	C. Goodrich	0.7	Participated in discussion with White & Case (C. West) and Houlihan Lokey (B. Geer, R. Malik) regarding settlement economics.
8/30/2023	M. Renzi	0.6	Prepared comments for BRG (J. Cooperstein) regarding litigation scenario presentation slides.
8/30/2023	E. Hengel	0.6	Prepared update on non-debtor asset recoveries to Houlihan Lokey (B. Geer).
8/31/2023	J. Cooperstein	2.9	Analyzed creditor recoveries under a no-deal scenario.
8/31/2023	C. Goodrich	2.9	Continued to develop workbook sensitizing litigation scenarios.
8/31/2023	C. Goodrich	2.9	Developed analysis to provide dataset for bridges of litigation scenarios to deal scenario.
8/31/2023	J. Cooperstein	2.8	Created no-deal scenario summary presentation for UCC diligence request.
8/31/2023	J. Hill	2.6	Prepared an analysis of the cost savings in a sale scenario to assess creditor recovery.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
8/31/2023	J. Cooperstein	2.5	Updated no-deal scenario summary presentation for UCC diligence request based on comments from BRG (E. Hengel).
8/31/2023	C. Goodrich	2.4	Developed bridges and related commentary of litigation scenarios to deal scenario for provision to White & Case (C. West) in response to Committee member question.
8/31/2023	J. Hill	2.1	Updated the analysis of deal in principle to alternative scenarios contemplated by the UCC.
8/31/2023	J. Cooperstein	1.9	Created bridge presentation slide to summarize changes in no-deal scenario assumptions.
8/31/2023	J. Cooperstein	1.9	Created bridge presentation slide to summarize variances between multiple no-deal scenarios.
8/31/2023	C. Goodrich	1.8	Edited analysis of Brown Rudnick group proposal economics per conversation with Brown Rudnick (K. Aulet).
8/31/2023	M. Galfus	1.7	Evaluated the GBTC liquidation slippage for the recovery analysis.
8/31/2023	J. Wilson	1.4	Reviewed list of creditors in 2019 filing.
8/31/2023	E. Hengel	1.1	Updated recovery analysis to reflect alternate proposals and asset values.
8/31/2023	E. Hengel	1.0	Updated deal comparison analysis at request of Counsel.
8/31/2023	J. Cooperstein	0.9	Reviewed statement 2019 filed by Brown Rudnick.
8/31/2023	M. Renzi	0.4	Prepared comments for BRG (C. Goodrich) regarding updated deal versus no deal comparison analysis.
8/31/2023	M. Galfus	0.4	Reviewed an ad hoc group's Rule 2019 to attempt to identify the anonymized creditors per request from White & Case.
9/1/2023	G. Beaulieu	2.9	Analyzed creditor recoveries under various scenarios.
9/1/2023	C. Goodrich	2.9	Developed litigation scenarios proposal at request of White & Case (C. West).
9/1/2023	D. Mordas	2.9	Drafted roll-forward of the current value of the estate's liquid assets.
9/1/2023	D. Mordas	2.7	Continued to draft roll-forward the current value of the estate's liquid assets.
9/1/2023	J. Cooperstein	2.7	Updated litigation summary analysis based on comments from BRG (C. Goodrich).
9/1/2023	G. Beaulieu	2.3	Continued to analyze creditor recoveries under various scenarios.



Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/1/2023	J. Cooperstein	2.2	Analyzed quarterly cash flows of proposed DCG settlement.
9/1/2023	J. Cooperstein	1.8	Analyzed default interest accrual owed on May DCG/DCG loans.
9/1/2023	J. Cooperstein	1.6	Created creditor net present value recovery assumption bridge.
9/1/2023	J. Hill	1.6	Prepared analysis of creditor recoveries at certain selling volumes of a certain asset.
9/1/2023	J. Wilson	1.3	Revised recovery model side-by-side for an ad hoc group's proposal relative to current UCC offer based on updated assumptions.
9/1/2023	C. Goodrich	0.9	Reviewed slippage analysis of a certain asset.
9/1/2023	E. Hengel	0.8	Corresponded with BRG team on coin values in alternate scenarios.
9/1/2023	C. Goodrich	0.6	Continued to develop litigation scenarios proposal at request of White & Case (C. West).
9/1/2023	M. Galfus	0.6	Incorporated additional edits from BRG (C. Goodrich) into slippage analysis of a certain asset.
9/1/2023	M. Renzi	0.6	Reviewed litigation scenarios proposal created by BRG (C. Goodrich) at the request of White & Case (C. West).
9/1/2023	C. Kearns	0.3	Reviewed draft UCC report re: FTX 9019.
9/2/2023	E. Hengel	0.7	Corresponded with Houlihan Lokey (B. Geer) on coin values in alternate scenarios.
9/3/2023	C. Goodrich	1.3	Updated recovery analysis to reflect most recent proposed edits to distribution mechanics.
9/3/2023	C. Goodrich	0.7	Reviewed updated proposed changes to distribution model to determine next steps.
9/4/2023	E. Hengel	0.7	Created analysis to assess monetization plan of a certain asset and timing of creditor recoveries under said plan.
9/4/2023	M. Renzi	0.7	Reviewed updated recovery analysis created by BRG (C. Goodrich).
9/4/2023	M. Renzi	0.6	Reviewed analysis of monetization plan of a certain asset to assess its impact on recoveries created by BRG (E. Hengel).
9/5/2023	J. Hill	2.8	Reviewed sensitivity analysis assessing impact of a certain asset's slippage by class.
9/5/2023	C. Goodrich	2.7	Edited analysis of litigation versus deal scenario economics.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/5/2023	J. Cooperstein	2.6	Analyzed UCC recovery model.
9/5/2023	J. Hill	2.4	Analyzed the NPV recovery impact of the updated distribution mechanics.
9/5/2023	C. Goodrich	2.4	Incorporated additional edits from BRG (M. Renzi) into litigation versus deal analysis.
9/5/2023	J. Cooperstein	2.3	Analyzed creditor recoveries under various sensitized discount rates.
9/5/2023	J. Hill	1.9	Updated a certain asset's slippage analysis.
9/5/2023	M. Galfus	1.4	Updated the slippage model for a certain asset based on change in volume and change in discount to NAV per request from White & Case (P. Abelson).
9/5/2023	M. Renzi	1.1	Reviewed slippage analysis of a certain asset created by BRG (J. Hill).
9/5/2023	J. Wilson	0.9	Analyzed new distribution mechanic impact on recoveries.
9/5/2023	M. Renzi	0.9	Prepared comments on litigation versus deal analysis created by BRG (C. Goodrich).
9/5/2023	J. Hill	0.7	Analyzed the overlapping weeks in the updated budget compared to prior budget to assess creditor recoveries.
9/5/2023	D. Mordas	0.7	Updated the recovery model for a specific scenario in the deal path.
9/5/2023	J. Cooperstein	0.5	Participated in call with White & Case (C. West, S. Kaul) regarding litigation analysis.
9/5/2023	C. Goodrich	0.5	Participated in discussion of litigation analysis with White & Case (C. West, S. Kaul).
9/5/2023	J. Cooperstein	0.4	Participated in second call with White & Case (C. West, S. Kaul) regarding litigation analysis.
9/5/2023	C. Goodrich	0.4	Participated in second discussion of litigation analysis with White & Case (C. West, S. Kaul).
9/5/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) on distribution mechanics.
9/6/2023	J. Hill	2.7	Developed side-by-side comparison of proposal from Committee member to current UCC proposal to assess terms and economic differences in value.
9/6/2023	B. Lauer	2.4	Prepared analysis of the changes in Houlihan Lokey's new distribution mechanics model to assess its implications in the DCG deal negotiation.
9/6/2023	J. Cooperstein	2.2	Updated creditor recovery scenario model to reflect 8/31 data.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/6/2023	M. Galfus	2.1	Developed coin-level volatility analysis from historical asset price data.
9/6/2023	C. Goodrich	2.1	Updated slippage estimates based on most recent datasets.
9/6/2023	C. Goodrich	1.7	Analyzed changes in discount to NAV of certain asset relative to major announcements and other topical events.
9/6/2023	M. Galfus	1.7	Continued to develop coin-level volatility analysis from historical asset price data.
9/6/2023	G. Beaulieu	1.7	Drafted commentary regarding implications of slippage of a certain asset.
9/6/2023	G. Beaulieu	1.6	Reviewed coin holdings analysis to verify consolidated coin quantities reconciliation between cash and coin report and most recent wallet-level analysis developed by BRG.
9/6/2023	M. Galfus	1.6	Reviewed the summary of the latest updates to the recovery model per recent requests from UCC members.
9/6/2023	C. Goodrich	1.4	Incorporated additional edits from White & Case (C. West) into litigation versus deal analysis.
9/6/2023	C. Goodrich	1.4	Incorporated additional edits into litigation versus deal analysis.
9/6/2023	G. Beaulieu	1.4	Prepared list of proposed edits for the Genesis slippage model based on models utilized in other crypto bankruptcy cases.
9/6/2023	J. Cooperstein	1.3	Reviewed turnover motions filed by the Debtors for DCG/DCGI loans.
9/6/2023	Z. Barandi	1.1	Created internal report at the request of BRG (C. Goodrich) regarding recent changes to the distribution model provided by Houlihan Lokey.
9/6/2023	M. Renzi	0.9	Prepared comments on litigation versus deal analysis in preparation for discussion with White & Case (C. Shore).
9/6/2023	D. Mordas	0.8	Reviewed litigation analysis at the request of Counsel.
9/6/2023	D. Mordas	0.6	Edited schedule of unpaid (accrued) and paid interest payments.
9/6/2023	M. Galfus	0.6	Incorporated additional timeframe detail to coin-level volatility calculations.
9/6/2023	C. Kearns	0.5	Reviewed draft documents from Counsel re: DCG.
9/6/2023	M. Galfus	0.4	Participated in call with Houlihan Lokey (R. Malik) to review the latest changes to the rebalancing aspect of the recovery model.
9/6/2023	B. Lauer	0.4	Reviewed new updates to Houlihan Lokey's distribution mechanics model.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/7/2023	G. Beaulieu	2.7	Reviewed analysis of FTX settlement impact relative to earlier Committee Professionals estimates.
9/7/2023	J. Cooperstein	2.6	Developed updated summary view of creditor recovery levels based on input from BRG (M. Renzi).
9/7/2023	C. Goodrich	2.4	Edited asset-level slippage analysis.
9/7/2023	J. Hill	2.2	Analyzed DCG balance sheet detail to assess quantum of liquid assets available to satisfy turnover motion.
9/7/2023	G. Beaulieu	1.7	Reviewed turnover motion filed 9/6.
9/7/2023	C. Goodrich	1.4	Edited sensitivity analysis regarding creditor recoveries under a variety of pricing scenarios for a certain asset.
9/7/2023	M. Canale	1.4	Reviewed crypto volatility analysis prior to discussion with UCC.
9/7/2023	D. Mordas	1.4	Updated default interest calculations relating to DCG loans.
9/7/2023	M. Galfus	1.4	Updated summary of historical volatility calculations for certain assets under various timeframes.
9/7/2023	J. Cooperstein	1.3	Developed analysis sensitizing coin prices to assess impact on recoveries by class in upside/downside coin price scenarios under currently contemplated distribution mechanic.
9/7/2023	E. Hengel	0.9	Developed updated summary of creditor recoveries under contemplated proposals for discussion with Committee professionals.
9/7/2023	M. Renzi	0.8	Reviewed analysis prepared by BRG (J. Hill) re: DCG liquid assets on hand.
9/7/2023	E. Hengel	0.7	Reviewed large creditor analysis provided by BRG (C. Goodrich).
9/7/2023	D. Mordas	0.7	Updated summary of value of assets on hand based on current (9/6) asset prices.
9/8/2023	J. Wilson	2.8	Analyzed impact of preferred equity collar contemplated in initial term sheet on potential value of consideration in response to Committee inquiry.
9/8/2023	J. Hill	2.8	Developed sensitivity analysis of changes in a certain asset's discount to NAV under two distribution models.
9/8/2023	J. Hill	2.8	Prepared analysis of impact of successful turnover motion at request of White & Case (P. Abelson).
9/8/2023	D. Mordas	2.4	Developed preferred equity schedule for deal comparison model.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/8/2023	G. Beaulieu	1.7	Reviewed slippage analysis of a certain asset for computational accuracy.
9/8/2023	J. Cooperstein	1.6	Compared DCG documents regarding value of venture portfolio to market data.
9/8/2023	D. Mordas	1.6	Incorporated edits to schedule comparing deal and no deal scenarios.
9/8/2023	J. Wilson	1.4	Reviewed current version of in-kind distribution analysis.
9/8/2023	C. Goodrich	1.3	Edited schedule prepared at request of White & Case (P. Abelson) to be provided to Brown Rudnick regarding assets on hand and claims pool quantum.
9/8/2023	J. Cooperstein	1.2	Analyzed non-debtor financials posted to DCG data room to assess potential edits to intercompany accounts receivable recovery estimates.
9/8/2023	J. Cooperstein	1.1	Analyzed the Debtors' 9/1 cash and coin report.
9/8/2023	E. Hengel	0.9	Prepared comments on DCG assets at request of White & Case (A. Parra Criste).
9/8/2023	M. Renzi	0.9	Reviewed analysis created by BRG (J. Hill) re: the impact of a certain asset's NAV/price changes on recoveries.
9/8/2023	E. Hengel	0.8	Edited recovery scenario analysis.
9/8/2023	M. Renzi	0.6	Reviewed schedule of assets on hand created by BRG (C. Goodrich).
9/8/2023	C. Goodrich	0.5	Edited BRG's recovery model based on updated assumptions prepared by Houlihan Lokey (R. Malik).
9/8/2023	D. Mordas	0.4	Updated BRG recovery analysis to align with information included in 9/6 slides prepared by Houlihan Lokey for the Committee.
9/8/2023	J. Wilson	0.4	Updated preferred equity collar analysis in response to Committee inquiry.
9/11/2023	J. Cooperstein	2.6	Edited model of potential impact of volatility expansion/contraction in certain assets.
9/11/2023	J. Hill	1.9	Prepared analysis if impact to creditor recoveries of changes in a certain asset's NAV/price.
9/11/2023	M. Galfus	1.8	Developed visual summary of potential range of impact from asset slippage.
9/11/2023	C. Goodrich	1.7	Edited setoff scenario analysis.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/11/2023	C. Goodrich	1.3	Edited most recent version of assets on hand analysis.
9/11/2023	C. Goodrich	1.3	Updated sensitivity analysis in recovery model based on discussion with White & Case (C. Shore).
9/11/2023	D. Mordas	1.1	Updated the slippage analysis for recent NAV and price data for each asset.
9/11/2023	D. Mordas	0.8	Reviewed the updated Houlihan Lokey model regarding a downside coin price scenario.
9/11/2023	C. Kearns	0.4	Reviewed latest set of distribution-related modeling.
9/12/2023	J. Cooperstein	1.6	Updated document summarizing strategic paths forward at request of the UCC communication subcommittee.
9/12/2023	C. Goodrich	1.4	Incorporated edits to presentation of litigation versus deal scenario analysis.
9/12/2023	J. Hill	1.2	Analyzed the redlined term sheet from the Debtors' advisors to assess how changes to the term sheet would impact creditor recoveries.
9/12/2023	C. Goodrich	0.8	Edited schedule of illiquid recoverable assets.
9/12/2023	E. Hengel	0.7	Prepared comments for BRG team regarding recovery scenario analysis updates.
9/12/2023	C. Kearns	0.5	Reviewed analyses of DCG current liquidity and enterprise value in advance of discussion with White & Case (P. Abelson, C. Shore).
9/13/2023	C. Goodrich	2.9	Developed issues list related to draft term sheet in preparation for discussion with White & Case and Houlihan Lokey.
9/13/2023	J. Hill	2.4	Analyzed the redlined term sheet from the Debtors' advisors to assess how DCG consideration would impact creditor recoveries.
9/13/2023	C. Goodrich	2.4	Compiled list of issues relating to draft term sheet.
9/13/2023	J. Cooperstein	2.2	Developed report for UCC communication subcommittee regarding potential paths forward.
9/13/2023	J. Cooperstein	2.1	Analyzed recovery analysis based of proposed revised DCG deal terms at request of BRG (M. Renzi).
9/13/2023	J. Cooperstein	1.6	Updated UCC paths forward report for UCC communications subcommittee based on comments from BRG (E. Hengel).
9/13/2023	J. Cooperstein	1.4	Analyzed Genesis cash and coin on hand as of 9/1.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/13/2023	E. Hengel	1.3	Analyzed creditor recoveries in two different litigation scenarios at request of Committee members.
9/13/2023	J. Wilson	1.3	Analyzed impact of preferred equity collar in sensitized post-IPO DCG enterprise value scenarios.
9/13/2023	C. Goodrich	1.1	Incorporated additional edits into recovery scenario analysis.
9/13/2023	C. Goodrich	0.9	Reviewed recovery documents posted to docket for factual issues.
9/13/2023	C. Goodrich	0.6	Reviewed updated creditor scorecard.
9/13/2023	D. Mordas	0.6	Updated side-by-side recovery analysis in advance of distribution to Counsel.
9/13/2023	C. Kearns	0.4	Reviewed materials provided by the Debtors relating to proposed DCG settlement.
9/13/2023	Z. Barandi	0.3	Reviewed Eldridge agreements related to DCG deal at the request of White & Case (A. Parra Criste).
9/13/2023	Z. Barandi	0.1	Drafted email to White & Case (A. Parra Criste) re: Eldridge agreements related to DCG deal.
9/14/2023	J. Cooperstein	2.8	Developed analysis of creditor recoveries under contemplated paths forward.
9/14/2023	J. Cooperstein	2.6	Continued to develop analysis of creditor recoveries under contemplated paths forward.
9/14/2023	D. Mordas	2.6	Updated debt roll-forwards to be consistent with currently contemplated UCC proposal.
9/14/2023	J. Hill	2.3	Analyzed overall creditor recoveries under the proposal from a certain creditor.
9/14/2023	C. Goodrich	2.3	Updated net present value analyses relating to currently contemplated recovery scenarios.
9/14/2023	C. Goodrich	1.9	Reviewed comparison of deal versus litigation scenario as outlined by BRG (M. Renzi).
9/14/2023	E. Hengel	1.6	Edited analysis of paths forward and related scenarios.
9/14/2023	C. Goodrich	1.3	Reviewed issues list relating to term sheet distributed by White & Case (P. Abelson).
9/14/2023	D. Mordas	1.2	Analyzed Eldridge credit facility terms and collateral package at the request of Counsel.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/14/2023	C. Goodrich	1.2	Continued to update net present value analyses relating to currently contemplated recovery scenarios.
9/14/2023	J. Cooperstein	1.1	Analyzed Debtors' cash and coin report as of 9/8.
9/14/2023	M. Renzi	0.7	Reviewed litigation versus deal analysis created by BRG (C. Goodrich).
9/14/2023	M. Renzi	0.6	Reviewed updated ad hoc group's proposed recovery analysis provided by BRG (C. Goodrich).
9/15/2023	J. Hill	2.9	Updated the recovery sensitivity analysis by creditor type at various litigation thresholds under the contemplated ad hoc group proposal.
9/15/2023	J. Hill	2.4	Analyzed certain regulations that could impact the ability to distribute certain Debtor assets to assess potential quantum of required holdback.
9/15/2023	J. Cooperstein	2.1	Updated summary report for Brown Rudnick based on comments from BRG (M. Renzi).
9/15/2023	C. Goodrich	1.7	Updated recovery analyses in advance of discussion with Brown Rudnick (K. Aulet).
9/15/2023	E. Hengel	0.9	Edited analysis of paths forward and related scenarios.
9/15/2023	G. Beaulieu	0.8	Reviewed 9/15 cryptocurrency pricing strip.
9/15/2023	M. Renzi	0.8	Reviewed analysis created by BRG (J. Hill) re: impact of certain regulations on ability to distribute certain estate assets.
9/15/2023	M. Galfus	0.4	Reviewed an ad hoc group's recovery model analysis per request from White & Case (P. Abelson).
9/16/2023	D. Mordas	2.9	Analyzed Rule 144 and Reg M to draft a response to a UCC member for a part of the recovery analysis.
9/16/2023	M. Renzi	1.2	Reviewed updated term sheet from DCG including a counterparty's response to DCG.
9/16/2023	M. Renzi	1.1	Prepared comments on analysis created by BRG (D. Mordas) re: SEC regulations in connection with recoveries in response to a UCC member request.
9/16/2023	E. Hengel	0.7	Edited recovery estimates based on changing case variables.
9/16/2023	M. Renzi	0.7	Reviewed paths forward summary prepared by BRG (E. Hengel) for two UCC members.
9/17/2023	J. Hill	2.8	Analyzed SEC Rule 144 testing thresholds to assess impact to initial distribution under certain scenarios.



Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/17/2023	J. Cooperstein	1.5	Analyzed DCG financials provided by Goodwin.
9/17/2023	C. Kearns	0.7	Reviewed latest DCG settlement documents.
9/17/2023	E. Hengel	0.4	Reviewed feedback from creditors regarding alternate paths forward.
9/18/2023	J. Hill	2.9	Updated the recovery model scenario to reflect changes proposed by a creditor.
9/18/2023	G. Beaulieu	2.8	Reviewed cryptocurrency pricing schedule for computational accuracy.
9/18/2023	J. Hill	1.9	Updated the recovery model to reflect the economic terms of an ad hoc group's proposal based on feedback from Brown Rudnick (K. Aulet).
9/18/2023	J. Hill	1.2	Incorporated proposed wind down budget changes to recovery analyses.
9/18/2023	J. Cooperstein	0.9	Analyzed DCG historical coin holdings.
9/18/2023	D. Mordas	0.9	Drafted email summarizing Rule 144 issues for Counsel.
9/18/2023	J. Cooperstein	0.8	Reviewed draft DCG 9/18 term sheet.
9/18/2023	D. Mordas	0.6	Reviewed certain filed statements against the Debtors by large third parties.
9/18/2023	C. Kearns	0.4	Prepared feedback for BRG (C. Goodrich) based on latest recovery models.
9/18/2023	C. Kearns	0.3	Reviewed DCG-provided documents.
9/19/2023	Z. Barandi	2.9	Reviewed latest iteration of term sheet at the request of White & Case (A. Parra-Criste).
9/19/2023	J. Cooperstein	2.8	Updated pro forma DCG liquidity bridge.
9/19/2023	J. Cooperstein	2.3	Analyzed DCG financials.
9/19/2023	D. Mordas	2.2	Analyzed updated redline term sheet for any outstanding items at the request of Counsel.
9/19/2023	M. Galfus	1.7	Reviewed the updated 9/17 DCG term sheet regarding the DCG debt per request from White & Case (P. Abelson).
9/19/2023	Z. Barandi	1.6	Reviewed documents at the request of Houlihan Lokey (B. Geer) re: funds used for certain coin denominated loan.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/19/2023	D. Mordas	1.3	Drafted follow-up questions list for a current term sheet at the request of Counsel.
9/19/2023	J. Cooperstein	1.2	Analyzed updated draft of DCG term sheet.
9/19/2023	J. Cooperstein	0.9	Analyzed Genesis loan tape for large Debtor counterparty activity.
9/19/2023	Z. Barandi	0.9	Reviewed updated distribution mechanics sent by Houlihan Lokey (B. Geer) on 9/17.
9/19/2023	B. Lauer	0.9	Reviewed updated term sheet from DCG.
9/19/2023	E. Hengel	0.8	Prepared comments for BRG (J. Hill) re: draft debt documents.
9/19/2023	J. Wilson	0.8	Researched question from Committee regarding denomination of certain loans.
9/19/2023	Z. Barandi	0.4	Drafted response to Houlihan Lokey (B. Geer) re: funds used for certain coin denominated loan.
9/19/2023	C. Kearns	0.4	Prepared comments on redline to DCG debt term sheet.
9/19/2023	B. Lauer	0.4	Prepared comments with respect to redline of DCG term sheet for White & Case (P. Abelson, A. Parra Criste).
9/19/2023	Z. Barandi	0.2	Continued to review latest iteration of term sheet at the request of White & Case (A. Parra-Criste).
9/20/2023	G. Beaulieu	2.9	Drafted analysis of week-over-week currency changes reflected in pricing strip.
9/20/2023	J. Hill	2.9	Updated recovery analysis side-by-side to reflect most recently contemplated terms.
9/20/2023	J. Hill	2.8	Continued to update recovery analysis side-by-side to reflect most recently contemplated terms.
9/20/2023	J. Hill	2.8	Developed analysis of contemplated amortization and interest rates on NPV analysis as compared to the Aug-23 DCG offer.
9/20/2023	G. Beaulieu	2.3	Continued to draft analysis of week-over-week currency changes reflected in pricing strip.
9/20/2023	J. Cooperstein	2.2	Incorporated current data (including asset values) to recovery analysis.
9/20/2023	G. Beaulieu	1.8	Revised analysis of week-over-week price strip currency changes.
9/20/2023	J. Cooperstein	1.3	Updated recovery sensitivity analysis.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/20/2023	E. Hengel	0.9	Summarized Debtors' proposed asset treatment in advance of discussion with other Committee professionals.
9/20/2023	J. Cooperstein	0.8	Analyzed historical Debtors' loan tape activity for large counterparty activity.
9/21/2023	G. Beaulieu	2.6	Drafted chart summarizing distributable assets of Debtor entities.
9/21/2023	J. Hill	2.4	Incorporated additional edits to economic analysis of most recent DCG offer.
9/21/2023	G. Beaulieu	2.3	Continued to draft chart summarizing distributable assets of Debtor entities.
9/21/2023	E. Hengel	1.1	Edited analysis of creditor recoveries in different scenarios.
9/22/2023	J. Hill	2.8	Continued to review partial repayment agreement filed by the Debtors to assess the impact on the estates liquidity.
9/22/2023	G. Beaulieu	2.8	Revised coin analysis to reflect latest coin quantities and prices.
9/22/2023	G. Beaulieu	2.3	Edited structure of assets on hand analysis to simplify future coin price updates.
9/22/2023	M. Galfus	1.6	Updated the litigation scenario recovery analysis per request from a UCC member.
9/22/2023	J. Cooperstein	1.3	Drafted summary of the Debtors' cash and coin report for week ending 9/15.
9/22/2023	J. Hill	1.2	Analyzed potential preference payments and impact of potential preference-related recoveries on creditor NPV recoveries at various recovery thresholds.
9/22/2023	J. Cooperstein	0.9	Analyzed draft DCG settlement term sheet.
9/22/2023	B. Lauer	0.9	Analyzed treatment of forbearance fee in partial repayment agreement at request of Counsel.
9/22/2023	Z. Barandi	0.8	Updated analysis of initial distribution quantum in various scenarios.
9/22/2023	E. Hengel	0.7	Edited analysis of creditor recoveries in different scenarios.
9/25/2023	J. Hill	2.9	Developed economic analysis of potential outcomes relating to the partial repayment agreement.
9/25/2023	J. Hill	2.6	Updated analysis regarding accrued but unpaid late fees by currency type for the May-23 DCG maturities.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/25/2023	B. Lauer	2.3	Conducted analysis of Debtors' request to liquidate altcoin positions including the associated pros and cons.
9/25/2023	M. Galfus	1.4	Reviewed the 9/25 version of the DCG term sheet to provide feedback on potential issues.
9/25/2023	J. Cooperstein	1.4	Updated strategic paths forward report for UCC communications subcommittee.
9/25/2023	J. Cooperstein	1.3	Reviewed revised DCG settlement term sheet draft as of 9/25.
9/25/2023	E. Hengel	0.9	Prepared comments on term sheet to White & Case (A. Parra Criste).
9/26/2023	D. Mordas	2.9	Analyzed current redline of DCG term sheet.
9/26/2023	Z. Barandi	2.9	Prepared comments for Counsel regarding issues with respect to potential settlement with counterparty.
9/26/2023	J. Hill	2.6	Edited analysis of the economic impact of proposed changes to term sheet.
9/26/2023	D. Mordas	2.4	Reviewed the economic impact of proposed changes to DCG term sheet at request of BRG (J. Hill).
9/26/2023	J. Hill	2.4	Updated recovery analysis to reflect current cash flow timing assumptions.
9/26/2023	B. Lauer	2.3	Prepared analysis of proposed third-party settlement.
9/26/2023	D. Mordas	1.6	Continued to analyze current redline of DCG term sheet.
9/26/2023	M. Galfus	1.6	Developed list of issues re: 9/25 DCG term sheet in advance of providing consolidated issues list to White & Case (P. Abelson).
9/26/2023	J. Cooperstein	1.6	Reviewed updated DCG financials provided by Ducera (K. Patel).
9/26/2023	D. Mordas	1.3	Edited draft deal point notes on the term sheet redline from a large counterparty with comments from BRG (J. Hill).
9/26/2023	M. Galfus	1.3	Prepared top 10 issues list relating to DCG term sheet.
9/26/2023	J. Cooperstein	1.2	Analyzed updated DCG settlement term sheet draft as of 9/26.
9/26/2023	M. Galfus	1.1	Reviewed draft of a large counterparty settlement to confirm consistency in the terms of the agreement.
9/26/2023	J. Cooperstein	0.9	Reviewed Debtors' cash and coin report for week ending 9/15.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/26/2023	E. Hengel	0.8	Prepared comments on loan documentation for White & Case (A. Parra Criste).
9/26/2023	C. Kearns	0.8	Reviewed latest iteration of draft DCG term sheets.
9/26/2023	E. Hengel	0.7	Edited summary of paths forward for White & Case (P. Abelson).
9/26/2023	Z. Barandi	0.7	Reviewed new files posted to the DCG room re: venture book valuations and trust share holdings.
9/26/2023	C. Kearns	0.4	Reviewed financial information from DCG as provided in response to diligence requests.
9/26/2023	Z. Barandi	0.2	Drafted email to A&M (L. Cherrone, S. Cascante) re: analysis of settlement with certain large counterparty.
9/27/2023	J. Hill	2.7	Evaluated the impact of proposed changes in distribution model on recoveries by creditor class.
9/27/2023	J. Cooperstein	1.9	Updated recovery analysis to reflect 9/15 coin prices.
9/27/2023	J. Cooperstein	1.4	Developed list of follow-up questions related to recovery model for Brown Rudnick.
9/27/2023	J. Cooperstein	1.3	Updated strategic decision tree in report for UCC communications subcommittee.
9/27/2023	D. Mordas	1.2	Compared draft settlement with counterparty to existing BRG analysis of economic value of proposed settlement.
9/27/2023	E. Hengel	0.9	Prepared recovery analysis comments for BRG (J. Hill).
9/27/2023	J. Cooperstein	0.7	Analyzed DCG 8/31 balance sheet.
9/27/2023	B. Lauer	0.7	Reviewed updated draft of term sheet.
9/27/2023	E. Hengel	0.6	Edited summary of paths forward for UCC.
9/27/2023	Z. Barandi	0.6	Reviewed summary on paths forward drafted by BRG (B. Lauer).
9/28/2023	D. Mordas	2.9	Analyzed all transactions with a large counterparty at the request of White & Case (P. Abelson).
9/28/2023	J. Hill	2.9	Analyzed DCG's liquidity to assess creditors' recovery credit risk in the DCG offer.
9/28/2023	D. Mordas	2.9	Continued to analyze all transactions with a large counterparty at the request of White & Case (P. Abelson).

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/28/2023	M. Galfus	2.9	Reviewed the Debtors' loan tape to confirm all GUSD transactions related to a certain counterparty per request from Houlihan Lokey (B Geer).
9/28/2023	J. Hill	2.3	Continued to analyze DCG's liquidity to assess creditors' recovery credit risk in the DCG offer.
9/28/2023	D. Mordas	1.7	Drafted report regarding a large counterparty's transactions.
9/28/2023	D. Mordas	1.6	Continued to draft report regarding large counterparty's transactions.
9/28/2023	J. Cooperstein	1.6	Updated list of key follow-up questions for discussion with Brown Rudnick.
9/28/2023	J. Cooperstein	1.2	Analyzed large Debtors' counterparty loan tape activity.
9/28/2023	D. Mordas	0.8	Continued to analyze all transactions with a large counterparty at the request of White & Case (P. Abelson).
9/28/2023	J. Wilson	0.7	Reviewed loan tape related to a certain set of transactions in response to Committee inquiry.
9/28/2023	E. Hengel	0.7	Reviewed settlement proposal in advance of call with counsel to a large creditor.
9/28/2023	B. Lauer	0.6	Reviewed latest term sheet from DCG.
9/28/2023	C. Kearns	0.5	Reviewed DCG financial statements provided by Ducera (K. Patel).
9/28/2023	M. Galfus	0.4	Continued to review the Debtors' loan tape to confirm all GUSD transactions related to a certain counterparty per request from Houlihan Lokey (B. Geer).
9/29/2023	J. Hill	2.9	Prepared feedback on the term sheet redline provided by DCG's counsel.
9/29/2023	J. Hill	2.9	Updated the illustrative creditor recovery model under an ad hoc group's proposal.
9/29/2023	D. Mordas	2.4	Drafted report regarding large counterparty's transactions.
9/29/2023	D. Mordas	2.2	Continued to draft report regarding large counterparty's transactions.
9/29/2023	J. Hill	1.9	Continued to prepare feedback on the term sheet redline provided by DCG's counsel.
9/29/2023	M. Galfus	1.6	Reviewed the revised 9/29 version of the DCG term sheet to determine any additional concerns with the terms of the agreement.

Date	Professional	Hours	Description
<b>10. Recovery/ SubCon/ Lien Analysis</b>			
9/29/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: proposed settlement options.
9/29/2023	E. Hengel	1.0	Participated in call to discuss settlement documents with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
9/29/2023	B. Lauer	0.9	Reviewed altcoin rebalancing analysis.
9/29/2023	D. Mordas	0.7	Developed list of follow-up topics on the draft memo prepared by Counsel regarding a large counterparty's transactions.
9/29/2023	M. Galfus	0.7	Reviewed asset coverage analysis based on updated coin prices.
9/29/2023	J. Cooperstein	0.4	Reviewed updated draft of DCG settlement term sheet.
<b>Task Code Total Hours</b>		<b>1,869.2</b>	
<b>11. Claim Analysis/ Accounting</b>			
6/1/2023	J. Hill	2.9	Analyzed the Ad Hoc group's proofs of claims for duplicated individual proof of claims.
6/1/2023	J. Hill	2.6	Continued to analyze the Ad Hoc group's proofs of claims for duplicated individual proof of claims.
6/1/2023	D. Mordas	2.4	Analyzed the books and records data in comparison to the scheduled claims data.
6/1/2023	J. Cooperstein	2.2	Analyzed large Ad Hoc group variance of asserted to scheduled claim.
6/1/2023	Z. Barandi	2.2	Reconciled a certain UCC member's claim per claims register, loan tape, and schedules.
6/1/2023	J. Cooperstein	2.1	Reconciled Ad Hoc group asserted claims versus scheduled claims.
6/1/2023	Z. Barandi	1.9	Reconciled Ad Hoc group's claims for the claims reconciliation.
6/1/2023	J. Cooperstein	1.8	Reconciled proofs of claim forms to Genesis scheduled claims.
6/1/2023	A. Cowie	1.6	Analyzed claims base report based on filed claim amounts.
6/1/2023	M. Galfus	1.6	Reviewed the unredacted Ad Hoc group's proofs of claims for the claims reconciliation analysis.
6/1/2023	M. Galfus	1.4	Reviewed the adjusted claims analysis for the claims reconciliation analysis
6/1/2023	J. Cooperstein	1.3	Analyzed duplicative gross asserted claims.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/1/2023	M. Galfus	1.1	Participated in call with White & Case (P. Abelson) and certain UCC members regarding a large counterparty's filed claim.
6/1/2023	M. Galfus	0.8	Analyzed the latest claims register received from Kroll (as of 6/1) for the claims reconciliation analysis.
6/1/2023	J. Hill	0.8	Reviewed the proof of claim collateral setoff methodology for an institutional creditor.
6/1/2023	M. Galfus	0.8	Summarized a large counterparty's proof of claim coin detail for the claims reconciliation analysis.
6/1/2023	A. Cowie	0.7	Participated in part of a call with White & Case (P. Abelson) and certain UCC members in regard to certain creditor's claims reconciliation.
6/1/2023	J. Wilson	0.4	Responded to a question from the Committee regarding the claims analysis.
6/1/2023	C. Kearns	0.4	Reviewed status of BRG's claims analysis.
6/2/2023	Z. Barandi	1.9	Reconciled proofs of claim 537-586 for the claims reconciliation.
6/2/2023	J. Cooperstein	1.9	Updated gross to net claims analysis based on new Kroll data.
6/2/2023	J. Cooperstein	1.7	Created top ten (10) Ad Hoc filed claim variance report for White & Case.
6/2/2023	M. Galfus	1.6	Prepared bridge of the total filed claims to the pro forma claims pool.
6/2/2023	J. Hill	1.6	Reviewed the Ad Hoc group's filed claims to assess claims pool size.
6/2/2023	A. Cowie	1.4	Analyzed updated claims base report based on filed claim amounts.
6/2/2023	J. Hill	1.4	Reviewed schedules versus filed claims variance bridge
6/2/2023	M. Galfus	1.3	Reviewed the Ad Hoc Group's proofs of claims for the claims reconciliation analysis.
6/2/2023	M. Galfus	0.8	Reviewed the limitations of the Kroll claims register
6/2/2023	M. Renzi	0.7	Analyzed the current claims pool.
6/2/2023	M. Galfus	0.7	Updated a certain counterparty's adjusted claim for the claims reconciliation.
6/2/2023	J. Hill	0.6	Reviewed Kroll data asserted claims to the POCs.



Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/2/2023	C. Kearns	0.4	Reviewed Debtors' motion re: a large counterparty's claim and estimation.
6/3/2023	J. Hill	2.4	Analyzed the claim pool bridge to reflect the Kroll data limitations.
6/3/2023	M. Canale	0.9	Drafted email to BRG (E. Hengel) summarizing key takeaways from call with A&M regarding insurance claims.
6/3/2023	M. Canale	0.4	Reviewed notes from call with A&M (M. Leto) to review status of insurance claims.
6/4/2023	E. Hengel	0.5	Responded to UCC questions about the Debtors' claims register.
6/5/2023	J. Hill	2.9	Reviewed the claims adjustments to assess claims pool size
6/5/2023	M. Galfus	2.7	Reviewed the claims reconciliation analysis
6/5/2023	J. Hill	2.4	Analyzed the claims pool reconciliation bridge to provide the UCC with more clarity on the claims pool filed.
6/5/2023	G. Beaulieu	2.2	Reviewed analysis regarding the impact on claims reconciliation on total claims.
6/5/2023	J. Wilson	1.9	Updated claims analysis to reflect new information from proofs of claim.
6/5/2023	M. Galfus	1.8	Prepared bridge of the 5/23 and 6/1 claims register to identify variances for the claims reconciliation analysis.
6/5/2023	J. Hill	1.5	Analyzed a large counterparty's claim to assess potential dilution to unsecured claims pool.
6/5/2023	G. Beaulieu	1.1	Revised analysis regarding the impact on claims reconciliation on total claims.
6/5/2023	M. Renzi	0.9	Commented on the claims report prepared for the UCC.
6/5/2023	J. Wilson	0.9	Created summary of loan tape activity in response to a Committee request.
6/5/2023	M. Galfus	0.6	Analyzed the top 10 filed claims.
6/5/2023	J. Hill	0.6	Continued to review the claims adjustments to assess claims pool size.
6/5/2023	M. Galfus	0.4	Outlined the agenda for the 6/7 claims call with A&M.
6/6/2023	D. Mordas	2.8	Analyzed the claims pool tying the interest gained prepetition to the Debtors' scheduled amounts.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/6/2023	D. Mordas	2.7	Analyzed the claims pool to tie the Debtors' records to the scheduled amounts.
6/6/2023	C. Goodrich	2.3	Reviewed claims pool reconciliation detail.
6/6/2023	D. Mordas	2.1	Analyzed the individual creditors who had the largest claims variances from the books and records to the Schedules.
6/6/2023	J. Hill	1.9	Prepared the claims reconciliation for 6/7 call with A&M.
6/6/2023	C. Goodrich	1.9	Refined open questions list related to claims pool reconciliation.
6/6/2023	M. Galfus	1.8	Analyzed relevant claims reconciliation support for the 6/7 claims call with A&M.
6/6/2023	C. Goodrich	1.7	Continued to review reconciliation detail in relation to claims pool in preparation for discussion with Debtors on 6/7.
6/6/2023	M. Galfus	1.4	Updated the claims reconciliation analysis
6/6/2023	J. Hill	1.3	Continued to prepare the claims reconciliation for 6/7 call with A&M.
6/6/2023	J. Cooperstein	1.3	Reviewed asserted filed claims under a certain threshold.
6/6/2023	M. Galfus	0.8	Refined the agenda for the 6/7 claims call with A&M.
6/6/2023	J. Wilson	0.7	Updated claims analysis to reflect new information from proofs of claim.
6/6/2023	J. Wilson	0.6	Reconciled specific SOFA/SOAL to claims reconciliation for specific counterparty.
6/6/2023	M. Galfus	0.6	Reconciled the Debtors' liabilities listed in their schedules versus books and records for claims reconciliation analysis.
6/7/2023	J. Hill	2.9	Reconciled Company loan tape activity to scheduled amounts to confirm claim amounts.
6/7/2023	C. Goodrich	2.9	Reviewed underlying support for asserted versus filed claims as provided by BRG (J. Hill).
6/7/2023	C. Goodrich	1.6	Continued to review underlying support for asserted versus filed claims as provided by BRG (J. Hill).
6/7/2023	J. Hill	1.5	Continued to reconcile Company loan tape activity to scheduled amounts to confirm claim amounts.
6/7/2023	J. Cooperstein	1.4	Reviewed additional large creditor filed claims variances.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/7/2023	M. Galfus	1.4	Updated the claims reconciliation analysis.
6/7/2023	M. Galfus	1.3	Reviewed a certain counterparty's claim for the claim reconciliation analysis.
6/7/2023	D. Mordas	1.2	Created claims bridge for the books and records to the scheduled claim amounts.
6/7/2023	J. Hill	1.1	Prepared reconciliation schedules for the filed versus scheduled claims to prepare for discussion with A&M.
6/7/2023	J. Wilson	0.3	Analyzed impact of a specific counterparty's claim based on date of setoff.
6/8/2023	J. Hill	2.1	Prepared a schedule of potential convenience class groups to assess impact on claims pool size.
6/8/2023	J. Hill	1.8	Reviewed POCs for customer level detail for one master POC claim.
6/8/2023	E. Hengel	0.8	Prepared comments for BRG (M. Galfus) re: claims analysis
6/8/2023	M. Canale	0.7	Emailed A&M (M. Leto regarding update from Debtors regarding status of insurance claim.
6/9/2023	M. Galfus	2.4	Reconciled A&M and BRG's filed claims analysis
6/9/2023	A. Cowie	1.4	Analyzed A&M prepared claims reconciliation progress report.
6/9/2023	C. Goodrich	0.9	Compared A&M claims report to BRG copy of claims report.
6/9/2023	E. Hengel	0.9	Reviewed updated claims analysis prepared by BRG (M. Galfus)
6/9/2023	M. Galfus	0.8	Reviewed the claims reconciliation analysis.
6/9/2023	A. Cowie	0.7	Attended part of a call with A&M (P. Kinealy, P. Wirtz, D. Walker) to discuss proofs of claims and claims register.
6/9/2023	J. Hill	0.7	Attended part of a call with A&M (P. Kinealy, P. Wirtz, D. Walker) to discuss proofs of claims and claims register.
6/9/2023	J. Cooperstein	0.7	Prepared agenda and talking points for claims call with A&M.
6/9/2023	M. Galfus	0.7	Reviewed updated claims documentation from the Debtors' Professionals.
6/9/2023	C. Goodrich	0.6	Continued to compare A&M claims report to BRG copy of claims report.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/9/2023	J. Wilson	0.5	Created summary of claims denominated in coins that have been flagged by the Securities and Exchange Commission as potential securities.
6/9/2023	C. Goodrich	0.3	Reviewed difference in scheduled versus filed claim of a major creditor.
6/11/2023	J. Wilson	1.4	Continued to build a claims by counterparty by coin analysis to summarize the claim by asset type to assist in planning the asset rebalancing.
6/11/2023	J. Wilson	1.4	Updated the claim by counterparty by coin analysis based on comments from BRG (E. Hengel) review of the first draft.
6/11/2023	J. Wilson	1.3	Created claims by counterparty by coin analysis to summarize the claim by asset type to assist in planning the asset rebalancing.
6/11/2023	E. Hengel	1.1	Edited claims pool analysis to be distributed to Houlihan Lokey and White & Case.
6/11/2023	J. Cooperstein	1.0	Reviewed a certain counterparty's proof of claim and related setoff.
6/11/2023	M. Galfus	0.8	Reviewed the stratification of claims by coin for the claims reconciliation analysis.
6/11/2023	E. Hengel	0.5	Provided update after reviewing a large counterparty's claims at request of Houlihan Lokey.
6/11/2023	C. Kearns	0.3	Reviewed issues re: claims valuation.
6/12/2023	C. Goodrich	1.1	Reviewed bridge of BRG versus Houlihan Lokey versus A&M claims pool sizing.
6/12/2023	J. Wilson	0.8	Updated the claims by counterparty by coin analysis based on additional comments from BRG (E. Hengel).
6/12/2023	C. Kearns	0.7	Reviewed status of claims analysis and related issues.
6/12/2023	J. Cooperstein	0.5	Drafted agenda for a call with the Debtors' professionals regarding a large counterparty's claim.
6/12/2023	C. Goodrich	0.5	Participated in call with M3 (K. Kamlani, P. Lauser, S. Herman) and Cleary Gottlieb (J. VanLare, M. Hatch) regarding a large counterparty's claims.
6/12/2023	E. Hengel	0.5	Participated in call with M3 (K. Kamlani, P. Lauser, S. Herman) and Cleary Gottlieb (J. VanLare, M. Hatch) to discuss a large counterparty's claims.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/12/2023	J. Hill	0.3	Attended part of the call with M3 (K. Kamlani, P. Lauser, S. Herman) and Cleary Gottlieb (J. VanLare, M. Hatch) regarding a large counterparty's claims.
6/13/2023	M. Galfus	2.9	Reviewed the claims reconciliation analysis for the 6/14 claims call with A&M.
6/13/2023	C. Goodrich	1.8	Developed template for BRG (J. Wilson) re: claims classes and voting rights within proposed claims classes.
6/13/2023	M. Galfus	1.7	Analyzed all claims (filed and scheduled) at GAP per request from a UCC member.
6/13/2023	M. Galfus	1.2	Reviewed the agenda for the claims call with A&M.
6/13/2023	J. Wilson	1.1	Created claims analysis focused on a specific subset of creditors at the request of the Committee.
6/13/2023	M. Galfus	0.9	Continued to review the claims reconciliation analysis for the 6/14 claims call with A&M.
6/13/2023	M. Galfus	0.8	Analyzed a certain counterparty's proof of claim to review their prepetition late fee calculation for the claims reconciliation analysis.
6/13/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) re: claims issues and related follow-up.
6/14/2023	M. Galfus	2.7	Reviewed A&M's updated claims reconciliation analysis for the 6/14 claims call.
6/14/2023	M. Galfus	2.4	Reviewed the claims reconciliation analysis for the 6/14 claims call with A&M.
6/14/2023	A. Cowie	2.3	Analyzed claims reconciliation overview for certain major customer claims.
6/14/2023	J. Hill	2.1	Analyzed the claims pool pricing based on today's pricing and variable pricing structures.
6/14/2023	J. Hill	1.8	Analyzed GAP entity claims pool size, at the request of UCC members.
6/14/2023	M. Galfus	1.8	Updated the claims reconciliation analysis based on A&M updated claims reconciliation covered during the 6/14 claims call.
6/14/2023	J. Hill	1.3	Analyzed the impact of the Debtors' position on setoff of claims.
6/14/2023	M. Galfus	1.1	Analyzed all claims (filed and scheduled) at GAP per request from a UCC member.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/14/2023	G. Beaulieu	1.1	Researched historical precedent for claims of assets with price fluctuation.
6/14/2023	E. Hengel	0.6	Participated in a part of the 6/14 claims call with A&M (M. Leto, P. Kinealy).
6/14/2023	A. Cowie	0.6	Participated in call with A&M (M. Leto, P. Kinealy) in regard to claims reconciliation status/progress.
6/14/2023	M. Galfus	0.6	Participated in part of claims call with A&M (M. Leto, P. Kinealy).
6/14/2023	E. Hengel	0.6	Prepared response to a Committee member's question regarding claims pool.
6/14/2023	C. Kearns	0.5	Reviewed claims analysis.
6/14/2023	J. Wilson	0.2	Reviewed preliminary volume weighted average pricing analysis to assess potential valuation impact on the claims pool.
6/15/2023	M. Galfus	2.6	Updated the claims reconciliation analysis based on A&M updated claims reconciliation covered during the 6/14 claims call.
6/15/2023	M. Galfus	1.8	Summarized adjustments made to the claims pool based on the A&M claims reconciliation to be shared during the 6/21 claims call.
6/15/2023	C. Goodrich	0.9	Outlined next steps regarding dollarized claimant detail prepared by BRG (J. Wilson).
6/15/2023	M. Galfus	0.9	Reviewed the setoff mechanism based on the 6/14 claims call for the claims reconciliation analysis.
6/15/2023	J. Wilson	0.9	Reviewed the volume weighted average pricing analysis as aa potential alternative claims valuation methodology.
6/15/2023	C. Goodrich	0.6	Reviewed dollarized claimant detail prepared by BRG (J. Wilson).
6/15/2023	C. Kearns	0.5	Reviewed claims related scenarios.
6/15/2023	E. Hengel	0.5	Reviewed updated claims notes provided by BRG (J. Hill).
6/15/2023	E. Hengel	0.4	Responded to a claims pool question from a Committee member.
6/16/2023	C. Goodrich	2.9	Analyzed data regarding claims valuation as of Petition Date versus VWAP versus Confirmation/Effective Date.
6/16/2023	A. Cowie	2.3	Analyzed claims reconciliation overview for unsecured claims filed versus scheduled.
6/16/2023	J. Wilson	2.3	Reconciled counterparty level claims by creditor class produced by Houlihan Lokey at the request of White & Case.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/16/2023	C. Goodrich	1.9	Continued to analyze claims valuation as of Petition Date versus VWAP versus Confirmation/Effective Date.
6/16/2023	C. Kearns	0.8	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss claims analysis and related issues.
6/16/2023	E. Hengel	0.8	Participated in call to discuss claims analysis with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
6/16/2023	C. Kearns	0.7	Reviewed report for Counsel re: claims analysis and related Plan scenarios.
6/19/2023	J. Wilson	2.8	Created analysis which summarized claims by creditor class as contemplated by the Disclosure Statement.
6/19/2023	C. Goodrich	1.4	Analyzed claims pool bridge from draft Disclosure Statement to UCC estimates.
6/19/2023	J. Wilson	1.4	Updated claims by creditor class analysis based on comments from a Managing Director prior to sharing with White & Case and Houlihan Lokey.
6/19/2023	M. Galfus	1.2	Reviewed latest claims reconciliation analysis.
6/19/2023	J. Wilson	1.1	Created analysis reconciling low and high claims pool estimates in the Debtors' advisors recovery model to the BRG estimated claims.
6/19/2023	J. Wilson	1.0	Created analysis comparing counterparty level claims by asset category using Petition Date value and volume weighted average price (VWAP) value.
6/19/2023	M. Galfus	0.8	Reviewed the Debtors' Disclosure Statement for the claims objections procedures for the claims reconciliation analysis.
6/19/2023	C. Goodrich	0.6	Edited draft list of claim objection reasons.
6/19/2023	C. Kearns	0.6	Reviewed latest claims analysis for Counsel.
6/19/2023	E. Hengel	0.4	Discussed claims pool issues with BRG (C. Kearns).
6/19/2023	C. Kearns	0.4	Discussed claims pool issues with BRG (E. Hengel).
6/19/2023	E. Hengel	0.3	Prepared feedback to White & Case (A. Parra-Criste) re: claims objection process.
6/20/2023	A. Cowie	2.1	Analyzed claims reconciliation overview for unsecured claims filed versus scheduled in preparation for call with A&M.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/20/2023	J. Wilson	0.9	Created analysis summarizing the impact of different setoff methodologies on the claim of a large creditor to share with White & Case and Houlihan Lokey.
6/20/2023	M. Renzi	0.8	Reviewed claims analysis slide to ensure alignment on key issues to resolve.
6/20/2023	C. Goodrich	0.8	Reviewed updated impact of GBTC setoff methodology with respect to claims.
6/20/2023	J. Wilson	0.8	Updated claims analysis slide based on comments from BRG (M. Renzi).
6/20/2023	E. Hengel	0.6	Discussed claims pool issues with White & Case (P. Abelson).
6/20/2023	C. Kearns	0.6	Held call with White & Case (P. Abelson) to discuss views on the claims analysis.
6/20/2023	M. Renzi	0.6	Met with White & Case (P. Abelson) re: claims pool issues.
6/20/2023	A. Cowie	0.6	Participated in call with A&M (P. Kinealy, M. Leto) in regard to claims reconciliation progress.
6/20/2023	J. Wilson	0.4	Analyzed impact of coin price appreciation on claims pool size.
6/20/2023	C. Kearns	0.4	Reviewed claims analysis by claim type.
6/20/2023	J. Wilson	0.4	Updated claims by creditor analysis to incorporate comments BRG (C. Kearns).
6/20/2023	E. Hengel	0.3	Discussed claims pool issues with BRG (M. Renzi).
6/20/2023	M. Renzi	0.3	Met with BRG (E. Hengel) re: claims pool.
6/21/2023	A. Cowie	2.4	Analyzed claims reconciliation overview for unsecured claims filed versus scheduled based on work from A&M.
6/21/2023	G. Beaulieu	2.1	Reviewed post setoff claims analysis for computational accuracy.
6/21/2023	M. Galfus	1.3	Reviewed A&M's latest claims reconciliation analysis in preparation for the claims call.
6/21/2023	M. Galfus	1.3	Reviewed the FAQ related to an insurance claim to be presented to the creditors.
6/21/2023	M. Renzi	0.8	Met with White & Case (C. Shore, P. Abelson) re: claims pool treatment.
6/21/2023	E. Hengel	0.8	Participated in call with White & Case (C. Shore, P. Abelson) to discuss claims pool treatment.



Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/21/2023	M. Galfus	0.8	Summarized the agenda in preparation for the 6/21 claims call with A&M.
6/21/2023	M. Galfus	0.7	Compared the claims reconciliation analysis to the Debtors' analysis to confirm consistency.
6/21/2023	M. Galfus	0.6	Analyzed claims overview for filed claims versus scheduled based on work from A&M.
6/21/2023	J. Wilson	0.6	Reviewed claims reconciliations provided by the Debtors' advisors for bridging.
6/21/2023	C. Kearns	0.4	Participated in part of a call with White & Case (C. Shore, P. Abelson) re: claims pool.
6/21/2023	E. Hengel	0.2	Discussed claims pool issues with White & Case (P. Abelson, C. Shore).
6/21/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson, C. Shore) re: claims analysis.
6/21/2023	E. Hengel	0.2	Reviewed claims pool issues notes from BRG (C. Kearns).
6/22/2023	M. Galfus	1.1	Reviewed the FAQ related to an insurance claim to be presented to the creditors.
6/22/2023	M. Canale	0.8	Reviewed insurance claims update from A&M (M. Leto).
6/23/2023	J. Wilson	1.4	Created claims by counterparty and asset type report for White & Case.
6/23/2023	M. Galfus	0.8	Reviewed proofs of claim related to trade claims under a certain threshold for the claims reconciliation analysis.
6/26/2023	C. Goodrich	0.7	Reviewed all communications to date regarding GCL insurance claim.
6/27/2023	M. Galfus	2.6	Updated the claims bridge analysis.
6/27/2023	G. Beaulieu	2.4	Drafted analysis detailing difference between current and previous claims analysis figures.
6/27/2023	G. Beaulieu	1.7	Created chart regarding the impact of a certain counterparty's claims recovery.
6/27/2023	M. Galfus	1.3	Analyzed the Debtors' scheduled claims denominated in USD/stablecoins, per request from White & Case (P. Abelson).
6/27/2023	M. Galfus	1.2	Analyzed a large counterparty's net claim valuing setoff under three scenarios (foreclosure, Petition, and current date), per request from White & Case (P. Abelson).
6/27/2023	E. Hengel	0.8	Created claims analysis summaries at request of Committee member.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/27/2023	E. Hengel	0.5	Participated in call with BRG (A. Cowie) to discuss claims analysis.
6/27/2023	M. Galfus	0.5	Participated in call with BRG (E. Hengel) re: claims analysis.
6/27/2023	A. Cowie	0.5	Participated in call with BRG (E. Hengel) regarding claims analysis.
6/27/2023	E. Hengel	0.5	Participated in call with BRG (M. Galfus) to discuss claims analysis.
6/27/2023	A. Cowie	0.5	Participated in call with White & Case (P. Abelson, A. Parra Criste, M. Meises), A&M (M. Leto, P. Kinealy) and NRF (E. Daucher) in regard to claims issues.
6/27/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, A. Parra Criste, M. Meises), A&M (M. Leto, P. Kinealy) and NRF (E. Daucher) to discuss claims issues.
6/27/2023	C. Goodrich	0.5	Participated in call with White & Case (P. Abelson, A. Parra Criste, M. Meises), A&M (M. Leto, P. Kinealy) and NRF (E. Daucher) to discuss GAP claims and promissory-note related issues.
6/27/2023	A. Cowie	0.3	Participated in call with A&M (M. Leto) in regard to claims issues.
6/28/2023	M. Galfus	2.9	Updated the claims bridge analysis.
6/28/2023	G. Beaulieu	2.7	Revised analysis detailing current claims pool assessment.
6/28/2023	M. Galfus	1.4	Continued to update the claims bridge analysis.
6/28/2023	J. Wilson	0.8	Reconciled claims summary for a specific counterparty to the loan tape.
6/28/2023	M. Galfus	0.6	Reviewed all claims filed at GGH in preparation for a call with Houlihan Lokey and A&M.
6/28/2023	E. Hengel	0.5	Participated in 6/28 claims discussion with A&M (M. Leto).
6/28/2023	M. Galfus	0.4	Analyzed a large counterparty's net claim valuing setoff under three scenarios (foreclosure, Petition, and current date), per request from White & Case (P. Abelson).
6/28/2023	C. Goodrich	0.4	Participated in call with a Committee member regarding quantum of claims pool with BRG (E. Hengel).
6/28/2023	E. Hengel	0.4	Participated in call with Committee member to discuss claims issues.
6/29/2023	Z. Barandi	1.8	Reviewed various documents (e.g., loan books, discovery files from Counsel) for foreclosure date of GGC creditor for claim analysis.
6/29/2023	J. Cooperstein	1.1	Reviewed GGH filed claims amount versus scheduled.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
6/29/2023	D. Mordas	1.1	Updated SOAL to books and records claims bridge to be shared with BRG (M. Galfus, J. Wilson).
6/29/2023	Z. Barandi	0.9	Updated coin pricing for foreclosure dates for claim analysis.
6/29/2023	E. Hengel	0.5	Corresponded with A&M (M. Leto regarding GGH claims pool.
6/29/2023	E. Hengel	0.5	Participated in call with A&M (M. Leto, P. Kinealy) and Houlihan Lokey (B. Geer) to discuss GGH claims.
6/29/2023	Z. Barandi	0.4	Attended call with A&M (D. Walker) and Houlihan Lokey (B. Geer) re: GAP intercompany balance and claims filed at GGH to take notes to be shared with internal team.
6/29/2023	A. Cowie	0.4	Participated in call with A&M (D. Walker) and Houlihan Lokey (B. Geer) in regard to GAP claims issues.
6/29/2023	M. Galfus	0.2	Reviewed insurance claim FAQ per request from White & Case (P. Strom).
6/30/2023	D. Mordas	2.4	Updated the claims bridge schedules from the Disclosure Statement to the Debtors' books and records for GGC and GAP.
6/30/2023	M. Galfus	2.2	Updated the claims reconciliation analysis.
6/30/2023	C. Goodrich	1.5	Reviewed detail relating to alternative setoff methods and claims valuations for large counterparties.
6/30/2023	E. Hengel	0.6	Discussed insurance claims issues with BRG (M. Canale, M. Renzi).
6/30/2023	M. Canale	0.6	Discussed specific insurance claims questions from UCC with BRG (E. Hengel, M. Renzi).
6/30/2023	M. Renzi	0.6	Met with BRG (E. Hengel, M. Canale) re: insurance claims questions from UCC.
6/30/2023	M. Canale	0.4	Reviewed email response from a certain Committee member regarding insurance claims.
7/1/2023	J. Wilson	2.8	Created claims schedule comparing two potential case outcomes to facilitate discussion with the Committee.
7/1/2023	C. Goodrich	1.1	Reviewed detail relating to quantum and denomination of GAP claims pool.
7/1/2023	J. Cooperstein	0.8	Analyzed GAP claims pool.
7/1/2023	C. Goodrich	0.4	Developed claims pool walk at request of BRG (E. Hengel).
7/2/2023	C. Kearns	0.7	Reviewed claims analysis requested by Counsel.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
7/3/2023	M. Galfus	2.4	Compared UCC Professionals' current version of the claims pool (on a pro forma bases) to the Debtors' claim analysis.
7/3/2023	C. Goodrich	1.6	Revised latest claims analysis in response to request from Counsel.
7/3/2023	M. Galfus	0.8	Reviewed the Debtors' claims objection procedures.
7/3/2023	C. Goodrich	0.6	Reviewed summary of asserted versus filed claims prepared by BRG (J. Wilson, M. Galfus).
7/3/2023	C. Kearns	0.4	Reviewed our analysis of claims scenarios discussed with Counsel.
7/5/2023	D. Mordas	2.3	Summarized the claims variations between the UCC and the Debtors for analysis by the professionals.
7/5/2023	M. Galfus	1.7	Reviewed the timeline of events related to Genesis' relationship with a large counterparty for the claims reconciliation analysis.
7/5/2023	A. Cowie	0.4	Participated in call with A&M (P. Kinealy, P. Wirtz) in regard to claims base reconciliation status.
7/5/2023	E. Hengel	0.4	Participated in call with A&M (P. Kinealy, P. Wirtz) to discuss claims progress.
7/5/2023	M. Galfus	0.4	Participated in claims call with A&M (P. Kinealy, P. Wirtz) to reconcile claims calculations.
7/5/2023	M. Galfus	0.4	Prepared outline of the agenda for the 7/12 claims call with A&M.
7/10/2023	M. Canale	0.8	Reviewed status of specific crypto insurance claim in response to inquiry from UCC.
7/12/2023	J. Hill	2.5	Prepared claims reconciliation analysis in preparation for a call with Debtors' advisors.
7/12/2023	M. Canale	2.1	Reviewed status of specific crypto insurance claim in response to inquiry from UCC.
7/12/2023	C. Goodrich	1.4	Analyzed a large counterparty's filed versus scheduled claim amount.
7/12/2023	C. Goodrich	1.3	Reviewed issues and scenarios related to claims of a large counterparty prepared by Counsel.
7/12/2023	M. Galfus	0.6	Reviewed claims analysis in preparation for call with A&M.
7/12/2023	E. Hengel	0.5	Participated in call with A&M (D. Walker P. Kinealy, P. Wirtz) to discuss updated claims analysis.
7/12/2023	M. Galfus	0.4	Reviewed the claims agenda for the 7/12 weekly claims call with A&M.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
7/12/2023	C. Kearns	0.3	Reviewed issues and scenarios related to a large counterparty's claims.
7/12/2023	J. Hill	0.2	Attended partial call with A&M (D. Walker P. Kinealy, P. Wirtz) to discuss claims update.
7/14/2023	J. Hill	2.7	Prepared a bridge of the asserted claim for a certain creditor to the BRG-adjusted claim estimates.
7/14/2023	M. Renzi	1.9	Reviewed BRG adjusted claims reconciliation analysis.
7/14/2023	C. Goodrich	1.1	Reviewed draft claims distribution method materials for the Committee.
7/14/2023	C. Goodrich	0.6	Reviewed a large counterparty claims issues and related BRG analysis.
7/14/2023	E. Hengel	0.6	Reviewed promissory note language analysis provided by BRG (J. Hill).
7/14/2023	E. Hengel	0.3	Prepared comments on promissory note language analysis for BRG (J. Hill).
7/15/2023	C. Kearns	0.4	Reviewed issues and related analysis re: a large counterparty claims.
7/15/2023	C. Kearns	0.3	Reviewed issues and related analysis re: additional large counterparty claims.
7/17/2023	E. Hengel	0.7	Edited large creditor claim analysis pages in advance of UCC distribution.
7/17/2023	M. Renzi	0.7	Revised BRG adjusted claims reconciliation analysis.
7/17/2023	C. Kearns	0.5	Reviewed presentation materials for the Committee re: draft claims distribution regime.
7/17/2023	E. Hengel	0.4	Reviewed latest revision of claims analysis for discussion with professionals.
7/18/2023	D. Mordas	2.2	Drafted a report summarizing a large counterparties claim against the estate.
7/18/2023	M. Galfus	1.2	Analyzed key considerations related to the Debtors' claim settlements with two large counterparties.
7/18/2023	G. Beaulieu	0.4	Summarized key deal points for potential resolutions to counterclaims between the Debtors and a large counterparty.
7/19/2023	G. Beaulieu	2.7	Revised Excel analysis of counterclaim scenarios between the Debtors and a large counterparty.
7/19/2023	J. Wilson	2.6	Drafted summary of a preference claim made against the Debtors.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
7/19/2023	J. Hill	2.4	Analyzed potential counteroffer to a key creditor to settle certain claims in the estate.
7/19/2023	J. Hill	2.4	Analyzed the offer from one of the key creditors to settle certain claims in the estate.
7/19/2023	J. Wilson	2.3	Updated slides summarizing claims against the Debtors to share with the Committee on an ad hoc basis.
7/19/2023	M. Galfus	2.2	Analyzed variances between the records of the Debtors and a large counterparty related to the Debtors' claim in the proceedings of said large counterparty to be shared with A&M.
7/19/2023	D. Mordas	1.8	Researched the validity of a governmental bar date claim to the estate for the total claims pool calculation.
7/19/2023	M. Galfus	1.7	Analyzed a certain proof of claim for the claims reconciliation analysis.
7/19/2023	D. Mordas	1.7	Drafted a setoff claims schedule for a large counterparty for a professionals meeting.
7/19/2023	D. Mordas	1.6	Analyzed Kroll data claim from a government entity past the bar date to understand impact to claims pool.
7/19/2023	J. Cooperstein	1.6	Analyzed post-bar date claims register.
7/19/2023	M. Galfus	1.4	Reviewed the priority of claims listed in the Disclosure Statement for the claims reconciliation analysis.
7/19/2023	J. Cooperstein	1.3	Analyzed Governmental claims filed against the Genesis Estate.
7/19/2023	J. Cooperstein	0.9	Analyzed large counterparty disputed claim settlement history.
7/19/2023	C. Goodrich	0.9	Reviewed setoff schedule prepared by BRG (D. Mordas).
7/19/2023	M. Galfus	0.8	Analyzed all governmental claims filed for the claims reconciliation analysis.
7/19/2023	C. Goodrich	0.8	Reviewed governmental claims filed against the Debtors.
7/19/2023	C. Goodrich	0.7	Reviewed priority claims analysis prepared by BRG (M. Galfus).
7/19/2023	M. Galfus	0.7	Reviewed the latest updates related to a large counterparty claim settlement for the claims reconciliation analysis.
7/19/2023	M. Renzi	0.2	Reviewed documents relating to claims and associated transactions of a large counterparty.
7/20/2023	M. Galfus	2.9	Analyzed the Debtors' objection to a large counterparty's claims for the claims reconciliation analysis.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
7/20/2023	J. Wilson	2.8	Reviewed claims objection filed by the Debtors.
7/20/2023	G. Beaulieu	2.2	Reviewed documents/legal precedent relating to newly filed governmental claims.
7/20/2023	G. Beaulieu	1.9	Drafted Excel analysis illustrating filed governmental claims.
7/20/2023	J. Cooperstein	1.9	Drafted key issues list from Omnibus claims objection filed by Debtors.
7/20/2023	M. Galfus	1.2	Continued to analyze the Debtors' objection to a large counterparty's claims for the claims reconciliation analysis.
7/20/2023	J. Cooperstein	0.9	Reviewed Debtors' omnibus claim objection.
7/20/2023	M. Galfus	0.9	Reviewed the updates related to a large counterparty claim settlement for claims reconciliation analysis.
7/20/2023	M. Galfus	0.9	Summarized a certain claim to share with White & Case (A. Parra Criste).
7/21/2023	D. Mordas	2.2	Analyzed a large counterparties filed claims objection.
7/21/2023	C. Kearns	0.3	Reviewed 408 correspondence re: a large counterparty's claims.
7/24/2023	G. Beaulieu	2.4	Drafted documentation system for government claims.
7/24/2023	M. Galfus	2.2	Analyzed the Debtors' filed government penalty claims.
7/24/2023	M. Galfus	1.6	Reviewed updates to the Debtors' claim settlement.
7/24/2023	E. Hengel	0.4	Edited claims analysis summary.
7/24/2023	C. Goodrich	0.3	Drafted questions for A&M regarding quantum of claims into certain large counterparty estates.
7/25/2023	G. Beaulieu	1.6	Incorporated newly filed government filed claims into Excel analysis.
7/26/2023	M. Galfus	0.6	Reviewed the claims agenda for the 7/26 weekly claims call with A&M.
7/26/2023	M. Galfus	0.5	Participated in claims reconciliation call with A&M (P. Kinealy, P. Wirtz) to reconcile claims calculations.
7/27/2023	M. Galfus	2.7	Updated the government penalty claims analysis based on new detail provided by the Debtors.
7/27/2023	M. Galfus	1.8	Reviewed latest updates to the Debtors' claim settlement.
7/27/2023	M. Canale	0.8	Drafted email response to a Committee member regarding specific crypto insurance claim question.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
7/27/2023	E. Hengel	0.6	Reviewed governmental claims submitted against Genesis.
7/27/2023	M. Canale	0.6	Reviewed notes from discussion on specific crypto insurance claim with Debtors in preparation to respond to inquiry from UCC.
7/27/2023	E. Hengel	0.4	Reviewed updated (as of 7/27) post-setoff claims analysis.
7/28/2023	E. Hengel	0.6	Created summary of intercreditor dynamics to further negotiation.
7/31/2023	G. Beaulieu	1.4	Revised Excel analysis of filed government claims to include consolidated figures.
8/1/2023	J. Hill	2.9	Analyzed the impact of the large counterparty settlement compared to the No Deal scenario.
8/1/2023	J. Hill	2.9	Prepared a pro forma claims recovery analysis based on a deal the Debtors proposed with one creditor.
8/1/2023	J. Wilson	2.9	Updated analysis of a potential settlement of a large claim based on comments from BRG (E. Hengel, C. Kearns).
8/1/2023	J. Wilson	2.9	Updated analysis related to a potential settlement of a large claim based on comments from White & Case.
8/1/2023	J. Wilson	2.9	Updated slide summarizing a potential settlement of a contingent claim against the Debtors for presentation to the Committee on 8/3.
8/1/2023	J. Hill	2.7	Continued to prepare a pro forma claims recovery analysis based on a deal the Debtors proposed with one creditor.
8/1/2023	D. Mordas	1.7	Drafted summary of large counterparty's settlement scenarios per request from UCC member.
8/1/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta) to discuss claims.
8/1/2023	E. Hengel	0.4	Participated in call with White & Case (A. Parra Criste) to discuss claims.
8/1/2023	C. Goodrich	0.3	Participated in discussion with White & Case (P. Abelson, M. Meises) regarding settlement with large counterparty.
8/2/2023	J. Hill	2.5	Analyzed large counterparty's lift stay motion to assess the impact of the settlement with said large counterparty on the asserted claim against the Genesis estate.
8/2/2023	J. Wilson	2.0	Updated analysis of a potential settlement of a preference action based on comments from White & Case for presentation to the Committee on 8/3.
8/2/2023	J. Cooperstein	1.8	Updated Genesis counterparty settlement summary analysis.



Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/2/2023	J. Wilson	1.5	Updated analysis of a potential settlement of a large claim to incorporate White & Case comments.
8/2/2023	M. Galfus	0.7	Reviewed the updated claims settlement overview to be presented to the UCC members.
8/2/2023	M. Galfus	0.5	Participated in claims reconciliation call with A&M (P. Kinealy, P. Wirtz) to reconcile claims calculations.
8/2/2023	E. Hengel	0.5	Participated in weekly claims update with A&M (P. Kinealy, P. Wirtz).
8/2/2023	C. Kearns	0.5	Reviewed analysis of large counterparty settlement issues to discuss with Counsel and the Committee.
8/2/2023	M. Galfus	0.3	Reviewed the claims agenda for the 7/26 weekly claims call with A&M.
8/3/2023	J. Wilson	2.1	Updated analysis of a potential settlement of a large claim based on additional information.
8/3/2023	E. Hengel	1.1	Reviewed claims detail.
8/3/2023	M. Galfus	0.4	Reviewed the representation of certain creditor's claim on the live register listed on Kroll's website in response to a request from NRF (E. Daucher).
8/4/2023	J. Hill	2.9	Analyzed the Debtors' report on claims to reconcile to the creditors' estimates for post-setoff claims.
8/4/2023	J. Hill	2.1	Continued to analyze the Debtors' report on claims to reconcile to the creditors' estimates for post-setoff claims.
8/4/2023	E. Hengel	0.7	Updated analyses related to claims detail.
8/4/2023	C. Kearns	0.4	Reviewed redline of draft term sheets for 1L and 2L notes.
8/4/2023	D. Mordas	0.4	Reviewed updates on the insurance claim related to a non-debtor entity.
8/7/2023	J. Hill	2.3	Analyzed the impact of the settlement of a claim with a major creditor on the overall claims recovery.
8/7/2023	C. Kearns	0.4	Reviewed analysis of claims by type requested by White & Case (P. Abelson).
8/8/2023	J. Hill	2.9	Analyzed the impact of fees and interest accrued prepetition on the claims pool.
8/8/2023	J. Hill	2.9	Continued to analyze the impact of fees and interest accrued prepetition on the claims pool.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/8/2023	D. Mordas	1.9	Drafted a second forecasting schedule to include interest and fees claims against the estate.
8/8/2023	E. Hengel	0.8	Reviewed scheduled claim amounts versus filed claim amounts.
8/8/2023	C. Kearns	0.5	Reviewed Debtors' analysis of the proposed settlement with certain large counterparty.
8/8/2023	J. Hill	0.1	Continued to analyze the impact of fees and interest accrued prepetition on the claims pool.
8/9/2023	D. Mordas	2.1	Drafted summary for a settlement agreement with a large counterparty.
8/9/2023	J. Cooperstein	1.3	Reviewed large counterparty settlement term sheet draft.
8/9/2023	E. Hengel	1.2	Reviewed term sheet to settle claim for large creditor.
8/9/2023	J. Wilson	1.2	Updated setoff analysis to incorporate interest and fees data.
8/9/2023	Z. Barandi	0.8	Reviewed draft motion re: priming certain counterparty's lien and priming liens in de minimis property at the request of White & Case.
8/9/2023	J. Wilson	0.5	Reviewed updated claims analysis provided by the Debtors' advisors.
8/9/2023	E. Hengel	0.4	Participated in call with A&M (P. Kinealy) to discuss claims.
8/9/2023	E. Hengel	0.4	Reviewed creditor's claim info at the request of White & Case (M. Meises).
8/9/2023	C. Kearns	0.4	Reviewed status of Debtors' discussions with large counterparty.
8/9/2023	Z. Barandi	0.3	Drafted email to White & Case (M. Meises) with comments on draft motion re: priming certain counterparty's lien and priming liens in de minimis property.
8/10/2023	D. Mordas	2.3	Drafted summary and variance reports for a large counterparty to the Debtors' estate.
8/10/2023	J. Cooperstein	1.7	Analyzed large counterparty and Genesis summary activity provided by M3.
8/10/2023	J. Hill	1.2	Analyzed assumptions and the impacts on claims recoveries of various claims groupings.
8/11/2023	J. Wilson	2.8	Analyzed claims pool impact of applying different setoff methodologies to certain large creditors.
8/11/2023	E. Hengel	1.2	Created analysis of creditor classes based on asset-type holdings.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/11/2023	C. Kearns	0.4	Reviewed status of analysis of large counterparty's 9019.
8/11/2023	C. Kearns	0.3	Reviewed status of counterparty settlement related discussions.
8/13/2023	E. Hengel	0.3	Prepared responses to questions from White & Case (P. Abelson) regarding asset sales process.
8/14/2023	J. Hill	2.9	Analyzed the impact of claims trading activity to assess changes in creditor base.
8/14/2023	D. Mordas	1.7	Analyzed a large counterparty's term sheets to confirm the validity.
8/14/2023	J. Wilson	1.5	Analyzed loan tape data around a large preference filed against the Debtors.
8/14/2023	D. Mordas	0.9	Analyzed the updated claims trading activity.
8/14/2023	Z. Barandi	0.9	Reviewed updated draft motion re: priming certain counterparty's lien and priming liens in de minimis property at the request of White & Case.
8/14/2023	J. Cooperstein	0.8	Conducted third party claims buyout diligence.
8/14/2023	D. Mordas	0.8	Drafted a schedule for updated claims trading requested by Counsel.
8/14/2023	Z. Barandi	0.5	Corresponded with White & Case (M. Meises) with comments on updated draft motion re: priming certain counterparty's lien and priming liens in de minimis property.
8/14/2023	E. Hengel	0.5	Reviewed claims activity to provide update to White & Case (M. Meises).
8/14/2023	M. Galfus	0.4	Reviewed the certain claim coin quantity for the claim reconciliation analysis.
8/14/2023	D. Mordas	0.3	Edited the schedule for updated claims trading requested by Counsel with comments from BRG (M. Galfus).
8/14/2023	J. Wilson	0.2	Summarized recent negotiations around a potential settlement of a large preference claim for use by the BRG team during mediation.
8/15/2023	J. Wilson	2.9	Analyzed potential settlement of a large preference claim for usage by BRG team ahead of a mediation session.
8/15/2023	J. Wilson	2.9	Continued to create analysis of potential settlement of a large preference claim for usage by BRG team ahead of a mediation session.
8/15/2023	J. Cooperstein	1.9	Reviewed new draft term sheet received by UCC advisors.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/15/2023	J. Cooperstein	1.8	Prepared summary on total claims purchased by third-party claims buyers.
8/15/2023	C. Goodrich	1.8	Reviewed analysis of value of prepetition interest and fees owed and potential claims pool quantum to incorporate relating to prepetition interest and fees.
8/15/2023	G. Beaulieu	1.7	Reviewed transaction summary data from a professional services firm with regard to a significant large counterparty.
8/15/2023	D. Mordas	1.6	Analyzed a letter and deal terms proposed by a large counterparty.
8/15/2023	D. Mordas	1.3	Analyzed the proposed settlement and recovery from a large counterparty bankruptcy.
8/15/2023	M. Renzi	1.3	Analyzed value of prepetition interest and fees owed and any impact to claims pool size.
8/16/2023	J. Wilson	2.9	Updated setoff analysis to include additional claims not previously considered in model.
8/16/2023	J. Wilson	2.7	Continued to update setoff analysis to include additional claims not previously considered in model.
8/16/2023	J. Cooperstein	2.4	Analyzed impact of interest receivable/payable setoff on claims pool.
8/16/2023	J. Wilson	2.0	Analyzed impact of revised post-setoff claims on creditor classes.
8/16/2023	G. Beaulieu	1.9	Reviewed claims figure update related to a large significant counterparty.
8/16/2023	M. Galfus	1.3	Reviewed the latest updates on a counterparty settlement for the claims reconciliation analysis.
8/16/2023	M. Galfus	1.2	Reviewed the quantum of claims purchased by certain creditor filed at the Debtors.
8/17/2023	D. Mordas	2.7	Created a schedule to value the new proposed term sheet from a large counterparty.
8/17/2023	C. Goodrich	1.9	Analyzed net present value of claim and counterclaim with major counterparty.
8/17/2023	D. Mordas	1.1	Analyzed updated claims trading figures specific to a large counterparty.
8/17/2023	D. Mordas	0.8	Analyzed letter and deal terms proposed by a large counterparty.
8/17/2023	D. Mordas	0.7	Continued to create a schedule to value the new proposed term sheet from a large counterparty.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/17/2023	C. Goodrich	0.4	Updated analysis of net present value of claim and counterclaim with certain major counterparty.
8/17/2023	C. Goodrich	0.3	Updated analysis of net present value of claim and counterclaim with additional major counterparty.
8/17/2023	J. Wilson	0.3	Updated setoff analysis to reflect post-setoff claims after interest and fees payable and receivable.
8/18/2023	M. Galfus	0.8	Reviewed the overview of claims purchased by certain creditor.
8/18/2023	C. Kearns	0.5	Reviewed status of large counterparty related analyses.
8/19/2023	M. Galfus	1.4	Reviewed analyses related to large counterparty claims per request from White & Case (A. Parra Criste).
8/19/2023	E. Hengel	0.9	Reviewed documents related to large creditor settlement proposal.
8/19/2023	J. Wilson	0.3	Responded to information request from White & Case on facts around a potential claim settlement.
8/20/2023	M. Galfus	2.1	Continued to review analyses related to large counterparty claims per request from White & Case (A. Parra Criste).
8/20/2023	M. Renzi	2.0	Conducted analysis of claim setoff mechanism and its effect on forecasted creditor recoveries.
8/20/2023	E. Hengel	0.8	Reviewed documents related to claims setoff and related impact on recoveries.
8/21/2023	J. Cooperstein	2.8	Drafted summary of key Genesis counterparty analysis.
8/21/2023	J. Hill	2.8	Prepared an overview of the amendments of the credit agreements with a certain counterparty to assess claim.
8/21/2023	D. Mordas	2.3	Drafted summary information on a large counterparty with claims against the estate.
8/21/2023	E. Hengel	0.9	Updated claims analysis to reflect trading activity between creditors.
8/22/2023	D. Mordas	2.8	Drafted summary of large counterparty's setoff and foreclosure information for review with Counsel.
8/22/2023	J. Hill	2.7	Analyzed the foreclosure asserted by a certain creditor to assess the impact post-setoff claim.
8/22/2023	M. Galfus	2.2	Reviewed the historical loan book balances between GAP and certain large counterparty in response to a request from a UCC member.
8/22/2023	B. Lauer	1.9	Analyzed creditor claims by claim type and composition.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/22/2023	D. Mordas	1.8	Analyzed a large counterparty's claim against the estate regarding their setoff value.
8/22/2023	G. Beaulieu	1.7	Reviewed status of settlement negotiations regarding claim quantum of a large counterparty.
8/22/2023	D. Mordas	1.3	Continued to analyze a large counterparty's claim against the estate regarding their setoff.
8/22/2023	J. Cooperstein	1.2	Analyzed claims trading data.
8/22/2023	G. Beaulieu	1.2	Drafted status of settlement negotiations regarding claim quantum of a large counterparty.
8/22/2023	C. Goodrich	1.2	Reviewed presentation relating to analysis of economic value of claim and counterclaim with a commercial counterparty.
8/22/2023	C. Goodrich	0.8	Edited pre-setoff and post-setoff claim quantum analysis for a creditor's claim.
8/22/2023	B. Lauer	0.4	Reviewed updates to creditor claim analysis model.
8/22/2023	B. Lauer	0.2	Compared discrepancies in alternative claims model to new iteration.
8/23/2023	G. Beaulieu	2.1	Reviewed implications of data leak of large claims processing counterparty on creditors.
8/23/2023	G. Beaulieu	1.8	Continued to review implications of data leak of large claims processing counterparty on creditors.
8/23/2023	G. Beaulieu	1.3	Reviewed progress of claims settlement negotiations of two major counterparties.
8/24/2023	B. Lauer	2.9	Analyzed original term sheet and the variances between the updated offer sheet given fluctuations in underlying asset prices.
8/24/2023	J. Cooperstein	1.3	Updated claims trading summary analysis.
8/24/2023	G. Beaulieu	1.1	Reviewed documentation of claims purchased by large significant counterparty.
8/24/2023	G. Beaulieu	0.8	Revised analysis detailing claims purchased by large significant counterparty to account for 8/24 update.
8/24/2023	E. Hengel	0.6	Reviewed documents related to claims trading activity.
8/25/2023	B. Lauer	1.6	Compiled comparative analysis of original term sheet to current version given fluctuations in underlying asset prices.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
8/25/2023	M. Galfus	0.6	Updated the overview of purchased claims by certain creditor with an updated quantum of claims.
8/28/2023	B. Lauer	1.8	Updated term sheet comparison model according to new data from Debtors.
8/29/2023	G. Beaulieu	1.4	Researched profile of counterparty purchasing large volumes of creditor claims.
8/29/2023	B. Lauer	1.2	Updated deal terms sheet to reflect 8/29 pricing strip.
8/29/2023	E. Hengel	0.5	Edited 8/30 Committee presentation on claims.
8/30/2023	G. Beaulieu	2.1	Revised analysis comparing proposed deal terms over course of bankruptcy.
8/30/2023	G. Beaulieu	1.8	Revised table summarizing latest deal terms.
8/30/2023	G. Beaulieu	1.7	Drafted summary of latest deal terms for internal distribution.
8/30/2023	M. Renzi	0.7	Reviewed credit risk of a large counterparty prepared by BRG (J. Hill).
8/31/2023	C. Goodrich	2.9	Continued to develop analysis comparing deal scenario net present value to litigation scenario net present value.
8/31/2023	J. Hill	2.4	Analyzed the claims trading activity to assess changes in creditor base.
8/31/2023	C. Goodrich	1.3	Developed slides for UCC relating to net present value and nominal value of deal scenario.
8/31/2023	E. Hengel	0.8	Reviewed claims detail at request of Counsel.
8/31/2023	C. Kearns	0.4	Reviewed large counterparty's 9019 objections.
9/1/2023	D. Mordas	2.9	Analyzed claims for a specific subset of the claims pool in the estate.
9/1/2023	J. Hill	2.7	Edited analysis of the range of economic value of potential estate litigation claims.
9/1/2023	J. Hill	2.6	Prepared bridge of claims pool changes since Petition Date.
9/1/2023	D. Mordas	1.4	Drafted report for a claims subgroup to be sent to Counsel.
9/1/2023	E. Hengel	0.8	Summarized large claim detail at request of White & Case (A. Parra Criste).
9/1/2023	M. Galfus	0.7	Reviewed the Debtors' second omnibus claims objection related to 3AC claims.

Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
9/6/2023	J. Hill	1.4	Prepared bridge of claims pool changes since Petition Date.
9/6/2023	M. Galfus	0.3	Reviewed the latest updates to the 9/6 claim analysis provided by A&M (S. Cascante).
9/6/2023	M. Galfus	0.2	Participated in weekly claims call with A&M (P. Wirtz, P. Kinealy) regarding recent and upcoming claims objections.
9/7/2023	J. Hill	2.6	Prepared summary of value of litigation claims and other estate assets in preparation for a discussion with a creditor.
9/8/2023	J. Cooperstein	1.7	Created updated summary schedule of Debtors' consolidated claims pool.
9/14/2023	E. Hengel	0.8	Developed analysis under three potential scenarios for large counterparty claim size.
9/14/2023	E. Hengel	0.4	Reviewed updated claims pool detail under three potential scenarios for large counterparty claim size.
9/18/2023	Z. Barandi	2.8	Summarized claim objections filed in comparable crypto bankruptcy cases to investigate expected timeline of claim objections.
9/18/2023	B. Lauer	2.3	Prepared report on claims objections in comparable bankruptcy cases.
9/19/2023	M. Canale	0.3	Emailed A&M (M. Leto) for update on specific crypto insurance claim status.
9/19/2023	Z. Barandi	0.2	Updated claim objections summary based on comments from BRG (J. Hill).
9/20/2023	E. Hengel	1.4	Reviewed data relating to valuation of counterparties' collateral.
9/21/2023	M. Canale	0.2	Reviewed email response from A&M (L. Cherrone) regarding specific crypto insurance claim status.
9/28/2023	Z. Barandi	1.4	Analyzed claims detail at the request of BRG (E. Hengel).
9/28/2023	E. Hengel	0.9	Prepared comments on large creditor claim detail to White & Case (A. Parra Criste).
9/28/2023	B. Lauer	0.8	Analyzed relationship of counterparty claims trade.
9/28/2023	M. Renzi	0.7	Reviewed claims data pertaining to large creditor counterparty.
9/28/2023	M. Galfus	0.6	Reviewed a certain counterparty's proof of claim per request from Houlihan Lokey (B. Geer).



Date	Professional	Hours	Description
<b>11. Claim Analysis/ Accounting</b>			
9/28/2023	M. Galfus	0.4	Reviewed SOFA 3 to confirm the Debtors' loan tape outflows to a certain large counterparty within the 90 days prior to the Petition for the loan transaction analysis.
9/28/2023	Z. Barandi	0.3	Analyzed ad hoc group members' claims at the request of BRG (E. Hengel).
<b>Task Code Total Hours</b>		<b>597.6</b>	
<b>12. Statements and Schedules</b>			
6/2/2023	J. Wilson	0.4	Outlined analysis to reconcile Company loan tape to the Statements and Schedules.
6/6/2023	Z. Barandi	1.9	Summarized findings related to a DCG subsidiary to ensure nothing was misrepresented to the UCC due to the Debtors' mistake in the SOFA 4 Rider 1 filing.
6/6/2023	Z. Barandi	1.4	Reviewed previous files received from Debtors related to a DCG subsidiary to ensure nothing was misrepresented to the UCC due to the Debtors' mistake in the SOFA 4 Rider 1 filing.
6/6/2023	M. Galfus	1.1	Reviewed loan transaction variances between the Schedules and the Debtors' books and records.
6/6/2023	E. Hengel	0.8	Updated UCC on SOFA 4 amended filing after review.
6/6/2023	M. Galfus	0.7	Reviewed the loan book foreclosure detail for the Schedules to books and records reconciliation regarding the Debtors' loan transactions.
6/6/2023	J. Wilson	0.4	Investigated an error in the SOFA/SOALs related to prepetition disbursements.
6/7/2023	M. Galfus	1.6	Reviewed the loan transaction variances between the Schedules and the Debtors' books and records
<b>Task Code Total Hours</b>		<b>8.3</b>	
<b>13. Intercompany Transactions/ Balances</b>			
6/5/2023	C. Goodrich	1.3	Continued to review data relating to a DCG subsidiary.
6/5/2023	C. Goodrich	0.7	Reviewed data relating to a DCG subsidiary.
6/6/2023	J. Cooperstein	2.1	Reviewed Genesis intercompany matrix to reconcile balances versus the Statements of Financial Affairs (SOFA).
6/6/2023	M. Galfus	1.3	Reviewed intercompany activity listed in the Statements and Schedules per request from a Committee member.
6/6/2023	M. Galfus	0.7	Analyzed non-Debtor (GCL) intercompany payable to GGC.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
6/7/2023	J. Hill	1.9	Drafted FAQs on the Debtors' incorrectly reported SOFA/SOAL for a DCG subsidiary's intercompany transactions.
6/7/2023	J. Cooperstein	1.5	Drafted FAQ diligence item related to a DCG subsidiary to be posted on Kroll FAQ site.
6/7/2023	M. Galfus	1.1	Reviewed the FAQ related to a DCG subsidiary to be sent to creditors in response to a request from UCC member.
6/7/2023	Z. Barandi	0.8	Updated findings related to a DCG subsidiary to ensure nothing was misrepresented to the UCC due to the Debtors' mistake in the SOFA 4 Rider 1 filing.
6/7/2023	J. Cooperstein	0.5	Updated draft FAQ related to a DCG subsidiary.
6/8/2023	J. Cooperstein	2.1	Analyzed a DCG subsidiary's related activity with Genesis.
6/8/2023	C. Goodrich	0.9	Refined FAQ relating to a DCG subsidiary.
6/8/2023	J. Cooperstein	0.9	Updated a DCG subsidiary's FAQ based on comments from White & Case and BRG (E. Hengel, M. Renzi).
6/9/2023	C. Goodrich	1.1	Updated FAQ regarding DCG subsidiary disbursements.
6/14/2023	D. Mordas	2.7	Analyzed an intercompany transaction between the Debtors and non-Debtor.
6/14/2023	J. Cooperstein	1.5	Analyzed Genesis intercompany matrix to estimate recoverability.
6/14/2023	J. Cooperstein	0.8	Analyzed Genesis non-Debtor intercompany balances.
6/15/2023	J. Hill	1.9	Reviewed the MLA language to assess the late fee on intercompany transactions.
6/15/2023	J. Cooperstein	1.4	Created Genesis interest receivable calculation summary from related party.
6/15/2023	J. Hill	1.3	Updated FAQ language on a DCG subsidiary's intercompany transactions for distribution to broader creditor base.
6/19/2023	G. Beaulieu	2.8	Reviewed documents related to GGCI intercompany paydown.
6/19/2023	G. Beaulieu	2.2	Drafted analysis on GGCI intercompany paydown.
6/19/2023	G. Beaulieu	1.4	Revised analysis on GGCI intercompany paydown.
6/20/2023	G. Beaulieu	2.8	Revised presentation and language detailing GGCI intercompany paydown and impact.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
6/20/2023	C. Goodrich	0.9	Reviewed analysis of outstanding GGCI intercompany balance prepared by BRG (G. Beaulieu).
6/21/2023	M. Galfus	1.4	Summarized the FAQ related to the GGCI cash release to be presented to the creditors.
6/22/2023	J. Hill	2.7	Reviewed draft Disclosure Statement to assess intercompany obligation treatment.
6/22/2023	M. Galfus	1.2	Reviewed the FAQ related to a DCG subsidiary to be presented to the creditors.
6/23/2023	G. Beaulieu	2.1	Reviewed documents from data room detailing intercompany loan balances.
6/23/2023	C. Goodrich	0.3	Reviewed summary of intercompany loan balances prepared by BRG (G. Beaulieu).
6/27/2023	A. Cowie	1.6	Reviewed analysis of intra-Debtor intercompany balance composition.
6/27/2023	C. Goodrich	0.6	Reviewed GGC to GAP intercompany detail in response to question from UCC.
6/28/2023	A. Cowie	0.5	Participated in call with A&M (M. Leto) in regard to claims between Debtors.
6/28/2023	M. Galfus	0.5	Participated in claims reconciliation call with A&M (M. Leto) to reconcile claims between Debtors.
6/29/2023	A. Cowie	2.6	Reviewed analysis of a large counterparty's collateral impact on intercompany claims.
6/29/2023	Z. Barandi	0.6	Reviewed intercompany matrices to prepare for call with Houlihan Lokey re: GGC - GGH intercompany balance.
6/29/2023	A. Cowie	0.4	Participated in call with A&M (M. Leto) in regard to intercompany recoveries between Debtors.
6/29/2023	M. Galfus	0.4	Participated in call with A&M (P. Kinealy & M. Leto) Houlihan Lokey (B. Geer) and BRG (A. Cowie, E. Hengel) regarding claims filed at GGH.
6/29/2023	Z. Barandi	0.3	Summarized notes from call with A&M (M. Leto, P. Kinealy) and Houlihan Lokey (B. Geer) re: GGC - GGH intercompany balance and claims filed at GGH.
6/29/2023	Z. Barandi	0.3	Summarized notes from call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: GGC - GGH intercompany balance and claims filed at GGH.
6/29/2023	M. Galfus	0.2	Reviewed the DCG subsidiary's FAQ per request from White & Case (A. Parra Criste).

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
6/30/2023	A. Cowie	1.8	Reviewed analysis of a large counterparty's collateral impact on intercompany recoveries.
6/30/2023	Z. Barandi	0.9	Summarized the components of GAP's intercompany payable to GGC for Counsel.
7/5/2023	J. Cooperstein	2.6	Analyzed intercompany receivable recoverability based on non-Debtor liquidity profile.
7/5/2023	Z. Barandi	1.9	Reviewed large counterparty's agreements for collateral treatment by GGC and GAP at the request of GAP creditor's Counsel.
7/6/2023	J. Wilson	0.6	Researched intercompany transactions in response to question from BRG (E. Hengel).
7/6/2023	J. Cooperstein	0.4	Reviewed Debtors' intercompany recoverability analysis.
7/10/2023	J. Cooperstein	0.8	Analyzed 5/31 Debtors' intercompany matrix.
7/11/2023	M. Galfus	2.4	Reviewed the Debtors' intercompany balances.
7/11/2023	J. Hill	1.9	Analyzed the intercompany recovery of GAP's obligation to GGC.
7/11/2023	Z. Barandi	0.8	Revised descriptions of components of the GGC and GAP intercompany balance to provide to GAP creditor's counsel.
7/12/2023	Z. Barandi	0.2	Drafted email to A&M (L. Cherrone) re: GGC's intercompany balance with GAP.
7/22/2023	J. Cooperstein	0.8	Analyzed Genesis intercompany loan balances with deal/DGGI.
7/25/2023	J. Cooperstein	1.2	Analyzed updated Debtors' intercompany balances.
7/28/2023	J. Cooperstein	0.8	Analyzed historical intercompany interest collections from deal.
8/2/2023	J. Cooperstein	2.1	Created updating pro forma intercompany analysis for July 2023.
8/2/2023	C. Goodrich	1.8	Reviewed pro forma GGCI intercompany detail by entity to assess impact on estimated impact of settlement with large counterparty estates.
8/8/2023	A. Cowie	0.9	Analyzed related party transfers support provided by A&M.
8/22/2023	J. Cooperstein	1.9	Created intercompany recoverability summary analysis.
8/22/2023	M. Galfus	0.6	Reviewed the intercompany balance between GGC and GGCI in response to a question from a specific UCC member.
8/27/2023	J. Hill	2.7	Reconciled intercompany payable schedules.

Date	Professional	Hours	Description
<b>13. Intercompany Transactions/ Balances</b>			
8/27/2023	J. Hill	1.7	Continued to reconcile intercompany payable schedules.
8/27/2023	M. Renzi	0.7	Reviewed intercompany payables schedule reconciliation prepared by BRG (J. Hill).
8/27/2023	Z. Barandi	0.6	Reviewed intercompany matrix for GGC's payables at the request of Houlihan Lokey (R. Malik).
9/8/2023	C. Goodrich	1.6	Reviewed prior work product relating to recoverability of intercompany receivables.
9/8/2023	C. Goodrich	0.9	Reviewed financial analysis regarding intercompany claims prepared by BRG (J. Cooperstein).
9/12/2023	J. Hill	2.3	Analyzed the intercompany payment from a non-debtor to a Debtor entity.
9/12/2023	B. Lauer	1.2	Prepared bridge of the adjusted balance of intercompany receivable.
9/12/2023	E. Hengel	0.7	Reviewed intercompany detail provided by Debtors.
9/13/2023	J. Hill	2.2	Analyzed the impact of a non-debtor repayment of intercompany payable to a Debtor entity to assess creditor recoveries.
9/13/2023	B. Lauer	1.2	Edited intercompany receivable bridge per feedback from BRG (J. Hill).
9/13/2023	E. Hengel	0.6	Updated intercompany analysis to reflect recent settlement activity.
9/14/2023	M. Galfus	1.2	Reviewed the Debtors' intercompany recoverability from GGCI.
9/18/2023	J. Hill	2.3	Prepared bridge of the impact of a change in the intercompany balance of a related party entity owed to a Debtor entity.
9/18/2023	M. Galfus	1.4	Analyzed the GGCI intercompany payable to GGC bridge for the updated balance.
9/21/2023	J. Hill	2.9	Analyzed intercompany payable recoveries based on current information.
9/21/2023	J. Hill	0.8	Analyzed the estimated recovery from a certain non-debtor entity's intercompany payables to the Debtor entities.
9/22/2023	M. Galfus	0.7	Reviewed the GGCI intercompany balance bridge.
<b>Task Code Total Hours</b>		<b>102.4</b>	

**14. Executory Contracts/ Leases**

8/16/2023	E. Hengel	0.5	Reviewed lease-related documents in advance of rejection deadline.
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Date	Professional	Hours	Description
<b>14. Executory Contracts/ Leases</b>			
8/17/2023	J. Wilson	2.2	Researched Debtor leases ahead of lease rejection deadline in response to White & Case.
8/17/2023	J. Cooperstein	1.4	Reviewed Debtors' lease agreements.
8/21/2023	J. Cooperstein	1.6	Analyzed agreement activity between Genesis and Genesis counterparty.
9/11/2023	E. Hengel	0.9	Corresponded with BRG (M. Galfus) regarding response to Counsel on motion to reject.
9/11/2023	D. Mordas	0.4	Reviewed the Debtors' executory contracts and unexpired leases motion to be filed.
<b>Task Code Total Hours</b>		<b>7.0</b>	
<b>17. Analysis of Historical Results</b>			
6/1/2023	G. Beaulieu	1.6	Performed research on historic GBTC pricing.
6/1/2023	G. Beaulieu	1.4	Drafted schedule of historic GBTC pricing.
6/14/2023	G. Beaulieu	2.7	Researched historical crypto pricing data to answer Committee member question.
6/15/2023	J. Cooperstein	1.5	Analyzed historical crypto holdings balance sheet information from non-Debtor.
6/20/2023	G. Beaulieu	1.8	Created chart of historical major coin price fluctuations.
6/26/2023	G. Beaulieu	2.7	Researched insurance payouts for historical instances due to specific recoveries.
<b>Task Code Total Hours</b>		<b>11.7</b>	
<b>18. Operating and Other Reports</b>			
6/1/2023	D. Mordas	2.4	Analyzed the Debtors' April monthly operating reports filed on 5/30.
6/1/2023	D. Mordas	0.6	Corresponded with BRG (M. Galfus) to discuss monthly operating reports.
6/1/2023	D. Mordas	0.4	Corresponded with BRG (J. Cooperstein) re: monthly operating reports.
6/2/2023	D. Mordas	2.1	Analyzed the Debtors' April monthly operating reports filed on 5/30.
6/5/2023	C. Goodrich	1.8	Reviewed Apr-23 Monthly Operating Report.
6/5/2023	G. Beaulieu	1.7	Reviewed Apr-23 MOR documents published to docket.

Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
6/8/2023	C. Goodrich	1.8	Reviewed sum of the parts financials posted to dataroom.
6/8/2023	M. Galfus	1.3	Reconciled the liabilities listed in the Schedules versus the Debtors' books and records.
6/9/2023	C. Goodrich	0.5	Edited list of questions for A&M regarding Apr-23 financials.
6/9/2023	C. Goodrich	0.4	Reviewed Debtors' Apr-23 financials.
6/14/2023	J. Cooperstein	1.2	Reviewed financial documentation related to non-Debtor entities.
6/14/2023	J. Cooperstein	0.8	Analyzed non-Debtor GGML's balance sheet.
6/26/2023	J. Cooperstein	2.0	Analyzed financial model information posted in virtual data room.
6/29/2023	G. Beaulieu	2.1	Prepared analysis in expectation of May MOR publication at EOM June.
6/29/2023	G. Beaulieu	1.4	Revised analysis in expectation of May MOR publication at EOM June.
7/3/2023	G. Beaulieu	2.2	Drafted Excel analysis summarizing May-23 MOR documents.
7/3/2023	G. Beaulieu	1.1	Reviewed May-23 MOR documents published to docket.
7/3/2023	G. Beaulieu	0.8	Reviewed Excel analysis summarizing May-23 MOR document.
7/3/2023	E. Hengel	0.8	Reviewed May-23 MOR filed by the Debtors.
7/24/2023	J. Cooperstein	1.8	Analyzed historical GGCI/GGML financial data.
7/27/2023	G. Beaulieu	1.6	Analyzed income statement data published in Jun-23 MOR.
7/27/2023	G. Beaulieu	1.2	Analyzed balance sheet data published in Jun-23 MOR.
7/27/2023	G. Beaulieu	1.1	Reviewed Jun-23 MOR documents filed to docket 7/26.
7/28/2023	E. Hengel	1.1	Reviewed financial materials related to Debtors' cost structure.
7/28/2023	G. Beaulieu	1.1	Revised Excel analysis of Jun-23 MOR balance sheet and income statement.
7/31/2023	J. Hill	2.7	Analyzed the Jun-23 MOR.
7/31/2023	D. Mordas	2.3	Analyzed the Monthly Operating Reports for potential inaccuracies.
7/31/2023	G. Beaulieu	1.2	Reviewed Jun-23 MOR analysis for abnormal variance from prior MOR filings.
7/31/2023	J. Cooperstein	0.9	Analyzed GCL (non-Debtor) entity financials.

Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
8/1/2023	G. Beaulieu	1.6	Revised analysis of Jun-23 MOR Balance Sheet.
8/2/2023	C. Goodrich	1.1	Reviewed current pro forma affiliate financials developed by BRG (D. Mordas).
8/6/2023	C. Goodrich	1.3	Reviewed responses to Committee member questions regarding parent's financials.
8/8/2023	C. Goodrich	0.3	Reviewed updated replies per White & Case (C. West) to Committee Member questions.
8/14/2023	M. Galfus	0.4	Reviewed the control asset/client liability analysis.
8/18/2023	C. Kearns	0.6	Reviewed wind down issues and assumptions.
8/21/2023	C. Goodrich	1.7	Developed presentation slides relating to security agreements with commercial counterparty.
8/21/2023	J. Cooperstein	1.6	Analyzed Security Agreement for Genesis counterparty.
8/21/2023	C. Goodrich	1.3	Continued to develop slides relating to security agreements with commercial counterparty.
8/22/2023	J. Cooperstein	2.1	Updated Genesis security agreement summary based on comments from BRG (M. Renzi).
8/22/2023	C. Goodrich	1.8	Reviewed security agreements executed with commercial counterparty.
8/22/2023	M. Renzi	1.4	Analyzed security agreement related to a commercial counterparty.
8/22/2023	C. Goodrich	0.6	Edited slides regarding security agreements executed with commercial counterparty.
8/24/2023	J. Hill	2.6	Analyzed the impact of the data breach issue on creditors.
8/25/2023	J. Hill	2.8	Analyzed the claims data to ensure creditors were properly notified of the data breach.
8/25/2023	M. Renzi	2.2	Investigated significance of data security breach to creditors.
8/25/2023	C. Goodrich	1.9	Analyzed financial information relating to GGCI.
8/25/2023	E. Hengel	1.4	Reviewed items related to data security issue.
8/25/2023	J. Wilson	1.1	Researched claims data to confirm that communications to creditors related to Kroll breach appropriately were sent to all creditors.



Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
8/25/2023	M. Galfus	1.1	Reviewed details of the Kroll breach affecting Genesis creditors to confirm that all necessary creditors were contacted in response to a request from White & Case.
8/25/2023	M. Galfus	0.9	Reviewed the overview the Kroll data breach.
8/25/2023	C. Goodrich	0.6	Continued to develop analysis relating to GGCI financial information.
8/25/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Committee re: data breach.
8/26/2023	J. Hill	2.5	Analyzed the parties contacted about the data breach.
8/26/2023	M. Galfus	2.4	Reviewed details of the Kroll breach affecting Genesis creditors to confirm that all necessary creditors were contacted.
8/26/2023	M. Galfus	1.2	Compared the list of creditors contacted by Kroll regarding the breach versus the latest filed claims register from A&M (as of 8/9) to confirm all necessary creditors were contacted.
8/31/2023	G. Beaulieu	2.8	Analyzed Jul-23 MOR documents including Balance Sheet, Cash Flows, Income Statement.
8/31/2023	G. Beaulieu	2.1	Reviewed Jul-23 MOR documents published 8/30.
9/5/2023	C. Goodrich	1.7	Edited July monthly operating report analysis.
9/5/2023	J. Cooperstein	1.1	Analyzed July 2023 interest payable/receivable file.
9/5/2023	D. Mordas	0.7	Reviewed the Debtors' July MORs.
9/5/2023	Z. Barandi	0.4	Reviewed new files posted to Genesis data room re: July financials and supporting files.
9/6/2023	M. Galfus	0.8	Compiled questions to be shared with A&M (L. Cherrone) regarding the individual employees expected to have a role in the wind down.
9/7/2023	J. Cooperstein	0.8	Reviewed updated default interest accrual estimates.
9/8/2023	J. Cooperstein	1.3	Analyzed GGCI balance sheet summary items posted to data room.
9/8/2023	C. Goodrich	0.7	Reviewed GGCI financial information.
9/11/2023	D. Mordas	2.8	Updated wind down schedule for new projections from the Debtors.
9/11/2023	E. Hengel	0.9	Reviewed updated financial projections from A&M (R. Smith).
9/12/2023	J. Wilson	0.8	Analyzed costs incurred in other crypto cases for certain activities compared to Genesis.

Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
9/12/2023	D. Mordas	0.8	Edited notes on the wind down analysis for distribution to the internal team.
9/12/2023	M. Canale	0.8	Reviewed crypto custodian security protocol information.
9/12/2023	M. Galfus	0.8	Reviewed the pros and cons of the employment of certain executive related to the wind down.
9/12/2023	E. Hengel	0.7	Drafted update for Counsel regarding Debtors' administrative cost outlook.
9/13/2023	G. Beaulieu	2.7	Prepared analysis of creditors impacted by Kroll data breach to identify potential breach location.
9/13/2023	G. Beaulieu	2.4	Continued to prepare analysis of creditors impacted by Kroll data breach to identify potential breach location.
9/13/2023	G. Beaulieu	1.2	Prepared table on categories of creditors impacted by data breach of major counterparty.
9/13/2023	M. Galfus	1.2	Reviewed the Kroll data breach list of creditors who were contacted per request from White & Case (P. Abelson).
9/13/2023	M. Galfus	0.9	Reviewed the Debtors' wind down comparable analysis.
9/13/2023	Z. Barandi	0.9	Updated reconciliation of creditors affected by data breach created by BRG (M. Galfus) at the request of BRG (E. Hengel).
9/13/2023	E. Hengel	0.7	Prepared responses to creditor inquiries about data security and the number of impacted creditors.
9/14/2023	G. Beaulieu	2.8	Reviewed schedule of creditors impacted by major counterparty data breach.
9/14/2023	J. Cooperstein	1.3	Analyzed non-debtor financials.
9/14/2023	M. Galfus	0.8	Reviewed the Debtors' updated wind down timeline.
9/15/2023	M. Galfus	1.7	Reviewed the comparable wind down analysis related to similar crypto bankruptcies.
9/18/2023	M. Galfus	1.1	Reviewed the crypto wind down comparable analysis.
9/19/2023	G. Beaulieu	2.9	Reviewed wind down headcount analysis.
9/19/2023	G. Beaulieu	2.6	Researched headcount of comparable companies during similar wind down circumstances for comparison to wind down scenario.
9/19/2023	M. Galfus	1.9	Reviewed the Debtors' projected wind down vendor costs.

Date	Professional	Hours	Description
<b>18. Operating and Other Reports</b>			
9/19/2023	Z. Barandi	0.3	Drafted response to UCC member's question re: data breach.
9/20/2023	J. Cooperstein	1.1	Analyzed Debtors' wind down projections.
9/20/2023	J. Wilson	0.4	Updated wind down agenda for discussion with Debtors.
9/21/2023	M. Galfus	2.9	Updated the wind down follow-up questions list to be shared with A&M (L. Cherrone).
9/21/2023	G. Beaulieu	2.1	Summarized takeaways from wind down discussion for internal distribution.
9/21/2023	M. Galfus	1.1	Reviewed the updated wind down comparable analysis based on the claims pool in each comparable matter for the call with A&M (L. Cherrone).
9/22/2023	D. Mordas	1.1	Drafted summary of the wind down updates from the Debtors.
9/22/2023	M. Galfus	0.7	Reviewed the wind down follow-up questions list to be shared with A&M (L. Cherrone).
9/25/2023	E. Hengel	0.9	Edited wind down projection analysis for UCC.
9/26/2023	E. Hengel	0.7	Reviewed updated financials of a related entity.
9/26/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta) to discuss wind down projections.
9/28/2023	E. Hengel	1.3	Prepared comments on wind down analysis to BRG (M. Galfus).
9/28/2023	E. Hengel	1.1	Reviewed financial information of a related entity posted to data room.
9/28/2023	E. Hengel	0.7	Compared wind down projections across similar cases.
9/29/2023	M. Galfus	0.8	Reviewed the income statement summary included in the August 2023 MOR.
9/29/2023	E. Hengel	0.7	Reviewed wind down analysis.
9/29/2023	M. Galfus	0.6	Reviewed the balance sheet summary included in the August 2023 MOR.
9/29/2023	B. Lauer	0.3	Reviewed MORs filed by Debtors on 9/29.
9/30/2023	E. Hengel	0.7	Prepared comments for White & Case (A. Parra Criste) regarding wind down projections.
<b>Task Code Total Hours</b>		<b>140.3</b>	

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/1/2023	D. Mordas	1.4	Updated the fee tracker applications for the bankruptcy professionals.
6/2/2023	Z. Barandi	0.9	Analyzed cash flow variance for week ended 5/26.
6/2/2023	Z. Barandi	0.6	Analyzed liquidity forecast for week ended 5/26.
6/2/2023	J. Cooperstein	0.5	Analyzed weekly 5/26 cash flow variance report provided by Debtors.
6/2/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report and cash flow update for week ending 5/26.
6/5/2023	Z. Barandi	0.6	Reviewed new files posted to Genesis data room re: 6/1 version of the 13-week cash flow model.
6/6/2023	J. Cooperstein	0.7	Reviewed Debtors' 6/1 updated cash flow forecast.
6/7/2023	G. Beaulieu	2.1	Analyzed Debtors' cash and coin holdings for exposure to SEC security-flagged coins.
6/8/2023	C. Goodrich	1.2	Reviewed 6/1 budget provided by the Debtors.
6/8/2023	C. Goodrich	0.7	Reviewed 6/2 weekly cash flow forecast.
6/9/2023	D. Mordas	2.7	Created detailed weekly schedule for the fee estimations of the UCC and Debtors' professionals.
6/9/2023	D. Mordas	1.7	Updated the detailed fee estimations to a monthly schedule for the UCC and Debtors' professionals.
6/14/2023	E. Hengel	0.9	Created summary of GGCI cash release for UCC members.
6/15/2023	J. Cooperstein	0.8	Analyzed weekly cash flow package for week ended 6/9 provided by the Debtors.
6/16/2023	D. Mordas	0.4	Reviewed the Debtors' prepared liquidity and variance reporting.
6/19/2023	D. Mordas	1.6	Reviewed the variance report and liquidity statements from the Debtors.
6/20/2023	D. Mordas	0.7	Updated the fee tracker forecast for the actuals.
6/22/2023	E. Hengel	0.4	Reviewed Debtors' banking exposure at request of Committee member.
6/23/2023	J. Cooperstein	1.0	Analyzed a counterparty's cash and coin liquidity.
6/23/2023	J. Cooperstein	0.8	Analyzed Debtors' weekly 6/16 cash reporting package.
6/26/2023	J. Hill	1.7	Reviewed 6/16 weekly cash flow variance analysis.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
6/26/2023	D. Mordas	0.7	Updated professional fee projections for the cash management and liquidity forecasts.
6/29/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report and cash flow update for week ending 6/23.
6/30/2023	J. Cooperstein	0.8	Reviewed updated 6/23 Debtors' cash reporting package.
6/30/2023	Z. Barandi	0.7	Analyzed cash flow variance for week ended 6/23.
6/30/2023	Z. Barandi	0.5	Analyzed liquidity forecast for week ended 6/23.
7/5/2023	J. Cooperstein	0.9	Reviewed updated 7/1/23 cash flow forecast provided by the Debtors.
7/5/2023	Z. Barandi	0.8	Reviewed updated 13-week cash flow forecast (as of 7/1) received from A&M.
7/6/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 6/30.
7/7/2023	Z. Barandi	0.8	Analyzed cash flow variance for week ended 6/30.
7/7/2023	Z. Barandi	0.6	Analyzed liquidity forecast for week ended 6/30.
7/13/2023	J. Cooperstein	0.9	Reviewed Debtors' cash forecast for week ending 7/7.
7/13/2023	Z. Barandi	0.4	Drafted email to A&M (S. Cascante) re: 7/7 cash flow variances.
7/13/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 7/7.
7/14/2023	Z. Barandi	1.2	Analyzed cash flow variance for week ended 7/7.
7/14/2023	Z. Barandi	0.6	Analyzed liquidity forecast for week ended 7/7.
7/17/2023	Z. Barandi	0.4	Analyzed 7/1 13-week cash flow forecast for updated pricing of a certain asset.
7/18/2023	J. Hill	2.9	Analyzed cash flow variance schedule for week ending 7/7.
7/21/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 7/14.
7/24/2023	D. Mordas	2.4	Analyzed the large counterparties quarterly data to be used in the liquidity roll-forward.
7/31/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 7/21.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
8/1/2023	G. Beaulieu	2.7	Drafted analysis illustrating Debtors' wind down budget versus industry comparables.
8/1/2023	Z. Barandi	2.4	Created wind down budget cost comparison using information from three different crypto bankruptcy filings.
8/1/2023	G. Beaulieu	2.3	Reviewed industry comparables for wind down budgets.
8/1/2023	G. Beaulieu	1.4	Reviewed analysis detailing cryptocurrency industry wind down budget comparables.
8/1/2023	Z. Barandi	0.8	Reviewed updated 13-week cash flow forecast (as of 8/1) received from A&M.
8/1/2023	Z. Barandi	0.8	Updated wind down budget cost comparison based on feedback from BRG (J. Cooperstein).
8/2/2023	J. Cooperstein	1.2	Reviewed updated Debtors' 8/1 13-week cash flow forecast.
8/2/2023	Z. Barandi	0.6	Updated wind down budget cost comparison with headcount data.
8/2/2023	E. Hengel	0.4	Corresponded with A&M (J. Sciametta) regarding wind down budget.
8/2/2023	Z. Barandi	0.3	Updated wind down budget cost comparison based on feedback from BRG (D. Mordas).
8/3/2023	M. Galfus	2.1	Analyzed costs associated with the 8/3 wind down budget provided by the Debtors.
8/3/2023	C. Goodrich	1.9	Developed set of comparable wind down budgets.
8/3/2023	Z. Barandi	1.6	Updated wind down budget cost comparison with claims data and AUM.
8/3/2023	C. Goodrich	1.4	Developed model of comparable wind down budgets for comparison with the Debtors' wind down budget.
8/3/2023	D. Mordas	1.3	Prepared comments on the schedule of wind down budgets of similar bankruptcies prepared by BRG (Z. Barandi).
8/3/2023	J. Cooperstein	1.1	Analyzed 8/1 Debtor cash flow forecast compared to 7/1 forecast.
8/3/2023	Z. Barandi	1.1	Reviewed wind down budget provided for Debtors by A&M.
8/3/2023	E. Hengel	0.7	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down budget.
8/3/2023	C. Goodrich	0.7	Participated in discussion with A&M (J. Sciametta, L. Cherrone) regarding the Debtors' wind down budget.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
8/3/2023	D. Mordas	0.7	Reviewed wind down budgets of similar bankruptcies for comparison to the Debtors' wind down budgets.
8/3/2023	M. Galfus	0.5	Participated in a portion of the Debtors' wind down budget discussion with A&M (J. Sciametta, L. Cherrone).
8/4/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 7/28.
8/7/2023	G. Beaulieu	2.7	Analyzed assumptions underlying professional fees forecasts of wind down budget.
8/7/2023	Z. Barandi	1.9	Continued to update wind down budget cost comparison with KERP/bonus data from comparable cryptocurrency bankruptcy cases.
8/7/2023	G. Beaulieu	1.9	Revised analysis comparing Debtors' wind down budget to industry comparables.
8/7/2023	Z. Barandi	1.8	Updated wind down budget cost comparison with KERP/bonus data from comparable cryptocurrency bankruptcy cases.
8/7/2023	Z. Barandi	1.7	Updated wind down budget cost comparison with assumptions used.
8/7/2023	J. Cooperstein	1.5	Analyzed wind down costs for comparable crypto cases.
8/8/2023	J. Cooperstein	2.6	Analyzed prepetition interest payable owed to Creditors.
8/8/2023	J. Cooperstein	2.5	Analyzed prepetition interest receivable owed to Genesis.
8/8/2023	Z. Barandi	0.3	Drafted email to A&M (S. Cascante) re: interest receipt from certain bankrupt counterparty that was not forecasted.
8/9/2023	G. Beaulieu	2.9	Researched Assets Under Management figures of industry comparables to verify accuracy of wind down budget comparable analysis.
8/9/2023	G. Beaulieu	2.2	Researched claims pool size of industry comparables to verify accuracy of wind down budget comparable analysis.
8/9/2023	M. Renzi	1.3	Reviewed latest wind down budget presentation in preparation for discussion.
8/9/2023	G. Beaulieu	1.3	Revised analysis detailing wind down budget comparables.
8/9/2023	M. Renzi	1.2	Reviewed wind down budgets of comparable cryptocurrency bankruptcies.
8/9/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: wind down budget issues.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
8/9/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss wind down budget issues.
8/9/2023	E. Hengel	0.3	Corresponded with A&M (J. Sciametta) regarding wind down budget issues.
8/10/2023	G. Beaulieu	1.9	Reviewed analysis illustrating budget variance from original (6/20) and updated (8/3) reorganization business plans.
8/10/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 8/4.
8/11/2023	E. Hengel	1.1	Reviewed wind down budget presentation provided by A&M (L. Cherrone).
8/11/2023	Z. Barandi	0.8	Analyzed cash flow variance for week ended 8/4.
8/11/2023	Z. Barandi	0.3	Analyzed liquidity forecast for week ended 8/4.
8/12/2023	E. Hengel	0.7	Drafted questions on wind down budget presentation to A&M (L. Cherrone).
8/17/2023	M. Galfus	2.4	Compiled follow-up questions regarding the Debtors' wind down budget to be shared with A&M.
8/17/2023	J. Wilson	2.1	Continued to draft question list in response to Debtor wind down budget.
8/17/2023	J. Wilson	1.5	Drafted question list in response to Debtor wind down budget.
8/18/2023	J. Wilson	2.8	Updated draft question list on the Debtors' wind down budget to include questions on additional files received.
8/21/2023	E. Hengel	0.5	Edited summary of Debtors' liquidity position.
8/23/2023	C. Kearns	0.3	Reviewed status of wind down budget against possible sale paths.
8/24/2023	J. Wilson	2.3	Analyzed A&M responses to wind down budget inquiries.
8/24/2023	M. Renzi	1.6	Reviewed wind down budget in preparation for discussion with Moelis (M. DiYanni).
8/24/2023	Z. Barandi	1.3	Reviewed wind down budget details provided by A&M.
8/24/2023	C. Goodrich	0.7	Reviewed work product relating to wind down budget.
8/24/2023	M. Renzi	0.6	Met with A&M (J. Sciametta, R. Smith, L. Cherrone) re: wind down budget.



Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
8/24/2023	C. Goodrich	0.6	Participated in discussion with A&M (J. Sciametta, R. Smith, L. Cherrone) regarding wind down budget.
8/24/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 8/18.
8/25/2023	B. Lauer	2.3	Prepared report on weekly liquidity actuals for week ended 8/18 and driving factors in variance from forecast.
8/25/2023	J. Cooperstein	1.3	Reviewed Debtors' updated liquidity report as of 8/18.
8/25/2023	Z. Barandi	1.1	Analyzed cash flow variance for week ended 8/18.
8/25/2023	B. Lauer	0.6	Prepared overview of updates to disbursement protocols.
8/25/2023	Z. Barandi	0.5	Analyzed liquidity forecast for week ended 8/18.
8/27/2023	E. Hengel	0.7	Reviewed liquidity analysis to update other case professionals.
8/29/2023	M. Galfus	0.6	Reviewed the Debtors' liquid assets on hand with updated pricing as of 8/29.
8/30/2023	J. Wilson	2.3	Analyzed wind down budget provided by Debtors' advisors.
8/30/2023	C. Goodrich	0.9	Reviewed current draft of wind down budget questions.
8/31/2023	J. Wilson	2.9	Analyzed headcount data provided in relation to the wind down budget.
8/31/2023	M. Galfus	2.9	Analyzed the Debtors' wind down budget.
8/31/2023	J. Wilson	2.8	Analyzed impact of a potential asset sale on wind down costs.
8/31/2023	M. Galfus	1.7	Adjusted the Debtors' wind down budget to arrive at a pro forma budget inclusive of various cost saving assumptions based on a review of the budget details for the 9/6 weekly UCC report.
8/31/2023	J. Wilson	1.5	Analyzed wind down budget for potential cost savings to creditors.
8/31/2023	M. Galfus	1.3	Compiled additional follow-up questions related to the wind down budget to be shared with A&M.
8/31/2023	J. Wilson	1.3	Drafted updated question list related to wind down budget.
8/31/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 8/25.
9/1/2023	J. Wilson	2.9	Drafted wind down budget follow-up question list.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/1/2023	M. Galfus	1.8	Reviewed follow-up questions related to the wind down budget to be shared with A&M (L. Cherrone).
9/1/2023	J. Wilson	1.3	Analyzed revised wind down budget provided by the Debtors.
9/1/2023	M. Galfus	1.1	Analyzed the Debtors' vendor costs associated with the wind down budget.
9/1/2023	E. Hengel	0.8	Edited list of questions for Debtors related to wind down budget.
9/1/2023	Z. Barandi	0.8	Reviewed updated 13-week cash flow forecast (as of 9/1) received from A&M.
9/1/2023	B. Lauer	0.8	Updated liquidity variance report for the week ending 8/25.
9/1/2023	Z. Barandi	0.7	Analyzed cash flow variance for week ended 8/25.
9/1/2023	Z. Barandi	0.4	Analyzed liquidity forecast for week ended 8/25.
9/1/2023	M. Renzi	0.4	Reviewed wind down budget follow-up requests created by BRG (J. Wilson).
9/1/2023	J. Wilson	0.2	Analyzed headcount data provided by Debtors advisors for wind down budget.
9/2/2023	J. Wilson	2.8	Analyzed revised wind down budget provided by the Debtors.
9/2/2023	M. Galfus	0.8	Compared the Debtors' wind down budget to those of similar recent crypto bankruptcies.
9/3/2023	E. Hengel	0.6	Corresponded with White & Case (A. Parra Criste) regarding wind down budget.
9/4/2023	M. Galfus	1.6	Analyzed detail related to the Debtors' operating disbursements included in their wind down budget.
9/4/2023	M. Galfus	1.4	Reviewed the Debtors' two-year wind down budget.
9/4/2023	M. Galfus	1.3	Analyzed detail related to the Debtors' payroll, benefits, and taxes line item included in their wind down budget.
9/4/2023	M. Renzi	0.9	Reviewed wind down budget provided by A&M (L. Cherrone).
9/4/2023	E. Hengel	0.8	Created list of outstanding wind down budget items to address on call with Debtors' advisors.
9/4/2023	M. Galfus	0.7	Analyzed detail related to the Debtors' professional fees included in their wind down budget.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/4/2023	C. Goodrich	0.7	Reviewed updated Debtors' wind down budget.
9/4/2023	M. Galfus	0.4	Analyzed detail related to the Debtors' severance line item included in their wind down budget.
9/5/2023	B. Lauer	2.9	Prepared variance report on overlapping periods of Debtors' old/new cash flow budget.
9/5/2023	Z. Barandi	2.1	Analyzed 9/1 cash flow forecast provided by Debtors for headcount costs.
9/5/2023	M. Galfus	1.7	Analyzed the composition of the Debtors' workforce related to their wind down for the wind down cost analysis.
9/5/2023	Z. Barandi	0.7	Drafted email to A&M (S. Cascante) re: questions on headcount costs in the 9/1 cash flow forecast.
9/5/2023	E. Hengel	0.3	Drafted questions for Debtors regarding wind down budget.
9/6/2023	Z. Barandi	2.9	Continued to create framework in cash flow model to show inflows/outflows to/from the estate after the effective date.
9/6/2023	Z. Barandi	2.9	Created framework in cash flow model to show inflows/outflows to/from the estate after the effective date.
9/6/2023	B. Lauer	2.3	Prepared model of interest on the 1L/2L facilities in cash model.
9/6/2023	B. Lauer	1.7	Prepared the framework for a post-effective date cash flow model.
9/6/2023	D. Mordas	1.1	Reviewed model of cash flows for creditors assets.
9/7/2023	B. Lauer	2.9	Prepared model of interest calculations on the 1L/2L facilities into the cash inflow portion of the cash model.
9/7/2023	Z. Barandi	2.1	Updated cash flow model with 1L term loan support tab.
9/7/2023	J. Wilson	2.0	Reviewed wind down budget cash flow analysis prepared by BRG.
9/7/2023	Z. Barandi	1.7	Updated cash flow model with 2L term loan support tab.
9/7/2023	B. Lauer	1.2	Updated cash flow model to dynamically adjust for different coin pricing strips and effective date inputs.
9/7/2023	M. Galfus	0.9	Reviewed the projected inflows from the DCG debt for the cash flow analysis.
9/7/2023	B. Lauer	0.8	Updated cumulative cash flow variance report after receiving budget for week ending 9/1 from Debtors' financial advisors.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/7/2023	Z. Barandi	0.4	Analyzed cash flow variance for week ended 9/1.
9/7/2023	M. Galfus	0.4	Reviewed the denomination of the DCG debt.
9/7/2023	Z. Barandi	0.3	Analyzed liquidity forecast for week ended 9/1.
9/7/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 9/1.
9/8/2023	B. Lauer	2.9	Prepared model of near-term distribution mechanics in cash flow model.
9/8/2023	Z. Barandi	1.9	Updated cash flow model to mirror near-term distributions by the Houlihan Lokey distribution model.
9/8/2023	Z. Barandi	1.7	Continued to update the cash flow model to mirror long-term distributions by the Houlihan Lokey distribution model.
9/8/2023	J. Cooperstein	1.4	Analyzed non-debtor liquidity for July 2023.
9/8/2023	J. Cooperstein	1.2	Analyzed Debtors' updated 13-week cash flow which extends through 11/24.
9/8/2023	B. Lauer	1.2	Edited near-term distribution mechanics in cash flow model to account for any rebalancing of assets across classes done prior to the outflow to creditors.
9/8/2023	Z. Barandi	1.2	Updated the cash flow model based on the most recent distribution model provided by Houlihan Lokey.
9/8/2023	B. Lauer	0.9	Created framework for near-term distribution outflows in cash flow model.
9/11/2023	J. Hill	2.9	Developed analysis comparing current version of wind down budget to prior version of wind down budget.
9/11/2023	J. Hill	2.6	Analyzed the headcount summary in the wind down budget.
9/11/2023	J. Hill	2.2	Prepared follow-up questions for 9/12 call with Debtors' advisors regarding the wind down budget.
9/11/2023	J. Hill	2.1	Continued to analyze the headcount summary in the wind down budget.
9/11/2023	B. Lauer	1.9	Prepared bridge from old version of wind down budget to new version provided by Debtors.
9/11/2023	M. Galfus	1.7	Analyzed fluctuations in the 2-year wind down costs included in the 9/11 budget versus the budget presented on 8/3.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/11/2023	M. Galfus	1.6	Reviewed the Debtors' updated 9/11 wind down budget presentation.
9/11/2023	M. Galfus	1.4	Compiled follow-up questions related to the Debtors' 9/11 wind down budget.
9/11/2023	D. Mordas	1.4	Prepared model of forecast schedule for a large portion of the wind down budget.
9/11/2023	Z. Barandi	1.4	Reviewed updated wind down budget received from A&M (L. Cherrone).
9/11/2023	B. Lauer	1.4	Updated initial distribution mechanics in cash model to reflect internal forecasts.
9/11/2023	J. Cooperstein	1.2	Analyzed Debtors' chapter 11 case expenses to date.
9/11/2023	M. Galfus	1.2	Analyzed the wind down costs related to years 3-7 that were included in the 9/11 budget.
9/11/2023	J. Wilson	0.9	Drafted follow-up wind down budget question list.
9/11/2023	B. Lauer	0.9	Incorporated intercompany payable mechanics into cash model.
9/11/2023	B. Lauer	0.8	Reviewed updated wind down budget provided by Debtors.
9/11/2023	Z. Barandi	0.6	Reviewed 9/11 version of the distribution model provided by Houlihan Lokey to reflect changes in the cash flow model.
9/11/2023	D. Mordas	0.6	Reviewed the updated wind down budget for certain of the Debtors' assets.
9/11/2023	Z. Barandi	0.6	Updated cash flow model based on 9/11 version of the distribution model provided by Houlihan Lokey.
9/11/2023	J. Wilson	0.4	Reviewed wind down cash flow model.
9/11/2023	Z. Barandi	0.4	Updated cash flow model with updated wind down budget detail received from A&M (L. Cherrone).
9/12/2023	J. Wilson	2.9	Analyzed Debtors' revised wind down budget.
9/12/2023	G. Beaulieu	2.9	Reviewed analysis illustrating revenue and cash balances roll-forwards of a major counterparty's subsidiaries.
9/12/2023	Z. Barandi	2.9	Updated cash flow model with updated wind down budget detail received from A&M (L. Cherrone).
9/12/2023	G. Beaulieu	2.8	Revised analysis illustrating revenue and cash balances roll-forwards of a major counterparty's subsidiaries.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/12/2023	J. Hill	2.4	Compared long-term wind down costs (years 3-7 of wind down budget) to recent crypto bankruptcies.
9/12/2023	B. Lauer	2.2	Updated cash flow model to show payroll broken out by employee department/salary.
9/12/2023	D. Mordas	2.1	Analyzed comparable bankruptcies wind down costs in preparation for a call with the Debtors.
9/12/2023	G. Beaulieu	1.9	Reviewed fee estimation tracker for projections of liquidity.
9/12/2023	J. Cooperstein	1.4	Compiled cash flow actuals from Petition Date.
9/12/2023	J. Wilson	1.2	Continued to analyze Debtors' revised wind down budget.
9/12/2023	Z. Barandi	1.1	Continued to update cash flow model with updated wind down budget detail received from A&M (L. Cherrone).
9/12/2023	E. Hengel	0.9	Prepared comments for BRG team on wind down budget analysis.
9/12/2023	B. Lauer	0.9	Prepared summary view of weekly cash flow documents.
9/12/2023	B. Lauer	0.9	Updated initial distribution mechanics in cash flow model per recent iterations from Houlihan Lokey.
9/12/2023	E. Hengel	0.8	Prepared comments on updated liquidity projections in various scenarios to BRG (Z. Barandi).
9/12/2023	E. Hengel	0.6	Corresponded with BRG (C. Goodrich) regarding forbearance payment questions.
9/12/2023	B. Lauer	0.6	Reviewed cumulative recovery scenarios in cash flow model.
9/12/2023	B. Lauer	0.3	Updated recoveries in cash flow model to be on quarterly basis.
9/13/2023	M. Galfus	2.9	Reviewed the Debtors' updated 9/12 wind down budget.
9/13/2023	J. Wilson	1.9	Drafted follow-up question list on Debtors' revised wind down budget.
9/13/2023	B. Lauer	0.4	Incorporated cash actuals for week ending 9/8 into consolidated variance report.
9/14/2023	J. Hill	2.9	Analyzed the Debtors' updated wind down budget.
9/14/2023	J. Hill	2.9	Continued to analyze the Debtors' updated wind down budget.
9/14/2023	G. Beaulieu	2.7	Reviewed accuracy of analysis comparing Genesis wind down budget to other crypto bankruptcies.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/14/2023	M. Galfus	2.6	Reviewed follow-up questions regarding the updated wind down budget to be discussed with the Debtors' advisors.
9/14/2023	Z. Barandi	2.3	Updated cash flow model with nominal values for the wind down budget section based on new file received from A&M (L. Cherrone).
9/14/2023	G. Beaulieu	1.7	Continued to review accuracy of analysis comparing Genesis wind down budget to other crypto bankruptcies.
9/14/2023	M. Galfus	1.4	Reviewed the additional employee costs related to the Debtors' wind down budget.
9/14/2023	Z. Barandi	1.4	Updated cash flow model with payroll, fringe, payroll taxes, and severance data based on new file received from A&M (L. Cherrone).
9/14/2023	B. Lauer	1.4	Updated cash model per most recent iteration of wind down budget from Debtors.
9/14/2023	B. Lauer	1.2	Edited payroll detail in cash flow model.
9/14/2023	M. Galfus	1.2	Reviewed the undiscounted forecast of the Debtors' wind down budget.
9/14/2023	M. Galfus	0.9	Analyzed the Debtors' monthly payroll for the cash flow analysis.
9/14/2023	M. Renzi	0.8	Reviewed the updated wind down budget provided by A&M (L. Cherrone).
9/14/2023	J. Wilson	0.5	Analyzed Debtors' revised wind down budget.
9/14/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 9/8.
9/15/2023	D. Mordas	2.9	Analyzed comparable wind down budgets to test the validity of the current Debtors' wind down budget.
9/15/2023	G. Beaulieu	2.9	Analyzed new wind down budget for changes from original wind down budget.
9/15/2023	J. Wilson	2.9	Developed feedback comments on the Debtors' revised wind down budget.
9/15/2023	D. Mordas	2.9	Drafted schedule comparing the Debtors' wind down budget to comparable crypto bankruptcies.
9/15/2023	G. Beaulieu	1.8	Continued to analyze new wind down budget in comparison to original wind down budget.
9/15/2023	M. Galfus	1.6	Reviewed the Debtors' other operating disbursements related to the wind down budget.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/15/2023	M. Galfus	1.3	Summarized key questions regarding the updated wind down budget to be discussed with the Debtors' advisors.
9/15/2023	M. Galfus	0.9	Reviewed the professional fees related to the Debtors' 9/12 wind down budget.
9/15/2023	M. Galfus	0.7	Analyzed the Debtors' vendor costs associated with the wind down budget.
9/15/2023	M. Renzi	0.6	Reviewed feedback drafted by BRG (J. Wilson) on revised wind down budget provided by A&M.
9/15/2023	Z. Barandi	0.4	Analyzed cash flow variance for week ended 9/8.
9/15/2023	Z. Barandi	0.4	Analyzed liquidity forecast for week ended 9/8.
9/16/2023	M. Renzi	0.6	Reviewed revised wind down budget follow-up questions drafted by BRG (J. Wilson).
9/16/2023	J. Wilson	0.5	Revised wind down budget question list to send to Debtors.
9/18/2023	M. Galfus	1.6	Prepared bridge of the Debtors' 8/3 wind down budget to the 9/12 budget by expense category.
9/18/2023	B. Lauer	1.6	Prepared bridge report from prior iteration of Debtors' wind down budget to new version.
9/18/2023	B. Lauer	1.6	Prepared comparative model of cash forecast from Debtors to actuals.
9/18/2023	J. Wilson	0.7	Drafted follow-up question list for updated wind down budget.
9/18/2023	M. Galfus	0.7	Reviewed the Debtors' seven year wind down budget.
9/19/2023	J. Hill	2.9	Compared wind down comparable case costs to the Debtors' proposed budget.
9/19/2023	J. Hill	2.6	Analyzed the Debtors' support for wind down budget assumptions.
9/19/2023	J. Hill	2.6	Updated summary of wind down budget.
9/19/2023	J. Hill	1.6	Continued to compare wind down comparable case costs to the Debtors' proposed budget.
9/19/2023	M. Galfus	1.4	Reviewed the Debtors' projected professional fees associated with the wind down.
9/19/2023	B. Lauer	1.2	Incorporated cash flow actuals for week ending 9/15 into consolidated variance summary.



Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/19/2023	E. Hengel	0.9	Prepared feedback for Houlihan Lokey (B. Geer) regarding liquidity situation of a related entity.
9/20/2023	M. Galfus	2.3	Edited the Debtors' projected wind down headcount for the wind down sensitization analysis for a more aggressive budget.
9/20/2023	M. Galfus	2.2	Compiled list of detailed questions related to the Debtors' projected wind down budget to be shared with A&M (L. Cherrone).
9/20/2023	J. Wilson	1.9	Updated wind down budget analysis for discussion with Debtors.
9/20/2023	J. Cooperstein	1.6	Analyzed Debtors' cash flow actuals from Petition Date to week ending 9/8.
9/20/2023	M. Galfus	1.3	Edited the Debtors' projected wind down bonuses for the wind down sensitization analysis for a more aggressive budget.
9/20/2023	M. Galfus	1.2	Edited the Debtors' projected wind down other operating disbursements for the wind down sensitization analysis for a more aggressive budget.
9/20/2023	M. Galfus	1.1	Edited the Debtors' projected wind down professional fees for the wind down sensitization analysis for a more aggressive budget.
9/20/2023	M. Galfus	0.6	Edited the Debtors' projected wind down severance for the wind down sensitization analysis for a more aggressive budget.
9/20/2023	B. Lauer	0.4	Reviewed cumulative cash flow variance schedule.
9/20/2023	C. Kearns	0.4	Reviewed Debtors' wind down budget.
9/21/2023	J. Hill	2.9	Analyzed comparable companies' wind down budgets to adjust for proper comparison purposes.
9/21/2023	J. Hill	2.2	Continued to analyze comparable companies' wind down budgets to adjust for proper comparison purposes.
9/21/2023	M. Galfus	1.9	Reviewed the Debtors' 9/12 wind down budget in preparation for wind down call with A&M (L. Cherrone).
9/21/2023	D. Mordas	1.1	Updated cash flow model for various Plan options.
9/21/2023	J. Wilson	0.9	Participated in call with A&M (J. Sciametta, R. Smith) regarding the Debtors' projected wind down budget.
9/21/2023	M. Galfus	0.9	Participated in call with A&M (J. Sciametta, R. Smith) to discuss the Debtors' projected wind down budget.
9/21/2023	B. Lauer	0.8	Analyzed potential areas for cost cutting in updated wind down budget provided by Debtors.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/21/2023	Z. Barandi	0.8	Updated cash flow model's 1L balances tab with recent changes to the term sheet.
9/21/2023	J. Wilson	0.7	Drafted wind down budget follow-up question list after a meeting with the Debtors.
9/21/2023	M. Galfus	0.7	Edited the Debtors' projected wind down costs related to GGT for the wind down sensitization analysis for a more aggressive budget.
9/21/2023	E. Hengel	0.7	Participated in a portion of call with A&M (J. Sciametta, R. Smith) to discuss wind down budget.
9/21/2023	J. Wilson	0.7	Reviewed meeting materials prior to a discussion with the Debtors regarding the wind down budget on 9/21.
9/21/2023	Z. Barandi	0.7	Reviewed wind down budget for potential cost savings.
9/21/2023	M. Galfus	0.6	Edited the Debtors' projected wind down costs related to certain blockchain platform to reflect a more substantial role during years 3-7.
9/21/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 9/15.
9/22/2023	J. Hill	2.9	Reviewed partial repayment agreement filed by the Debtors to assess the impact on the estates liquidity.
9/22/2023	B. Lauer	1.9	Updated cash model according to down payment schedule provided in partial repayment agreement.
9/22/2023	Z. Barandi	1.6	Updated cash flow model with inflows from the partial repayment agreement.
9/22/2023	J. Cooperstein	1.3	Created pro forma May maturity analysis to project outstanding balance.
9/22/2023	M. Galfus	1.2	Reviewed the wind down budget sensitization analysis to determine areas of potential cost savings.
9/22/2023	M. Galfus	0.8	Reviewed the overview of the Debtors' recent cash receipt from DCG related to the partial paydown agreement.
9/22/2023	Z. Barandi	0.4	Updated cash flow model with 9/15 cash and coin on hand.
9/22/2023	Z. Barandi	0.3	Updated cash flow model with 9/22 pricing data.
9/25/2023	M. Galfus	0.8	Reviewed the May maturities bridge based on the recent paydown from DCG.
9/25/2023	M. Renzi	0.5	Reviewed latest updates to wind down budget.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/25/2023	E. Hengel	0.4	Edited liquidity analysis for UCC.
9/26/2023	M. Galfus	1.7	Prepared bridge of DCG's liquidity from Mach 2023 to August 2023 to determine their ability to repay the May Maturities.
9/27/2023	M. Galfus	2.1	Reviewed the cash flow model analysis to determine projected cash flows through the maturity of the 2L DCG debt.
9/27/2023	Z. Barandi	1.9	Updated cash flow model with expected intercompany settlements.
9/27/2023	Z. Barandi	1.6	Updated cash flow model with interest roll-forwards.
9/27/2023	B. Lauer	1.3	Revised estimates of intercompany receivables in cash flow model.
9/27/2023	B. Lauer	1.1	Prepared forecast of default interest and loan fees in cash flow model.
9/27/2023	J. Cooperstein	0.9	Reviewed internal Debtors' cash flow model.
9/27/2023	B. Lauer	0.4	Reviewed treatment of intercompany settlement in cash model.
9/28/2023	Z. Barandi	2.9	Updated cash flow model based on feedback from BRG (E. Hengel).
9/28/2023	B. Lauer	2.3	Created distributable schedules pertaining to cash flow analysis.
9/28/2023	B. Lauer	2.1	Incorporated new claims pool schedule into cash model.
9/28/2023	J. Cooperstein	1.6	Analyzed DCG pro forma liquidity based on discussion with Ducera.
9/28/2023	Z. Barandi	1.6	Updated cash flow model with claims pool data.
9/28/2023	Z. Barandi	0.4	Analyzed cash flow variance for week ended 9/22.
9/28/2023	B. Lauer	0.4	Reviewed updates to cash model.
9/28/2023	Z. Barandi	0.3	Analyzed liquidity forecast for week ended 9/22.
9/28/2023	B. Lauer	0.3	Created detailed schedule of claims pool composition by creditor class for cash model.
9/28/2023	Z. Barandi	0.2	Continued to update cash flow model based on feedback from BRG (E. Hengel).
9/28/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 9/22.
9/29/2023	Z. Barandi	2.4	Updated cash flow model with altcoin redenomination and distribution.

Date	Professional	Hours	Description
<b>19. Cash Flow/Cash Management/ Liquidity</b>			
9/29/2023	B. Lauer	2.3	Prepared consolidated analysis of payroll structure by department in cash model.
9/29/2023	M. Galfus	1.1	Reviewed the projected cash flows related to the DCG debt to be presented to the UCC.
9/29/2023	M. Galfus	0.8	Reviewed the projected wind down cost savings associated with the Debtors' revised budget.
9/29/2023	B. Lauer	0.7	Created loan facility maintenance expenditure schedule for cash model.
9/29/2023	B. Lauer	0.6	Updated altcoin rebalancing analysis in cash flow model per comments from BRG (M. Galfus).
9/29/2023	Z. Barandi	0.4	Updated cash flow model with 9/22 cash and coin on hand.
9/29/2023	Z. Barandi	0.3	Updated cash flow model with 9/29 pricing data.
<b>Task Code Total Hours</b>		<b>403.3</b>	
<b>20. Projections/ Business Plan/ Other</b>			
7/14/2023	D. Mordas	2.3	Edited the business plan material for comments from BRG (M. Galfus).
7/14/2023	J. Cooperstein	1.3	Analyzed updated GGH business plan projections provided by Moelis.
7/14/2023	C. Goodrich	1.2	Analyzed the Debtors' updated GGH business plan.
7/18/2023	E. Hengel	0.4	Corresponded with A&M (J. Sciametta) via email on business plan projections.
7/19/2023	E. Hengel	0.6	Reviewed business plan documents for comparable cases in preparation for discussion with professionals.
7/19/2023	E. Hengel	0.4	Corresponded with A&M (J. Sciametta) via email on business plan projections.
7/20/2023	J. Cooperstein	1.9	Analyzed updated business plan provided by Genesis Management.
7/20/2023	M. Renzi	1.0	Met with Moelis (J. Soto, M. DiYanni), A&M (J. Sciametta, M. Leto, S. Cascante) and Houlihan Lokey (R. Malik, O. Fung) re: business plan status.
7/20/2023	E. Hengel	1.0	Participated in call with Moelis (J. Soto, M. DiYanni), A&M (J. Sciametta, M. Leto, S. Cascante), Houlihan Lokey (R. Malik, O. Fung) to discuss business plan status.

Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
7/20/2023	C. Goodrich	1.0	Participated in discussion with Moelis (J. Soto, M. DiYanni), A&M (J. Sciametta, M. Leto, S. Cascante), Houlihan Lokey (R. Malik, O. Fung) regarding business plan status.
7/20/2023	M. Galfus	1.0	Summarized business plan presented by Genesis (D. Islim) regarding reorganized GGH projections.
7/20/2023	Z. Barandi	0.8	Reviewed business plan for feasibility presented by Debtors on 7/20 for the UCC's consideration.
7/20/2023	J. Wilson	0.7	Analyzed business plan prepared by the Debtors.
7/20/2023	C. Kearns	0.6	Reviewed Debtors' presentation materials relating to business plan and projections.
7/20/2023	E. Hengel	0.5	Discussed business plan projections with A&M (J. Sciametta).
7/20/2023	E. Hengel	0.2	Discussed business plan projections with Moelis (B. Tichenor).
7/21/2023	G. Beaulieu	2.8	Developed Excel analysis of projections from Genesis (D. Islim) business plan presentation on 7/20.
7/21/2023	G. Beaulieu	1.6	Continued to develop Excel analysis of projections from Genesis (D. Islim) business plan presentation on 7/20.
7/21/2023	J. Cooperstein	0.8	Analyzed updated Genesis business plan presented by Genesis Management.
7/21/2023	E. Hengel	0.6	Reviewed latest planned business plan projections discussed in 7/20 presentation.
7/21/2023	E. Hengel	0.5	Participated in call with select Committee members to discuss business Plan projections.
7/21/2023	E. Hengel	0.3	Discussed business plan projections with Moelis (B. Tichenor).
7/24/2023	E. Hengel	0.8	Edited business plan summary.
8/3/2023	G. Beaulieu	2.2	Reviewed details of revised reorganization business plan presented by Genesis (D. Islim) on 8/3.
8/3/2023	D. Mordas	1.9	Analyzed business plan for reorganized GGH to assess its value against a sale process.
8/3/2023	J. Cooperstein	1.3	Compiled notes from business plan update call with the Debtors.
8/3/2023	G. Beaulieu	1.2	Summarized content of reorganization business plan presentation by Genesis (D. Islim) on 8/3 featuring lower capital funding requirement.

Date	Professional	Hours	Description
<b>20. Projections/ Business Plan/ Other</b>			
8/3/2023	E. Hengel	1.0	Participated in call with Genesis (D. Islim), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) to discuss business plan.
8/3/2023	C. Goodrich	1.0	Participated in discussion with Genesis (D. Islim), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) regarding Debtors' revised business plan.
8/3/2023	D. Mordas	0.9	Refined notes on the updated business plan for reorganized GGH to be shared internally.
8/3/2023	Z. Barandi	0.7	Reviewed business plan presentation presented by Genesis (D. Islim) on 8/3 to share key information from it with the UCC.
8/3/2023	M. Galfus	0.5	Participated in a portion of the Debtors' updated business plan discussion with Genesis (D. Islim), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor).
8/4/2023	M. Galfus	0.4	Reviewed the GGH business plan overview.
<b>Task Code Total Hours</b>		<b>33.4</b>	
<b>22. Preference/ Avoidance Actions</b>			
6/6/2023	J. Hill	2.5	Reviewed intercompany transactions within the last year with non-Debtor related entities.
6/6/2023	A. Cowie	2.3	Analyzed potential preference claims.
6/7/2023	M. Galfus	2.4	Reviewed payments made within the preference period listed in the Debtors' SOFAs.
6/7/2023	A. Cowie	1.3	Analyzed updated potential preference claims.
6/8/2023	M. Galfus	1.7	Reviewed payments made to insiders within the preference period listed in the Debtors' SOFAs.
6/8/2023	M. Galfus	1.6	Reviewed payments made to third parties within the preference period listed in the Debtors' SOFAs.
6/8/2023	M. Galfus	1.2	Reviewed payments made to other non-Debtor affiliates within the preference period listed in the Debtors' SOFAs.
6/8/2023	A. Cowie	1.1	Continued to analyze potential preference claims.
6/8/2023	M. Galfus	1.1	Reviewed the payments made to a large counterparty within the preference period.
6/8/2023	J. Hill	0.4	Prepared a schedule, per UCC members' request, on the potential preference payments to third party and related parties.

Date	Professional	Hours	Description
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**22. Preference/ Avoidance Actions**

6/9/2023	M. Galfus	1.7	Reviewed payments made to third parties within the preference period listed in the Debtors' SOFAs.
6/9/2023	M. Galfus	1.2	Reviewed payments made to other non-Debtor affiliates within the preference period listed in the Debtors' SOFAs.
6/9/2023	G. Beaulieu	0.9	Revised potential preferential activity analysis.
6/9/2023	E. Hengel	0.7	Prepared comments for BRG (J. Wilson) re: preference analysis.
6/9/2023	G. Beaulieu	0.7	Revised slides showing potential preferential transactions.
6/10/2023	J. Wilson	1.1	Responded to a question from White & Case regarding preferences.
6/10/2023	E. Hengel	0.6	Prepared comments on the preliminary preference analysis provided by BRG (J. Wilson).
6/12/2023	M. Galfus	2.9	Reviewed payments within the preference period listed in the Debtors' Schedules.
6/12/2023	G. Beaulieu	2.4	Reviewed preference period transfers for potential preferential activity.
6/12/2023	C. Goodrich	2.3	Reviewed data relating to potential preference actions.
6/12/2023	G. Beaulieu	1.8	Drafted excel analysis illustrating potential preferential activity.
6/12/2023	M. Galfus	1.7	Reconciled potential preference payments listed in the Debtors' Schedules against the loan tape.
6/12/2023	D. Mordas	1.6	Updated preference analysis for new information from the Debtors.
6/12/2023	J. Hill	1.4	Analyzed A&M preference claims analysis.
6/12/2023	J. Cooperstein	1.3	Analyzed transfers of value out of Genesis during the preference period window.
6/12/2023	J. Wilson	1.0	Created preference analysis to summarize potential additional recoveries available to creditors.
6/12/2023	M. Galfus	0.8	Continued to review payments within the preference period listed in the Debtors' Schedules.
6/12/2023	C. Goodrich	0.6	Reviewed a large counterparty's data provided by a Debtors' professionals re: preference.
6/12/2023	J. Hill	0.5	Attended call with A&M (M. Leto, M. Fitts) to discuss potential third party preferences.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
6/12/2023	J. Wilson	0.5	Attended call with A&M (M. Leto, M. Fitts) to discuss preferences.
6/12/2023	E. Hengel	0.5	Participated in call with A&M (M. Leto, M. Fitts) to discuss preference actions.
6/13/2023	J. Hill	1.7	Analyzed potential preference payments to third party counterparties to assess claims pool size.
6/13/2023	E. Hengel	0.7	Prepared responses to questions from White & Case (A. Parra Criste) regarding claims and preferences.
6/15/2023	M. Galfus	2.7	Analyzed all payments made to a certain creditor within the preference period based on loan tape data provided by the Debtors per request from Counsel.
6/16/2023	J. Hill	2.8	Analyzed a non-Debtor's intercompany transactions, per UCC request to assess preference risk.
7/5/2023	C. Goodrich	0.6	Reviewed documents relating to large counterparty collateral.
7/11/2023	J. Cooperstein	1.3	Analyzed large Genesis counterparty potential preference activity.
7/11/2023	C. Goodrich	0.9	Analyzed large Genesis counterparty potential preference payments.
7/15/2023	J. Cooperstein	0.9	Analyzed collateral related to historical large counterparty transactions.
7/15/2023	E. Hengel	0.7	Corresponded with White & Case (P. Abelson) regarding question on preference liabilities.
7/18/2023	J. Cooperstein	2.3	Analyzed historical large counterparty activity with Genesis.
7/18/2023	M. Renzi	1.2	Reviewed historical transaction data for preference analysis.
7/18/2023	E. Hengel	0.8	Reviewed historical transaction data for purposes of preference analysis.
7/19/2023	M. Renzi	0.4	Reviewed model illustrating preference period historical transactions.
8/7/2023	J. Hill	2.3	Analyzed insider transfers to GGC within the 1-year prior to filing, as requested by the UCC.
8/7/2023	A. Cowie	2.2	Analyzed historical related party transfers in regard to potential preference actions.
8/7/2023	Z. Barandi	0.8	Reviewed documents related to questions from White & Case (C. West, S. Kaul) re: certain non-cash transfers to affiliates within one year of filing.



Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
8/7/2023	Z. Barandi	0.2	Drafted email to A&M (L. Cherrone) re: certain non-cash transfers to affiliates within one year of filing.
8/8/2023	Z. Barandi	0.2	Drafted email to White & Case (C. West, S. Kaul) re: certain non-cash transfers to affiliates within one year of filing.
8/10/2023	J. Cooperstein	1.5	Created large counterparty preference summary document.
8/10/2023	J. Cooperstein	1.2	Analyzed large counterparty summary provided by Cleary Gottlieb.
8/18/2023	D. Mordas	1.4	Drafted a summery slide for a large potential preference payment regarding a significant portion of the recovery pool.
8/22/2023	J. Cooperstein	0.8	Analyzed potential Genesis preference transactions.
8/23/2023	E. Hengel	0.8	Reviewed analysis related to preference actions pursuable created by BRG (C. Goodrich).
8/30/2023	D. Mordas	2.9	Analyzed the Statements and Schedules against the Debtors' books and records for preference period.
8/30/2023	D. Mordas	2.7	Continued to analyze the Statements and Schedules against the Debtors' books and records for preference period.
8/30/2023	M. Galfus	2.7	Updated the Debtors' potential preference action analysis.
8/31/2023	D. Mordas	2.9	Continued to draft a summary presentation of potential preference payments regarding counterparty activity.
8/31/2023	B. Lauer	2.9	Developed model to assess what activity by current/former affiliate employees could qualify as preference claims.
8/31/2023	D. Mordas	2.9	Drafted a summary presentation of potential preference payments regarding counterparty activity.
8/31/2023	M. Galfus	2.4	Reviewed all Debtor payments to third parties within the 90 days prior to the Petition Date listed in SOFA 3 to update the preference analysis per request from White & Case.
8/31/2023	Z. Barandi	2.4	Updated preference summary presentation requested by White & Case (A. Parra Criste) based on comments from BRG (D. Mordas).
8/31/2023	B. Lauer	2.1	Researched current and past affiliate employees as part of a preference claims investigation.
8/31/2023	Z. Barandi	1.9	Created summary presentation at the request of White & Case (A. Parra Criste) summarizing potential preferences involving affiliates in period of potential insolvency.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
8/31/2023	D. Mordas	1.8	Prepared comments for BRG (Z. Barandi, B. Lauer) regarding the potential preference summary presentation.
8/31/2023	Z. Barandi	1.7	Created summary presentation at the request of White & Case (A. Parra Criste) summarizing potential preferences involving ultimate parent company in period of potential insolvency.
8/31/2023	M. Galfus	1.3	Reviewed all Debtor payments to insiders within one year prior to the Petition Date to refresh the preference analysis per request from White & Case.
8/31/2023	D. Mordas	0.6	Prepared comments for BRG (B. Lauer) regarding potential insider preference.
9/1/2023	B. Lauer	2.9	Edited preference claims analysis model prior to distribution.
9/1/2023	B. Lauer	1.3	Edited preference claims analysis model to investigate potential preference claims across different time periods and different employee classes.
9/1/2023	M. Galfus	1.2	Reviewed the transaction history between the Debtors and current/former employees within the past year for potential preference actions.
9/1/2023	C. Goodrich	0.8	Reviewed analysis of insider transactions in relation to potential releases being contemplated, at request of White & Case (A. Parra Criste).
9/1/2023	Z. Barandi	0.6	Updated preferences report requested by White & Case (A. Parra Criste) with term designation of loans (i.e., open versus fixed term).
9/1/2023	B. Lauer	0.4	Drafted summary of preference claims analysis model.
9/5/2023	D. Mordas	1.1	Analyzed potential preferences for insiders to the estate.
9/5/2023	D. Mordas	0.9	Drafted preference report at the request of Counsel.
9/6/2023	D. Mordas	2.9	Drafted preference summary at the request of Counsel regarding large third parties.
9/6/2023	D. Mordas	2.7	Continued to draft preference summary at the request of Counsel regarding large third parties.
9/7/2023	D. Mordas	2.7	Updated preference report for information regarding certain third-party payments.
9/7/2023	D. Mordas	1.8	Reviewed preference report drafted by BRG (Z. Barandi) for updated information on third-party payments.
9/7/2023	M. Renzi	1.2	Reviewed report created by BRG (D. Mordas) re: preferences.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
9/12/2023	J. Hill	2.7	Analyzed potential preferential payments leading up to the filing date.
9/12/2023	D. Mordas	2.4	Updated preference report with comments from BRG (J. Hill).
9/12/2023	D. Mordas	1.2	Analyzed Counsel's preference arguments to incorporate into the preference report.
9/12/2023	D. Mordas	1.1	Updated preference report for new content regarding third-party claims.
9/12/2023	D. Mordas	0.9	Updated third-party preference report with comments from BRG (J. Hill).
9/12/2023	Z. Barandi	0.3	Updated preferences report for White & Case based on comments from BRG (D. Mordas).
9/13/2023	J. Hill	2.2	Analyzed potential third-party preferences.
9/13/2023	D. Mordas	2.2	Updated third-party preference report with notes from BRG (J. Hill).
9/13/2023	Z. Barandi	0.2	Updated preferences report for White & Case based on further comments from BRG (D. Mordas).
9/14/2023	D. Mordas	1.1	Edited preference report to include third parties and other non-affiliate counterparties.
9/19/2023	D. Mordas	1.2	Updated the preference analysis report based on comments from BRG (J. Wilson).
9/20/2023	Z. Barandi	2.6	Analyzed preferences report compared to UCC presentation materials for consistency.
9/20/2023	D. Mordas	1.4	Edited preference report with comments from J. Hill (BRG).
9/20/2023	D. Mordas	0.9	Updated preference report with comments from BRG (Z. Barandi).
9/21/2023	D. Mordas	2.9	Analyzed third-party preference transactions at the request of Counsel.
9/21/2023	Z. Barandi	2.9	Researched counterparties with potential preferences to determine if they have affiliated claims into the estate.
9/21/2023	B. Lauer	2.2	Analyzed preference actions related to third-party claims.
9/21/2023	D. Mordas	1.9	Updated the preference report with comments from BRG (J. Hill).
9/21/2023	J. Cooperstein	0.9	Analyzed potential Debtors' preferential transactions.
9/21/2023	D. Mordas	0.8	Continued to analyze third-party preference transactions at the request of Counsel.

Date	Professional	Hours	Description
<b>22. Preference/ Avoidance Actions</b>			
9/21/2023	Z. Barandi	0.3	Continued to research counterparties with potential preferences to determine if they have affiliated claims into the estate.
9/22/2023	D. Mordas	2.4	Drafted summary memo for current preference analysis for Counsel.
9/22/2023	D. Mordas	0.6	Drafted memo summarizing the current preference analysis for Counsel.
9/26/2023	J. Hill	2.9	Analyzed potential third-party preferences.
9/26/2023	J. Hill	1.3	Continued to analyze potential third-party preferences.
9/27/2023	J. Hill	2.9	Analyzed potential preference payments under different treatment scenarios for certain loan agreements.
9/27/2023	J. Hill	2.6	Continued to analyze potential preference payments under different treatment scenarios for certain loan agreements.

**Task Code Total Hours** **166.9**

<b>24. Liquidation Analysis</b>			
6/22/2023	J. Hill	2.8	Analyzed the liquidation analysis footnotes provided by the Debtors' advisors.
6/22/2023	J. Cooperstein	1.3	Analyzed Debtor's draft liquidation analysis.
6/26/2023	C. Kearns	0.4	Reviewed draft liquidation analysis.
7/11/2023	C. Goodrich	1.6	Prepared outline of approach to slippage estimation for liquidation analysis.
7/12/2023	D. Mordas	2.9	Analyzed the slippage of value in a liquidation scenario.
7/12/2023	D. Mordas	2.7	Continued to analyze the slippage of value in a liquidation scenario.
7/13/2023	D. Mordas	2.4	Updated slippage analysis.
7/13/2023	D. Mordas	2.3	Created schedule for the slippage of value in a liquidation scenario.
7/13/2023	D. Mordas	1.7	Updated the schedule for the slippage of value in a liquidation scenario regarding the top 10 holdings.
7/13/2023	C. Goodrich	1.4	Refined the slippage analysis to be used in the liquidation analysis.
7/13/2023	C. Goodrich	1.1	Updated the slippage schedule to show in liquidation analysis (at the request of Committee member).
7/25/2023	M. Galfus	2.9	Analyzed the Debtors' liquidation model to be shared with the UCC, per request from a Committee Member.

Date	Professional	Hours	Description
<b>24. Liquidation Analysis</b>			
7/25/2023	D. Mordas	2.9	Edited the coin slippage analysis for the liquidation analysis in a chapter 7 Scenario.
7/25/2023	J. Cooperstein	2.8	Updated liquidation analysis.
7/25/2023	J. Hill	2.7	Analyzed the updated liquidation budget prepared by the Debtors' advisors to assess creditor recovery.
7/25/2023	J. Cooperstein	2.7	Continued to edit Debtors' liquidation analysis.
7/25/2023	D. Mordas	2.7	Edited the coin slippage analysis to be dynamic to the liquidation analysis.
7/25/2023	D. Mordas	2.6	Drafted the chapter 7 liquidation report to be sent to the UCC for review.
7/25/2023	J. Wilson	2.6	Updated liquidation analysis requested by the Committee.
7/25/2023	J. Hill	2.1	Prepared a liquidation analysis comparison to other comparable crypto cases to assess impact on creditor recoveries.
7/25/2023	M. Galfus	1.4	Analyzed general unsecured recoveries under a chapter 7 scenario for the liquidation analysis.
7/25/2023	M. Galfus	1.4	Continued to analyze the Debtors' liquidation model to be shared with the UCC, per request from a Committee Member.
7/25/2023	J. Cooperstein	1.3	Updated assumptions from Disclosure Statement for Debtors' liquidation analysis.
7/25/2023	M. Galfus	0.7	Reviewed the coin slippage analysis for the Debtors' liquidation analysis.
7/25/2023	M. Galfus	0.4	Reviewed chapter 7 Trustee Fees calculation in the current draft of the liquidation analysis.
7/26/2023	G. Beaulieu	2.9	Drafted Excel analysis illustrating creditor recoveries under liquidation scenario.
7/26/2023	J. Cooperstein	2.8	Created chapter 7 summary presentation.
7/26/2023	J. Wilson	2.8	Created report to summarize the liquidation analysis at the request of the Committee.
7/26/2023	G. Beaulieu	2.7	Continued to draft analysis illustrating creditor recoveries under liquidation scenario.
7/26/2023	J. Cooperstein	2.4	Updated liquidation analysis based on comments from BRG (M. Renzi, E. Hengel).

Date	Professional	Hours	Description
<b>24. Liquidation Analysis</b>			
7/26/2023	D. Mordas	2.1	Drafted a chapter 7 liquidation Excel to be sent to the UCC for review.
7/26/2023	D. Mordas	2.1	Updated the chapter 7 liquidation report to be sent to the professionals for review.
7/26/2023	J. Cooperstein	1.9	Continued to edit chapter 7 summary presentation.
7/26/2023	M. Galfus	1.7	Reviewed the assumptions overview related to the liquidation analysis to be shared with creditors.
7/26/2023	G. Beaulieu	1.7	Revised Excel analysis illustrating creditor recoveries under liquidation scenario for computational accuracy.
7/26/2023	G. Beaulieu	1.4	Prepared summary of detailed assumptions for liquidation model.
7/26/2023	C. Goodrich	1.3	Reviewed draft liquidation analysis.
7/26/2023	J. Cooperstein	1.3	Updated assumptions for chapter 7 liquidation analysis.
7/26/2023	J. Wilson	1.1	Updated liquidation analysis at the request of the Committee.
7/26/2023	C. Goodrich	0.6	Refined write-up of assumptions in draft liquidation analysis presentation.
<b>Task Code Total Hours</b>		<b>78.6</b>	
<b>25. Litigation</b>			
6/6/2023	J. Cooperstein	1.7	Updated litigation scenario analysis to reflect refreshed view of claims pool.
6/6/2023	E. Hengel	0.4	Updated litigation scenarios to be distributed to Counsel.
6/7/2023	E. Hengel	0.3	Distributed litigation scenarios to UCC members after review.
6/8/2023	A. Cowie	1.1	Reviewed the updated litigation strategy regarding investigations and intercompany transactions.
6/12/2023	J. Cooperstein	2.3	Reconciled Houlihan Lokey's recovery analysis to BRG's litigation analysis.
6/28/2023	J. Cooperstein	0.8	Updated litigation scenario recovery analysis.
<b>Task Code Total Hours</b>		<b>6.6</b>	
<b>26. Tax Issues</b>			
6/2/2023	Q. Liu	0.3	Reviewed revised litigation scenarios to assess tax implications.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
6/5/2023	Q. Liu	0.4	Reviewed UCC and AHG counterproposal terms to assess tax implications.
6/7/2023	G. Koutouras	2.8	Reviewed tax considerations in proposed term sheets.
6/7/2023	Q. Liu	0.3	Reviewed UCC presentation for 6/7 meeting to assess current position and any tax implications.
6/7/2023	Q. Liu	0.1	Reviewed minutes from UCC meeting held on May 31, 2023 for any tax discussions.
6/8/2023	Q. Liu	0.6	Reviewed email correspondence from White & Case (S. Fryman) around emergence plan tax attributes.
6/14/2023	C. Goodrich	1.1	Updated summary of potential tax issues raised by current term sheet.
6/19/2023	G. Koutouras	0.9	Reviewed 6/21 UCC report updates for potential tax implications prior to distribution.
6/19/2023	Q. Liu	0.4	Reviewed tax disclosures for emergence plan.
6/21/2023	G. Koutouras	0.7	Reviewed notes from the UCC call for potential tax implications regarding the promissory note.
6/22/2023	Q. Liu	1.1	Reviewed draft liquidation analysis for tax implications.
6/26/2023	Q. Liu	0.3	Reviewed revised terms report for tax implications.
6/27/2023	Q. Liu	0.6	Reviewed revised liquidation analysis to assess tax implications.
6/27/2023	Q. Liu	0.4	Reviewed UCC report for the 6/28 meeting to assess current tax position.
6/28/2023	G. Koutouras	0.9	Reviewed 6/28 UCC report updates for potential tax implications.
6/28/2023	Q. Liu	0.7	Reviewed terms for mark to market options 1 and 2 to assess tax implications.
6/28/2023	G. Koutouras	0.6	Emailed to White & Case (S. Fryman) tax to align on tax principles for any settlement.
6/29/2023	Q. Liu	1.1	Prepared slide to outline terms of mark to market options 1 and 2 to explain tax implications.
6/30/2023	G. Koutouras	2.4	Analyzed tax sharing agreement to determine extent to which tax refunds are available to consolidated group members.
6/30/2023	G. Koutouras	1.0	Reviewed Houlihan Lokey report for tax refund treatment.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
7/2/2023	C. Goodrich	0.6	Reviewed detail relating to tax receivables.
7/3/2023	Q. Liu	0.8	Reviewed a large counterparties tax sharing agreement to understand allocation of tax benefits of federal tax refund to Debtors.
7/3/2023	Q. Liu	0.8	Reviewed tax Disclosure Statements.
7/4/2023	C. Goodrich	0.7	Reviewed documentation relating to likelihood of recovery on GAP tax receivable from large counterparty.
7/5/2023	Q. Liu	0.6	Reviewed presentation to the UCC dated 7/5 to assess tax position.
7/6/2023	G. Koutouras	2.0	Reviewed status of NOL review.
7/7/2023	Q. Liu	1.1	Reviewed distributions under a large counterparties settlement to assess tax position.
7/10/2023	G. Koutouras	1.0	Reviewed rebalancing of coin in relation to NOLs.
7/11/2023	Q. Liu	0.4	Continued to review distributions under a large counterparties settlement to assess tax position.
7/14/2023	Q. Liu	1.1	Reviewed tax effects of mark to market accounting.
7/17/2023	J. Wilson	2.3	Researched potential tax issues related to distribution mechanics.
7/17/2023	C. Goodrich	0.9	Created initial list of potential tax issues related to distribution mechanics.
7/18/2023	Q. Liu	0.9	Corresponded with BRG (C. Goodrich) re: tax questions on tax profile of the Debtors' to determine whether there are any possible tax implications with respect to Genesis distributions to creditors.
7/19/2023	G. Koutouras	1.2	Corresponded with BRG (C. Goodrich) regarding NOLs, including a description of issues related to consolidated return issues.
7/19/2023	G. Koutouras	0.9	Analyzed tax sharing agreement in light of consolidated NOLs.
7/19/2023	Q. Liu	0.9	Reviewed docket for additional tax claims.
7/19/2023	G. Koutouras	0.8	Analyzed tax returns to determine consolidated filing status.
7/20/2023	G. Koutouras	2.4	Summarized tax issues regarding recovery and realignment scenarios.
7/25/2023	G. Koutouras	2.6	Reviewed GGH pro forma tax return to determine tax accounting method.
7/25/2023	G. Koutouras	1.4	Reviewed in-kind distribution computations to provide anticipated tax outcomes.



Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
7/27/2023	Q. Liu	1.6	Prepared tax slide to reflect tax implications of rebalancing cash and crypto currency to Debtors and creditors for the UCC meeting on 8/9.
7/27/2023	E. Hengel	0.4	Corresponded with BRG (G. Koutouras) regarding additional tax documents to summarize for UCC.
7/28/2023	G. Koutouras	1.0	Reviewed summary of UCC FA report for tax issues.
7/28/2023	C. Goodrich	0.6	Developed follow up list of tax issues.
7/28/2023	G. Koutouras	0.4	Drafted email to White & Case (S. Fryman) to align on tax principles for settlement scenarios.
7/31/2023	G. Koutouras	1.5	Met with White & Case (S. Fryman) regarding taxation of rebalancing and settlement scenarios.
7/31/2023	J. Cooperstein	1.4	Analyzed GGC/deal tax-related issues.
7/31/2023	Q. Liu	1.4	Prepared tax summary for week ending 8/4 with list of five most critical tax issues.
7/31/2023	G. Koutouras	1.4	Reviewed settlement computations and UCC outcomes for tax inputs.
7/31/2023	C. Goodrich	1.1	Developed analysis of potential tax issues for BRG (G. Koutouras).
7/31/2023	Q. Liu	1.1	Researched tax capital loss rules for individuals and corporations.
7/31/2023	G. Koutouras	0.8	Emailed White & Case (S. Fryman) regarding taxation of rebalancing and settlement scenarios.
7/31/2023	Q. Liu	0.6	Participated in partial tax call with tax advisor from White & Case (S. Fryman) to discuss the tax impact to the corporation on coin rebalancing together with transfer of coin in partial satisfaction of claims.
7/31/2023	E. Hengel	0.6	Reviewed tax analysis provided by BRG (G. Koutouras, C. Goodrich).
7/31/2023	C. Goodrich	0.5	Reviewed tax issues relating to a potential deal with a large counterparty.
8/1/2023	Q. Liu	1.1	Reviewed tax section of disclosure schedules.
8/2/2023	M. Renzi	1.2	Reviewed tax-related financial documents in preparation for discussion with Committee and Professionals.
8/3/2023	G. Koutouras	2.6	Reviewed Debtor's modified tax Disclosure Statement.
8/3/2023	Q. Liu	1.1	Prepared tax slide for 8/9 UCC presentation.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
8/4/2023	G. Koutouras	2.2	Prepared tax slide for 8/9 UCC update summarizing the terms of the Disclosure Statement's tax section.
8/7/2023	G. Koutouras	1.8	Revised 8/9 UCC update slide re: consolidated tax NOL.
8/7/2023	Q. Liu	0.9	Reviewed the revised credit facilities term sheet to assess tax implications.
8/7/2023	G. Koutouras	0.4	Revised tax update email summary to White & Case (S. Fryman).
8/8/2023	Q. Liu	0.6	Prepared tax slide for 8/16 UCC presentation.
8/10/2023	E. Hengel	0.6	Reviewed tax items flagged by White & Case (A. Parra Criste).
8/10/2023	Q. Liu	0.4	Reviewed certain tax claims to assess tax impact.
8/11/2023	G. Koutouras	2.1	Reviewed tax claims.
8/11/2023	Q. Liu	0.6	Reviewed draft equity and asset purchase agreement received for tax disclosures.
8/14/2023	Q. Liu	1.1	Reviewed pros and cons of one of the asset sale bids to assess tax implications.
8/23/2023	J. Cooperstein	1.5	Analyzed tax documentation provided to data room.
8/23/2023	B. Lauer	1.2	Investigated Debtor-side tax analysis volume.
8/23/2023	G. Koutouras	1.2	Researched dealer status of crypto and methods of accounting for taxes.
8/23/2023	Q. Liu	1.1	Prepared list of open tax requests and concerns to be discussed with Debtor financial advisors at A&M.
8/23/2023	E. Hengel	0.8	Participated in call with BRG (G. Koutouras, J. Cooperstein) to discuss tax issues.
8/23/2023	G. Koutouras	0.8	Participated in teleconference with BRG (E. Hengel, J. Cooperstein) regarding term sheet tax issues.
8/23/2023	J. Cooperstein	0.5	Attended portion of tax key issue review call with BRG (E. Hengel, G. Koutouras).
8/23/2023	C. Goodrich	0.3	Reviewed notes from BRG tax call to assess tax situation.
8/24/2023	J. Wilson	2.5	Analyzed potential tax issues associated with distribution mechanics and rebalancing of crypto holdings.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
8/24/2023	G. Koutouras	2.5	Researched mark to market method of accounting for tax on coin to determine if there is an offsetting impact to coin denominated claims.
8/24/2023	Q. Liu	2.2	Researched mark to market accounting method for tax purposes under Internal Revenue Code section 475.
8/24/2023	C. Goodrich	1.4	Developed current questions list with respect to tax implications of Plan, accounting versus tax basis of the Debtors.
8/24/2023	J. Cooperstein	0.5	Analyzed Debtor financials for tax purposes.
8/24/2023	E. Hengel	0.5	Drafted tax status update for White & Case (A. Parra Criste).
8/25/2023	Q. Liu	2.6	Researched taxation of commodity lending when a company is on the mark to market method of accounting for taxes.
9/1/2023	Q. Liu	1.2	Reviewed new IRS proposed regulations to determine tax impact to Debtors.
9/13/2023	G. Koutouras	1.5	Reviewed docket for tax-related case updates.
9/13/2023	Q. Liu	0.9	Reviewed DCG and UCC statements on proposed agreements to assess any tax implications of emergence plan.
9/18/2023	Q. Liu	0.6	Reviewed second amended chapter 11 Plan for tax treatment.
9/19/2023	E. Hengel	0.4	Reviewed summary of tax items from BRG (G. Koutouras).
9/20/2023	G. Koutouras	1.2	Summarized consolidated losses and impact of deconsolidation for tax purposes.
9/21/2023	J. Cooperstein	1.7	Analyzed historical Debtors' financials for tax purposes.
9/21/2023	Z. Barandi	0.8	Reviewed historical parent company financials for tax considerations.
9/21/2023	Q. Liu	0.6	Prepared estimated taxable income for week ending 9/22.
9/22/2023	G. Koutouras	2.0	Reviewed most recent term sheet and related summaries for tax impact.
9/22/2023	J. Cooperstein	0.8	Analyzed Debtors' financials for tax purposes.
9/22/2023	Q. Liu	0.4	Reviewed tax advantages to selling GBTC before confirmation of the emergence plan.
9/25/2023	M. Galfus	1.1	Reviewed the tax receivables due to the Debtors from DCG.
9/25/2023	J. Cooperstein	0.9	Analyzed Debtors' tax-related documents.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
9/25/2023	Q. Liu	0.9	Prepared tax summary for week ending 9/29.
9/25/2023	C. Kearns	0.7	Reviewed tax issues related to the Plan including tax sharing agreement.
9/25/2023	Q. Liu	0.6	Reviewed paths forward report to assess tax implications of each of three possible outcomes.
9/25/2023	Q. Liu	0.6	Reviewed questions for the 9/27 tax meeting.
9/25/2023	J. Wilson	0.5	Participated in call with BRG (E. Hengel) regarding tax matters.
9/25/2023	E. Hengel	0.5	Participated in call with BRG (J. Wilson) to discuss tax matters.
9/26/2023	Q. Liu	1.1	Revised tax summary for week ending 9/29.
9/26/2023	C. Kearns	0.7	Participated in part of a tax call with Cleary Gottlieb (S. O'Neal) and Houlihan Lokey (B. Geer) to prepare for call with tax advisors.
9/26/2023	Q. Liu	0.5	Participated in call with White & Case (S. Fryman), Houlihan Lokey (R. Hawkes) and Cleary Gottlieb (W. McRae, K. Heiland) to discuss tax outstanding issues for 9/27 tax call with DCG.
9/27/2023	M. Renzi	1.7	Met with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises) re: tax matters.
9/27/2023	E. Hengel	1.7	Participated in tax call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises).
9/27/2023	M. Galfus	1.6	Analyzed key issues related to the estate's tax exposure.
9/27/2023	J. Wilson	1.3	Reviewed Debtors' preliminary tax analyses for impact on recoveries.
9/27/2023	D. Mordas	0.9	Analyzed Debtors' tax sharing agreement regarding implications to the Plan.
9/27/2023	J. Cooperstein	0.8	Analyzed DCG tax sharing agreement.
9/27/2023	Q. Liu	0.8	Participated in call with White & Case (S. Fryman, P. Abelson) to debrief on outstanding tax issues from tax call with DCG this morning.
9/27/2023	M. Galfus	0.8	Participated in follow-up call with White & Case (S. Fryman, P. Abelson) regarding tax issues in the matter.

Date	Professional	Hours	Description
<b>26. Tax Issues</b>			
9/27/2023	C. Kearns	0.8	Participated in part of a call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises) to discuss tax matters.
9/27/2023	C. Kearns	0.5	Participated in partial call with White & Case (S. Fryman, P. Abelson) to debrief after the tax call.
9/28/2023	Q. Liu	2.2	Researched Court cases to determine the definition of 80% voting power for consolidations to properly structure emergence plan.
9/28/2023	M. Galfus	1.2	Summarized the key issues related to the Debtors' tax exposure.
9/28/2023	Q. Liu	0.9	Researched pitfalls of securities lending to assess tax implications of gains in crypto currency lending.
9/29/2023	Q. Liu	2.6	Summarized IRS guidance to determine the definition of 80% voting power for consolidations to properly structure emergence plan.
9/29/2023	Q. Liu	0.3	Prepared tax summary for next week ending 10/6.
<b>Task Code Total Hours</b>		<b>129.1</b>	
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/1/2023	M. Renzi	0.7	Met with UCC and Houlihan Lokey (R. Malik) re: a large counterparty's collateral
6/1/2023	E. Hengel	0.7	Participated in call to discuss a large counterparty's collateral with the UCC and Houlihan Lokey (R. Malik).
6/1/2023	C. Kearns	0.4	Reviewed status of a settlement and related issues.
6/1/2023	C. Kearns	0.1	Emailed with White & Case (P. Abelson) on counterparty matters.
6/2/2023	C. Kearns	0.7	Reviewed status of the Plan and related issues.
6/2/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on Plan draft proposal.
6/2/2023	C. Kearns	0.2	Reviewed limited objection to exclusivity.
6/5/2023	C. Kearns	1.1	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Disclosure Statement.
6/5/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan related issues.
6/5/2023	M. Renzi	0.5	Participated in part of a status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan related issues.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/5/2023	E. Hengel	0.5	Participated in part of a status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding Plan related issues.
6/6/2023	J. Hill	2.4	Analyzed the draft Disclosure Statement provided by the Debtors.
6/7/2023	C. Goodrich	1.1	Reviewed draft Disclosure Statement.
6/8/2023	J. Cooperstein	1.1	Reviewed draft of Debtors' Disclosure Statement.
6/8/2023	C. Kearns	0.5	Reviewed draft Disclosure Statement.
6/8/2023	C. Kearns	0.5	Reviewed status of a large counterparty's related analyses.
6/9/2023	C. Goodrich	1.7	Reviewed updated settlement offer.
6/9/2023	J. Cooperstein	1.6	Reviewed 6/9 counterproposal document.
6/9/2023	J. Cooperstein	0.9	Compared 6/9 counterproposal to the historical proposal analysis.
6/9/2023	C. Goodrich	0.7	Conducted final review of counterproposal in advance of remitting counterproposal via White & Case (P. Abelson).
6/9/2023	M. Renzi	0.6	Analyzed the updated settlement proposal.
6/9/2023	C. Kearns	0.6	Reviewed latest proposal from a large counterparty.
6/9/2023	J. Wilson	0.4	Analyzed Debtors' term sheet provided on 6/9.
6/11/2023	C. Kearns	1.7	Held call with UCC, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer) to discuss latest proposal, possible counters and process.
6/11/2023	A. Cowie	1.0	Participated in part of a call with the UCC, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer) in regard to settlement offer.
6/11/2023	C. Goodrich	1.0	Participated in part of a discussion with Committee, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer) re: most recent offer.
6/11/2023	J. Cooperstein	1.0	Prepared agenda and talking points for the 6/11 call with the Committee re: proposals and possible counters.
6/11/2023	C. Kearns	0.5	Reviewed latest Plan proposal.
6/11/2023	J. Cooperstein	0.5	Reviewed the updated Plan counterproposal provided by a large counterparty.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/11/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan related issues.
6/12/2023	D. Mordas	2.2	Analyzed a non-Debtor subsidiary to assess the impact of a planned wind down.
6/12/2023	D. Mordas	1.4	Drafted summary material on the non-Debtor wind down impact.
6/12/2023	C. Kearns	0.9	Reviewed draft Plan of Reorganization.
6/12/2023	C. Kearns	0.3	Reviewed status of a large counterparty's related analyses.
6/13/2023	J. Cooperstein	2.8	Analyzed draft financial support provided by the Debtors which supplements the Disclosure Statement.
6/13/2023	A. Cowie	2.3	Participated in a call with the UCC, White & Case (C. Shore, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) in regard counteroffer to settle.
6/13/2023	C. Goodrich	2.1	Reviewed Amended Disclosure Statement.
6/13/2023	C. Kearns	1.9	participated in a part of a call with the Committee, White & Case (C. Shore, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) to discuss the latest Plan proposal and related issues.
6/13/2023	J. Cooperstein	1.9	Reviewed Amended Disclosure Statement filed by the Debtors.
6/13/2023	C. Goodrich	1.8	Participated in a part of a discussion of a counterproposal with White & Case (C. Shore, P. Abelson, M. Meises), Houlihan Lokey (B. Geer, D. Cumming), and the Committee.
6/13/2023	J. Wilson	1.6	Reviewed term sheet counterproposal report prepared by Houlihan Lokey.
6/13/2023	J. Cooperstein	1.5	Drafted Disclosure Statement summary which highlights key points in the documentation.
6/13/2023	J. Cooperstein	1.2	Conducted diligence on certain tokens contemplated in deal structure.
6/13/2023	J. Cooperstein	1.2	Reviewed draft counterproposal terms provided by Houlihan Lokey.
6/13/2023	J. Cooperstein	1.1	Reviewed Amended Disclosure Statement draft financial support provided by the Debtors.
6/13/2023	J. Cooperstein	0.8	Continued to edit Disclosure Statement summary which highlights key points in the documentation.
6/13/2023	C. Kearns	0.7	Reviewed the Plan.
6/13/2023	C. Kearns	0.5	Reviewed status of a large counterparty's related issues.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/13/2023	C. Kearns	0.5	Reviewed the Disclosure Statement.
6/14/2023	J. Cooperstein	1.8	Created BRG analysis to sensitize Debtor's financial schedules shown in the Plan Disclosure Statement.
6/14/2023	C. Goodrich	1.1	Edited BRG questions and key issues regarding Disclosure Statement.
6/14/2023	J. Cooperstein	0.9	Reviewed BRG sensitivity analysis of Debtor's financial schedules shown in the Plan Disclosure Statement.
6/14/2023	J. Wilson	0.5	Reviewed updated term sheet counterproposal report prepared by Houlihan Lokey.
6/15/2023	J. Cooperstein	1.1	Edited Disclosure Statement liquidation analysis summary based on feedback from BRG (E. Hengel, M. Renzi).
6/15/2023	C. Kearns	0.4	Reviewed status of a large counterparty's related discussions.
6/16/2023	C. Kearns	0.2	Emailed with Counsel (P. Abelson) on Plan related issues.
6/19/2023	C. Goodrich	2.4	Edited BRG commentary regarding draft Disclosure Statement.
6/19/2023	A. Cowie	2.2	Reviewed Disclosure Statement recovery figures in regard to Plan recoveries for creditors.
6/19/2023	M. Galfus	1.4	Reviewed the Debtors' financial projections included in their Disclosure Statement
6/19/2023	M. Galfus	1.3	Reviewed the Disclosure Statements to determine the breakdown of the voting class structure.
6/19/2023	M. Galfus	1.1	Reviewed the Debtors' recovery model included in their Disclosure Statement to determine any issues before being filed in Court.
6/19/2023	M. Renzi	0.9	Analyzed the Debtors' Disclosure Statement.
6/19/2023	M. Renzi	0.9	Continued to analyze the Debtors' Disclosure Statement.
6/19/2023	M. Renzi	0.8	Reviewed the current settlement proposal in a deal scenario.
6/19/2023	C. Kearns	0.6	Held call with White & Case (P. Abelson, M. Meises), Houlihan Lokey (D. Cumming, B. Geer, R. Malik) and Proskauer (B. Rosen) re: Plan related issues.
6/19/2023	C. Goodrich	0.6	Integrated additional edits to BRG feedback on draft Disclosure Statement.
6/19/2023	C. Goodrich	0.6	Participated in a discussion of Plan related topics with White & Case (P. Abelson, M. Meises), Houlihan Lokey (D. Cumming, B. Geer, R. Malik) and Proskauer (B. Rosen).



Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/19/2023	C. Kearns	0.6	Reviewed Plan related issues.
6/19/2023	C. Kearns	0.3	Reviewed status of Plan settlement discussions.
6/20/2023	D. Mordas	2.8	Drafted pro forma schedule for the Disclosure Statement to measure the variance to the UCC view.
6/20/2023	C. Goodrich	1.3	Continued to refine list of Disclosure Statement issues to discuss with A&M.
6/20/2023	D. Mordas	1.3	Reviewed the Disclosure Statement for accuracy to the Debtors' records.
6/20/2023	M. Galfus	1.1	Summarized the creditors' advisors issues with the Debtors' Disclosure Statement to be shared with Counsel.
6/20/2023	C. Goodrich	0.8	Edited comparison of 6/9 Plan offer to 2/10 Term Sheet and prior offers.
6/20/2023	C. Goodrich	0.7	Reviewed analysis of quantum of Disclosure Statement issues (prepared by J. Hill and J. Wilson) in advance of discussion with A&M.
6/20/2023	E. Hengel	0.6	Discussed Disclosure Statements with A&M (M. Leto, D. Walker).
6/20/2023	M. Renzi	0.6	Met with A&M (M. Leto, D. Walker) re: draft Disclosure Statement issues.
6/20/2023	C. Goodrich	0.6	Participated in discussion with A&M (M. Leto, D. Walker) regarding draft Disclosure Statement issues.
6/20/2023	C. Kearns	0.3	Reviewed status of settlement plan.
6/21/2023	D. Mordas	2.4	Updated a comparison schedule of the filed Disclosure statement to the current deal proposal.
6/21/2023	J. Cooperstein	1.4	Analyzed Debtors' Disclosure Statement assumptions versus UCC Plan proposal.
6/21/2023	D. Mordas	1.4	Edited the Disclosure Statement comparison for comments from BRG (A. Cowie, C. Goodrich).
6/21/2023	C. Kearns	1.3	Reviewed Plan related analyses requested by Counsel.
6/21/2023	J. Cooperstein	1.2	Reviewed Debtors' Disclosure Statement summary documentation.
6/21/2023	C. Goodrich	1.1	Refined list of Disclosure Statement issues to address with A&M and CGSH.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/21/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson) and Houlihan Lokey (D. Cumming, R. Malik, O. Fung) to discuss status of Plan open issues and next steps.
6/21/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (D. Cumming, R. Malik, O. Fung) re: Plan status.
6/21/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) re: settlement updates.
6/22/2023	D. Mordas	2.8	Edited the Disclosure Statement comparison to include an updated view on receivables.
6/22/2023	D. Mordas	2.3	Updated the Disclosure Statement comparison with comments from BRG (A. Cowie, C. Goodrich).
6/22/2023	D. Mordas	1.4	Continued to update the Disclosure Statement comparison to with comments from BRG (A. Cowie, C. Goodrich).
6/22/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) re: Plan related issues.
6/22/2023	C. Kearns	0.2	Reviewed current status of settlement Plan discussions.
6/23/2023	D. Mordas	2.2	Edited the pro-forma Disclosure Statement comparison schedule to align with updated information in a deal scenario.
6/24/2023	E. Hengel	0.4	Reviewed accounting issue flagged by Committee re: potential settlement.
6/24/2023	C. Kearns	0.3	Reviewed status of a counterparty discussion and related issues.
6/25/2023	P. Noring	1.0	Discussed accounting considerations for various debt structuring alternatives with Houlihan Lokey (B. Geer).
6/25/2023	C. Kearns	0.4	Reviewed status of Plan discussions including related emails with Counsel and the Committee.
6/26/2023	M. Renzi	0.9	Met with UCC members, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: mediation and settlement.
6/26/2023	M. Canale	0.9	Participated in meeting with UCC members, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss mediation and settlement.
6/26/2023	C. Kearns	0.6	Held call with the Committee, White & Case (P. Abelson, P. Strom) and Houlihan Lokey (B. Geer) re: next steps with settlement Plan discussions.
6/26/2023	C. Goodrich	0.6	Participated in part of a call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss status of principal to principal negotiations and next steps.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/26/2023	M. Renzi	0.6	Reviewed notes about the principal to principal negotiations and next steps of the case provided by the BRG team.
6/26/2023	M. Renzi	0.4	Met with UCC members, White & Case (P. Abelson, P. Strom) and Houlihan Lokey (B. Geer) re: Plan issues.
6/26/2023	M. Canale	0.4	Participated in meeting with UCC members, White & Case (P. Abelson, P. Strom) and Houlihan Lokey (B. Geer) to discuss Plan issues.
6/26/2023	M. Renzi	0.3	Reviewed the current term sheet in preparation for UCC professionals's calls.
6/26/2023	E. Hengel	0.2	Discussed Disclosure Statement issues with A&M (M. Leto).
6/27/2023	D. Mordas	2.1	Updated the variance comparison of the Debtors' Disclosure Statement to the current deal proposal.
6/27/2023	M. Renzi	1.7	Reviewed updated draft Disclosure Statement.
6/27/2023	M. Renzi	1.2	Reviewed the current term sheet in the Plan proposal.
6/27/2023	C. Kearns	1.2	Reviewed with Counsel various settlement scenarios, paths to exit.
6/27/2023	J. Cooperstein	1.1	Analyzed supplemental financial data for Disclosure Statement.
6/27/2023	E. Hengel	1.1	Reviewed Disclosure Statement draft with exhibits provided by A&M (L. Cherrone).
6/27/2023	M. Canale	0.6	Reviewed status update on settlement negotiations in preparation for meeting with UCC.
6/27/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) re: Disclosure Statement issues.
6/28/2023	D. Mordas	2.8	Prepared comments on the Debtors' Disclosure Statement regarding financial assumptions.
6/28/2023	D. Mordas	2.8	Summarized the key points and issues separating the Disclosure Statement from the UCC professionals's analysis.
6/28/2023	M. Galfus	2.6	Reviewed the Debtors' Disclosure Statement in preparation for a discussion with A&M.
6/28/2023	D. Mordas	2.1	Edited the Disclosure Statement comparison for the new counter proposal by the UCC.
6/28/2023	J. Cooperstein	1.6	Summarized draft Disclosure Statement key issues.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/28/2023	E. Hengel	1.4	Prepared feedback to White & Case (A. Parra Criste) after reviewing Disclosure Statement draft with exhibits provided by A&M (L. Cherrone).
6/28/2023	C. Goodrich	1.3	Updated comments on Disclosure Statement analysis.
6/28/2023	E. Hengel	0.4	Discussed Plan settlement issues with White & Case (P. Abelson).
6/28/2023	C. Kearns	0.4	Reviewed draft inserts for the Disclosure Statement.
6/29/2023	M. Galfus	2.9	Summarized key issues related to the Debtors' Disclosure Statement in preparation for a discussion with A&M.
6/29/2023	D. Mordas	2.9	Summarized the waterfall analysis of the Debtors' drafted Disclosure Statement.
6/29/2023	G. Beaulieu	2.7	Drafted illustrative Disclosure Statement terms.
6/29/2023	D. Mordas	2.7	Drafted issues list of the Debtors' Disclosure Statement.
6/29/2023	E. Hengel	1.7	Drafted issues list related to Disclosure Statement to be distributed to White & Case (A. Parra Criste).
6/29/2023	D. Mordas	1.7	Edited the Disclosure Statement issues list with comments from BRG (A. Cowie, C. Goodrich).
6/29/2023	M. Galfus	1.3	Continued to summarize key issues related to the Debtors' Disclosure Statement in preparation for a discussion with A&M.
6/29/2023	M. Canale	1.3	Edited questions for A&M/Cleary regarding Disclosure Statement assumptions.
6/29/2023	M. Galfus	0.9	Reviewed the Debtors' Motion to Approve Disclosure Statement Info, Solicitation, Voting, and Notice Procedures (Docket No. 461) to confirm no recovery model exhibits were included in this filing.
6/29/2023	J. Cooperstein	0.8	Prepared a notes and an agenda for the Plan issues call with the AHG, White & Case, and HL.
6/29/2023	E. Hengel	0.7	Corresponded with A&M (M. Leto) regarding Disclosure Statement issues.
6/29/2023	M. Renzi	0.7	Met with White & Case (P. Abelson) re: status of mediation.
6/29/2023	E. Hengel	0.7	Participated in call with White & Case (P. Abelson) to discuss settlement issues.
6/29/2023	C. Goodrich	0.7	Participated in call with White & Case (P. Abelson) to discuss status of mediation.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/29/2023	E. Hengel	0.6	Participated in call with Houlihan Lokey (B. Geer, O. Fung) to discuss GGH analysis.
6/29/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) teams on Plan related issues.
6/29/2023	M. Renzi	0.5	Met with White & Case (C. West, P. Abelson, M. Meises) re: Disclosure Statement and Plan-related issues.
6/29/2023	C. Goodrich	0.5	Participated in call with White & Case (C. West, P. Abelson, M. Meises) to discuss Disclosure Statement and Plan-related issues.
6/29/2023	C. Kearns	0.5	Reviewed Disclosure Statement motion.
6/29/2023	D. Mordas	0.4	Drafted summary issues list on the financials and methodology of the Disclosure Statement.
6/29/2023	C. Kearns	0.4	Reviewed our draft issues list re: Disclosure Statement exhibits.
6/29/2023	E. Hengel	0.4	Reviewed updated Plan settlement offers for potential issues.
6/30/2023	D. Mordas	2.9	Drafted deliverable to summarize the BRG view of recoveries against the Debtors' view of the recoveries in the Disclosure Statement.
6/30/2023	D. Mordas	2.9	Participated in a working call with BRG (J. Cooperstein, C. Goodrich) to edit deliverables on the Disclosure Statement, recovery analysis and intercompany receivables.
6/30/2023	C. Goodrich	2.9	Participated in a working session with BRG (J. Cooperstein, D. Mordas) regarding comparison of Debtors' recovery analyses to internal UCC Professionals' estimates (by source of recovery).
6/30/2023	J. Cooperstein	2.9	Participated in working session with BRG (C. Goodrich, D. Mordas) related to updated Plan proposal.
6/30/2023	J. Cooperstein	1.8	Reviewed draft Disclosure Statement financials compared to UCC advisor analysis.
6/30/2023	E. Hengel	1.4	Drafted comments after reviewing Disclosure Statement exhibits.
6/30/2023	J. Cooperstein	1.2	Reviewed updated 6/30 Plan proposal.
6/30/2023	D. Mordas	1.1	Continued to draft deliverable to summarize the BRG view of recoveries against the Debtors' view of the recoveries in the Disclosure Statement.
6/30/2023	M. Renzi	1.1	Reviewed the updated 6/30 deal proposal.
6/30/2023	M. Canale	0.6	Participated in meeting with A&M (M. Leto) to review Disclosure Statement questions.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
6/30/2023	M. Renzi	0.4	Reviewed prepared Disclosure Statement summary from BRG (M. Galfus).
6/30/2023	D. Mordas	0.3	Continued to participate in a working call with BRG (J. Cooperstein, C. Goodrich) to edit deliverables on the Disclosure Statement, recovery analysis and intercompany receivables.
6/30/2023	C. Goodrich	0.3	Continued to participate in a working session with BRG (J. Cooperstein, D. Mordas) regarding comparison of Debtors' recovery analyses to internal UCC Professionals' estimates (by source of recovery).
6/30/2023	J. Cooperstein	0.3	Continued to participate in working session with BRG (C. Goodrich, D. Mordas) related to updated Plan proposal.
7/1/2023	C. Kearns	1.4	Reviewed preliminary analysis of latest round of deal discussions.
7/1/2023	E. Hengel	0.9	Prepared comments on the Disclosure Statement exhibits.
7/1/2023	C. Kearns	0.4	Held call with White & Case (P. Abelson) re: status of deal discussions and related matters.
7/2/2023	C. Goodrich	2.2	Reviewed updated Disclosure Statement and exhibits.
7/2/2023	M. Galfus	1.3	Reviewed the Debtors' proposed recovery analysis to be filed in their Disclosure Statement to confirm an updated setoff mechanism is being utilized.
7/2/2023	E. Hengel	0.8	Prepared comments on the Disclosure Statement exhibits.
7/2/2023	C. Kearns	0.4	Reviewed analysis for the Committee relating to latest deal proposal.
7/2/2023	J. Wilson	0.3	Reviewed Disclosure Statement request list.
7/3/2023	C. Kearns	2.3	Held call with the Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) re: latest on deal discussions and next steps.
7/3/2023	E. Hengel	2.3	Participated in call with Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) to discuss deal offer.
7/3/2023	M. Renzi	2.3	Participated in partial call with the Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) re: most recent deal offer and potential counteroffer.
7/3/2023	A. Cowie	1.9	Analyzed case settlement scenarios.
7/3/2023	G. Koutouras	1.7	Reviewed deal proposed term sheet provisions.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/3/2023	M. Galfus	1.3	Summarized the changes made to the Debtors' recovery model included in their Disclosure Statement to send to White & Case.
7/3/2023	E. Hengel	1.2	Reviewed draft Disclosure Statement filed by the Debtors.
7/3/2023	M. Galfus	1.1	Reviewed the Debtors' Disclosure Statement in preparation for the call with A&M and Cleary.
7/3/2023	C. Goodrich	0.9	Updated BRG feedback on draft Disclosure Statement summary.
7/3/2023	C. Kearns	0.6	Reviewed BRG's analysis of draft exhibits to the Disclosure Statement.
7/3/2023	M. Renzi	0.5	Met with A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and White & Case (P. Abelson) re: Disclosure Statement filed 6/13.
7/3/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and White & Case (P. Abelson) to discuss Disclosure Statement.
7/3/2023	E. Hengel	0.4	Corresponded with BRG (M. Galfus) regarding questions on Disclosure Statement.
7/4/2023	A. Cowie	2.1	Analyzed certain settlement counterproposal strategies to be discussed at the 7/4/23 UCC meeting.
7/4/2023	M. Renzi	2.0	Met with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: revised terms and Committee perspectives.
7/4/2023	E. Hengel	2.0	Participated in call with Committee, White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss revised term sheet.
7/4/2023	C. Kearns	1.8	Participated in portion of call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: next round of deal related issues.
7/4/2023	M. Canale	1.1	Reviewed revised settlement terms in preparation for UCC analysis.
7/4/2023	M. Renzi	0.9	Analyzed Debtors' financial data relating to a settlement.
7/4/2023	G. Koutouras	0.9	Reviewed updated term sheet from 6/30.
7/4/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and the Committee re: Plan-related issues.
7/5/2023	D. Mordas	2.7	Summarized the Disclosure Statement after changes were made by the Debtors.
7/5/2023	A. Cowie	1.8	Analyzed revised settlement counterproposal strategies in regard to Plan settlement issues.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/5/2023	Z. Barandi	1.6	Responded to ad hoc questions from BRG (E. Hengel) re: Disclosure Statement.
7/5/2023	E. Hengel	1.3	Prepared comments on Disclosure Statement for White & Case (A. Parra Criste).
7/5/2023	G. Koutouras	1.2	Reviewed UCC position with respect to deal proposal.
7/5/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of deal discussions.
7/5/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss current deal offer.
7/5/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal offer.
7/5/2023	M. Canale	0.8	Reviewed revised settlement analysis prepared by BRG team in advance of discussion with UCC.
7/5/2023	C. Kearns	0.4	Reviewed status of latest deal related analysis.
7/5/2023	C. Kearns	0.3	Reviewed Disclosure Statement comments.
7/5/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) re: Plan-related issues.
7/6/2023	D. Mordas	2.8	Summarized the finalized Disclosure Statement from the Debtors for review by BRG (C. Goodrich).
7/6/2023	D. Mordas	2.6	Prepared comments on the finalized Disclosure Statement that the Debtors produced for the professionals.
7/6/2023	E. Hengel	2.0	Participated in call with Committee, White & Case (C. Shore, P. Abelson) and Houlihan Lokey (S. Burian, B. Geer, B. Kehoe) to discuss deal offer.
7/6/2023	C. Goodrich	1.5	Participated in partial discussion of next steps with respect to replying to most recent offer with Committee and White & Case (C. Shore, P. Abelson) and Houlihan Lokey (S. Burian, B. Geer, B. Kehoe).
7/6/2023	A. Cowie	1.1	Analyzed parameters to a potential settlement with the equity holder.
7/6/2023	C. Kearns	1.0	Participated in portion of call with the Committee, White & Case (C. Shore, P. Abelson) and Houlihan Lokey (S. Burian, B. Geer, B. Kehoe) re: next steps re: deal discussions.
7/6/2023	E. Hengel	0.9	Prepared additional input for A&M and Cleary Gottlieb regarding Disclosure Statement exhibits.
7/6/2023	E. Hengel	0.8	Corresponded with BRG (M. Galfus) regarding Disclosure Statement.



Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/6/2023	C. Goodrich	0.7	Reviewed updated Disclosure Statement prepared by the Debtors.
7/6/2023	C. Kearns	0.6	Reviewed analysis needs for upcoming Committee meeting on Plan-related matters.
7/6/2023	C. Kearns	0.4	Continued to review BRG's analysis of draft exhibits to the Disclosure Statement.
7/7/2023	C. Kearns	1.4	Reviewed draft analysis requested by Counsel re: alternative Plan paths.
7/7/2023	Z. Barandi	1.2	Reviewed a large counterparty's complaint filed on 7/7 against deal for impact on case dynamics.
7/7/2023	C. Kearns	0.5	Held working session with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: sensitivities requested by Counsel re: potential Plan paths.
7/7/2023	E. Hengel	0.4	Prepared update for White & Case (A. Parra Criste) regarding Disclosure Statement progress.
7/8/2023	C. Kearns	1.5	Reviewed analyses requested by Counsel re: draft Plan scenarios.
7/8/2023	M. Renzi	1.0	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: various contemplated deal structures.
7/8/2023	E. Hengel	1.0	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss potential deal structure alternatives.
7/8/2023	C. Kearns	0.5	Held call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (M. Meises, A. Parra Criste, P. Strom, C. West, S. White) re: framework for upcoming Committee discussion on Plan issues including deal status.
7/8/2023	M. Galfus	0.5	Participated in call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (M. Meises, A. Parra Criste, P. Strom, C. West, S. White) regarding alternate deal structure.
7/8/2023	E. Hengel	0.5	Participated in call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (M. Meises, A. Parra Criste, P. Strom, C. West, S. White) to discuss alternate deal structure.
7/8/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) on Plan-related issues.
7/9/2023	C. Kearns	1.0	Held call with the Committee, Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: Plan-related issues.
7/9/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) on Plan-related issues.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/10/2023	C. Kearns	2.9	Held call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) to review analyses of potential paths and possible counter to large counterparty.
7/10/2023	E. Hengel	2.9	Participated in call with UCC, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) to discuss risk/reward analysis.
7/10/2023	J. Hill	2.9	Prepared summary of potential deal issues for term sheet counterproposal for UCC Counsel.
7/10/2023	D. Mordas	2.8	Analyzed the Debtors' Disclosure Statement to be filed today.
7/10/2023	J. Hill	2.8	Continued to prepare summary of potential deal issues for term sheet counterproposal for UCC Counsel.
7/10/2023	C. Goodrich	2.8	Participated in partial discussion with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) regarding response to final deal offer.
7/10/2023	D. Mordas	2.6	Summarized the variances between the Debtors' two previous Disclosure Statements.
7/10/2023	J. Cooperstein	2.3	Analyzed Committee counterproposal to deal offer.
7/10/2023	C. Kearns	2.2	Continued to participate in call with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) to review analyses of potential paths and possible counter to large counterparty.
7/10/2023	E. Hengel	2.1	Continued to participate in call with UCC, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) to discuss risk/reward analysis.
7/10/2023	Z. Barandi	1.9	Compiled list of issues related to negotiations for White & Case.
7/10/2023	J. Cooperstein	1.9	Created key issues list for White & Case related to deal negotiations.
7/10/2023	C. Goodrich	1.7	Refined draft analysis of counterproposal prepared by BRG (J. Cooperstein).
7/10/2023	J. Cooperstein	1.4	Reviewed updated financial projections for the draft Disclosure Statement.
7/10/2023	A. Cowie	1.3	Analyzed Disclosure Statement figures.
7/10/2023	M. Renzi	1.3	Reviewed draft Disclosure Statement slides in advance of UCC distribution.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/10/2023	E. Hengel	0.9	Edited Disclosure Statement slides in advance of UCC distribution.
7/10/2023	M. Galfus	0.9	Reviewed comparison between the 6/30 and 7/1 updated Disclosure Statement from the Debtors.
7/10/2023	E. Hengel	0.6	Reviewed analysis of term loan denominations per current term sheet.
7/11/2023	J. Cooperstein	2.1	Reviewed Debtors' filed Disclosure Statement financials.
7/11/2023	J. Cooperstein	1.8	Analyzed questions from large counterparty Counsel related to GAP financials stated in the Disclosure Statement.
7/11/2023	J. Cooperstein	1.6	Reviewed draft term sheet key issues in UCC deal proposal.
7/11/2023	J. Wilson	1.4	Updated the summary of potential issues to be clarified in documentation phase of negotiation.
7/11/2023	M. Renzi	1.3	Reviewed latest drafted Disclosure Statement exhibits (current as of 7/11).
7/11/2023	C. Goodrich	1.2	Analyzed updated financial projections for draft Disclosure Statement.
7/11/2023	D. Mordas	1.2	Reviewed the updated deal terms from a large counterparty.
7/11/2023	C. Kearns	1.0	Held call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. West, S. White) re: Plan-related issues and status of deal discussions.
7/11/2023	E. Hengel	1.0	Participated in call with UCC, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. West, S. White) to discuss deal analysis.
7/11/2023	C. Goodrich	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss status of deal.
7/11/2023	C. Goodrich	0.9	Prepared response to UCC member's concerns re: draft Disclosure Statement language.
7/11/2023	C. Kearns	0.8	Reviewed revised Disclosure Statement exhibits.
7/11/2023	C. Goodrich	0.7	Reviewed updated Disclosure Statement post-comments from the UCC.
7/11/2023	C. Goodrich	0.6	Participated in a portion of a call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. West, S. White) and UCC members regarding the Deal versus Litigation proposals.
7/11/2023	C. Kearns	0.6	Participated in portion of a call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of deal discussions.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/11/2023	E. Hengel	0.6	Prepared comments on Disclosure Statement exhibits for White & Case (A. Parra Criste).
7/11/2023	C. Goodrich	0.6	Refined the key issues list for the documentation phase of negotiation prepared by BRG (J. Wilson).
7/11/2023	C. Kearns	0.4	Reviewed analyses requested by Counsel related to deal related discussions.
7/11/2023	C. Goodrich	0.4	Reviewed key issues list for White & Case related to deal negotiations.
7/11/2023	M. Galfus	0.4	Reviewed the methodology comparison between the 6/30 and 7/1 updated Disclosure Statement from the Debtors.
7/11/2023	E. Hengel	0.3	Participated in proposal update call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. West, S. White).
7/11/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) on mediation-related issues.
7/12/2023	C. Goodrich	1.3	Summarized the Disclosure Statement comments prepared by the UCC professionals in advance of distribution to a UCC member.
7/12/2023	J. Wilson	0.9	Updated offer analysis workbook to include reconciliation tables.
7/12/2023	C. Kearns	0.3	Reviewed additional analysis requested by Counsel relating to Plan-related issues.
7/13/2023	J. Hill	2.9	Analyzed Moelis' long range plan to assess the impact of a proposed reorganized platform, as noted in the Disclosure Statements.
7/13/2023	M. Galfus	2.2	Reviewed the recovery model included in the Debtors' Disclosure Statement under a deal scenario.
7/13/2023	J. Hill	2.1	Continued to analyze Moelis' long range plan to assess the impact of a proposed reorganized platform, as noted in the Disclosure Statements.
7/13/2023	M. Galfus	1.7	Reviewed all suggested edits to the Disclosure Statement sent to the Debtors' advisors.
7/13/2023	J. Cooperstein	1.3	Drafted key issues list for proposed deal with Genesis.
7/14/2023	G. Beaulieu	1.8	Revised slide detailing deal scenario alterations to the Disclosure Statement filed 6/13.
7/14/2023	J. Cooperstein	1.6	Reviewed key deal term documentation list.
7/14/2023	M. Galfus	1.6	Reviewed the SEC's objection to the Debtors' Disclosure Statement to determine the necessary amendments.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/14/2023	C. Goodrich	1.2	Analyzed updated distribution methodology provided in the Debtors' Disclosure Statement.
7/14/2023	C. Goodrich	0.7	Reviewed proposed updates to the Debtors' Disclosure Statement after SEC objection.
7/14/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on Plan-related issues.
7/15/2023	J. Hill	2.7	Continued to review the asserted claim of one counterparty to assess a proposed settlement counteroffer.
7/15/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) re: status of deal discussions.
7/17/2023	J. Hill	2.7	Reviewed the changes made to the Disclosure Statement requested by the UCC advisors.
7/17/2023	E. Hengel	0.9	Edited Disclosure Statement analysis.
7/17/2023	J. Cooperstein	0.9	Updated deal key deal consideration summary document.
7/18/2023	J. Wilson	2.8	Analyzed settlement term sheet submitted by a key counterparty.
7/18/2023	J. Hill	2.6	Reviewed proposed changes to the updated draft Disclosure Statement.
7/18/2023	C. Goodrich	2.2	Reviewed settlement term sheet with large counterparty.
7/18/2023	J. Wilson	2.1	Created slides summarizing a settlement offer made by a key counterparty to share with White & Case.
7/18/2023	C. Goodrich	1.3	Reviewed timeline of events with large counterparty in light of settlement options.
7/18/2023	C. Goodrich	1.1	Reviewed documents summarizing collateral posted by large counterparty offering a settlement.
7/18/2023	E. Hengel	0.6	Discussed settlement progress with BRG (M. Renzi).
7/18/2023	E. Hengel	0.6	Edited Disclosure Statement analysis.
7/18/2023	M. Renzi	0.6	Met with BRG (E. Hengel) re: settlement progress.
7/18/2023	C. Kearns	0.6	Reviewed draft terms sheets for proposed 1L and 2L debt associated with deal offer.
7/18/2023	C. Kearns	0.5	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer), and Proskauer (B. Rosen) re: potential deal and settlements with large counterparties.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/18/2023	C. Goodrich	0.5	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer), and Proskauer (B. Rosen) to discuss potential deal and settlements with large counterparties.
7/18/2023	E. Hengel	0.4	Discussed settlement progress with BRG (C. Kearns, M. Renzi).
7/18/2023	E. Hengel	0.4	Reviewed latest settlement analysis in preparation for discussion with professionals.
7/18/2023	E. Hengel	0.2	Discussed settlement progress with BRG (C. Goodrich).
7/18/2023	C. Goodrich	0.2	Participated in call with BRG (E. Hengel) regarding settlement progress.
7/19/2023	C. Kearns	1.6	Participated in portion of a Committee call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of deal and large counterparty related issues.
7/20/2023	J. Hill	2.9	Developed framework for voting mechanics under a Plan.
7/20/2023	J. Hill	2.6	Continued to develop framework for voting mechanics under a Plan.
7/20/2023	J. Wilson	2.1	Created analysis summarizing a potential alternative settlement with a key counterparty.
7/20/2023	C. Goodrich	0.5	Participated in discussion with Houlihan Lokey (R. Malik) and White & Case (P. Strom) regarding voting and opt-in mechanics.
7/20/2023	E. Hengel	0.4	Corresponded with Houlihan Lokey (B. Geer) regarding Plan settlement mechanics.
7/20/2023	M. Renzi	0.4	Reviewed proposed deal terms from a critical counterparty/claimant.
7/20/2023	Z. Barandi	0.3	Reviewed settlement proposal with certain large counterparty.
7/20/2023	E. Hengel	0.2	Discussed settlement progress with White & Case (P. Abelson).
7/21/2023	D. Mordas	2.6	Drafted a liquidity roll-forward for the payback of a large counterparty debt.
7/21/2023	D. Mordas	2.2	Edited the liquidity roll-forward for the payback of a large counterparty with comments from BRG (G. Beaulieu).
7/21/2023	J. Wilson	1.9	Updated analysis of a potential settlement with a key counterparty.
7/21/2023	J. Cooperstein	1.3	Analyzed updated large counterparty proposal.
7/21/2023	C. Goodrich	1.2	Developed analysis relating to pros/cons of a large counterparty potential settlement offer proposed by Debtors.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/21/2023	C. Goodrich	0.7	Participated in discussion of Plan mechanics and alternatives with A&M (S. Cascante, L. Cherrone, J. Sciametta), Moelis (B. Barnwell, B. Kehoe, J. Soto, M. DiYanni), Houlihan Lokey (R. Malik, O. Fung, S. White).
7/21/2023	C. Goodrich	0.6	Reviewed proposal sent by Counsel of a large counterparty to UCC professionals.
7/21/2023	M. Renzi	0.5	Met with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement progress.
7/21/2023	E. Hengel	0.5	Participated in call with A&M (S. Cascante, L. Cherrone, J. Sciametta), Moelis (B. Barnwell, B. Kehoe, J. Soto, M. DiYanni), Houlihan Lokey (R. Malik, O. Fung, S. White) to discuss Plan mechanics.
7/21/2023	E. Hengel	0.5	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement progress.
7/21/2023	C. Goodrich	0.3	Continued to review proposal sent by Counsel of a large counterparty to UCC professionals.
7/21/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and the Committee on Plan re: aged issues.
7/21/2023	E. Hengel	0.3	Reviewed latest proposal from a large counterparty.
7/23/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and certain Committee members re: draft Plan terms and issues.
7/24/2023	J. Cooperstein	2.9	Analyzed deal liquidity/financials.
7/24/2023	D. Mordas	2.7	Edited the liquidity roll-forward for the payback of a large counterparty with comments from BRG (J. Hill).
7/24/2023	J. Hill	2.6	Developed pros and cons for accepting the counterproposal from a key creditor to settle disputed claims.
7/24/2023	M. Renzi	0.8	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement progress.
7/24/2023	C. Kearns	0.8	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement progress.
7/24/2023	E. Hengel	0.8	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement progress.
7/24/2023	C. Kearns	0.4	Held call with BRG (E. Hengel, C. Goodrich) regarding settlement progress.
7/24/2023	M. Renzi	0.4	Met with BRG (C. Kearns, E. Hengel) re: settlement progress.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
7/25/2023	G. Beaulieu	1.9	Reviewed Disclosure Statement for wind-down operating estimates.
7/25/2023	E. Hengel	0.7	Reviewed proposed settlement with large creditor.
7/26/2023	E. Hengel	0.7	Reviewed proposed settlement with large creditor.
7/26/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan-related issues.
7/27/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement progress.
7/27/2023	C. Kearns	0.5	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement progress.
7/27/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) re: Plan-related issues.
7/28/2023	C. Kearns	0.4	Reviewed latest presentation materials on Plan distribution model.
7/28/2023	C. Kearns	0.3	Emailed with W&C (P. Abelson) and Committee members on Plan-related issues.
7/31/2023	J. Wilson	2.8	Analyzed term sheet for a potential settlement with a significant creditor.
7/31/2023	C. Goodrich	0.7	Updated slide outlining potential settlement with major counterparty.
7/31/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Committee members on Plan-related issues.
8/1/2023	M. Galfus	1.7	Reviewed the Debtors' revised Disclosure Statement sections related to securities law and tax consequences.
8/1/2023	E. Hengel	0.7	Participated in update call with Genesis (D. Islam), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) regarding Plan dynamics.
8/1/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) re: follow-up on Plan-related issues.
8/1/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and the Committee on Plan-related issues.
8/2/2023	G. Beaulieu	2.3	Reviewed revised section XII (Securities Matters) of the Debtors' Disclosure Statement (revision filed 7/31).
8/2/2023	M. Galfus	1.2	Continued to analyze the Debtors' updated Disclosure Statement exhibits.



Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/2/2023	G. Beaulieu	1.2	Reviewed revised section XIII (Federal Income Tax) of the Debtors' Disclosure Statement (revision filed 7/31).
8/2/2023	G. Beaulieu	1.1	Reviewed original section XII and XIII (Securities Matters and Federal Income Tax) of Debtors' Disclosure Statement (originally filed 6/13).
8/3/2023	J. Hill	2.9	Reviewed setoff impact on the claims related to voting mechanics.
8/3/2023	Z. Barandi	2.7	Created voting mechanics model to show how different claims are likely to vote using strict voting.
8/3/2023	Z. Barandi	2.4	Created voting mechanics model to show how different claims are likely to vote using majority voting.
8/3/2023	J. Hill	2.3	Continued to review setoff impact on the claims related to voting mechanics.
8/3/2023	C. Goodrich	2.3	Reviewed draft voting analysis prepared by BRG (J. Wilson).
8/3/2023	J. Wilson	1.8	Analyzed potential composition of voting classes for Plan confirmation.
8/3/2023	D. Mordas	1.3	Drafted Disclosure Statement slide for the 8/9 UCC weekly presentation.
8/3/2023	D. Mordas	1.1	Analyzed the updated Disclosure Statement provided by the Debtors before it was filed.
8/3/2023	G. Beaulieu	1.1	Drafted slide reflecting differences in original (published 6/13) and revised (published 7/31) Disclosure Statement section XII (Securities Matters).
8/3/2023	E. Hengel	0.9	Reviewed claims classes and related impact of voting dynamics.
8/3/2023	D. Mordas	0.6	Refined notes for the updated Disclosure Statement to be shared internally.
8/4/2023	Z. Barandi	2.9	Reconciled voting mechanics model with A&M's preliminary view of voting mechanics.
8/4/2023	J. Wilson	2.8	Reconciled SOFA/SOALs to A&M's analysis of voting composition to understand class dynamics for Plan confirmation.
8/4/2023	J. Wilson	2.8	Updated analysis of voting class composition based on discussion with A&M.
8/4/2023	C. Goodrich	2.7	Reviewed rules regarding voting and setoff (per DOJ and chapter 11 code).

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/4/2023	G. Beaulieu	2.2	Developed chart illustrating differences in original (published 6/13) and revised (published 7/31) section XII and XIII (Securities Matters and Federal Income Tax respectively).
8/4/2023	C. Goodrich	2.1	Edited draft voting analysis.
8/4/2023	C. Goodrich	1.7	Developed analysis related to voting.
8/4/2023	M. Renzi	1.6	Reviewed wind down budget section of Disclosure Statement in preparation for internal discussion.
8/4/2023	M. Galfus	1.4	Prepared summary of the Debtors' updated Disclosure Statement section relating to securities laws.
8/4/2023	Z. Barandi	1.4	Updated voting mechanics model to show how different claims are likely to vote using majority voting with A&M's claims pool.
8/4/2023	Z. Barandi	1.4	Updated voting mechanics model to show how different claims are likely to vote using strict voting with A&M's claims pool.
8/4/2023	G. Beaulieu	1.3	Drafted slide reflecting differences in original (published 6/13) and revised (published 7/31) Disclosure Statement section XIII (Tax Consequences).
8/4/2023	C. Goodrich	1.3	Reviewed draft voting analysis.
8/4/2023	C. Goodrich	0.7	Outlined voting analysis for BRG (J. Wilson).
8/5/2023	D. Mordas	1.4	Analyzed a request from Counsel and a UCC member for the Disclosure Statement.
8/6/2023	D. Mordas	2.6	Prepared responses to a UCC members questions on the Disclosure Statement.
8/6/2023	C. Goodrich	1.6	Developed draft voting mechanics analysis.
8/6/2023	J. Cooperstein	1.0	Analyzed Helium objection to Disclosure Statement.
8/6/2023	C. Goodrich	0.7	Edited draft voting mechanics file to reflect proposed edits from BRG (M. Renzi).
8/6/2023	M. Renzi	0.5	Prepared edits to draft voting mechanics report for BRG (C. Goodrich).
8/7/2023	M. Renzi	2.8	Reviewed voting mechanics report in preparation for discussion of voting mechanics with Professionals.
8/7/2023	J. Wilson	1.5	Updated voting class composition analysis based on additional information from the Debtor advisors.
8/7/2023	C. Goodrich	1.1	Reviewed current draft of voting scenario analysis.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/7/2023	C. Goodrich	0.7	Refined claims voting model in advance of provision to A&M (J. Sciametta).
8/7/2023	E. Hengel	0.6	Corresponded with BRG (J. Wilson) regarding voting count analysis.
8/7/2023	C. Goodrich	0.6	Reviewed current claims voting model.
8/7/2023	C. Goodrich	0.6	Reviewed updated draft of voting scenario analysis.
8/7/2023	E. Hengel	0.5	Corresponded with White & Case (A. Parra Criste) regarding creditor class analysis.
8/7/2023	E. Hengel	0.4	Reviewed edits from BRG (J. Wilson) on voting count analysis.
8/8/2023	J. Cooperstein	2.9	Analyzed creditor class voting mechanics.
8/8/2023	D. Mordas	2.8	Drafted voting forecast schedule to predict outcomes under different voting scenarios.
8/8/2023	J. Hill	2.6	Analyzed the voting mechanics of the proposed Plan by claim to assess the likelihood of achieving a settlement plan.
8/8/2023	D. Mordas	2.3	Continued to draft voting forecast schedule to predict outcomes under different voting scenarios.
8/8/2023	C. Goodrich	1.6	Outlined next steps on voting scenario analysis.
8/8/2023	D. Mordas	1.1	Edited the voting forecast schedule with comments from BRG (J. Hill).
8/8/2023	J. Wilson	1.0	Updated voting mechanics analysis to reflect revised assumptions on voter participation.
8/8/2023	C. Kearns	0.5	Reviewed responses for the Committee's various requests for additional Plan-related information.
8/9/2023	J. Hill	2.9	Analyzed the voting mechanics of the proposed Plan by claim to assess the likelihood of achieving a settlement plan.
8/9/2023	D. Mordas	2.9	Drafted a summery schedule for a tier mechanic for early opt-in claimants.
8/9/2023	J. Cooperstein	2.4	Created draft tiered voting summary analysis for Plan voting mechanics.
8/9/2023	J. Cooperstein	2.1	Updated voting mechanic summary analysis.
8/9/2023	C. Goodrich	1.6	Edited draft voting mechanics model.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/9/2023	C. Kearns	0.9	Reviewed latest report re: possible distribution mechanics and Plan-related issues.
8/9/2023	D. Mordas	0.8	Continued to draft a summery schedule for a tier mechanic for early opt-in claimants.
8/9/2023	J. Wilson	0.7	Analyzed voting dynamics based on additional data provided by the Debtors.
8/9/2023	J. Hill	0.1	Continued to analyze the voting mechanics of the proposed Plan by claim to assess the likelihood of achieving a settlement plan.
8/10/2023	C. Goodrich	2.8	Developed model of opt-in mechanics per Houlihan Lokey (B. Geer) most recent iteration.
8/10/2023	D. Mordas	2.1	Created a new tier mechanic schedule with opt-in for BRG (M. Renzi).
8/10/2023	D. Mordas	2.1	Edited the early opt-in summary schedule for comments from BRG (M. Renzi).
8/10/2023	C. Goodrich	2.1	Updated draft voting mechanics analysis per BRG (M. Renzi) feedback.
8/10/2023	G. Beaulieu	1.7	Reviewed tax implications in comparable bankruptcy cases for context for the Debtors' Disclosure Statement section XIII.
8/10/2023	J. Wilson	1.3	Analyzed claim holdings to assess vote dynamics on a potential Plan.
8/10/2023	D. Mordas	1.2	Added claims information for the tier mechanic schedule at the request of BRG (E. Hengel).
8/10/2023	Z. Barandi	1.0	Reviewed updated voting mechanics with interest and fees included in claims pool.
8/10/2023	E. Hengel	0.8	Edited report on to alternative distribution mechanism.
8/10/2023	M. Renzi	0.7	Prepared edits for opt-in summary schedule prepared by BRG (D. Mordas).
8/10/2023	M. Renzi	0.5	Provided guidance for new tier mechanic schedule for BRG (D. Mordas).
8/10/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and the Committee on Plan-related issues.
8/11/2023	G. Beaulieu	2.1	Reviewed analysis detailing distribution mechanic scenarios.
8/11/2023	E. Hengel	2.0	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss voting process.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/11/2023	C. Kearns	2.0	Participated in call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan-related issues.
8/11/2023	G. Beaulieu	1.7	Analyzed distribution mechanics of comparable cryptocurrency cases for industry context.
8/11/2023	D. Mordas	0.7	Drafted notes on the current UCC voting updates as it pertained to the Plan.
8/12/2023	J. Cooperstein	2.2	Compiled voting mechanic and illustrative recovery analyses.
8/12/2023	J. Cooperstein	2.2	Continued to analyze updated illustrative opt-in mechanics.
8/12/2023	C. Goodrich	2.2	Developed model of the opt-in mechanics per request from BRG (M. Renzi).
8/12/2023	M. Renzi	2.2	Developed opt-in mechanics model with BRG (C. Goodrich).
8/12/2023	C. Goodrich	2.1	Continued to model the Opt-in mechanics for BRG (M. Renzi).
8/12/2023	E. Hengel	1.4	Edited analysis detailing creditor opt-in voting.
8/12/2023	M. Renzi	0.8	Prepared edits for BRG (C. Goodrich) regarding opt-in mechanics model.
8/12/2023	E. Hengel	0.7	Participated in call with BRG (C. Goodrich, J. Cooperstein) to discuss creditor opt-in voting.
8/12/2023	J. Cooperstein	0.7	Participated in call with BRG (E. Hengel, C. Goodrich) re: opt-in mechanics.
8/12/2023	C. Goodrich	0.7	Participated in discussion with BRG (E. Hengel, J. Cooperstein) regarding opt-in voting.
8/12/2023	D. Mordas	0.5	Continued to draft a presentation for the opt-in, hedging, and asset pool for the UCC vote.
8/12/2023	C. Kearns	0.3	Participated in call with Houlihan Lokey (B. Geer) regarding slides for the Committee re: Plan distribution mechanics.
8/13/2023	C. Goodrich	2.9	Developed opt-in mechanics modeling.
8/13/2023	C. Goodrich	2.3	Continued to edit opt-in model per feedback from Houlihan Lokey (B. Geer).
8/13/2023	J. Cooperstein	1.9	Updated illustrative opt-in mechanic analysis based on feedback from BRG (M. Renzi).
8/13/2023	M. Renzi	1.6	Prepared comments for BRG (J. Cooperstein) on opt-in mechanics analysis.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/13/2023	M. Renzi	1.4	Analyzed adjustments to opt-in mechanics model.
8/13/2023	D. Mordas	1.2	Drafted a presentation for the opt-in, hedging, and asset pool for the UCC vote.
8/13/2023	E. Hengel	1.1	Continued to edit analysis detailing creditor opt-in voting.
8/13/2023	E. Hengel	0.9	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss voting process.
8/13/2023	E. Hengel	0.5	Prepared responses to questions from Houlihan Lokey (B. Geer) regarding opt-in voting.
8/13/2023	C. Goodrich	0.3	Continued to develop opt-in mechanics modeling.
8/14/2023	J. Cooperstein	2.6	Updated opt-in creditor recovery analysis.
8/14/2023	C. Goodrich	1.3	Updated opt-in analysis to reflect comments from BRG (M. Renzi).
8/14/2023	M. Galfus	1.1	Prepared summary of the illustrative opt-in recovery construct.
8/15/2023	Z. Barandi	1.7	Drafted email summarizing recent case developments and work products to BRG (E. Hengel) in preparation for mediation on 8/16.
8/15/2023	D. Mordas	1.1	Updated the proposed opt-in mechanic in overview presentation.
8/15/2023	E. Hengel	1.0	Participated in update call with Genesis (D. Islim), Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) regarding distribution mechanics.
8/15/2023	J. Cooperstein	0.8	Updated draft of opt-in mechanic presentation.
8/15/2023	C. Kearns	0.3	Reviewed emails with White & Case (P. Abelson) and Committee on distribution mechanics.
8/16/2023	C. Kearns	2.9	Attended Genesis mediation.
8/16/2023	C. Kearns	2.9	Continued to attend Genesis mediation.
8/16/2023	E. Hengel	2.9	Continued to participate in Genesis mediation in New York City at Cleary Gottlieb offices.
8/16/2023	E. Hengel	2.9	Continued to participate in Genesis mediation in New York City at Cleary Gottlieb offices.
8/16/2023	E. Hengel	2.9	Continued to participate in Genesis mediation in New York City at Cleary Gottlieb offices.

Date	Professional	Hours	Description
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8/16/2023	C. Goodrich	2.9	Continued to participate in in-person mediation in New York City at Cleary Gottlieb offices.
8/16/2023	M. Renzi	2.9	Continued to participate in in-person mediation in NYC at Cleary Gottlieb office.
8/16/2023	E. Hengel	2.9	Participated in Genesis mediation in New York City at Cleary Gottlieb offices.
8/16/2023	C. Goodrich	2.9	Participated in in-person mediation in New York City at Cleary Gottlieb's offices.
8/16/2023	M. Renzi	2.9	Participated in in-person mediation in NYC at Cleary Gottlieb office.
8/16/2023	D. Mordas	2.9	Updated the traditional opt-in mechanics model for new case dynamics.
8/16/2023	G. Beaulieu	2.3	Reviewed early cash-in opt-in analysis for computational accuracy.
8/16/2023	J. Cooperstein	2.2	Analyzed updated opt-in mechanic framework.
8/16/2023	M. Renzi	2.2	Continued to participate in in-person mediation in NYC at Cleary Gottlieb office.
8/16/2023	D. Mordas	1.7	Developed model of voting mechanic schedule to predict the potential outcomes under a specific scenario.
8/16/2023	C. Kearns	1.2	Continued to attend mediation.
8/16/2023	D. Mordas	1.2	Continued to update the traditional opt-in mechanics model for new case dynamics.
8/16/2023	D. Mordas	0.9	Analyzed recovery pool in opt-in scenarios at the request of mediation parties.
8/16/2023	E. Hengel	0.4	Continued to participate in Genesis mediation in New York City at Cleary Gottlieb offices.
8/17/2023	C. Kearns	2.9	Attended second day of Genesis mediation.
8/17/2023	M. Renzi	2.9	Attended second day of in-person mediation in NYC at Cleary Gottlieb office.
8/17/2023	E. Hengel	2.9	Attended second day of mediation in New York City at Cleary Gottlieb offices.
8/17/2023	M. Renzi	2.9	Continued to attend second day of in-person mediation in NYC at Cleary Gottlieb office.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/17/2023	E. Hengel	2.9	Continued to attend second day of mediation in New York City at Cleary Gottlieb offices.
8/17/2023	E. Hengel	2.9	Continued to attend second day of mediation in New York City at Cleary Gottlieb offices.
8/17/2023	C. Kearns	2.9	Continued to attend the mediation day two.
8/17/2023	C. Goodrich	2.9	Continued to participate in day 2 of in-person mediation in New York City at Cleary Gottlieb's offices.
8/17/2023	C. Goodrich	2.9	Participated in day 2 of in-person mediation in New York City at Cleary Gottlieb's offices.
8/17/2023	J. Cooperstein	1.8	Updated voting mechanic summary based on comments from BRG (E. Hengel).
8/17/2023	E. Hengel	1.3	Continued to attend second day of mediation in New York City at Cleary Gottlieb offices.
8/17/2023	C. Goodrich	0.9	Continued to participate in day 2 of in-person mediation in New York City at Cleary Gottlieb's offices.
8/17/2023	M. Renzi	0.7	Continued to attend second day of in-person mediation in NYC at Cleary Gottlieb office.
8/17/2023	C. Kearns	0.2	Continued to attend mediation day two.
8/18/2023	D. Mordas	2.9	Analyzed voting mechanics in a specific distribution method scenario.
8/18/2023	D. Mordas	2.2	Continued to analyze voting mechanics in a specific distribution method scenario.
8/18/2023	E. Hengel	1.3	Edited analysis showing various creditor voting scenarios.
8/18/2023	C. Kearns	0.5	Debriefed following the mediation.
8/21/2023	C. Goodrich	1.9	Analyzed potential constructs to edit opt-in mechanic.
8/21/2023	C. Kearns	0.9	Held call with A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) re: distribution mechanics.
8/21/2023	M. Renzi	0.9	Met with A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) re: distribution mechanics.



Date	Professional	Hours	Description
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8/21/2023	E. Hengel	0.9	Participated in call with A&M (J. Sciametta, L. Cherrone), Moelis (M. DiYanni, J. Soto), Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss distribution mechanics.
8/21/2023	C. Kearns	0.5	Held call with Pryor Cashman (M. Silverman, S. Lieberman), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste) re: distribution mechanics.
8/21/2023	M. Renzi	0.5	Met with Pryor Cashman (M. Silverman, S. Lieberman), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste) re: distribution mechanics.
8/21/2023	C. Goodrich	0.5	Participated in discussion with Pryor Cashman (M. Silverman, S. Lieberman), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, A. Parra Criste) regarding distribution mechanics.
8/22/2023	Z. Barandi	2.9	Created voting mechanics model based on Debtors' proposal of pure dollarized pro rata distributions.
8/22/2023	B. Lauer	2.7	Developed voting mechanics model from claims analysis data.
8/22/2023	Z. Barandi	1.7	Updated voting mechanics model for claims purchases that consolidate certain claims.
8/22/2023	Z. Barandi	1.4	Updated voting mechanics model to include interest and fees in creditors' claims.
8/22/2023	E. Hengel	1.0	Participated in update call with Houlihan Lokey (R. Malik), A&M (J. Sciametta, L. Cherrone) and Moelis (B. Barnwell, M. DiYanni, B. Tichenor) regarding Plan dynamics.
8/22/2023	C. Goodrich	0.8	Compiled notes on key items to discuss regarding Disclosure Statement.
8/22/2023	Z. Barandi	0.8	Updated voting mechanics model for interrelated claims that are likely to vote a certain way.
8/22/2023	B. Lauer	0.6	Updated voting mechanics model and its supporting schedules.
8/22/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: distribution related issues.
8/23/2023	D. Mordas	2.8	Drafted voting mechanics document to illustrate potential Plan scenarios.
8/23/2023	G. Beaulieu	1.4	Revised notes from 8/23 morning mediation session for internal distribution.
8/23/2023	D. Mordas	1.1	Reviewed the voting mechanics document prepared by BRG (Z. Barandi).

Date	Professional	Hours	Description
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8/23/2023	Z. Barandi	0.4	Updated voting mechanics model to flag which creditors belong to various groups (e.g., Ad Hoc Group, SteerCo, UCC).
8/24/2023	D. Mordas	1.5	Updated voting mechanics summary regarding claims trading and interest and fees.
8/24/2023	C. Goodrich	1.3	Analyzed additional opt-in scenario economics under an ad hoc group's proposal.
8/24/2023	B. Lauer	1.1	Edited voting mechanics model for additional claims purchases.
8/24/2023	E. Hengel	1.1	Reviewed analysis related to alternative deal structure.
8/24/2023	Z. Barandi	0.8	Updated voting mechanics model for new claims purchase that consolidate certain claims.
8/24/2023	Z. Barandi	0.7	Updated voting mechanics model for large counterparty's GBTC setoff.
8/24/2023	C. Kearns	0.4	Reviewed preliminary analysis requested by White & Case (P. Abelson) re: Plan alternative.
8/25/2023	C. Goodrich	1.4	Compared Debtors' draft distribution mechanic model methodology to Committee Professionals' methodology, developed list of open items and questions.
8/25/2023	M. Renzi	1.2	Met with Cleary Gottlieb (S. O'Neal, M. Hatch, J. VanLare), Moelis (M. DiYanni, B. Tichenor), A&M (J. Sciametta, S. Cascante) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: distribution mechanics.
8/25/2023	C. Goodrich	1.2	Participated in discussion with Cleary Gottlieb (S. O'Neal, M. Hatch, J. VanLare), Moelis (M. DiYanni, B. Tichenor), A&M (J. Sciametta, S. Cascante) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding distribution mechanics.
8/25/2023	C. Kearns	1.0	Held call with Moelis (M. DiYanni) re: Plan-related issues.
8/25/2023	E. Hengel	1.0	Participated in a portion of call with Cleary Gottlieb (S. O'Neal, M. Hatch, J. VanLare), Moelis (M. DiYanni, B. Tichenor), A&M (J. Sciametta, S. Cascante) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss next steps in Plan process.
8/25/2023	B. Lauer	0.6	Assessed value of derivatives book in wind down scenario.
8/25/2023	C. Kearns	0.4	Held call with Proskauer (B. Rosen, J. Sazant) re: Plan-related issues.
8/25/2023	C. Kearns	0.3	Reviewed analysis of possible Plan path.
8/27/2023	C. Kearns	0.6	Prepared comments on draft blowout report.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
8/27/2023	C. Kearns	0.4	Reviewed slides for Debtors' advisors, including Counsel, on distribution mechanics.
8/28/2023	E. Hengel	2.2	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
8/28/2023	C. Kearns	2.0	Participated in partial call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: mediation blowout report and related issues.
8/28/2023	J. Cooperstein	1.8	Reviewed draft Debtor blowout files.
8/28/2023	C. Kearns	0.8	Held second call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to finalize mediation statement.
8/28/2023	E. Hengel	0.8	Participated in call with Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss voting mechanics and blowout report.
8/28/2023	M. Renzi	0.8	Reviewed analysis of a new Plan proposal updated by BRG (C. Goodrich).
8/28/2023	B. Lauer	0.8	Updated voting mechanics model to account for recent claims purchase.
8/28/2023	B. Lauer	0.7	Reviewed draft of blowout files.
8/28/2023	C. Kearns	0.5	Held call with Brown Rudnick (K. Aulet), Houlihan Lokey (B. Geer, O. Fung, R. Malik, D. Cumming, N. Bevacqua) and White & Case (P. Abelson, M. Meises) re: questions on their Plan-related issues.
8/28/2023	E. Hengel	0.5	Participated in call with Brown Rudnick (K. Aulet), Houlihan Lokey (B. Geer, O. Fung, R. Malik, D. Cumming, N. Bevacqua) and White & Case (P. Abelson, M. Meises) to discuss open questions on their Plan-related issues.
8/28/2023	C. Goodrich	0.5	Participated in discussion with Brown Rudnick (K. Aulet), Houlihan Lokey (B. Geer, O. Fung, R. Malik, D. Cumming, N. Bevacqua) and White & Case (P. Abelson, M. Meises) regarding Plan matters.
8/28/2023	C. Kearns	0.4	Prepared comments on latest draft of mediation blowout report.
8/28/2023	C. Kearns	0.4	Reviewed latest distribution mechanics.
8/28/2023	Z. Barandi	0.1	Updated voting mechanics model for 8/28 claims purchase.
8/29/2023	C. Kearns	0.8	Held call with the A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni) re: Plan-related issues.

Date	Professional	Hours	Description
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8/29/2023	E. Hengel	0.8	Participated in update call with A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni) to discuss Plan matters.
8/29/2023	B. Lauer	0.8	Updated deal mechanics model to reflect updated claims pool figures.
8/29/2023	E. Hengel	0.7	Edited 8/30 Committee presentation on Plan options.
8/29/2023	D. Mordas	0.7	Updated the deal comparison slide for recent coin movements.
8/29/2023	Z. Barandi	0.1	Updated voting mechanics model for 8/29 claims purchases.
8/30/2023	B. Lauer	2.1	Prepared report on new voting mechanics and deal scenarios models given altered claims pool estimate.
8/30/2023	Z. Barandi	1.9	Updated voting mechanics model with GAP creditors.
8/30/2023	Z. Barandi	1.4	Reviewed objections to exclusivity filed by various creditor groups for their effects on case dynamics.
8/30/2023	D. Mordas	1.2	Reviewed updated voting mechanics provided by BRG (Z. Barandi).
8/30/2023	D. Mordas	0.9	Prepared comments on the voting mechanic document regarding updated claims trading.
8/30/2023	B. Lauer	0.5	Emailed third-party vendors to identify software to solicit town-hall meeting questions.
8/30/2023	C. Kearns	0.5	Reviewed latest on distribution mechanics based on discussions with Moelis (M. DiYanni).
8/31/2023	J. Wilson	2.2	Reviewed distribution mechanics description in a Disclosure Statement draft to provide commentary to White & Case.
8/31/2023	Z. Barandi	1.8	Created list of concerns with draft distribution principles document at the request of White & Case (A. Parra Criste).
8/31/2023	B. Lauer	1.6	Prepared an analysis of concerns related to the Debtors' Disclosure Statement.
8/31/2023	M. Galfus	1.4	Reviewed Counsel's Distribution Principles draft to provide comments per request from White & Case.
8/31/2023	B. Lauer	1.1	Analyzed proposed Disclosure Statement from Debtors on distribution mechanics.
8/31/2023	D. Mordas	0.7	Drafted a list of comments for the proposed distribution mechanics provided by Counsel.
8/31/2023	C. Kearns	0.7	Reviewed exclusivity objections.

Date	Professional	Hours	Description
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8/31/2023	M. Renzi	0.6	Reviewed analysis of the new Plan proposal updated by BRG (C. Goodrich).
8/31/2023	Z. Barandi	0.4	Reviewed distribution principles schedule to the Disclosure Statement at the request of White & Case (A. Parra Criste).
8/31/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) on Plan-related issues.
9/1/2023	M. Renzi	1.5	Met with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan status.
9/1/2023	E. Hengel	1.5	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Plan progress.
9/1/2023	C. Kearns	1.3	Participated in part of a call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: exclusivity and Plan-related issues.
9/1/2023	E. Hengel	1.1	Evaluated financial impact of alternate deal proposal.
9/1/2023	Z. Barandi	1.1	Updated list of concerns with draft distribution principles document based on comments from BRG (E. Hengel).
9/1/2023	E. Hengel	0.9	Edited distribution principles document at request of White & Case (A. Parra Criste).
9/1/2023	J. Cooperstein	0.9	Updated Disclosure Statement summary document.
9/1/2023	Z. Barandi	0.8	Summarized interest on preferred equity in the original (2/10) term sheet for BRG (J. Hill).
9/1/2023	C. Kearns	0.6	Reviewed draft of distribution mechanics for the Disclosure Statement.
9/1/2023	M. Renzi	0.5	Met with Moelis (B. Barnwell) re: deal points.
9/1/2023	E. Hengel	0.5	Participated in call with Moelis (B. Barnwell) to discuss deal points.
9/1/2023	C. Kearns	0.4	Reviewed draft UCC report re: exclusivity.
9/1/2023	Z. Barandi	0.1	Drafted email to White & Case (A. Parra Criste) re: concerns with draft distribution principles document.
9/3/2023	C. Kearns	0.7	Reviewed status of distribution mechanics.
9/5/2023	C. Kearns	2.0	Held second call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Plan-related issues.
9/5/2023	M. Renzi	2.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) and the UCC re: Plan status.

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9/5/2023	C. Kearns	1.3	Held call with UCC, White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) to discuss upcoming hearing on exclusivity and Plan-related issues.
9/5/2023	E. Hengel	1.3	Participated in call with Committee, White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) to discuss Plan progress.
9/5/2023	C. Goodrich	0.9	Participated in a portion of a discussion with the Committee, White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) to discuss Plan matters.
9/5/2023	E. Hengel	0.9	Participated in part of the second call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Plan progress.
9/5/2023	M. Galfus	0.8	Reviewed the summary of the most recent changes to the distribution mechanics to be shared with the UCC.
9/5/2023	C. Kearns	0.4	Reviewed latest re: Plan distribution issues.
9/6/2023	J. Hill	2.9	Prepared distribution mechanic Plan summary.
9/6/2023	J. Hill	1.9	Continued to prepare distribution mechanic Plan summary.
9/7/2023	M. Renzi	0.5	Met with White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) re: deal status.
9/7/2023	E. Hengel	0.5	Participated in call with White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal status.
9/8/2023	D. Mordas	1.9	Developed draft list of responses and outstanding issues for White & Case (P. Abelson, A. Parra Criste) regarding deal point.
9/11/2023	M. Renzi	2.2	Met with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal status.
9/11/2023	E. Hengel	2.2	Participated in call with Committee, White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal progress.
9/11/2023	C. Kearns	2.0	Participated in portion of a Committee call with White & Case (A. Parra Criste, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik) re: deal-related issues.
9/11/2023	C. Goodrich	1.7	Updated analysis regarding economics of an ad hoc group's proposal following call with Brown Rudnick.
9/11/2023	M. Renzi	1.0	Met with Proskauer (B. Rosen) re: alternative plan construct.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
9/11/2023	E. Hengel	1.0	Participated in call with Proskauer (B. Rosen) to discuss alternative plan construct.
9/11/2023	C. Kearns	0.8	Held call with the Brown Rudnick (K. Aulet), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, P. Strom, S. Kaul) to discuss proposal mechanics.
9/11/2023	C. Goodrich	0.8	Participated in discussion with Brown Rudnick (K. Aulet), Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, P. Strom, S. Kaul) to discuss proposal mechanics.
9/11/2023	C. Goodrich	0.7	Reviewed most recent analysis prepared by Houlihan Lokey (R. Malik, O. Fung) relating to potential distribution mechanic in advance of call with Committee.
9/11/2023	M. Renzi	0.5	Reviewed latest iteration of distribution mechanics provided by Houlihan Lokey (B. Geer).
9/12/2023	J. Hill	2.9	Analyzed items relating to the value of the preferred equity consideration in the 2/10 term sheet at the request of by a UCC member.
9/12/2023	J. Hill	2.7	Continued to analyze items relating to the value of the preferred equity consideration in the 2/10 term sheet at the request of by a UCC member.
9/12/2023	C. Goodrich	0.9	Edited workbook summarizing economics of proposed ad hoc group's construct.
9/12/2023	M. Renzi	0.9	Reviewed analysis developed by BRG (J. Hill) re: value of preferred equity consideration in the 2/10 term sheet.
9/12/2023	M. Renzi	0.9	Reviewed most recent summary of economics of an ad hoc group's proposal prepared by BRG (C. Goodrich, J. Hill).
9/12/2023	C. Goodrich	0.7	Prepared outline of critical action items with respect to Plan documentation in advance of review with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
9/12/2023	Z. Barandi	0.6	Created internal summary on recent changes to the deal in principle proposed by certain UCC members at the request of BRG (C. Goodrich).
9/13/2023	J. Hill	2.9	Analyzed an ad hoc group's proposal economics.
9/13/2023	D. Mordas	2.9	Drafted FAQ 85 (deal comparison) for review by the UCC communications subcommittee.
9/13/2023	J. Hill	2.6	Continued to analyze an ad hoc group's proposal economics.
9/13/2023	D. Mordas	1.8	Prepared schedule comparing the initial 2/10 term sheet to the current DCG term sheet.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
9/13/2023	Z. Barandi	1.8	Updated internal summary of recent changes to the deal in principle proposed by certain UCC members based on comments from BRG (E. Hengel).
9/13/2023	Z. Barandi	1.6	Created internal summary on a potential toggle plan at the request of BRG (E. Hengel).
9/13/2023	D. Mordas	1.2	Prepared amendments to FAQ 37 to compare the initial term sheet to the current deal.
9/13/2023	J. Wilson	0.9	Analyzed revisions to contemplated reorganization plans based on recent case dynamics.
9/13/2023	D. Mordas	0.7	Continued to draft FAQ 85 (deal comparison) for review by the UCC communications subcommittee.
9/13/2023	D. Mordas	0.7	Reviewed FAQ 83-84 for relevance in drafting FAQ 85 (deal comparison).
9/13/2023	D. Mordas	0.7	Updated FAQ 37 for distribution to Counsel.
9/13/2023	D. Mordas	0.6	Reviewed the updated deal term sheet to include in the deal comparison model.
9/13/2023	M. Renzi	0.4	Reviewed latest iteration of term sheet provided by the Debtors' advisors.
9/13/2023	C. Kearns	0.4	Reviewed preliminary analysis of alternative plan proposal.
9/13/2023	C. Kearns	0.3	Reviewed alternate Plan FAQ provided by Brown Rudnick.
9/13/2023	M. Renzi	0.3	Reviewed FAQ 37 provided by an ad hoc group.
9/14/2023	M. Galfus	1.3	Reviewed FAQ 85 related to the Debtors' deal in principle per request from White & Case (P. Abelson).
9/14/2023	D. Mordas	0.8	Analyzed summary re: 2/10 term sheet preferred equity issues for FAQ 85 (deal comparison).
9/14/2023	C. Goodrich	0.7	Updated workbook relating to economics of an ad hoc group's proposal.
9/14/2023	C. Kearns	0.4	Reviewed alternate plan FAQ published by an ad hoc group.
9/15/2023	J. Cooperstein	2.9	Edited summary of recoveries by creditor type under an ad hoc group's proposal.
9/15/2023	J. Hill	2.8	Analyzed the proposed economics for opt-in creditors under an ad hoc group's proposal.



Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
9/15/2023	J. Hill	2.7	Continued to analyze the proposed economics for opt-in creditors under an ad hoc group's proposal.
9/15/2023	J. Cooperstein	2.6	Edited model of economics under an ad hoc group's proposal.
9/15/2023	J. Cooperstein	2.3	Created summary report of ad hoc group proposal for per request from White & Case.
9/15/2023	C. Goodrich	2.3	Reviewed updated BRG models reflecting ad hoc group's proposed economics following discussion with Brown Rudnick (K. Aulet).
9/15/2023	M. Renzi	1.1	Prepared comments for BRG (J. Cooperstein) re: feedback on an ad hoc group's proposal.
9/15/2023	M. Renzi	1.1	Reviewed updated BRG models reflecting economics under an ad hoc group's proposal.
9/15/2023	M. Renzi	0.6	Met with Brown Rudnick (K. Aulet), White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: an ad hoc group's proposal economics.
9/15/2023	C. Goodrich	0.6	Participated in discussion with Brown Rudnick (K. Aulet), White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding economics of an ad hoc group's proposal and related outstanding items.
9/15/2023	C. Kearns	0.6	Reviewed analysis of ad hoc group's proposal economics.
9/15/2023	C. Kearns	0.5	Participated in part of a call with Brown Rudnick (K. Aulet), White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss an ad hoc group's proposal.
9/15/2023	C. Kearns	0.4	Reviewed Committee response to DCG on deal points.
9/15/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) on Plan-related issues.
9/18/2023	J. Cooperstein	2.7	Updated analysis of recoveries under an ad hoc group's proposal.
9/18/2023	J. Cooperstein	2.4	Updated timing of cash flows reflected in an ad hoc group's proposal economics analysis based on input from Brown Rudnick (K. Aulet).
9/18/2023	D. Mordas	1.4	Analyzed the 9/17 updated Plan redline.
9/18/2023	C. Kearns	1.3	Reviewed latest draft of the Plan.
9/18/2023	E. Hengel	1.0	Participated in call with the Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises) to discuss latest deal matters.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
9/18/2023	C. Kearns	0.8	Participated in part of a call with the Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises) on deal status.
9/18/2023	D. Mordas	0.7	Reviewed updated analysis of deal proposals under consideration by creditors.
9/19/2023	E. Hengel	1.0	Participated in call with Moelis (M. DiYanni), A&M (J. Sciametta) and Houlihan Lokey (B. Geer) to discuss distribution mechanics.
9/19/2023	C. Kearns	0.9	Held status call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises) on Plan-related issues.
9/19/2023	E. Hengel	0.9	Participated in update call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik), White & Case (P. Abelson, M. Meises) to discuss Plan matters.
9/20/2023	D. Mordas	2.9	Incorporated updates to analysis of an ad hoc group's proposal, including economic comparison to opt-in mechanic by creditor class.
9/20/2023	D. Mordas	1.2	Reviewed model for an alternate deal scenario recently proposed by creditors.
9/20/2023	D. Mordas	1.1	Continued to incorporate updates to analysis of an ad hoc group's proposal, including economic comparison to opt-in mechanic by creditor class.
9/21/2023	J. Cooperstein	2.2	Incorporated additional edits to analysis of ad hoc group's proposal based on feedback from Brown Rudnick (K. Aulet).
9/21/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Plan-related issues.
9/21/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) to discuss deal progress.
9/21/2023	C. Kearns	0.3	Participated in part of a call with White & Case (P. Abelson) to discuss status of deal related discussions among various parties.
9/22/2023	J. Hill	2.3	Analyzed late fee and default interest language in the revised draft term sheet.
9/22/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta) and Houlihan Lokey (B. Geer) to discuss deal progress.
9/24/2023	C. Kearns	0.3	Reviewed ad hoc group's plan concept.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
9/24/2023	C. Kearns	0.2	Drafted emails to White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: ad hoc group's plan concept.
9/25/2023	B. Lauer	2.2	Prepared analysis of Plan solicitation options.
9/26/2023	J. Cooperstein	2.2	Updated economic analysis of an ad hoc group's proposal based on feedback from BRG (M. Renzi, E. Hengel).
9/26/2023	B. Lauer	0.8	Updated analysis of Plan solicitation options per feedback from BRG (M. Renzi).
9/26/2023	C. Kearns	0.3	Reviewed status of Plan discussion with an ad hoc group.
9/26/2023	M. Renzi	0.2	Reviewed current analysis of alternative deal proposal from an ad hoc group.
9/27/2023	B. Lauer	1.6	Updated analysis of Plan solicitation options.
9/27/2023	C. Kearns	0.4	Reviewed DCG settlement-related issues impacting the Plan.
9/27/2023	M. Renzi	0.3	Prepared feedback for BRG (B. Lauer) and White & Case (C. Shore) on toggle plan solicitation analysis.
9/28/2023	J. Hill	2.9	Incorporated edits to the economic analysis of an ad hoc group's proposal.
9/28/2023	J. Hill	1.3	Analyzed an ad hoc group's proposal.
9/28/2023	B. Lauer	1.1	Revised analysis of Plan solicitation options to incorporate existing deal structure vote.
9/28/2023	M. Renzi	0.8	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal status.
9/28/2023	E. Hengel	0.8	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
9/28/2023	M. Galfus	0.4	Reviewed confidentiality of certain details of an ad hoc group's proposal.
9/28/2023	Z. Barandi	0.4	Updated voting mechanics model for new claims purchase that consolidate certain claims.
9/28/2023	M. Galfus	0.3	Reviewed the Statements and Schedules global notes to confirm the Debtors' application of setoff in the Disclosure Statement for the loan transaction analysis.
9/29/2023	J. Cooperstein	1.4	Reviewed updated ad hoc group proposal.

Date	Professional	Hours	Description
<b>27. Plan of Reorganization/ Disclosure Statement</b>			
9/29/2023	M. Renzi	1.0	Met with White & Case (P. Abelson), Houlihan Lokey (B. Geer), A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni) re: Plan solicitation mechanics.
9/29/2023	E. Hengel	1.0	Participated in call to discuss Plan mechanics with White & Case (P. Abelson), Houlihan Lokey (B. Geer), A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and Moelis (M. DiYanni).
9/29/2023	E. Hengel	0.9	Summarized different Plan constructs and paths forward.
9/29/2023	M. Renzi	0.5	Met with White & Case (P. Abelson), Brown Rudnick (K. Aulet) and Houlihan Lokey (B. Geer) re: an ad hoc group's deal proposal.
9/29/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson), Brown Rudnick (K. Aulet) and Houlihan Lokey (B. Geer) to discuss deal proposal.
9/29/2023	M. Renzi	0.5	Reviewed updates to an ad hoc group's proposal.
9/29/2023	C. Kearns	0.4	Participated in part of a call with White & Case (P. Abelson), Brown Rudnick (K. Aulet) and Houlihan Lokey (B. Geer) re: diligence on an ad hoc group's proposal.
9/29/2023	C. Kearns	0.4	Reviewed draft analysis of an ad hoc group's proposal including their related letter to the Board.
<b>Task Code Total Hours</b>		<b>862.5</b>	

<b>29. Special Case Matters</b>			
6/1/2023	C. Kearns	2.0	Held call with the investigation subgroup of the UCC to discuss most recent developments and analysis requested by Counsel.
6/1/2023	M. Renzi	1.5	Met with the UCC, White & Case (C. West, P. Abelson) and Houlihan Lokey (B. Geer) re: investigations update.
6/1/2023	E. Hengel	1.5	Participated in call for investigations update call with UCC, White & Case (C. West, P. Abelson) and Houlihan Lokey (B. Geer).
6/1/2023	A. Cowie	1.5	Participated in call with the Committee, White & Case (C. West, P. Abelson) and Houlihan Lokey (B. Geer) in regard to investigation strategy.
6/8/2023	C. Kearns	0.6	Held call on investigations update call with the Committee, White & Case (C. West) and Houlihan Lokey (B. Geer).
6/8/2023	M. Renzi	0.6	Met with the UCC, White & Case (C. West) and Houlihan Lokey (B. Geer) re: investigations update.
6/8/2023	E. Hengel	0.6	Participated in investigations update call with the UCC, White & Case (C. West) and Houlihan Lokey (B. Geer).

Date	Professional	Hours	Description
<b>29. Special Case Matters</b>			
6/8/2023	C. Kearns	0.5	Participated call with White & Case (G. Pesce, A. Parra Criste) and investigation subcommittee to discuss latest developments.
<b>Task Code Total Hours</b>		<b>8.8</b>	
<b>31. Planning</b>			
6/1/2023	G. Beaulieu	0.6	Reviewed status of active project work streams for remainder of week ending 6/2.
6/2/2023	M. Renzi	0.5	Met with BRG (E. Hengel, M. Canale) re: case status.
6/2/2023	E. Hengel	0.5	Participated in 6/2 update call with BRG (M. Renzi, C. Canale).
6/2/2023	M. Canale	0.5	Participated in call with BRG (E. Hengel, M. Renzi) regarding case update.
6/5/2023	E. Hengel	1.1	Participated in 6/5 update call with BRG (C. Goodrich, J. Hill).
6/5/2023	C. Goodrich	1.1	Participated in 6/5 update call with BRG (E. Hengel, J. Hill) re: case status.
6/5/2023	J. Hill	1.1	Participated in call with BRG (C. Goodrich, E. Hengel) re: 6/5 update.
6/5/2023	G. Beaulieu	0.7	Reviewed status of active project work streams for week ending 6/9.
6/6/2023	E. Hengel	0.5	Updated the workstream tracker for the BRG team.
6/6/2023	J. Wilson	0.4	Developed work plan to forecast BRG hours the next four weeks.
6/8/2023	J. Wilson	0.8	Updated work plan to include Plan timeline and next steps on claims reconciliation.
6/8/2023	G. Beaulieu	0.6	Reviewed progress of active project work streams for week ending 6/9.
6/8/2023	J. Hill	0.5	Participated in 6/8 update call with BRG (C. Goodrich, E. Hengel).
6/8/2023	E. Hengel	0.5	Participated in 6/8 update call with BRG (C. Goodrich, J. Hill).
6/8/2023	C. Goodrich	0.5	Participated in 6/8 update call with BRG (E. Hengel, J. Hill) re: case status.
6/9/2023	J. Hill	0.5	Participated in 6/9 status update call with BRG (C. Goodrich, E. Hengel).
6/9/2023	E. Hengel	0.5	Participated in 6/9 update call with BRG (C. Goodrich, J. Hill).
6/9/2023	C. Goodrich	0.5	Participated in 6/9 update call with BRG (E. Hengel, J. Hill) re: case status.

Date	Professional	Hours	Description
<b>31. Planning</b>			
6/12/2023	G. Beaulieu	0.6	Reviewed status of active project work streams for week ending 6/16.
6/12/2023	J. Hill	0.5	Participated in 6/12 status update call with BRG (E. Hengel, C. Goodrich).
6/12/2023	C. Goodrich	0.5	Participated in 6/12 update call with BRG (E. Hengel, J. Hill) re: case status.
6/12/2023	E. Hengel	0.5	Participated in 6/12 update call with BRG (J. Hill, C. Goodrich).
6/13/2023	G. Beaulieu	0.4	Reviewed progress of active project work streams for week ending 6/16.
6/13/2023	J. Wilson	0.2	Created draft work plan for the week to manage the BRG team.
6/14/2023	G. Beaulieu	0.5	Reviewed remaining tasks for project work streams for week ending 6/16.
6/14/2023	E. Hengel	0.5	Updated the daily tracker for priority items for the BRG team.
6/15/2023	E. Hengel	0.5	Drafted email to BRG (C. Goodrich) regarding important case updates.
6/15/2023	G. Beaulieu	0.5	Reviewed progress of active project work streams for week ending 6/16.
6/16/2023	J. Hill	0.5	Participated in 6/16 status update call with BRG (E. Hengel, C. Goodrich).
6/16/2023	E. Hengel	0.5	Participated in 6/16 update call with BRG (C. Goodrich, J. Hill).
6/16/2023	C. Goodrich	0.5	Participated in 6/16 update call with BRG (E. Hengel, J. Hill) re: case status.
6/19/2023	G. Beaulieu	0.7	Reviewed status of active project work streams for week ending 6/23.
6/20/2023	G. Beaulieu	0.6	Reviewed progress of active project work streams for week ending 6/23.
6/20/2023	D. Mordas	0.6	Updated the case work plan for current work streams.
6/21/2023	J. Hill	0.5	Participated in 6/21 status update call with BRG (C. Goodrich, E. Hengel).
6/21/2023	E. Hengel	0.5	Participated in 6/21 update call with BRG (C. Goodrich, J. Hill).
6/21/2023	C. Goodrich	0.5	Participated in 6/21 update call with BRG (E. Hengel, J. Hill) re: case status.
6/23/2023	E. Hengel	0.4	Participated in 6/23 update call with BRG (C. Goodrich).

Date	Professional	Hours	Description
<b>31. Planning</b>			
6/23/2023	C. Goodrich	0.4	Participated in 6/23 update call with BRG (E. Hengel) re: case status.
6/26/2023	G. Beaulieu	1.1	Reviewed goals of active project work streams for week ending 6/30.
6/26/2023	J. Hill	0.6	Participated in 6/26 status update call with BRG (C. Goodrich, E. Hengel).
6/26/2023	E. Hengel	0.6	Participated in 6/26 update call with BRG (C. Goodrich, J. Hill).
6/26/2023	C. Goodrich	0.6	Participated in 6/26 update call with BRG (E. Hengel, J. Hill) re: case status.
6/28/2023	J. Hill	0.9	Participated in 6/28 status update call with BRG (C. Goodrich, E. Hengel).
6/28/2023	E. Hengel	0.9	Participated in 6/28 update call with BRG (C. Goodrich, J. Hill).
6/28/2023	C. Goodrich	0.9	Participated in 6/28 update call with BRG (E. Hengel, J. Hill) re: case status.
6/29/2023	G. Beaulieu	1.1	Reviewed progress of active project work streams for week ending 6/30.
6/29/2023	J. Hill	0.5	Participated in 6/29 status update call with BRG (C. Goodrich, E. Hengel).
6/29/2023	E. Hengel	0.5	Participated in 6/29 update call with BRG (C. Goodrich, J. Hill).
6/29/2023	C. Goodrich	0.5	Participated in 6/29 update call with BRG (J. Hill, E. Hengel) re: case status.
6/30/2023	G. Beaulieu	0.6	Reviewed weekly progress of active project work streams for week ending 6/30.
7/1/2023	M. Canale	0.4	Researched email from BRG (C. Goodrich) on case workstream items.
7/3/2023	G. Beaulieu	0.6	Reviewed workstream priorities for week ending 7/7.
7/5/2023	J. Wilson	1.2	Created work plan for the remainder of the week to manage BRG workflow.
7/5/2023	G. Beaulieu	0.6	Reviewed outstanding workstream priorities for week ending 7/7.
7/5/2023	J. Wilson	0.6	Summarized work plan detailed notes to share with the BRG team.
7/11/2023	C. Goodrich	0.6	Updated the workstream tracker to reflect high priority items.
7/12/2023	G. Beaulieu	0.6	Reviewed tasks for active workstreams for week ending 7/14.

Date	Professional	Hours	Description
<b>31. Planning</b>			
7/17/2023	E. Hengel	0.6	Participated in daily update call with BRG (C. Goodrich).
7/17/2023	C. Goodrich	0.6	Participated in daily update call with BRG (E. Hengel).
7/17/2023	C. Goodrich	0.4	Updated work plan for new workstreams and priorities.
7/19/2023	M. Renzi	0.6	Met with BRG (E. Hengel, C. Goodrich) re: case update.
7/19/2023	C. Goodrich	0.6	Participated in case update call with BRG (E. Hengel, M. Renzi).
7/19/2023	E. Hengel	0.6	Participated in update call with BRG (M. Renzi, C. Goodrich).
7/19/2023	G. Beaulieu	0.6	Reviewed outstanding tasks for week ending 7/21.
7/20/2023	J. Wilson	0.4	Updated work plan to organize workflow around recent case events.
7/21/2023	G. Beaulieu	0.3	Reviewed remaining tasks for week ending 7/21.
7/24/2023	G. Beaulieu	0.7	Reviewed tasks for upcoming week ending 7/28.
7/31/2023	J. Wilson	1.1	Created work plan to organize BRG team around new work streams.
7/31/2023	G. Beaulieu	0.7	Reviewed tasks for active workstreams for week ending 8/4.
8/2/2023	J. Hill	0.8	Participated in 8/2 update call with BRG (E. Hengel, C. Goodrich).
8/2/2023	C. Goodrich	0.8	Participated in 8/2 update call with BRG (E. Hengel, J. Hill).
8/2/2023	E. Hengel	0.8	Participated in call with BRG (C. Goodrich, J. Hill) to discuss case updates.
8/2/2023	G. Beaulieu	0.6	Reviewed outstanding workstream priorities for week ending 8/4.
8/3/2023	J. Hill	1.0	Participated in 8/3 update call with BRG (E. Hengel, C. Goodrich).
8/3/2023	C. Goodrich	1.0	Participated in 8/3 update call with BRG (E. Hengel, J. Hill).
8/3/2023	G. Beaulieu	0.6	Reviewed progress of outstanding tasks for week ending 8/4.
8/3/2023	E. Hengel	0.5	Participated in portion of 8/3 internal update call with BRG (C. Goodrich, J. Hill).
8/3/2023	J. Wilson	0.2	Updated work plan based on recent case events.
8/4/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: case issues.
8/4/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss case issues.



Date	Professional	Hours	Description
<b>31. Planning</b>			
8/7/2023	J. Hill	0.8	Participated in 8/7 update call with BRG (C. Goodrich, J. Hill).
8/7/2023	C. Goodrich	0.8	Participated in 8/7 update call with BRG (E. Hengel, J. Hill).
8/7/2023	G. Beaulieu	0.7	Reviewed outstanding workstream priorities for week ending 8/11.
8/7/2023	E. Hengel	0.5	Participated in a portion of update call with BRG (C. Goodrich, J. Hill).
8/7/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: UCC strategy.
8/7/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss UCC strategy.
8/9/2023	J. Wilson	0.5	Updated work plan for recent case dynamics.
8/10/2023	G. Beaulieu	1.8	Reviewed progress of outstanding workstream tasks for week ending 8/11.
8/10/2023	J. Cooperstein	1.6	Participated in update call with BRG (E. Hengel, C. Goodrich).
8/10/2023	C. Goodrich	1.6	Participated in update call with BRG (E. Hengel, J. Cooperstein).
8/10/2023	E. Hengel	0.5	Participated in portion of update call with BRG (C. Goodrich, J. Cooperstein).
8/10/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: UCC strategy.
8/10/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss UCC strategy.
8/14/2023	G. Beaulieu	0.6	Reviewed outstanding workstream priorities for week ending 8/18.
8/14/2023	E. Hengel	0.5	Participated in 8/14 update call with BRG (C. Goodrich).
8/14/2023	C. Goodrich	0.5	Participated in 8/14 update call with BRG (E. Hengel).
8/15/2023	J. Hill	1.0	Participated in 8/15 update call with BRG (C. Goodrich, E. Hengel).
8/15/2023	C. Goodrich	1.0	Participated in update call with BRG (J. Hill, E. Hengel).
8/15/2023	G. Beaulieu	0.6	Reviewed progress of outstanding workstream tasks for week ending 8/18.
8/15/2023	E. Hengel	0.5	Participated in portion of update call with BRG (C. Goodrich, J. Hill).
8/21/2023	J. Hill	0.9	Participated in 8/21 update call with BRG (E. Hengel, C. Goodrich).
8/21/2023	C. Goodrich	0.9	Participated in 8/21 update call with BRG (E. Hengel, J. Hill).
8/21/2023	G. Beaulieu	0.7	Reviewed outstanding workstream priorities for week ending 8/25.

Date	Professional	Hours	Description
<b>31. Planning</b>			
8/21/2023	E. Hengel	0.5	Participated in portion of 8/21 update call with BRG (C. Goodrich, J. Hill).
8/21/2023	M. Renzi	0.3	Met with BRG (E. Hengel) re: deal progress.
8/21/2023	E. Hengel	0.3	Participated in call with BRG (M. Renzi) to discuss deal progress.
8/23/2023	J. Hill	2.0	Participated in 8/23 update call with BRG (E. Hengel, C. Goodrich).
8/23/2023	C. Goodrich	2.0	Participated in 8/23 update call with BRG (E. Hengel, J. Hill).
8/23/2023	E. Hengel	0.9	Participated in portion of update call with BRG (C. Goodrich, J. Hill).
8/23/2023	G. Beaulieu	0.6	Reviewed progress of outstanding workstream tasks for week ending 8/25.
8/24/2023	M. Renzi	0.3	Met with BRG (E. Hengel) re: deal progress.
8/24/2023	E. Hengel	0.3	Participated in call with BRG (M. Renzi) to discuss deal progress.
8/25/2023	J. Cooperstein	0.5	Attended internal BRG strategy meeting to discuss upcoming workstreams with BRG (E. Hengel, J. Hill).
8/25/2023	J. Hill	0.5	Participated in 8/25 update call with BRG (E. Hengel, J. Cooperstein).
8/25/2023	E. Hengel	0.5	Participated in 8/25 update call with BRG (J. Hill, J. Cooperstein).
8/28/2023	G. Beaulieu	0.6	Reviewed progress of outstanding workstream tasks for week ending 9/2.
8/28/2023	J. Hill	0.5	Participated in 8/28 update call with BRG (E. Hengel).
8/28/2023	E. Hengel	0.5	Participated in 8/28 update call with BRG (J. Hill).
8/28/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: status of deal.
8/28/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss deal status.
8/29/2023	J. Hill	0.5	Participated in 8/29 update call with BRG (E. Hengel).
8/29/2023	E. Hengel	0.5	Participated in 8/29 update call with BRG (J. Hill).
8/30/2023	E. Hengel	0.8	Updated internal workstream tracker and staffing plan.
8/30/2023	M. Renzi	0.4	Reviewed internal workstream tracker.
8/31/2023	E. Hengel	0.9	Participated in 8/31 update call with BRG (C. Goodrich, J. Hill).

Date	Professional	Hours	Description
<b>31. Planning</b>			
8/31/2023	J. Hill	0.9	Participated in 8/31 update call with BRG (E. Hengel, C. Goodrich).
8/31/2023	C. Goodrich	0.9	Participated in 8/31 update call with BRG (E. Hengel, J. Hill).
9/1/2023	J. Hill	0.5	Participated in call with BRG (E. Hengel, J. Wilson) regarding case updates.
9/1/2023	E. Hengel	0.5	Participated in call with BRG (J. Wilson, J. Hill) to discuss case status as of 9/1.
9/1/2023	J. Wilson	0.5	Participated in case update call with BRG (J. Hill, E. Hengel).
9/4/2023	M. Renzi	0.8	Updated internal workstream tracker with new task assignments.
9/5/2023	J. Wilson	0.5	Participated in 9/5 case update call with BRG (E. Hengel, J. Hill).
9/5/2023	J. Hill	0.5	Participated in call with BRG (E. Hengel, J. Wilson) regarding recent case updates.
9/5/2023	E. Hengel	0.5	Participated in call with BRG (J. Wilson, J. Hill) to discuss case status as of 9/5.
9/6/2023	G. Beaulieu	0.6	Reviewed priorities for outstanding workstreams for week ending 9/9.
9/8/2023	G. Beaulieu	0.9	Reviewed progress towards work stream priorities for week ending 9/9.
9/13/2023	J. Wilson	0.5	Participated in 9/13 case update call with BRG (E. Hengel, J. Hill).
9/13/2023	J. Hill	0.5	Participated in call with BRG (E. Hengel, J. Wilson) regarding case updates.
9/13/2023	E. Hengel	0.5	Participated in call with BRG (J. Wilson, J. Hill) to discuss case status as of 9/13.
9/16/2023	E. Hengel	0.4	Reviewed case timeline.
9/16/2023	M. Renzi	0.4	Reviewed internal workstream tracker with new task assignments.
9/18/2023	J. Wilson	0.5	Participated in 9/18 case update call with BRG (E. Hengel, J. Hill).
9/18/2023	J. Hill	0.5	Participated in call with BRG (J. Wilson, E. Hengel) regarding case updates.
9/18/2023	E. Hengel	0.5	Participated in call with BRG (J. Wilson, J. Hill) to discuss case status as of 9/18.
9/19/2023	J. Wilson	0.5	Participated in 9/19 case update call with BRG (E. Hengel, J. Hill).

Date	Professional	Hours	Description
<b>31. Planning</b>			
9/19/2023	J. Hill	0.5	Participated in call with BRG (J. Wilson, E. Hengel) regarding latest case updates.
9/19/2023	E. Hengel	0.5	Participated in call with BRG (J. Wilson, J. Hill) to discuss case status as of 9/19.
9/26/2023	J. Hill	0.5	Participated in call with BRG (E. Hengel) regarding case updates.
9/26/2023	E. Hengel	0.5	Participated in call with BRG (J. Hill) to discuss case status.
<b>Task Code Total Hours</b>		<b>94.3</b>	
<b>32. Document Review</b>			
6/2/2023	G. Beaulieu	0.9	Compared new documents uploaded to the data room to the data request.
6/12/2023	G. Beaulieu	1.4	Reviewed data room for new published documents.
6/13/2023	G. Beaulieu	2.4	Compared new documents uploaded to the data room to the data request list.
6/16/2023	C. Goodrich	0.6	Reviewed default interest language in several master loan agreements.
6/28/2023	G. Beaulieu	1.6	Reviewed documents uploaded to data room for relevance to data request list.
8/2/2023	E. Hengel	0.7	Reviewed FAQ narrative drafted by White & Case (A. Parra Criste).
8/4/2023	M. Canale	0.8	Reviewed specific counterparty objection.
8/8/2023	E. Hengel	1.3	Reviewed docket and related filings in order to include updates in UCC summary.
8/9/2023	J. Cooperstein	0.9	Reviewed FPS motion filed to court.
8/11/2023	J. Cooperstein	1.3	Analyzed updated counterparty presentation from Cleary Gottlieb.
8/11/2023	Z. Barandi	1.1	Reviewed documents related to a Supreme Court decision in another bankruptcy case that has potential implications for distributions in the Genesis case.
8/11/2023	J. Cooperstein	1.1	Reviewed draft Genesis counterparty priming motion from Cleary Gottlieb.
8/11/2023	Z. Barandi	0.6	Reviewed GGCI and GGML wind down presentation provided by A&M.
8/14/2023	J. Cooperstein	0.8	Analyzed Genesis counterparty Court motion.
8/15/2023	G. Beaulieu	1.7	Reviewed a significant counterparty draft motion.

Date	Professional	Hours	Description
<b>32. Document Review</b>			
8/15/2023	G. Beaulieu	1.1	Drafted summary of a significant counterparty draft motion.
8/16/2023	J. Cooperstein	1.4	Analyzed updated drafts of several planned Debtor Court motion filings.
8/22/2023	C. Goodrich	0.6	Reviewed documents relating to prepetition foreclosures.
8/23/2023	Z. Barandi	0.6	Reviewed Debtors' advisors fee applications to see the extent of work that has been done around tax liabilities.
8/24/2023	J. Cooperstein	1.7	Reviewed SEC Reg M regulations.
8/24/2023	M. Renzi	1.5	Reviewed documents relating to deal progress in preparation for discussion with BRG (E. Hengel).
8/25/2023	B. Lauer	0.9	Reviewed hedging motion filed in similar bankruptcy case.
8/27/2023	J. Cooperstein	0.9	Analyzed parent company's data room.
8/30/2023	Z. Barandi	0.8	Created list of various Q&A and polling websites that the UCC could use for its 9/7 townhall.
8/30/2023	E. Hengel	0.6	Reviewed tools to use for the purpose of creditor communications.
9/1/2023	C. Goodrich	0.7	Reviewed comparable bankruptcy docket for new information.
9/13/2023	G. Beaulieu	1.1	Prepared summary of recent Genesis docket filing with updates relevant to BRG workstreams.
9/18/2023	E. Hengel	0.7	Reviewed documents related to certain regulatory issues.
<b>Task Code Total Hours</b>		<b>29.8</b>	
<b>35. Employee Management/ Retention</b>			
8/15/2023	J. Cooperstein	2.1	Analyzed draft payroll motion.
8/15/2023	Z. Barandi	1.7	Analyzed previous payroll allocations and related projections to evaluate reasonableness of draft payroll transfer motion.
8/15/2023	E. Hengel	1.2	Prepared comments for White & Case (A. Parra Criste) re: payroll transfer motion.
8/15/2023	Z. Barandi	1.2	Reviewed draft payroll transfer motion at the request of White & Case (M. Meises).
8/15/2023	M. Renzi	0.7	Prepared comments to White & Case (A. Parra Criste) on payroll transfer motion.

Date	Professional	Hours	Description
<b>35. Employee Management/ Retention</b>			
8/31/2023	M. Galfus	1.8	Evaluated the Debtors' FTE overview to assess the contemplated payroll and headcount through the wind down process.
9/2/2023	M. Galfus	1.4	Analyzed the Debtors' full-time employee overview and associated RIFs.
9/4/2023	J. Cooperstein	0.9	Analyzed Genesis employment contracts.
9/5/2023	E. Hengel	0.3	Prepared responses to creditor questions regarding Debtors' employee compensation.
9/11/2023	M. Galfus	0.9	Analyzed the pros and cons of the Debtors' continued employment of certain executive.
9/14/2023	M. Galfus	1.1	Reviewed the salary detail related to the Debtors' full-time employees.
9/19/2023	G. Beaulieu	1.7	Revised analysis detailing headcounts for comparable entities.
<b>Task Code Total Hours</b>		<b>15.0</b>	
<b>36. Operation Management</b>			
6/3/2023	E. Hengel	0.5	Responded to UCC questions about the Debtors' security protocols.
6/29/2023	M. Canale	0.7	Emailed a certain Committee member in response to questions regarding Genesis crypto security protocols.
6/29/2023	M. Canale	0.7	Reviewed Genesis crypto security protocols in preparation for responding to questions from UCC.
6/29/2023	E. Hengel	0.5	Responded to Committee member inquiries regarding operational security.
6/30/2023	E. Hengel	0.6	Corresponded with Committee member re: operational security.
<b>Task Code Total Hours</b>		<b>3.0</b>	
<b>37. Vendor Management</b>			
9/12/2023	B. Lauer	2.9	Reviewed comparable crypto bankruptcies to determine effect of fee examiner hire on case professional fees, per UCC member request.
9/12/2023	M. Galfus	2.7	Reviewed fee examiner fees from other cases to compare to potential fees of the Genesis case per request from a UCC member.
9/12/2023	Z. Barandi	2.6	Created fee examiner fees file at the request of White & Case (A. Parra Criste) with comparable bankruptcy case.
9/12/2023	Z. Barandi	1.9	Updated examiner fees file at the request of White & Case (A. Parra Criste) with additional comparable bankruptcy case.

Date	Professional	Hours	Description
<b>37. Vendor Management</b>			
9/12/2023	B. Lauer	1.6	Continued to review comparable crypto bankruptcies to determine effect of fee examiner on case professional fees, per UCC member request.
9/12/2023	D. Mordas	1.4	Updated the professional fee forecast for new information regarding wind down.
9/12/2023	Z. Barandi	0.3	Drafted email to White & Case (A. Parra Criste) re: examiner fees file.
9/13/2023	B. Lauer	2.9	Reviewed comparable crypto bankruptcies to determine effect of examiner hire on case professional fees, per UCC member request.
9/13/2023	M. Galfus	1.6	Reviewed professional fees in cases where fee examiners were appointed per request from White & Case (P. Abelson).
9/13/2023	B. Lauer	0.8	Prepared summary response to UCC member based on consolidated fee examiner research.
9/13/2023	C. Goodrich	0.7	Edited comparables set relating to examiner appointments.
9/13/2023	Z. Barandi	0.6	Updated examiner fees file at the request of White & Case (A. Parra Criste) with third comparable bankruptcy case.
9/13/2023	Z. Barandi	0.1	Drafted email to White & Case (A. Parra Criste) re: updated examiner fees file.
<b>Task Code Total Hours</b>		<b>20.1</b>	

<b>40. Business Transaction Analysis</b>			
6/1/2023	M. Slattery	0.6	Analyzed API output data from 6/1 in comparison to 5/15.
6/2/2023	L. Potter	2.8	Reviewed balance confirmation for 5/26 against manual and automated data in support of asset tracing efforts.
6/2/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 5/26 Asset Balance Tracking.
6/2/2023	T. Reeves	1.3	Added 5/26 custodian asset balances from Company into asset tracing working file to assess variances.
6/2/2023	L. Potter	1.3	Reviewed UCC reporting for balance confirmation as of 5/26 in support of asset tracing.
6/2/2023	T. Reeves	1.2	Prepared 5/26 asset tracing file to reflect updated wallet balances and transaction data.
6/2/2023	M. Slattery	1.1	Updated API code base in preparation for 6/2 run.
6/2/2023	T. Reeves	1.0	Prepared the Custodial Asset Balance slide for 5/19.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
6/2/2023	T. Reeves	0.9	Prepared 6/2 asset prices for 147 asset types.
6/2/2023	M. Canale	0.9	Reviewed updated specific custodian screenshots for asset tracing provided by A&M (M. Leto).
6/2/2023	M. Canale	0.8	Reviewed asset tracing balance analysis for week ending 5/26.
6/2/2023	T. Reeves	0.7	Added 6/2 pricing to asset tracing working file and updated charts to keep reporting consistent with 6/7 UCC report.
6/2/2023	M. Canale	0.7	Analyzed Company provided wallet activity from 5/13 to 5/26.
6/2/2023	T. Reeves	0.6	Confirmed over 30 wallet balance and transaction history using blockchain explorers for balances that were dropped out in the automation process as part of 5/26 Asset Balance Tracking.
6/2/2023	T. Reeves	0.6	Prepared 5/26 versus 5/19 asset tracing file by inputting automated wallet balances and transaction data.
6/2/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 5/20 to 5/26.
6/2/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 5/20 and 5/26.
6/2/2023	L. Potter	0.3	Reviewed asset pricing data as of 6/2.
6/4/2023	T. Reeves	1.2	Prepared communication with details on transaction details for week 5/30 - 6/5 to/from Genesis Debtors.
6/4/2023	T. Reeves	1.0	Reviewed Genesis Debtors' daily transaction monitoring details for week 5/30 - 6/5 leveraging certain subscription asset tracing platform.
6/8/2023	M. Slattery	1.3	Updated API code base in preparation for 6/9 run.
6/9/2023	L. Potter	2.8	Reviewed balance confirmation against custodian balances provided by Company as of 6/2 in support of asset tracing efforts.
6/9/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 6/2 Asset Balance Tracking.
6/9/2023	T. Reeves	1.4	Added 6/2 custodian asset balances from Company into asset tracing working file to assess variances.
6/9/2023	M. Canale	1.3	Reviewed balance confirmation against custodian balances provided by Debtors as of 6/2.
6/9/2023	T. Reeves	1.2	Confirmed 6/2 large counterparty balances via screenshots sent from the Company as part of 6/2 balance confirmation efforts.



Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
6/9/2023	T. Reeves	1.2	Prepared 6/2 asset tracing file to reflect updated wallet balances and transaction data.
6/9/2023	M. Canale	1.1	Reviewed weekly blockchain asset tracing balance confirmation analysis for week ending 6/2.
6/9/2023	T. Reeves	0.9	Prepared 6/9 asset prices for 147 asset types.
6/9/2023	T. Reeves	0.7	Added 6/9 pricing to asset tracing working file and updated charts to keep reporting consistent with 6/14 UCC report.
6/9/2023	T. Reeves	0.6	Prepared 6/2 versus 5/26 asset tracing file by inputting automated wallet balances and transaction data.
6/9/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 5/27 to 6/2.
6/9/2023	M. Canale	0.6	Reviewed email from A&M (M. Leto) with specific custodian screenshots showing balances for week ending 6/2.
6/9/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 5/27 and 6/2.
6/9/2023	L. Potter	0.4	Reviewed new Company provided screenshots detailing balances for certain custodian as of 6/2 in support of asset tracing efforts.
6/9/2023	T. Reeves	0.2	Confirmed 6/2 counterparty balances via screenshots sent from the Company as part of 6/2 balance confirmation efforts.
6/11/2023	T. Reeves	1.2	Prepared communication with details on transaction details for week 6/6 - 6/12 to/from Genesis Debtors.
6/11/2023	T. Reeves	1.0	Reviewed Genesis Debtors' daily transaction monitoring details for week 6/6 - 6/12 leveraging certain subscription asset tracing platform.
6/13/2023	M. Canale	1.1	Analyzed specific crypto wallets to confirm asset balances relating to recovery collateral.
6/13/2023	K. Hamilton	0.9	Researched wallet balances containing specific cryptocurrencies.
6/14/2023	K. Hamilton	1.0	Analyzed specific cryptocurrencies for potential recovery on liquidation.
6/14/2023	T. Reeves	0.9	Prepared slide for certain crypto asset collateral promised in recovery detailing balance and transaction activity.
6/14/2023	T. Reeves	0.8	Prepared slide for certain crypto asset collateral promised in recovery detailing balances and transaction activity.
6/14/2023	T. Reeves	0.8	Prepared summary slide for collateral promised in recovery detailing provided wallets balance and open questions.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
6/14/2023	T. Reeves	0.7	Confirmed balances and transaction activity for specific assets' wallets provided to fund collateral promised in recovery.
6/15/2023	T. Reeves	2.2	Prepared 2023 average daily coin volume for each day for over 100 Genesis assets.
6/15/2023	T. Reeves	1.8	Prepared 2023 average daily coin market cap for each day for over 100 Genesis assets.
6/15/2023	T. Reeves	1.6	Prepared 2023 average daily coin price for each day for over 100 Genesis assets.
6/16/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 6/9 Asset Balance Tracking.
6/16/2023	T. Reeves	1.4	Added 6/9 custodian asset balances from Company into asset tracing working file to assess variances.
6/16/2023	T. Reeves	1.4	Prepared 6/9 asset tracing file to reflect updated wallet balances and transaction data.
6/16/2023	M. Slattery	1.2	Analyzed API output data from 6/16 in comparison to 6/9.
6/16/2023	T. Reeves	0.9	Prepared 6/16 asset prices for 147 asset types.
6/16/2023	M. Canale	0.9	Reviewed weekly asset tracing balance confirmation for week ending 6/9.
6/16/2023	T. Reeves	0.7	Added 6/16 pricing to asset tracing working file and updated charts to keep reporting consistent with 6/21 UCC report.
6/16/2023	T. Reeves	0.7	Prepared 6/9 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtor's books and records.
6/16/2023	T. Reeves	0.7	Prepared 6/9 versus 6/2 asset tracing file by inputting automated wallet balances and transaction data.
6/16/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 6/2 to 6/9.
6/16/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 6/2 and 6/9.
6/16/2023	K. Hamilton	0.4	Reviewed the asset balance confirmation analysis for accuracy.
6/16/2023	T. Reeves	0.2	Provided wallet address and recent activity of Genesis Trading to Asset Tracing Team.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
6/18/2023	T. Reeves	1.2	Prepared communication with details on transaction details for week 6/13 - 6/19 to/from Genesis Debtors.
6/18/2023	T. Reeves	1.0	Reviewed Genesis Debtors' daily transaction monitoring details for week 6/13 - 6/19 leveraging certain subscription asset tracing platform.
6/19/2023	T. Reeves	0.8	Edited automated pricing average daily price code to only include Genesis-owned assets to increase efficiency when executing script.
6/20/2023	T. Reeves	1.2	Prepared 2023 average daily coin price for 6/20 for over 100 Genesis assets.
6/22/2023	T. Reeves	1.2	Prepared 2023 average daily coin price for 6/15 and 6/16 for over 100 Genesis assets.
6/22/2023	T. Reeves	1.0	Prepared 2023 average daily coin volume for 6/15 and 6/16 for over 100 Genesis assets.
6/22/2023	T. Reeves	0.9	Prepared 2023 average daily coin market cap for 6/15 and 6/16 for over 100 Genesis assets.
6/22/2023	M. Slattery	0.3	Compiled historic pricing data for analysis on 6/22.
6/23/2023	T. Reeves	2.0	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 6/16 Asset Balance Tracking.
6/23/2023	T. Reeves	1.5	Prepared 6/16 asset tracing file to reflect updated wallet balances and transaction data.
6/23/2023	T. Reeves	1.4	Added 6/16 custodian asset balances from Company into asset tracing working file to assess variances.
6/23/2023	M. Slattery	1.4	Analyzed API output data from 6/23 in comparison to 6/16.
6/23/2023	T. Reeves	1.2	Prepared 6/16 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtor's books and record.
6/23/2023	T. Reeves	0.9	Prepared 6/23 asset prices for 147 asset types.
6/23/2023	T. Reeves	0.8	Prepared 6/16 versus 6/9 asset tracing file by inputting automated wallet balances and transaction data.
6/23/2023	T. Reeves	0.7	Added 6/23 pricing to asset tracing working file and updated charts to keep reporting consistent with 6/28 UCC report.
6/23/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 6/9 to 6/16.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
6/23/2023	M. Canale	0.4	Emailed BRG (A. Ruda, T. Reeves) regarding status of revisions to asset tracing update for 6/28 UCC report.
6/23/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 6/9 and 6/16.
6/25/2023	T. Reeves	1.2	Prepared communication with details on transaction details for week 6/20 - 6/26 to/from Genesis Debtors.
6/25/2023	T. Reeves	1.0	Reviewed Genesis Debtors' daily transaction monitoring details for week 6/20 - 6/26 leveraging asset tracing subscription platform.
6/26/2023	M. Slattery	0.2	Compiled historic pricing data for analysis.
6/27/2023	M. Slattery	0.3	Compiled historic pricing data for analysis on 6/27.
6/28/2023	M. Slattery	0.3	Compiled historic pricing data for analysis on 6/28.
6/29/2023	M. Giordano	1.9	Generated pricing metrics for use in the redistribution analysis.
6/29/2023	M. Slattery	1.4	Analyzed API output data from 6/29 in comparison to 6/23.
6/29/2023	T. Reeves	0.8	Prepared data detailing two specific crypto trusts daily market cap from 1/19/2023 to present.
6/29/2023	T. Reeves	0.8	Prepared data detailing two specific crypto trusts daily pricing from 1/19/2023 to present.
6/29/2023	T. Reeves	0.6	Prepared summary of all transfers in and out of certain custodian since the bankruptcy filing date.
6/29/2023	T. Reeves	0.5	Analyzed data detailing two specific crypto trusts daily market cap from 1/19/23 to present.
6/29/2023	T. Reeves	0.5	Prepared pricing for over 20 specific crypto assets for 11/16/2023.
6/29/2023	T. Reeves	0.4	Analyzed data detailing two specific crypto trusts daily pricing from 1/19/23 to present.
6/29/2023	M. Slattery	0.4	Compiled historic pricing data for analysis on 6/29.
6/29/2023	T. Reeves	0.4	Updated automated pricing code to include two specific crypto trusts
6/29/2023	T. Reeves	0.3	Prepared summary of asset tracing weekly pricing automation cadence from 3/3/2023 to present.
6/30/2023	T. Reeves	1.9	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 6/23 Asset Balance Tracking.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
6/30/2023	T. Reeves	1.5	Prepared 6/23 asset tracing file to reflect updated wallet balances and transaction data.
6/30/2023	T. Reeves	1.4	Added 6/23 custodian asset balances from Company into asset tracing working file to assess variances.
6/30/2023	T. Reeves	1.2	Prepared 6/23 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtor's books and record.
6/30/2023	T. Reeves	0.8	Prepared 6/23 versus 6/16 asset tracing file by inputting automated wallet balances and transaction data.
6/30/2023	T. Reeves	0.8	Prepared 6/30 asset prices for 147 asset types.
6/30/2023	M. Canale	0.7	Reviewed draft weekly asset tracing analysis for 7/5 UCC meeting.
6/30/2023	T. Reeves	0.6	Added 6/30 pricing to asset tracing working file and updated charts to keep reporting consistent with 7/5 UCC report.
6/30/2023	T. Reeves	0.6	Reviewed all Company provided wallet transaction activity from 6/16 to 6.
6/30/2023	T. Reeves	0.4	Prepared summary of specific asset's staking transactions between 6/16 and 6/23.
6/30/2023	M. Canale	0.4	Reviewed pricing for specific crypto to be used in recovery analysis.
6/30/2023	M. Slattery	0.1	Compiled API price for 6/30.
7/2/2023	M. Canale	1.1	Researched specific crypto options pricing for recovery analysis.
7/2/2023	T. Reeves	1.1	Reviewed Genesis Debtors' daily transaction monitoring details for week 6/27 - 7/3 leveraging asset tracing subscription platform.
7/2/2023	T. Reeves	0.9	Prepared communication with details on transaction details for week 6/27 - 7/3 to/from Genesis Debtors.
7/2/2023	M. Canale	0.3	Emailed options pricing analysis to BRG (C. Goodrich).
7/3/2023	M. Canale	2.1	Reviewed June monthly blockchain analysis prepared by BRG (L. Furr, T. Reeves).
7/3/2023	M. Canale	0.8	Drafted questions on blockchain analysis for BRG (L. Furr, T. Reeves).
7/5/2023	M. Canale	1.9	Analyzed a specific coin's migration to new blockchain to assess impact on Genesis holdings.
7/5/2023	M. Canale	0.9	Reviewed blockchain workstream open items and work plan.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
7/6/2023	M. Canale	0.9	Reviewed asset tracing transaction analysis for week ending 6/30 for weekly 7/6 UCC update.
7/7/2023	L. Potter	2.8	Reviewed 6/30 custodial balances against crypto asset balance confirmation detail.
7/7/2023	T. Reeves	1.9	Confirmed over 150 wallet balances using blockchain explorers as part of 6/30 asset balance tracking.
7/7/2023	L. Potter	1.7	Drafted UCC reporting for 6/30 crypto asset balance confirmation.
7/7/2023	T. Reeves	1.4	Added 6/30 custodian asset balances from Company into asset tracing working file to assess variances.
7/7/2023	T. Reeves	1.4	Prepared 6/30 versus 6/23 asset tracing file to reflect updated wallet balances and transaction data.
7/7/2023	M. Slattery	1.3	Analyzed API output data from 7/7 in comparison to 6/30.
7/7/2023	T. Reeves	1.2	Prepared 6/30 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtors' books and record.
7/7/2023	T. Reeves	0.8	Prepared 6/30 versus 6/23 asset tracing file by inputting automated wallet balances and transaction data.
7/7/2023	T. Reeves	0.8	Prepared 7/7 asset prices for 147 asset types to be leveraged in asset tracing efforts.
7/7/2023	M. Canale	0.7	Reviewed asset tracing balance confirmation analysis for week ending 6/30/23.
7/7/2023	T. Reeves	0.6	Added 7/7 pricing to asset tracing working file to maintain consistency with 7/12 UCC report.
7/7/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 6/23 to 6/30.
7/7/2023	T. Reeves	0.4	Prepared summary of staking transactions for specific coin from transactions between 6/23 and 6/30.
7/7/2023	M. Slattery	0.3	Performed API price pulling for 7/7.
7/9/2023	T. Reeves	1.1	Reviewed Genesis Debtors' daily transaction monitoring details for week 7/4 - 7/10 leveraging asset tracing subscription platform.
7/9/2023	T. Reeves	0.9	Prepared communication with details on transaction details for week 7/4 - 7/10 to/from Genesis Debtors.
7/10/2023	M. Canale	0.9	Emailed A&M (M. Leto) regarding specific crypto wallet.
7/10/2023	M. Canale	0.6	Emailed A&M (M. Leto) to follow-up on specific crypto wallet.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
7/13/2023	T. Reeves	1.7	Prepared code to manipulate large amounts of pricing data to show average hourly price by coin.
7/13/2023	T. Reeves	1.2	Prepared dust limits for all Genesis coins.
7/13/2023	T. Reeves	0.8	Prepared average hourly price by assets from 1/1/23 to 7/11/23.
7/13/2023	T. Reeves	0.7	Prepared average daily market cap by assets from 1/1/23 to 7/11/23.
7/13/2023	T. Reeves	0.7	Prepared average daily volume by assets from 1/1/23 to 7/11/23.
7/13/2023	T. Reeves	0.7	Prepared code to manipulate large amounts of pricing data to show average daily volume by coin.
7/13/2023	T. Reeves	0.7	Prepared transaction activity graph displaying movement between 7/1 and 7/8 for one Genesis wallet involving specific coin.
7/13/2023	T. Reeves	0.6	Edited code to manipulate large amounts of pricing data to show average daily market cap by coin.
7/13/2023	L. Potter	0.2	Reviewed custodians and holdings for two specific assets.
7/14/2023	L. Potter	2.8	Reviewed 7/7 custodial balances against crypto asset balance confirmation detail.
7/14/2023	T. Reeves	1.9	Confirmed over 150 wallet balances using blockchain explorers as part of 7/7 asset balance tracking.
7/14/2023	L. Potter	1.6	Drafted UCC reporting for 7/7 crypto asset balance confirmation.
7/14/2023	T. Reeves	1.4	Added 7/7 custodian asset balances from Company into asset tracing working file to assess variances.
7/14/2023	M. Slattery	1.4	Analyzed API output data from 7/14 in comparison to 7/7.
7/14/2023	T. Reeves	1.4	Prepared 7/7 versus 6/30 asset tracing file to reflect updated wallet balances and transaction data.
7/14/2023	T. Reeves	1.2	Prepared 7/7 custodial asset balance confirmation slide detailing custodial balances confirmed versus Debtors' books and records.
7/14/2023	T. Reeves	0.8	Prepared 7/14 asset prices for 147 asset types to be leveraged in asset tracing efforts and 7/19 weekly UCC report.
7/14/2023	T. Reeves	0.8	Prepared 7/7 versus 6/30 asset tracing file by inputting automated wallet balances and transaction data.
7/14/2023	M. Canale	0.8	Reviewed asset tracing balance confirmation analysis for week ending 7/7/23.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
7/14/2023	T. Reeves	0.6	Added 7/14 pricing to asset tracing working file to maintain consistency with 7/19 UCC report.
7/14/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 6/30 to 7/7.
7/14/2023	T. Reeves	0.4	Prepared summary of staking transactions for specific from transactions between 6/30 and 7/7.
7/16/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 7/11 - 7/17 leveraging asset tracing subscription platform.
7/16/2023	T. Reeves	0.6	Prepared communication with details on transaction details for week 7/11 - 7/17 to/from Genesis Debtors.
7/18/2023	T. Reeves	2.2	Compiled whitepapers for all coins held at Genesis to be leveraged for security protocols.
7/18/2023	M. Canale	0.2	Reviewed email from A&M (M. Leto) regarding proposed crypto wallet movement.
7/19/2023	K. Hamilton	1.0	Reviewed proposed term sheets to date for in-kind distribution analysis.
7/20/2023	K. Hamilton	1.0	Reviewed asset tracing analysis for completeness.
7/21/2023	L. Potter	2.7	Reviewed 7/14 custodial balances against crypto asset balance confirmation detail.
7/21/2023	T. Reeves	1.9	Searched over 150 wallet balances using blockchain explorers as part of 7/14 asset balance tracking.
7/21/2023	L. Potter	1.7	Drafted UCC reporting for 7/14 crypto asset balance confirmation.
7/21/2023	T. Reeves	1.4	Added 7/14 custodian asset balances from Company into asset tracing working file to assess variances.
7/21/2023	T. Reeves	1.4	Prepared 7/14 versus 7/7 asset tracing file to reflect updated wallet balances and transaction data.
7/21/2023	M. Slattery	1.2	Analyzed API output data from 7/21 in comparison to 7/14.
7/21/2023	T. Reeves	1.2	Prepared 7/14 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtors' books and record.
7/21/2023	M. Canale	0.9	Reviewed weekly asset tracing balance confirmation analysis as of 7/14/23.
7/21/2023	T. Reeves	0.8	Prepared 7/14 versus 7/7 asset tracing file by inputting automated wallet balances and transaction data.



Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
7/21/2023	T. Reeves	0.8	Prepared 7/21 asset prices for 147 asset types to be leveraged in asset tracing efforts and 7/26 weekly UCC report.
7/21/2023	T. Reeves	0.6	Added 7/21 pricing to asset tracing working file to maintain consistency with 7/26 UCC report.
7/21/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 7/7 to 7/14.
7/21/2023	M. Canale	0.4	Corresponded with A&M (S. Cascante) regarding proposed specific crypto wallet movements.
7/21/2023	T. Reeves	0.4	Prepared summary of staking transactions for specific coin from transactions between 7/7 and 7/14.
7/23/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 7/18 - 7/24 leveraging asset tracing subscription platform.
7/23/2023	T. Reeves	0.6	Prepared communication with details on transaction details for week 7/18 - 7/24 to/from Genesis Debtors.
7/24/2023	K. Hamilton	0.8	Corresponded with BRG (L. Furr, T. Reeves) on dust limit analysis.
7/26/2023	K. Hamilton	1.2	Reviewed proposed term sheets to date and related analysis.
7/28/2023	L. Potter	2.8	Reviewed 7/21 custodial balances against crypto asset balance confirmation detail.
7/28/2023	T. Reeves	1.9	Confirmed over 150 wallet balances using blockchain explorers as part of 7/21 asset balance tracking.
7/28/2023	L. Potter	1.6	Drafted UCC reporting for 7/21 crypto asset balance confirmation.
7/28/2023	T. Reeves	1.6	Prepared 7/21 versus 7/14 asset tracing file to reflect updated wallet balances and transaction data.
7/28/2023	T. Reeves	1.4	Added 7/28 custodian asset balances from Company into asset tracing working file to assess variances.
7/28/2023	M. Slattery	1.3	Continued to analyze API output data from 7/21 in comparison to 7/14.
7/28/2023	T. Reeves	1.3	Prepared 7/28 custodial asset balance confirmation slide detailing custodial balances confirmed versus Debtors' books and record.
7/28/2023	T. Reeves	0.8	Prepared 7/21 versus 7/14 asset tracing file by inputting automated wallet balances and transaction data.
7/28/2023	T. Reeves	0.8	Prepared 7/28 asset prices for 147 asset types to be leveraged in asset tracing efforts and 8/2 weekly UCC report.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
7/28/2023	T. Reeves	0.7	Prepared update on certain coin's transition from one blockchain to another resulting in inability to confirm wallet balance with explorer or automation.
7/28/2023	M. Canale	0.7	Reviewed status of asset tracing balance confirmation analysis for week ending 7/21/23.
7/28/2023	T. Reeves	0.6	Added 7/28 pricing to asset tracing working file to maintain consistency with 8/2 UCC report.
7/28/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 7/14 to 7/21.
7/30/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 7/25 - 7/31 leveraging asset tracing subscription platform.
7/31/2023	M. Canale	0.8	Reviewed weekly asset tracing balance confirmation analysis for week ending 7/21/23.
8/4/2023	L. Potter	2.7	Reviewed 7/28 custodial balances against balance confirmation.
8/4/2023	L. Potter	1.5	Drafted UCC reporting for 7/28 balance confirmation.
8/4/2023	M. Slattery	1.3	Analyzed API output pricing data from 7/21 in comparison to 7/14.
8/4/2023	M. Canale	1.1	Reviewed blockchain analytics results for week ending 7/28.
8/4/2023	L. Potter	0.8	Reviewed updated certain crypto exchange account balance screenshots.
8/5/2023	T. Reeves	2.4	Confirmed over 150 wallet balances using blockchain explorers as part of 7/28 asset balance tracking.
8/5/2023	T. Reeves	1.5	Prepared 7/28 asset tracing file to reflect updated wallet balances and transaction data.
8/5/2023	T. Reeves	1.4	Updated 7/28 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
8/5/2023	T. Reeves	1.3	Prepared 7/28 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
8/5/2023	T. Reeves	0.8	Prepared 7/28 versus 7/21 asset tracing file by inputting automated wallet balances and transaction data.
8/5/2023	T. Reeves	0.8	Prepared 8/4 asset prices for 147 asset types to be leveraged for weekly deliverables.
8/5/2023	T. Reeves	0.6	Added 8/4 pricing to asset tracing working file for consistency with 8/9 UCC presentation.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
8/5/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 7/21 to 7/28.
8/6/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 8/1 - 8/7 leveraging asset tracing subscription platform.
8/7/2023	K. Hamilton	0.4	Evaluated treatment of crypto dust.
8/10/2023	T. Reeves	2.4	Confirmed over 150 wallet balances using blockchain explorers as part of 8/4 asset balance tracking.
8/10/2023	T. Reeves	0.8	Prepared 8/4 versus 7/28 asset tracing file by inputting automated wallet balances and transaction data.
8/11/2023	L. Potter	2.7	Reviewed 8/4 custodial balances against balance confirmation.
8/11/2023	L. Potter	1.7	Drafted UCC reporting for 8/4 balance confirmation.
8/11/2023	T. Reeves	1.7	Prepared multiple option hedging scenarios for specific crypto coin.
8/11/2023	T. Reeves	1.5	Prepared 8/4 asset tracing file to reflect updated wallet balances and transaction data.
8/11/2023	T. Reeves	1.4	Updated 8/4 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
8/11/2023	T. Reeves	1.3	Prepared 8/4 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
8/11/2023	M. Canale	0.9	Reviewed blockchain asset balance confirmation analysis for week ending 8/4.
8/11/2023	T. Reeves	0.8	Prepared 8/11 asset prices for 147 asset types to be leveraged for weekly deliverables.
8/11/2023	T. Reeves	0.8	Prepared option bid/ask data for specific coin between certain strike prices to be leveraged for hedging scenarios.
8/11/2023	T. Reeves	0.6	Added 8/11 pricing to asset tracing working file for consistency with 8/16 UCC presentation.
8/11/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 7/28 to 8/4.
8/13/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 8/8 - 8/14 leveraging asset tracing subscription platform.
8/18/2023	L. Potter	2.5	Reviewed 8/11 custodial balances against balance confirmation.
8/18/2023	T. Reeves	2.4	Confirmed over 150 wallet balances using blockchain explorers as part of 8/11 asset balance tracking.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
8/18/2023	T. Reeves	1.5	Prepared 8/11 asset tracing file to reflect updated wallet balances and transaction data.
8/18/2023	M. Canale	1.5	Reviewed 8/11 custodial balances against balance confirmation.
8/18/2023	T. Reeves	1.4	Prepared 8/11 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
8/18/2023	T. Reeves	1.4	Updated 8/11 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
8/18/2023	T. Reeves	0.8	Prepared 8/11 versus 8/4 asset tracing file by inputting automated wallet balances and transaction data.
8/18/2023	T. Reeves	0.8	Prepared 8/18 asset prices for 147 asset types to be leveraged for weekly deliverables.
8/18/2023	T. Reeves	0.6	Added 8/18 pricing to asset tracing working file for consistency with 8/23 UCC presentation.
8/18/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 8/4 to 8/11.
8/20/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 8/15 - 8/21 leveraging asset tracing subscription platform.
8/21/2023	M. Canale	1.1	Reviewed asset tracing blockchain balance confirmation analysis for week ending 8/11.
8/24/2023	T. Reeves	1.2	Prepared analysis of specific OTC asset's liquidity.
8/24/2023	M. Canale	1.2	Reviewed workstream and deliverable status in preparation for upcoming UCC meetings.
8/24/2023	T. Reeves	0.8	Prepared specific OTC asset's volume history for last year.
8/25/2023	T. Reeves	2.4	Confirmed over 150 wallet balances using blockchain explorers as part of 8/18 asset balance tracking.
8/25/2023	T. Reeves	1.5	Prepared 8/18 asset tracing file to reflect updated wallet balances and transaction data.
8/25/2023	T. Reeves	1.4	Prepared 8/18 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
8/25/2023	T. Reeves	1.4	Updated 8/18 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
8/25/2023	T. Reeves	0.8	Prepared 8/18 versus 8/11 asset tracing file by inputting automated wallet balances and transaction data.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
8/25/2023	T. Reeves	0.8	Prepared 8/25 asset prices for 147 asset types to be leveraged for weekly deliverables.
8/25/2023	T. Reeves	0.6	Added 8/25 pricing to asset tracing working file for consistency with 8/30 UCC presentation.
8/25/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 8/11 to 8/18.
8/27/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 8/22 - 8/28 leveraging asset tracing subscription platform.
8/28/2023	M. Canale	1.4	Reviewed blockchain asset tracing balance confirmation analysis for week ending 8/18.
8/28/2023	T. Reeves	0.8	Prepared 8/28 asset prices for 147 asset types to be leveraged for deliverables amidst market volatility.
8/29/2023	M. Canale	1.1	Reviewed specific crypto variance in weekly asset tracing analysis.
9/1/2023	T. Reeves	2.4	Searched over 150 wallet balances using blockchain explorers as part of 8/25 asset balance tracking.
9/1/2023	L. Potter	2.3	Reviewed 8/18 custodial balances against balance confirmation.
9/1/2023	T. Reeves	1.6	Updated 8/25 asset tracing file to reflect current wallet balances and transaction data.
9/1/2023	T. Reeves	1.3	Updated 8/25 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
9/1/2023	T. Reeves	1.2	Prepared 8/25 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
9/1/2023	T. Reeves	0.8	Prepared 8/25 versus 8/18 asset tracing file by inputting automated wallet balances and transaction data.
9/1/2023	T. Reeves	0.8	Prepared 9/1 asset prices for 147 asset types to be leveraged for weekly deliverables.
9/1/2023	T. Reeves	0.6	Integrated 9/1 pricing into asset tracing working file.
9/1/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 8/18 to 8/25.
9/1/2023	M. Canale	0.4	Reviewed asset tracing weekly analysis progress for week ending 9/1.
9/3/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 8/29 - 9/4 leveraging asset tracing subscription platform.
9/5/2023	L. Potter	1.8	Reviewed 8/25 custodial balances against balance confirmation.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
9/5/2023	T. Reeves	1.7	Populated 9/5 certain custodian asset balances for asset tracing working file based on information provided by Company.
9/5/2023	M. Canale	1.1	Reviewed blockchain asset tracing balance confirmation for week ending 9/8.
9/5/2023	T. Reeves	0.8	Prepared weekly pricing volatility analysis from 8/30/18 to 8/30/23 for specific crypto coin.
9/5/2023	T. Reeves	0.8	Prepared weekly pricing volatility analysis from 8/30/18 to 8/30/23 for specific crypto ETF.
9/5/2023	T. Reeves	0.6	Prepared monthly pricing volatility analysis from 8/30/18 to 8/30/23 for specific crypto coin.
9/5/2023	T. Reeves	0.6	Prepared monthly pricing volatility analysis from 8/30/18 to 8/30/23 for specific crypto ETF.
9/5/2023	T. Reeves	0.4	Continued to populate 9/5 certain custodian asset balances for asset tracing working file based on information provided by Company.
9/5/2023	T. Reeves	0.4	Prepared six-month pricing volatility analysis from 8/30/18 to 8/30/23 for specific crypto coin.
9/5/2023	T. Reeves	0.4	Prepared six-month pricing volatility analysis from 8/30/18 to 8/30/23 for specific crypto ETF.
9/5/2023	T. Reeves	0.3	Continued to populate 9/5 certain custodian asset balances for asset tracing working file based on information provided by Company.
9/5/2023	T. Reeves	0.3	Prepared annual pricing volatility analysis from 8/30/18 to 8/30/23 for specific crypto coin.
9/5/2023	T. Reeves	0.3	Prepared annual pricing volatility analysis from 8/30/18 to 8/30/23 for specific crypto ETF.
9/6/2023	L. Potter	0.4	Reviewed specific crypto coin and ETF pricing volatility analysis.
9/7/2023	T. Reeves	1.6	Populated 9/7 certain custodian asset balances for asset tracing working file based on information provided by Company.
9/7/2023	T. Reeves	0.8	Prepared 9/7 asset prices for 147 asset types to be leveraged for special request from BRG (E. Hengel) for 9/13 UCC Town Hall.
9/7/2023	L. Potter	0.8	Reviewed weekly, monthly, 6 month, and annual volatility calculations for specific crypto coin and ETF.
9/7/2023	T. Reeves	0.4	Continued to populate 9/7 certain custodian asset balances for asset tracing working file based on information provided by Company.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
9/7/2023	L. Potter	0.4	Reviewed updated 9/7 blockchain explorer screenshots provided by Company.
9/8/2023	T. Reeves	2.4	Searched over 150 wallet balances using blockchain explorers as part of 9/1 asset balance tracking.
9/8/2023	T. Reeves	1.6	Updated 9/1 asset tracing file to reflect current wallet balances and transaction data.
9/8/2023	T. Reeves	1.3	Updated 9/1 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
9/8/2023	T. Reeves	1.2	Prepared 9/1 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
9/8/2023	T. Reeves	0.8	Prepared 9/1 versus 8/25 asset tracing file by inputting automated wallet balances and transaction data.
9/8/2023	T. Reeves	0.8	Prepared 9/8 asset prices for 147 asset types to be leveraged for weekly deliverables.
9/8/2023	M. Canale	0.8	Reviewed crypto pricing analysis prepared by BRG (T. Reeves) prior to incorporation into UCC analysis.
9/8/2023	T. Reeves	0.6	Integrated 9/8 pricing into asset tracing working file.
9/8/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 8/25 to 9/1.
9/10/2023	T. Reeves	0.7	Reviewed Genesis Debtors' daily transaction monitoring details for week 9/5 - 9/11 leveraging asset tracing subscription platform.
9/11/2023	L. Potter	1.7	Reviewed 9/1 custodial balances against balance confirmation.
9/11/2023	M. Canale	1.1	Reviewed weekly blockchain balance verification analysis for week ending 9/8.
9/11/2023	L. Potter	0.8	Drafted 9/13 UCC reporting for 9/1 balance confirmation.
9/15/2023	T. Reeves	2.4	Searched over 150 wallet balances using blockchain explorers as part of 9/8 asset balance tracking.
9/15/2023	T. Reeves	1.6	Updated 9/8 asset tracing file to reflect current wallet balances and transaction data.
9/15/2023	T. Reeves	1.3	Prepared 9/8 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
9/15/2023	T. Reeves	1.3	Updated 9/8 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.

Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
9/15/2023	T. Reeves	0.8	Analyzed wallet balances and transaction activity from specific blockchain recently reported as zero by Company due to decommissioning of previous explorers.
9/15/2023	T. Reeves	0.8	Prepared 9/15 asset prices for 147 asset types to be leveraged for weekly deliverables.
9/15/2023	T. Reeves	0.8	Prepared 9/8 versus 9/1 asset tracing file by inputting automated wallet balances and transaction data.
9/15/2023	T. Reeves	0.6	Integrated 9/15 pricing into asset tracing working file.
9/15/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 9/1 to 9/8.
9/17/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 9/12 - 9/18 leveraging asset tracing subscription platform.
9/18/2023	M. Canale	1.1	Reviewed draft weekly asset tracing analysis for week ending 9/15.
9/22/2023	T. Reeves	2.4	Searched over 150 wallet balances using blockchain explorers as part of 9/15 asset balance tracking.
9/22/2023	T. Reeves	1.6	Updated 9/15 asset tracing file to reflect current wallet balances and transaction data.
9/22/2023	T. Reeves	1.4	Updated 9/15 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
9/22/2023	T. Reeves	1.3	Prepared 9/15 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
9/22/2023	T. Reeves	1.3	Prepared summary of specific crypto asset transactions part of loan settlement with DCG.
9/22/2023	T. Reeves	0.8	Analyzed specific crypto asset transaction activity that occurred between 9/8 and 9/15 as part of loan settlement with DCG.
9/22/2023	T. Reeves	0.8	Prepared 9/15 versus 9/8 asset tracing file by inputting automated wallet balances and transaction data.
9/22/2023	T. Reeves	0.8	Prepared 9/22 asset prices for 147 asset types to be leveraged for weekly deliverables.
9/22/2023	T. Reeves	0.6	Integrated 9/22 pricing into asset tracing working file.
9/22/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 9/8 to 9/15.
9/24/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 9/19 - 9/25 leveraging asset tracing subscription platform.



Date	Professional	Hours	Description
<b>40. Business Transaction Analysis</b>			
9/26/2023	L. Potter	1.8	Reviewed 9/15 custodial balances against balance confirmation.
9/26/2023	L. Potter	0.7	Drafted 9/27 UCC reporting for 9/15 balance confirmation.
9/27/2023	M. Canale	1.1	Reviewed weekly blockchain balance confirmation analysis for week ending 9/15.
9/28/2023	T. Reeves	0.4	Reviewed specific stable coin's November 2022 movement details and timeline.
9/29/2023	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of 9/22 asset balance tracking.
9/29/2023	T. Reeves	1.4	Updated 9/22 asset tracing file to reflect current wallet balances and transaction data.
9/29/2023	T. Reeves	1.2	Prepared 9/22 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and record.
9/29/2023	T. Reeves	0.8	Prepared 9/22 versus 9/15 asset tracing file by inputting automated wallet balances and transaction data.
9/29/2023	T. Reeves	0.8	Prepared 9/29 asset prices for 147 asset types to be leveraged for weekly deliverables.
9/29/2023	T. Reeves	0.8	Updated 9/22 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
9/29/2023	T. Reeves	0.6	Integrated 9/29 pricing into asset tracing working file.
9/29/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 9/15 to 9/22.
<b>Task Code Total Hours</b>		<b>347.4</b>	
<b>Total Hours</b>		<b>6,584.4</b>	



**Exhibit C: Expenses by Category**

**Berkeley Research Group, LLC**

**For the Period 6/1/2023 through 9/30/2023**

Expense Category	Amount
01. Travel - Airline	\$3,493.40
02. Travel - Train and Bus	\$2.75
03. Travel - Taxi	\$1,076.91
06. Travel - Mileage	\$76.00
07. Travel - Parking	\$263.00
08. Travel - Hotel/Lodging	\$7,882.85
10. Meals	\$1,088.82
11. Telephone, Fax and Internet	\$55.95
14. Express Messenger/Shipping	\$98.86
19. Computer Software	\$394.39
20. Data Research	\$209.56
<b>Total Expenses for the Period 6/1/2023 through 9/30/2023</b>	<b>\$14,642.49</b>



Exhibit D: Expense Detail

Berkeley Research Group, LLC

For the Period 6/1/2023 through 9/1/2023

Date	Professional	Amount	Description
01. Travel - Airline			
6/5/2023	C. Goodrich	\$487.80	Round-trip economy-class airfare from BOS to NYC on 6/6 - 6/7 for Genesis Global meetings.
7/1/2023	E. Hengel	\$875.00	One-way, business-class flight on 3/26 from NYC to LAX following Genesis client meetings.
7/1/2023	E. Hengel	\$875.00	One-way, business-class flight on 3/4 from LAX to NYC while traveling for Genesis client meetings.
7/1/2023	G. Koutouras	\$687.80	Round-trip, economy-class flights on 3/1 - 3/2 from LAX to NYC for Genesis Global meetings.
8/13/2023	C. Goodrich	\$567.80	Round-trip, premium economy-class flight on 8/16 - 8/17 from BOS to NYC for Genesis Global mediation.
Expense Category Total		\$3,493.40	
02. Travel - Train and Bus			
6/7/2023	C. Goodrich	\$2.75	One-way subway ride on 6/6 from office to hotel while traveling for Genesis Global meetings.
Expense Category Total		\$2.75	
03. Travel - Taxi			
6/6/2023	C. Goodrich	\$82.54	Taxi on 6/6 from airport to NYC office for Genesis Global meetings.
6/7/2023	C. Goodrich	\$75.73	Taxi on 6/7 from NYC office to airport following Genesis Global meetings.
6/19/2023	J. Wilson	\$11.46	Taxi home on 6/19 after working late in office.
7/1/2023	J. Wilson	\$13.30	Taxi home on 3/12 after working late on Genesis Global.
7/1/2023	J. Wilson	\$17.49	Taxi home on 3/13 after working late on Genesis Global.
7/1/2023	J. Wilson	\$11.39	Taxi home on 3/20 after working late on Genesis Global.
7/1/2023	J. Wilson	\$10.87	Taxi home on 3/22 after working late on Genesis Global.
7/1/2023	J. Wilson	\$20.90	Taxi home on 3/30 after working late on Genesis Global.

Date	Professional	Amount	Description
<b>03. Travel - Taxi</b>			
7/1/2023	J. Wilson	\$11.49	Taxi home on 3/31 after working late on Genesis Global.
7/1/2023	J. Wilson	\$14.94	Taxi home on 4/11 after working late on Genesis Global.
7/1/2023	J. Wilson	\$13.91	Taxi home on 4/3 after working late on Genesis Global.
7/1/2023	J. Wilson	\$15.47	Taxi home on 4/4 after working late on Genesis Global.
7/1/2023	D. Mordas	\$31.75	Taxi home on 5/31 after working late on Genesis Global.
7/1/2023	D. Mordas	\$23.12	Taxi home on 6/14 after working late on Genesis Global.
7/1/2023	E. Hengel	\$97.91	Taxi on 3/1 from airport to hotel while traveling for Genesis Global.
7/1/2023	E. Hengel	\$48.62	Taxi on 3/15 from office to lodging following Genesis client meetings.
7/1/2023	G. Koutouras	\$18.96	Taxi on 3/2 from hotel to dinner while traveling for Genesis Global.
7/1/2023	E. Hengel	\$41.71	Taxi on 3/2 from hotel to office for meetings with Genesis Global.
7/1/2023	G. Koutouras	\$63.27	Taxi on 3/2 from NYC airport to office for Genesis Global meetings.
7/1/2023	G. Koutouras	\$17.06	Taxi on 3/2 from parking lot to airport while traveling for Genesis Global.
7/1/2023	M. Canale	\$36.32	Taxi on 3/20 from BRG office to Genesis office for client meeting.
7/1/2023	G. Koutouras	\$16.33	Taxi on 3/3 from airport to parking lot following travel for Genesis Global.
7/1/2023	G. Koutouras	\$107.33	Taxi on 3/3 from office to NYC airport following meetings for Genesis Global.
7/5/2023	J. Wilson	\$9.21	Taxi home on 7/5 after working late on Genesis Global.
7/7/2023	J. Wilson	\$8.96	Taxi home on 7/7 after working late on Genesis Global.
7/11/2023	J. Wilson	\$8.83	Taxi home on 7/11 after working late on Genesis Global.
7/25/2023	D. Mordas	\$20.12	Taxi home on 7/25 after working late on Genesis Global.
8/16/2023	C. Goodrich	\$80.78	Taxi on 8/16 from airport to NYC offices for Genesis Global mediation.
8/17/2023	C. Goodrich	\$49.05	Taxi on 8/17 from hotel to offices for Genesis Global mediation.

Date	Professional	Amount	Description
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**03. Travel - Taxi**

8/17/2023	C. Goodrich	\$98.09	Taxi on 8/17 from NYC offices to airport following Genesis Global mediation.
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<b>Expense Category Total</b>		<b>\$1,076.91</b>	
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**06. Travel - Mileage**

6/6/2023	C. Goodrich	\$19.00	Mileage on 6/6 from home to airport while traveling for Genesis Global.
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6/7/2023	C. Goodrich	\$19.00	Mileage on 6/7 from airport to home following travel for Genesis Global.
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8/16/2023	C. Goodrich	\$19.00	Mileage on 8/16 from home to airport while traveling for Genesis Global mediation.
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8/17/2023	C. Goodrich	\$19.00	Mileage on 8/17 from airport to home following travel for Genesis Global mediation.
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<b>Expense Category Total</b>		<b>\$76.00</b>	
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**07. Travel - Parking**

6/7/2023	C. Goodrich	\$76.00	Two-day airport parking from 6/6 - 6/7 while traveling for Genesis Global meetings.
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7/1/2023	J. Cooperstein	\$35.00	After hours parking fee on 4/3 while working late on Genesis Global.
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8/17/2023	C. Goodrich	\$82.00	Two-day airport parking from 8/16 - 8/17 while traveling for Genesis Global.
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8/23/2023	J. Cooperstein	\$35.00	After hours parking fee on 8/23 while working late on Genesis Global.
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9/1/2023	J. Cooperstein	\$35.00	After hours parking fee on 8/30 while working late on Genesis Global.
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<b>Expense Category Total</b>		<b>\$263.00</b>	
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**08. Travel - Hotel/Lodging**

6/7/2023	C. Goodrich	\$550.00	One-night hotel stay in NYC from 6/6 - 6/7 while traveling for Genesis Global meetings.
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7/1/2023	E. Hengel	\$3,553.63	Genesis Global's portion of 14-night lodging from 3/4 - 3/18 while traveling for client meetings.
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7/1/2023	E. Hengel	\$1,890.55	Genesis Global's portion of 8-night lodging from 3/18 - 3/26 while traveling for client meetings.
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7/1/2023	G. Koutouras	\$315.62	One-night hotel stay from 3/1 - 3/2 while traveling to NYC for Genesis client meetings.
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Date	Professional	Amount	Description
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**08. Travel - Hotel/Lodging**

7/1/2023	E. Hengel	\$1,073.05	Three-night hotel stay from 3/1 - 3/3 while traveling to NYC for Genesis client meetings.
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8/17/2023	C. Goodrich	\$500.00	One-night hotel stay from 8/16 - 8/17 in NYC for Genesis Global mediation.
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<b>Expense Category Total</b>		<b>\$7,882.85</b>	
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**10. Meals**

6/6/2023	C. Goodrich	\$20.00	Breakfast on 6/6 while traveling for Genesis Global.
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6/6/2023	C. Goodrich	\$100.00	Dinner on 6/6 for White & Case (P. Abelson) and BRG (C. Goodrich, E. Hengel, M. Renzi, A. Cowie) while traveling for Genesis Global meetings.
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6/7/2023	C. Goodrich	\$20.00	Breakfast on 6/7 while traveling for Genesis Global.
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7/1/2023	C. Goodrich	\$6.10	Breakfast on 5/3 while traveling for Genesis Global client meetings.
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7/1/2023	D. Mordas	\$20.00	Dinner on 5/31 while working late on Genesis Global.
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7/1/2023	C. Goodrich	\$60.00	Dinner on 5/4 for BRG (C. Goodrich, E. Hengel, M. Renzi) while traveling for Genesis client meetings.
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7/1/2023	M. Renzi	\$60.00	Dinner on 5/5 for BRG (M. Renzi, E. Hengel, C. Goodrich) while traveling for Genesis client meetings.
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7/10/2023	J. Wilson	\$20.00	Dinner on 7/10 while working late on Genesis Global.
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7/25/2023	J. Cooperstein	\$16.19	Dinner on 7/25 while working late on Genesis Global.
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7/26/2023	D. Mordas	\$20.00	Dinner on 7/26 while working late on Genesis Global.
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7/29/2023	J. Cooperstein	\$14.74	Lunch on 7/9 while working on the weekend on Genesis Global.
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8/1/2023	J. Hill	\$20.00	Dinner on 3/11 while working on the weekend on Genesis Global.
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8/1/2023	J. Hill	\$20.00	Dinner on 3/20 while working late on Genesis Global.
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8/1/2023	J. Hill	\$13.85	Dinner on 3/21 while working late on Genesis Global.
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8/1/2023	J. Hill	\$19.74	Dinner on 4/13 while working late on Genesis Global.
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8/1/2023	J. Hill	\$20.00	Dinner on 4/17 while working late on Genesis Global.
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8/1/2023	J. Hill	\$16.97	Dinner on 4/20 while working late on Genesis Global.
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8/1/2023	J. Hill	\$20.00	Dinner on 4/24 while working late on Genesis Global.
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Date	Professional	Amount	Description
<b>10. Meals</b>			
8/1/2023	J. Hill	\$20.00	Dinner on 4/3 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 5/1 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 5/15 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/12 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/15 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/19 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/26 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 6/5 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/17 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/24 while working late on Genesis Global.
8/1/2023	G. Beaulieu	\$17.07	Dinner on 7/25 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/6 while working late on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/8 while working on the weekend on Genesis Global.
8/1/2023	J. Hill	\$20.00	Dinner on 7/9 while working on the weekend on Genesis Global.
8/7/2023	J. Hill	\$20.00	Dinner on 8/7 while working late on Genesis Global.
8/12/2023	J. Wilson	\$20.00	Dinner on 8/12 while working late on Genesis Global.
8/14/2023	J. Hill	\$20.00	Dinner on 8/14 while working late on Genesis Global.
8/15/2023	J. Hill	\$13.62	Dinner on 8/15 while working late on Genesis Global.
8/16/2023	C. Goodrich	\$17.06	Breakfast on 8/16 while traveling for Genesis Global mediation.
8/16/2023	C. Goodrich	\$140.00	Dinner on 8/16 for BRG (C. Goodrich, E. Hengel, M. Renzi), White & Case (P. Abelson, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer) while traveling for Genesis Global mediation.
8/17/2023	C. Goodrich	\$5.43	Breakfast on 8/17 while traveling for Genesis Global mediation.
8/17/2023	C. Goodrich	\$20.00	Dinner on 8/17 while traveling for Genesis Global mediation.

Date	Professional	Amount	Description
<b>10. Meals</b>			
8/21/2023	J. Hill	\$20.00	Dinner on 8/21 while working late on Genesis Global.
8/23/2023	J. Cooperstein	\$13.00	Dinner on 8/23 while working late on Genesis Global.
9/1/2023	J. Hill	\$15.05	Lunch on 7/15 while working on the weekend on Genesis Global.
<b>Expense Category Total</b>		<b>\$1,068.82</b>	
<b>11. Telephone, Fax and Internet</b>			
7/1/2023	G. Koutouras	\$8.00	In-flight wi-fi on 3/1 for Genesis Global work.
7/1/2023	G. Koutouras	\$8.00	In-flight wi-fi on 3/2 for Genesis Global work.
8/16/2023	Z. Barandi	\$39.95	In-flight wifi 8/16 flight for client work on Genesis Global.
<b>Expense Category Total</b>		<b>\$55.95</b>	
<b>14. Express Messenger/Shipping</b>			
7/1/2023	G. Koutouras	\$98.86	FedEx shipping costs on 2/28 for Genesis Global materials.
<b>Expense Category Total</b>		<b>\$98.86</b>	
<b>19. Computer Software</b>			
7/1/2023	BRG Direct	\$103.00	Microsoft Corporation - Azure - July 2023.
7/1/2023	BRG Direct	\$139.32	Microsoft Corporation - Azure - June 2023.
7/1/2023	BRG Direct	\$152.07	Microsoft Corporation - Azure - March 2023.
<b>Expense Category Total</b>		<b>\$394.39</b>	
<b>20. Data Research</b>			
8/1/2023	BRG Direct	\$104.77	Microsoft Corporation - Microsoft Azure July 2023.
9/1/2023	BRG Direct	\$104.79	Microsoft Corporation - Microsoft Azure - August 2023
<b>Expense Category Total</b>		<b>\$209.56</b>	
<b>Total Expenses</b>		<b>\$14,622.49</b>	